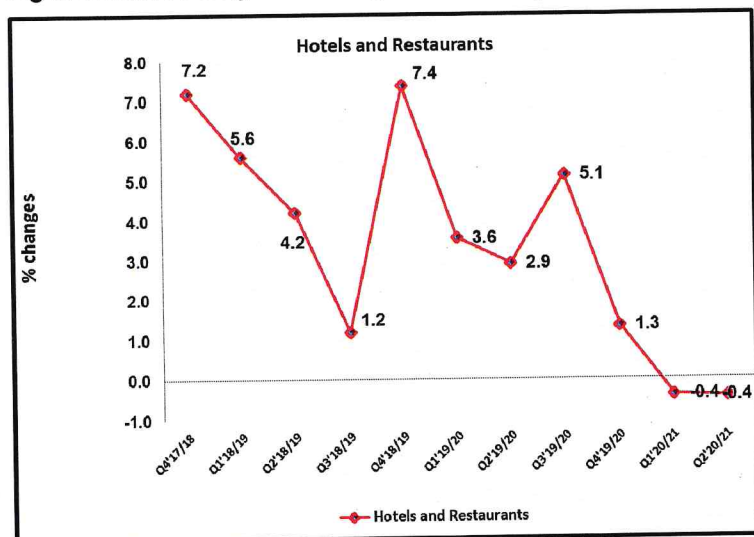


## HIGHLIGHTS

### Annual Producer Price Indices declined by 0.4%

The annual Producer prices for Hotels and Restaurants Services decreased by 0.4 percent for the year ending Quarter two FY2020/21 compared to the 2.9 percent increase recorded in the year ended Quarter two FY2019/20.

**Fig 1: Annual Average Percentage Price Changes**



### The Main Contributor to the 0.4 Percentage decrease was:

- A decrease of 5.7% in prices of Accommodation with PPI prices of Rooms, Suites etc. further decreasing by 9.5%
- During the same period, prices of Drinks increased by 5.0% mainly attributed to an increase of 20.7% in the prices of Wines and Spirits.

### Quarterly Producer Price Indices

**Fig 2. Quarterly Indices from Q2' FY2019/20 to Q2' FY2020/21**



### Quarter to Quarter Changes

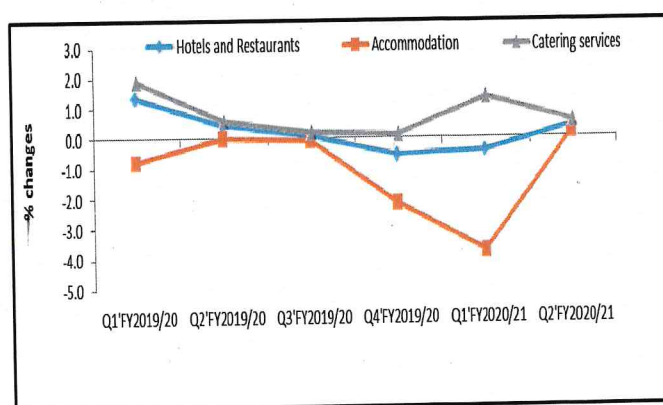
Producer prices for the Hotel and Restaurants Services increased by 0.4 percent in the Second Quarter of FY2020/21 compared to a decrease of 0.4 percent reported in Quarter One FY2020/21.

The increase recorded in Quarter Two FY2020/21 was mainly due to an increase in Catering Services and Accommodation with 0.5% and 0.2% respectively.

Also to note, is the high increase in the prices of Wines and spirits with 10.4% in Quarter Two compared to an increase of 8.3% in the first quarter of FY2020/21 this is attributed to the increase in the prices of spirits at factory gate hence also at wholesale points.

Figure 3 below shows the trend of the overall prices for Hotels & Restaurants Sector and sub-sectors between the Second Quarter of FY2019/20 and the Second Quarter of FY2020/21.

**Fig 3. Quarterly Average Percentage Price Changes**



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**For: Executive Director**  
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**Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) from Q2 FY 2019/20 to Q2 FY 2020/21**

Producer Price Index-Hotels & Restaurants Base Period=2008	Weights	FY 2019/20				FY 2020/21	
		Quarter1	Quarter2	Quarter 3	Quarter4	Quarter1	Quarter2
<b>Hotels &amp; Restaurants</b>	<b>10000</b>	<b>203.8</b>	<b>204.7</b>	<b>204.9</b>	<b>203.8</b>	<b>203.0</b>	<b>203.8</b>
Accommodation	3375	173.0	173.0	172.9	169.2	162.9	163.2
Catering Services	6625	257.7	259.2	259.7	260.0	263.5	264.9
<b>Accommodation</b>	<b>3375</b>	<b>173.0</b>	<b>173.0</b>	<b>172.9</b>	<b>169.2</b>	<b>162.9</b>	<b>163.2</b>
Hotel Accommodation (Rooms, Suites etc.)	2675	176.5	176.6	176.1	169.8	160.9	159.8
Other Hotel Services(Conference Halls)	700	187.7	187.7	188.3	189.9	188.1	191.5
<b>Catering Services</b>	<b>6625</b>	<b>257.7</b>	<b>259.2</b>	<b>259.7</b>	<b>260.0</b>	<b>263.5</b>	<b>264.9</b>
<b>Food and Snacks</b>	<b>3075</b>	<b>280.3</b>	<b>281.0</b>	<b>281.4</b>	<b>281.4</b>	<b>283.6</b>	<b>282.6</b>
Buffet	695	323.3	323.6	323.7	323.6	325.0	337.3
Ala carte(Specific foods)	1190	250.6	251.5	252.0	252.1	254.7	242.6
Snacks(light bite, coffee, tea)	1190	322.7	322.7	322.7	322.7	325.1	342.9
<b>Drinks</b>	<b>3549</b>	<b>213.7</b>	<b>216.3</b>	<b>216.9</b>	<b>217.7</b>	<b>222.8</b>	<b>227.2</b>
Beer	893	195.4	195.5	195.6	195.7	199.1	198.7
Soft drinks(Sodas, Mineral water)	1309	225.3	230.4	231.2	232.9	234.2	235.5
Wines & Sprits	1347	220.4	222.7	224.0	224.6	243.3	268.7
<b>PPI-H&amp;R –Percentage Change- Annual</b>							
	Weights	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
<b>Hotels &amp; Restaurants</b>	<b>10000</b>	<b>3.6</b>	<b>2.9</b>	<b>5.1</b>	<b>1.3</b>	<b>-0.4</b>	<b>-0.4</b>
Accommodation	3375	-9.2	-9.1	3.1	-2.9	-5.8	-5.7
Catering Services	6625	13.9	12.3	6.1	2.8	2.3	2.2
<b>Accommodation</b>	<b>3375</b>	<b>-9.2</b>	<b>-9.1</b>	<b>3.1</b>	<b>-2.9</b>	<b>-5.8</b>	<b>-5.7</b>
Hotel Accommodation (Rooms, Suites etc.)	2675	-10.2	-10.1	3.1	-4.8	-8.8	-9.5
Other Hotel Services(Conference Halls)	700	-1.8	-1.8	3.3	1.2	0.2	2.0
<b>Catering Services</b>	<b>6625</b>	<b>13.9</b>	<b>12.3</b>	<b>6.1</b>	<b>2.8</b>	<b>2.3</b>	<b>2.2</b>
<b>Food and Snacks</b>	<b>3075</b>	<b>16.5</b>	<b>14.7</b>	<b>5.8</b>	<b>2.9</b>	<b>1.2</b>	<b>0.6</b>
Buffet	695	50.7	50.7	17.2	7.5	0.5	4.2
Ala carte(Specific foods)	1190	2.5	0.5	1.0	0.9	1.6	-3.5
Snacks(light bite, coffee, tea)	1190	3.3	2.9	0.0	0.0	0.7	6.3
<b>Drinks</b>	<b>3549</b>	<b>9.5</b>	<b>8.0</b>	<b>6.6</b>	<b>3.8</b>	<b>4.3</b>	<b>5.0</b>
Beer	893	6.5	6.4	3.2	0.6	1.9	1.6
Soft drinks(Sodas, Mineral water)	1309	11.6	14.1	11.8	7.5	4.0	2.2
Wines & Sprits	1347	10.6	2.1	2.3	2.3	10.4	20.7
<b>PPI-H&amp;R –Percentage Change- Quarter</b>							
	Weights	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
<b>Hotels &amp; Restaurants</b>	<b>10000</b>	<b>1.3</b>	<b>0.4</b>	<b>0.1</b>	<b>-0.5</b>	<b>-0.4</b>	<b>0.4</b>
Accommodation	3375	-0.7	0.0	-0.1	-2.1	-3.7	0.2
Catering Services	6625	1.9	0.6	0.2	0.1	1.3	0.5
<b>Accommodation</b>	<b>3375</b>	<b>-0.7</b>	<b>0.0</b>	<b>-0.1</b>	<b>-2.1</b>	<b>-3.7</b>	<b>0.2</b>
Hotel Accommodation (Rooms, Suites etc.)	2675	-1.1	0.1	-0.3	-3.6	-5.2	-0.7
Other Hotel Services(Conference Halls)	700	0.0	0.0	0.3	0.8	-0.9	1.8
<b>Catering Services</b>	<b>6625</b>	<b>1.9</b>	<b>0.6</b>	<b>0.2</b>	<b>0.1</b>	<b>1.3</b>	<b>0.5</b>
<b>Food and Snacks</b>	<b>3075</b>	<b>2.5</b>	<b>0.2</b>	<b>0.1</b>	<b>0.0</b>	<b>0.8</b>	<b>-0.4</b>
Buffet	695	7.4	0.1	0.0	0.0	0.4	3.8
Ala carte(Specific foods)	1190	0.3	0.4	0.2	0.0	1.0	-4.8
Snacks(light bite, coffee, tea)	1190	0.0	0.0	0.0	0.0	0.7	5.5
<b>Drinks</b>	<b>3549</b>	<b>1.9</b>	<b>1.2</b>	<b>0.3</b>	<b>0.4</b>	<b>2.3</b>	<b>2.0</b>
Beer	893	0.4	0.1	0.1	0.1	1.7	-0.2
Soft drinks(Sodas, Mineral water)	1309	4.0	2.3	0.3	0.7	0.6	0.6
Wines & Sprits	1347	0.4	1.0	0.6	0.3	8.3	10.4