



HOTELS & RESTAURANTS

SECOND QUARTER (OCTOBER-DECEMBER) FY2021/2022

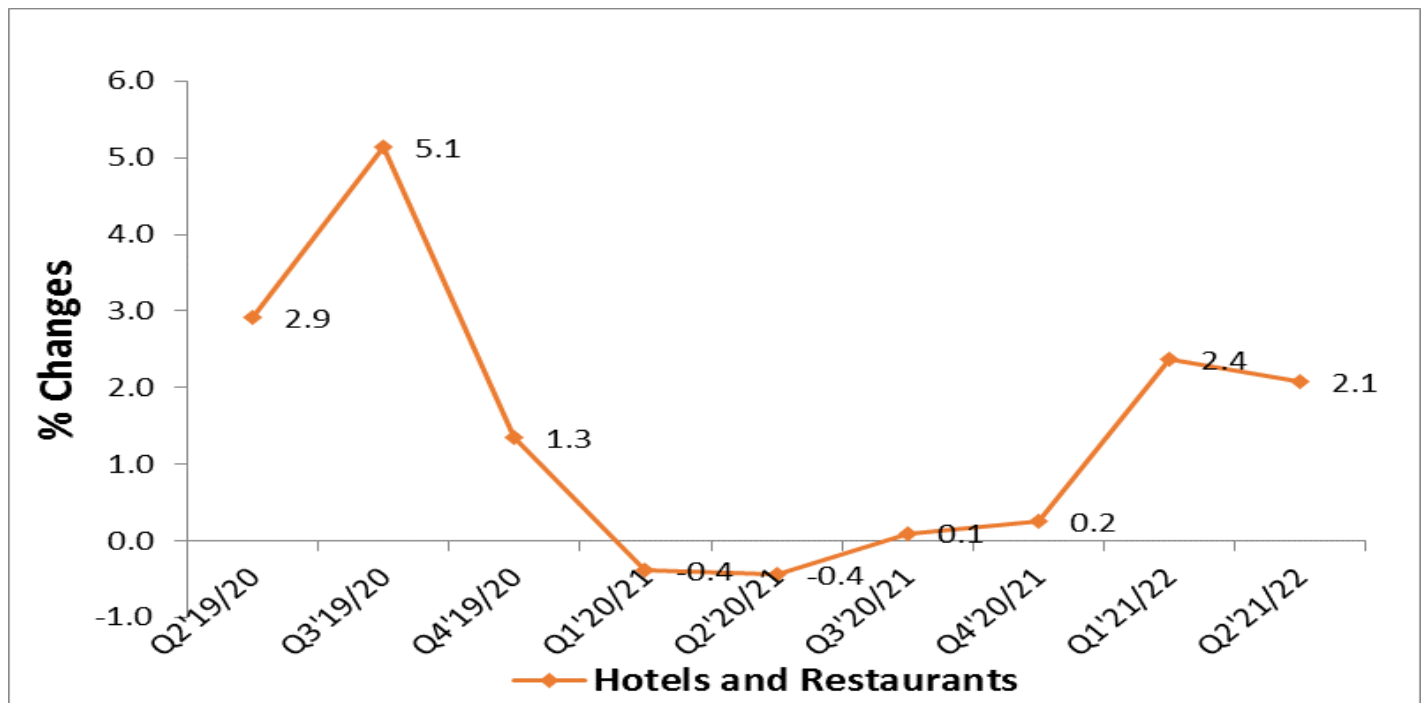
1.0 Annual Inflation

The Annual Inflation as measured by the Producer Price Index for Hotels and Restaurants Services for the twelve months to Quarter Two FY2021/22 decreased to 2.1 percent, down from 2.4 percent in Quarter One FY2021/22, Figure 1.

This was mainly attributed to the Annual Inflation for Catering Services that decreased to 3.0 percent in Quarter Two FY2021/22 down from 3.5 percent recorded in the year ended Quarter One FY2021/22. Specifically, Drinks Inflation decreased to 7.7 percent in Quarter Two FY2021/22 down from 9.6 percent recorded in the year ended Quarter One FY2021/22. Food and Snacks Inflation increased to 0.9 percent in Quarter Two FY2021/22 up from 0.5 percent recorded in the year ended Quarter One FY2021/22.

However, the Annual Inflation for Accommodation increased to minus 1.2 percent in Quarter Two FY2021/22 up from minus 1.4 percent recorded in the year ended Quarter One FY2021/22, Table 2.

Fig 1: Annual Average Percentage Price Changes from Q2 FY 2020/21 to Q2 FY 2021/22



James Muwonge
For: Executive Director

2.0 Quarterly Inflation

The Quarterly Inflation for Hotels and Restaurants Services increased by 0.1 percent for Quarter Two FY2021/22 from 1.7 percent rise recorded in Quarter One FY2021/22, Fig 3 and Table 3.

This is mainly attributed to the Quarterly increase in the Producer Prices for Accommodation that rose by 0.3 percent in Quarter Two FY2021/22 from 0.9 percent drop recorded in Quarter One FY2021/22.

In addition, the Quarterly Producer Prices for Catering Services increased by 0.1 percent in Quarter Two FY2021/22 from 2.2 percent increase recorded in Quarter One FY2021/22, Fig 3 and Table 3.

Fig 2. Quarterly Indices from Q2' FY2020/21 to Q2' FY2021/22

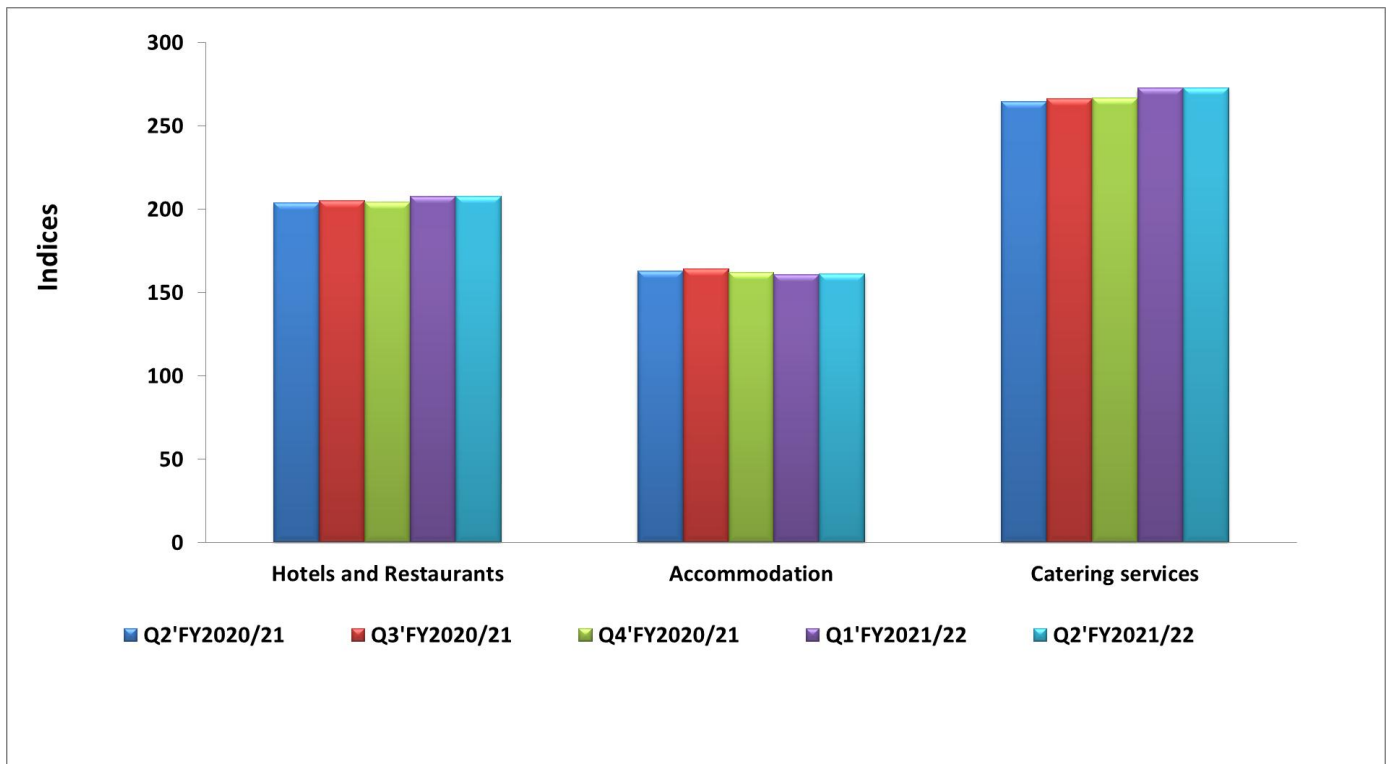


Fig 3. Quarterly Average Percentage Changes, Q2' FY2020/21 to Q2' FY2021/22

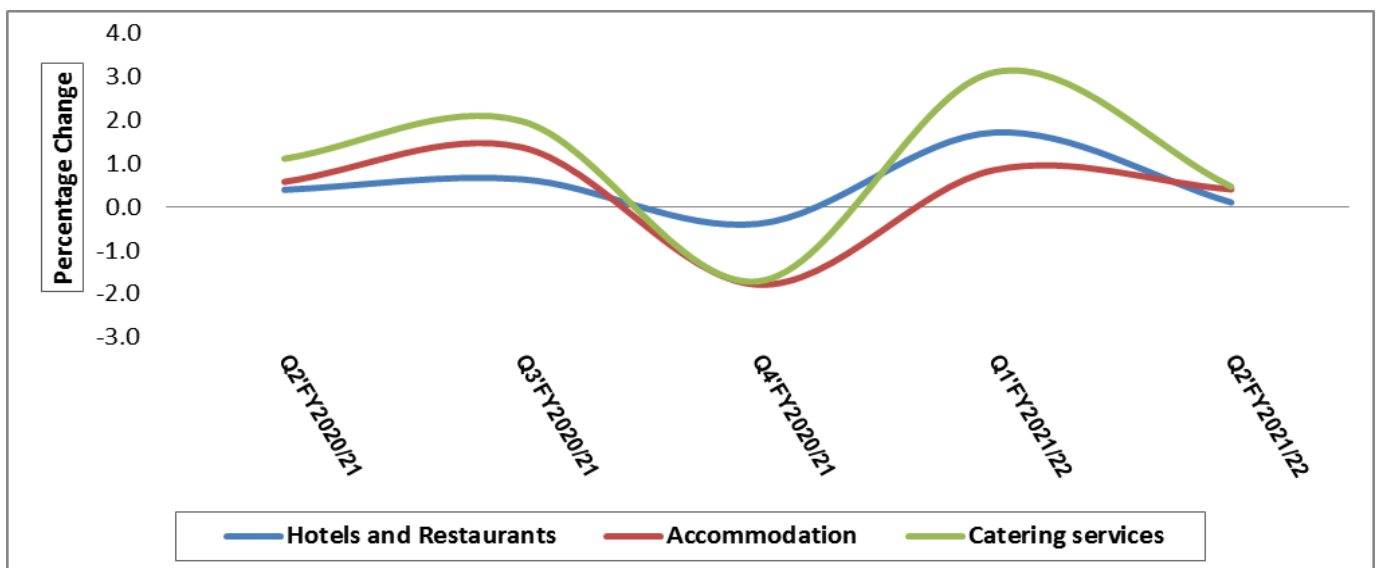


Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R)**Table 1: Producer Price Index-Hotels & Restaurants, Base Period=2008**

	Weights	FY 2020/21			FY 2021/22	
		Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	10000.0	203.8	205.1	204.3	207.8	208.0
Accommodation	3375.0	163.2	164.4	162.1	160.7	161.2
Catering Services	6625.0	264.9	266.5	266.7	272.7	272.9
Accommodation	3375.0	163.2	164.4	162.1	160.7	161.2
Hotel Accommodation (Rooms, Suites etc.)	2675.0	159.8	163.6	160.8	158.5	159.5
Other Hotel Services(Conference Halls)	700.0	191.5	187.4	186.4	186.4	186.5
Catering Services	6625.0	264.9	266.5	266.7	272.7	272.9
Food and Snacks	3075.0	282.6	283.6	283.7	285.0	285.1
Buffet	695.0	337.3	339.4	339.5	339.5	339.5
Ala carte(Specific foods)	1190.0	242.6	242.9	243.2	249.9	249.9
Snacks(light bite, coffee, tea)	1190.0	342.9	347.4	347.4	347.1	347.1
Drinks	3549.0	227.2	229.3	229.7	244.3	244.7
Beer	893.0	198.7	198.5	198.7	202.2	202.3
Soft drinks(Sodas, Mineral water)	1309.0	235.5	235.7	236.4	239.0	239.3
Wines & Spirits	1347.0	268.7	281.3	281.3	332.0	332.2

Table 2: PPI-H&R –Percentage Change- Annual

	Weights	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	10000.0	-0.4	0.1	0.2	2.4	2.1
Accommodation	3375.0	-5.7	-4.9	-4.2	-1.4	-1.2
Catering Services	6625.0	2.2	2.6	2.6	3.5	3.0
Accommodation	3375.0	-5.7	-4.9	-4.2	-1.4	-1.2
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-9.5	-7.1	-5.3	-1.5	-0.2
Other Hotel Services(Conference Halls)	700.0	2.0	-0.5	-1.8	-0.9	-2.6
Catering Services	6625.0	2.2	2.6	2.6	3.5	3.0
Food and Snacks	3075.0	0.6	0.8	0.8	0.5	0.9
Buffet	695.0	4.2	4.9	4.9	4.5	0.6
Ala carte(Specific foods)	1190.0	-3.5	-3.6	-3.5	-1.9	3.0
Snacks(light bite, coffee, tea)	1190.0	6.3	7.7	7.7	6.8	1.2
Drinks	3549.0	5.0	5.7	5.5	9.6	7.7
Beer	893.0	1.6	1.5	1.5	1.6	1.8
Soft drinks (Sodas, Mineral water)	1309.0	2.2	1.9	1.5	2.0	1.6
Wines & Spirits	1347.0	20.7	25.6	25.2	36.5	23.6

Table 3: PPI-H&R –Percentage Change- Quarterly

	Weights	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	10000.0	0.4	0.6	-0.4	1.7	0.1
Accommodation	3375.0	0.2	0.7	-1.4	-0.9	0.3
Catering Services	6625.0	0.5	0.6	0.1	2.2	0.1
Accommodation	3375.0	0.2	0.7	-1.4	-0.9	0.3
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-0.7	2.4	-1.7	-1.4	0.6
Other Hotel Services(Conference Halls)	700.0	1.8	-2.1	-0.5	0.0	0.1
Catering Services	6625.0	0.5	0.6	0.1	2.2	0.1
Food and Snacks	3075.0	-0.4	0.4	0.0	0.5	0.0
Buffet	695.0	3.8	0.6	0.0	0.0	0.0
Ala carte(Specific foods)	1190.0	-4.8	0.1	0.1	2.8	0.0
Snacks(light bite, coffee, tea)	1190.0	5.5	1.3	0.0	-0.1	0.0
Drinks	3549.0	2.0	0.9	0.2	6.4	0.2
Beer	893.0	-0.2	-0.1	0.1	1.8	0.0
Soft drinks(Sodas, Mineral water)	1309.0	0.6	0.1	0.3	1.1	0.1
Wines & Spirits	1347.0	10.4	4.7	0.0	18.0	0.1