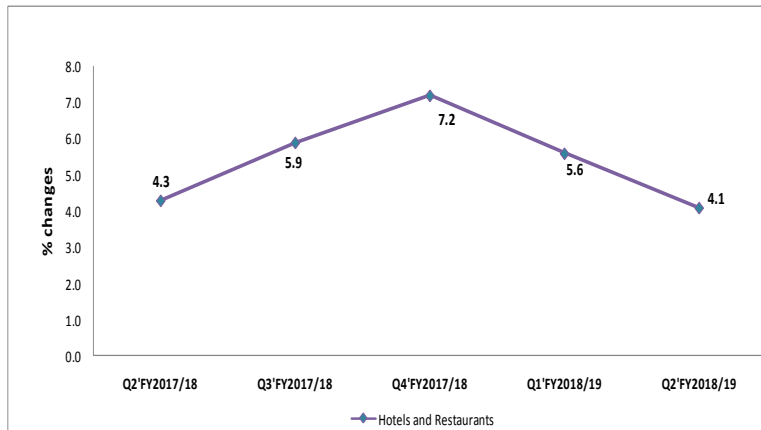


HIGHLIGHTS

Annual Producer Price Indices for Hotels and Restaurants rose by 4.1%

The annual Producer prices for Hotels and Restaurants services increased by 4.1 percent for the year ending second quarter of FY2018/19 compared to 5.6 percent increase recorded in the year ended First quarter of 2018/19. This 4.1 percent change represents a 1.5 percentage point drop in hotel inflation.

Fig 1: Annual average Percentage price changes quarter 2 FY2017/18 to quarter 2 FY2018/19

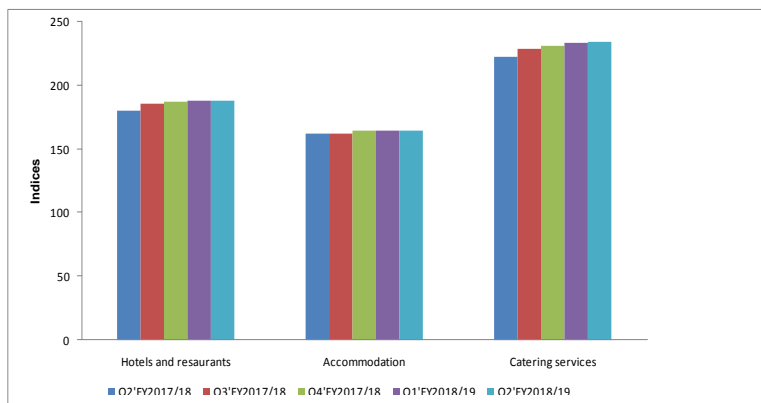


The Main Contributors to the 4.1 Percentage Increase:

- Increase in prices of Catering Services by 5.3% for the year ending second quarter of FY2018/19.
- Prices of accommodation services that registered an increase of 1.5% for the same period.

Quarterly Indices

Fig 2. Quarterly Indices from Q2' FY2017/18 to Q2' FY2018/19



Quarter to Quarter Change

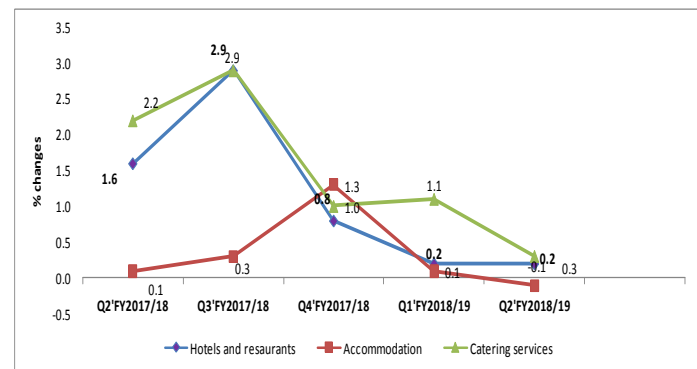
Producer prices for the Hotel and Restaurants Services increased by 0.2% in quarter 2 FY2018/19 registering the same increase reported in quarter 1 FY 2017/18. The increase recorded in quarter 2 FY2018/19 was mainly due to:

- Increase in prices of Catering Services by 0.3% recorded in quarter 2 FY2018/19.

Prices of accommodation services on the other hand decreased by 0.2% in second quarter of FY2018/19 compared to an increase of 0.1% recorded for the first quarter of the same period. This was due to Christmas season as some hotels offer discounts to their clients during the festive period.

Figure 3 below shows the price Trend for the overall Hotels & Restaurants sector and sub- sectors between Second quarter of FY2017/18 and second quarter of FY2018/19.

Fig 3. Quarter to Quarter average Percentage price changes




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Table 2: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) From October to December 2018 (2nd Qtr. FY2018/19).

Producer Price Index-Hotels & Restaurants Base Period=2008	FY2017/18			FY2018/19	
	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	180.6	185.9	187.3	187.7	188.0
Accommodation	162.1	162.6	164.7	164.9	164.6
Catering Services	222.7	229.1	231.3	233.8	234.4
Accommodation	162.1	162.6	164.7	164.9	164.6
Hotel Accommodation (Rooms, Suites etc.)	165.4	166.2	169.0	169.1	168.9
Other Hotel Services(Conference Halls)	175.5	175.5	175.7	175.8	175.3
Catering Services	222.7	229.1	231.3	233.8	234.4
Food and Snacks	228.3	228.3	230.4	230.7	231.0
Buffet	211.6	211.9	220.6	220.6	220.4
Ala carte(Specific foods)	228.5	229.1	230.2	230.5	230.9
Snacks(light bite, coffee, tea)	298.1	298.1	300.0	301.9	315.6
Drinks	195.4	195.6	196.2	196.8	197.8
Beer	182.7	183.9	184.0	185.1	185.9
Soft drinks(Sodas, Mineral water)	196.4	196.6	198.4	205.6	205.8
Wines & Sprits	199.2	199.2	198.8	199.1	200.4
PPI-H&R –Percentage Change- Annual					
	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	4.3	5.9	7.2	5.6	4.1
Accommodation	3.8	2.5	6.1	1.9	1.5
Catering Services	4.8	6.3	6.4	7.2	5.3
Accommodation	3.8	2.5	6.1	1.9	1.5
Hotel Accommodation (Rooms, Suites etc.)	6.4	4.8	7.8	2.4	2.1
Other Hotel Services(Conference Halls)	-0.3	0.7	0.7	-0.1	-0.1
Catering Services	4.8	6.3	6.4	7.2	5.3
Food and Snacks	1.8	0.4	0.8	1.3	1.2
Buffet	-1.8	1.6	5.1	4.3	4.2
Ala carte(Specific foods)	2.0	0.0	-0.5	1.0	1.1
Snacks(light bite, coffee, tea)	10.9	5.8	6.1	5.9	5.9
Drinks	4.6	3.7	2.2	1.0	1.2
Beer	0.7	-2.6	1.3	2.5	1.8
Soft drinks(Sodas, Mineral water)	9.7	9.2	0.5	8.0	4.8
Wines & Sprits	-0.7	-0.7	1.7	-0.1	0.6
PPI-H&R –Percentage Change- Quarter to Quarter					
	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	1.6	2.9	0.8	0.2	0.2
Accommodation	0.1	0.3	1.3	0.1	-0.2
Catering Services	2.2	2.9	1.0	1.1	0.3
Accommodation	0.1	0.3	1.3	0.1	-0.2
Hotel Accommodation (Rooms, Suites etc.)	0.2	0.5	1.7	0.1	-0.1
Other Hotel Services(Conference Halls)	-0.2	0.0	0.1	0.1	-0.3
Catering Services	2.2	2.9	1.0	1.1	0.3
Food and Snacks	0.3	0.0	0.9	0.1	0.1
Buffet	0.0	0.1	4.1	0.0	-0.1
Ala carte(Specific foods)	0.1	0.4	0.4	0.1	0.2
Snacks(light bite, coffee, tea)	4.6	0.0	0.7	0.6	4.5
Drinks	0.3	0.1	0.3	0.3	0.5
Beer	1.2	0.7	0.1	0.6	0.4
Soft drinks(Sodas, Mineral water)	3.2	0.1	0.9	3.6	0.1
Wines & Sprits	0.0	0.0	-0.2	0.2	0.7