

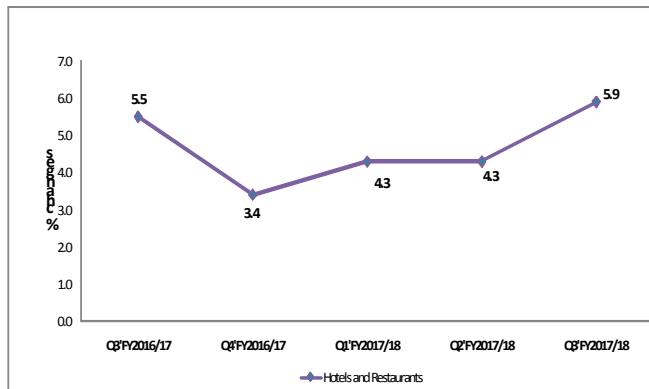


## HIGHLIGHTS

### Annual Producer price for Hotels and Restaurants Stood at 5.9%

The Producer prices for Hotels and Restaurants services for the year ending Third quarter of FY2017/18 increased by 5.9% compared to the 4.3% reported for the year ended second quarter of FY2017/18.

**Fig 1 Annual average Percentage price changes quarter 3 FY2016/17 to quarter 3 FY2017/18**



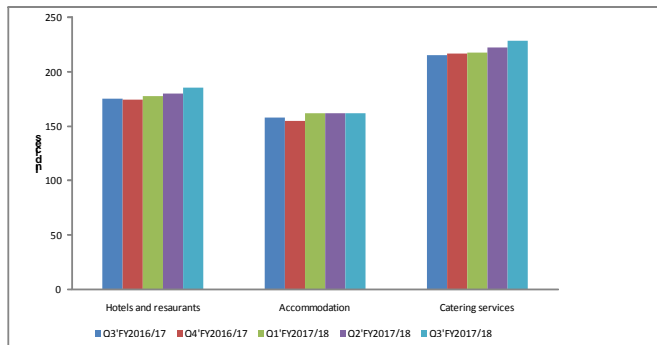
### The Main Contributors to the 5.9 Percentage Increase:

- Increase in prices of Catering services by 6.3% for the year ending third quarter of FY2017/18 compared to 4.8% recorded for the year ended second quarter of FY2017/18.

Prices of accommodation services on the other hand slowed down to 2.5% for the year ending third quarter of FY2017/18 compared to 3.8% recorded for the year ended second quarter of FY2017/18.

### Quarterly Indices

**Fig 2. Quarterly Indices from Q3' FY2016/17 to Q3' FY2017/18**



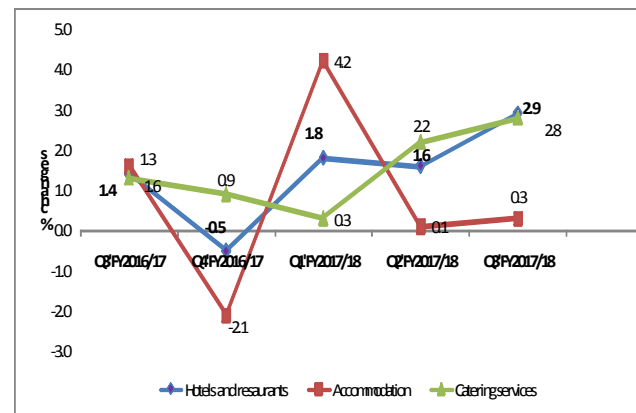
### Quarter to Quarter Change

Prices for the Hotel and Restaurants Services increased by 2.9% in quarter 3 FY2017/18 following an increase of 1.6% recorded in quarter 2 FY 2017/18. The Increase registered in quarter 3 FY2017/18 was mainly due to:

- Increase in prices of Catering services by 2.8% from 2.2% recorded in quarter 2 FY2017/18.
- Increase in the prices of accommodation services by 0.3% from 0.1% recorded in quarter 2 FY2017/18.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.

**Fig 3. Quarter to Quarter average Percentage price changes**



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**Producer Price Index-Hotels & Restaurants** Base Period=2008

	FY2016/17		FY2017/18		
	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
<b>Hotels &amp; Restaurants</b>	<b>175.5</b>	<b>174.7</b>	<b>177.8</b>	<b>180.6</b>	<b>185.9</b>
Accommodation	158.6	155.3	162.0	162.1	162.6
Catering Services	215.4	217.3	218.0	222.7	229.0
<b>Accommodation</b>	<b>158.6</b>	<b>155.3</b>	<b>162.0</b>	<b>162.1</b>	<b>162.6</b>
Hotel Accommodation (Rooms, Suites etc.)	158.6	156.7	165.1	165.4	166.2
Other Hotel Services(Conference Halls)	174.2	174.5	175.9	175.5	175.5
<b>Catering Services</b>	<b>215.4</b>	<b>217.3</b>	<b>218.0</b>	<b>222.7</b>	<b>229.0</b>
<b>Food and Snacks</b>	<b>227.5</b>	<b>228.6</b>	<b>227.7</b>	<b>228.3</b>	<b>228.3</b>
Buffet	208.6	209.9	211.5	211.6	211.9
Ala carte(Specific foods)	229.4	231.3	228.2	228.5	229.1
Snacks(light bite, coffee, tea)	281.8	282.8	285.1	298.1	298.1
<b>Drinks</b>	<b>188.7</b>	<b>191.9</b>	<b>194.9</b>	<b>195.4</b>	<b>195.6</b>
Beer	188.8	181.7	180.6	182.7	183.9
Soft drinks(Sodas, Mineral water)	179.6	180.1	190.4	196.4	196.6
Wines & Sprints	200.6	195.5	199.2	199.2	199.2

**PPI-H&R –Percentage Change- Annual**

	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
<b>Hotels &amp; Restaurants</b>	<b>5.5</b>	<b>3.4</b>	<b>4.3</b>	<b>4.3</b>	<b>5.9</b>
Accommodation	5.3	3.2	6.3	3.8	2.5
Catering Services	3.0	3.9	3.6	4.8	6.3
<b>Accommodation</b>	<b>5.3</b>	<b>3.2</b>	<b>6.3</b>	<b>3.8</b>	<b>2.5</b>
Hotel Accommodation (Rooms, Suites etc.)	5.0	4	8.7	6.4	4.8
Other Hotel Services(Conference Halls)	4.4	5.2	2.9	-0.3	0.7
<b>Catering Services</b>	<b>3.0</b>	<b>3.9</b>	<b>3.6</b>	<b>4.8</b>	<b>6.3</b>
<b>Food and Snacks</b>	<b>2.7</b>	<b>3.4</b>	<b>2.7</b>	<b>1.8</b>	<b>0.4</b>
Buffet	0.6	-0.8	0.1	-1.8	1.6
Ala carte(Specific foods)	2.6	4.2	2.4	2.0	-0.1
Snacks(light bite, coffee, tea)	11.1	11.5	12.4	10.9	5.8
<b>Drinks</b>	<b>3.3</b>	<b>4.7</b>	<b>5.2</b>	<b>4.6</b>	<b>3.7</b>
Beer	7.1	3	-0.1	0.7	-2.6
Soft drinks(Sodas, Mineral water)	2.7	2.6	7.1	9.7	9.2
Wines & Sprints	1.9	-1.3	0.5	-0.7	-0.7

**PPI-H&R –Percentage Change- Quarter to Quarter**

	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
<b>Hotels &amp; Restaurants</b>	<b>1.4</b>	<b>-0.5</b>	<b>1.8</b>	<b>1.6</b>	<b>2.9</b>
Accommodation	1.6	-2.1	4.2	0.1	0.3
Catering Services	1.3	0.9	0.3	2.2	2.8
<b>Accommodation</b>	<b>1.6</b>	<b>-2.1</b>	<b>4.2</b>	<b>0.1</b>	<b>0.3</b>
Hotel Accommodation (Rooms, Suites etc.)	2.0	-1.2	5.4	0.2	0.5
Other Hotel Services(Conference Halls)	-0.8	0.2	0.8	-0.2	0.0
<b>Catering Services</b>	<b>1.3</b>	<b>0.9</b>	<b>0.3</b>	<b>2.2</b>	<b>2.8</b>
<b>Food and Snacks</b>	<b>1.5</b>	<b>0.5</b>	<b>-0.4</b>	<b>0.3</b>	<b>0.0</b>
Buffet	-3.2	0.6	0.8	0.0	0.1
Ala carte(Specific foods)	2.4	0.8	-1.3	0.1	0.3
Snacks(light bite, coffee, tea)	4.9	0.4	0.8	4.6	0.0
<b>Drinks</b>	<b>1.0</b>	<b>1.7</b>	<b>1.6</b>	<b>0.3</b>	<b>0.1</b>
Beer	4.1	-3.7	-0.6	1.2	0.7
Soft drinks(Sodas, Mineral water)	0.3	0.3	-3.5	3.2	0.1
Wines & Sprints	-0.1	-2.5	1.9	0.0	0.0