

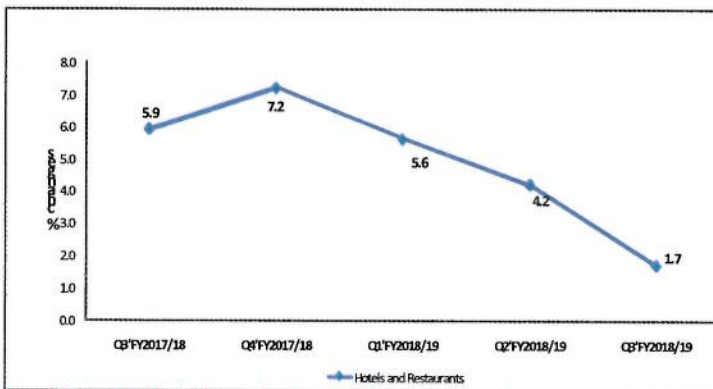


HIGHLIGHTS

Annual Producer Price Indices for Hotels and Restaurants rose by 1.7%

The annual Producer prices for Hotels and Restaurants services increased to 1.7 percent for the year ending Third quarter of FY2018/19 compared to the 4.2 percent increase recorded in the year ended Second quarter of 2018/19. This 1.7 percent change represents a 2.5 percentage point drop in hotel inflation.

Fig 1: Annual Average Percentage Price Changes quarter 3 FY2017/18 to quarter 3 FY2018/19

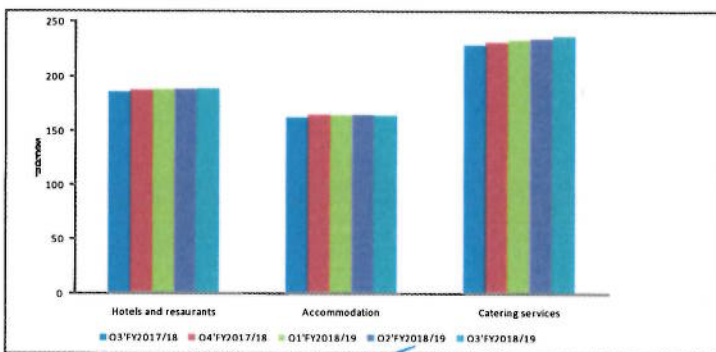


The Main Contributors to the 1.7 Percentage Increase include:

- Increase in prices of Catering Services by 3.1% for the year ending third quarter of FY2018/19.
- Prices of accommodation services that registered an increase of 0.9% for the same period.

Quarterly Indices

Fig 2. Quarterly Indices from Q2' FY2017/18 to Q2' FY2018/19



Quarter to Quarter Change

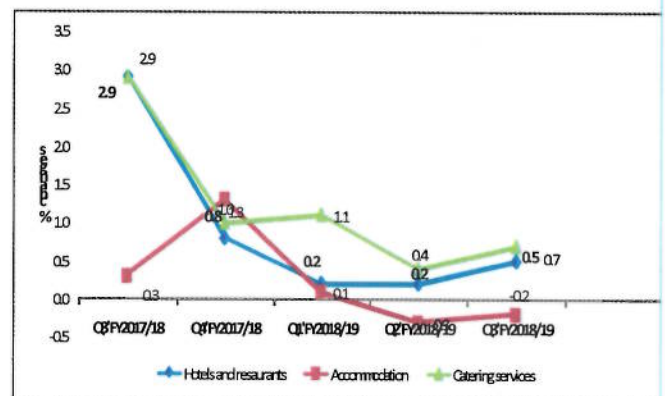
Producer prices for the Hotel and Restaurants Services increased by 0.5 percent in quarter 3 FY2018/19 from an increase of 0.2 Percent reported in quarter 2 FY 2017/18. The increase recorded in quarter 3 FY2018/19 was mainly due to:

- Increase in prices of Catering Services by 0.7% recorded in quarter 3 FY2018/19.

Prices of Accommodation Services on the other hand continued to decrease by 0.2% in third quarter of FY2018/19 compared to from the minus 0.3% recorded for the second quarter of the same period. This was due to the effect of Christmas season as some hotels offer discounts to their clients during the festive period and continue to do so for the month of January and February.

Figure 3 below shows the price Trend for the overall Hotels & Restaurants sector and sub- sectors between Second quarter of FY2017/18 and second quarter of FY2018/19.

Fig 3. Quarter to Quarter average Percentage price changes



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Table 2: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) From January to March 2019 (3rd Qtr. FY2018/19).

Producer Price Index-Hotels & Restaurants Base Period=2008	FY2017/18			FY2018/19	
	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	185.9	187.3	187.7	188.1	189.0
Accommodation	162.6	164.7	164.9	164.4	164.1
Catering Services	229.1	231.3	233.8	234.7	236.3
Accommodation	162.6	164.7	164.9	164.4	164.1
Hotel Accommodation (Rooms, Suites etc.)	166.2	169.0	169.1	168.6	168.3
Other Hotel Services(Conference Halls)	175.5	175.7	175.8	175.2	175.2
Catering Services	229.1	231.3	233.8	234.7	236.3
Food and Snacks	228.3	230.4	230.7	230.4	231.2
Buffet	211.9	220.6	220.6	220.7	221.5
Ala carte(Specific foods)	229.1	230.2	230.5	230.3	231.0
Snacks(light bite, coffee, tea)	298.1	300.0	301.9	315.6	315.6
Drinks	195.6	196.2	196.8	198.2	199.9
Beer	183.9	184.0	185.1	185.2	186.1
Soft drinks(Sodas, Mineral water)	196.6	198.4	205.6	205.8	207.5
Wines & Sprints	199.2	198.8	199.1	203.2	206.0
PPI-H&R –Percentage Change- Annual					
	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	5.9	7.2	5.6	4.2	1.7
Accommodation	2.5	6.1	1.9	1.4	0.9
Catering Services	6.3	6.4	7.2	5.4	3.1
Accommodation	2.5	6.1	1.9	1.4	0.9
Hotel Accommodation (Rooms, Suites etc.)	4.8	7.8	2.4	1.9	1.3
Other Hotel Services(Conference Halls)	0.7	0.7	-0.1	-0.2	-0.2
Catering Services	6.3	6.4	7.2	5.4	3.1
Food and Snacks	0.4	0.8	1.3	0.9	1.3
Buffet	1.6	5.1	4.3	4.3	4.5
Ala carte(Specific foods)	0.0	-0.5	1.0	0.8	0.7
Snacks(light bite, coffee, tea)	5.8	6.1	5.9	5.9	5.9
Drinks	3.7	2.2	1.0	1.4	2.2
Beer	-2.6	1.3	2.5	1.4	1.2
Soft drinks(Sodas, Mineral water)	9.2	0.5	8.0	4.8	5.5
Wines & Sprints	-0.7	1.7	-0.1	2.0	3.4
PPI-H&R –Percentage Change- Quarter to Quarter					
	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	2.9	0.8	0.2	0.2	0.5
Accommodation	0.3	1.3	0.1	-0.3	-0.2
Catering Services	2.9	1.0	1.1	0.4	0.7
Accommodation	0.3	1.3	0.1	-0.3	-0.2
Hotel Accommodation (Rooms, Suites etc.)	0.5	1.7	0.1	-0.3	-0.2
Other Hotel Services(Conference Halls)	0.0	0.1	0.1	-0.3	0.0
Catering Services	2.9	1.0	1.1	0.4	0.7
Food and Snacks	0.0	0.9	0.1	-0.1	0.3
Buffet	0.1	4.1	0.0	0.0	0.4
Ala carte(Specific foods)	0.4	0.4	0.1	-0.1	0.3
Snacks(light bite, coffee, tea)	0.0	0.7	0.6	4.5	0.0
Drinks	0.1	0.3	0.3	0.7	0.9
Beer	0.7	0.1	0.6	0.1	0.5
Soft drinks(Sodas, Mineral water)	0.1	0.9	3.6	0.1	0.8
Wines & Sprints	0.0	-0.2	0.2	2.1	1.4