



**PRESS RELEASE**

**ANNUAL GROSS DOMESTIC PRODUCT – 2018/19**

**HIGHLIGHTS**

The preliminary Gross Domestic Product (GDP) estimates for the Fiscal Year (FY) 2018/19 indicate that the economy grew by 6.1 percent. This growth is 0.1 percentage points lower than the revised growth of 6.2 percent registered in FY 2017/18.

Agriculture, forestry and fishing sector activities grew by 3.8 percent in FY 2018/19, a similar growth to the previous FY 2017/18. Growth in Industry sector activities in 2018/19 slowed down to 5.8 percent compared to a higher growth of 6.1 percent in 2017/18. Services sector activities grew by 7.2 percent in FY 2018/19 compared to the 7.8 percent growth registered in 2017/18 (See graph 1 and Table 3 & 4).

**Contribution to GDP**

Services continue to be the lead contributor to GDP, accounting for 48.7 percent of the overall GDP in FY 2018/19. Agriculture, forestry & fishing contributed 22.0 percent while Industry contributed 20.6 percent. There was an 8.7 percent share from Taxes on products in FY 2018/19 (See graph 2 and Table 2).

**Sectoral Performance**

**Agriculture, forestry and fishing**

The value added for the agricultural activities grew by 3.8 percent in FY 2018/19, which was similar to FY 2017/18. The growth is attributed to favourable weather in FY 2017/18. In nominal terms, the gross value added was recorded at 24,145 billion shillings in FY 2018/19 compared to 24,322 billion shillings recorded in FY 2017/18. The performance of the agricultural activities was majorly driven by the good performance in food crop, cash crop, forestry and fishing activities. (See graph 1&2 and Table 1,2,3 & 4).

**Industry sector**

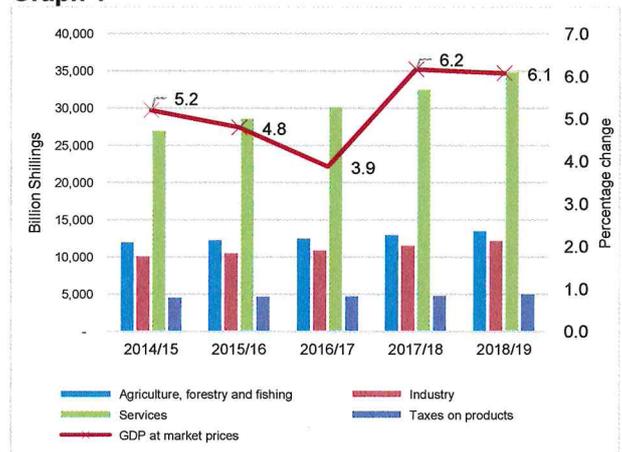
The overall industry activities grew by 5.8 percent in FY 2018/19 compared to 6.1 percent in FY 2017/18. This growth is attributed to the slow growth in Construction activities of 6.7 percent compared to 6.9 percent in FY 2017/18. In spite of the slower growth, manufacturing activities grew by 2.8 percent in FY 2018/19, the highest in the last four years. In nominal terms, the sector recorded at 22,640 billion shillings in FY 2018/19 compared to 19,961 billion shillings recorded in FY 2017/18. (See graph 1&2 and Table 1,2,3 & 4).

**Services sector**

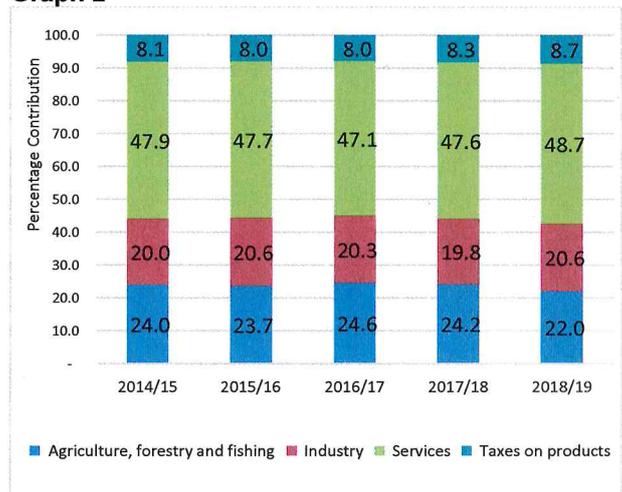
The overall services sector activities value added grew by 7.2 percent in FY 2018/19 compared to 7.8 percent in FY 2017/18. The main contributors to the growth in services sector were trade and repairs, education and real estate activities. In nominal terms, the gross value added was recorded at 53,596 billion shillings in FY 2018/19 compared to 47,924 billion shillings recorded in FY 2017/18 (See graph 1&2 and Table 1,2,3 & 4).

Taxes on products grew by 4.8 percent in 2018/19 compared to an earlier growth of 1.6 percent in the previous financial year (See graph 1&2 and Table 1,2,3 & 4).

**Graph 1**



**Graph 2**



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**Table 1: Value Added by economic activity at Current prices, FY, Billion Shillings**

	2014/15	2015/16	2016/17	2017/18	2018/19
<b>GDP at market prices</b>	<b>76,517</b>	<b>83,091</b>	<b>91,718</b>	<b>100,586</b>	<b>109,945</b>
<b>Agriculture, forestry and fishing</b>	<b>18,350</b>	<b>19,655</b>	<b>22,545</b>	<b>24,322</b>	<b>24,145</b>
Cash crops	1,305	1,424	1,862	2,108	2,220
Food crops	9,532	10,060	12,148	12,881	11,636
Livestock	3,184	3,561	3,847	4,303	4,741
Agriculture Support Services	30	32	33	35	41
Forestry	3,078	3,263	3,192	3,474	3,886
Fishing	1,221	1,315	1,462	1,521	1,621
<b>Industry</b>	<b>15,311</b>	<b>17,142</b>	<b>18,652</b>	<b>19,961</b>	<b>22,640</b>
Mining & quarrying	528	562	603	444	545
Manufacturing	6,660	7,239	7,881	8,305	8,743
Electricity	637	796	899	1,029	1,246
Water	1,898	2,270	2,557	2,925	3,077
Construction	5,588	6,274	6,713	7,258	9,030
<b>Services</b>	<b>36,675</b>	<b>39,627</b>	<b>43,211</b>	<b>47,924</b>	<b>53,596</b>
Trade and Repairs	9,707	10,616	11,043	11,806	13,753
Transportation and Storage	2,338	2,591	2,733	2,813	3,283
Accommodation and Food Service Activities	1,953	2,150	2,521	2,827	3,214
Information and Communication	2,805	2,122	2,039	2,897	3,469
Financial and Insurance Activities	2,188	2,771	3,029	3,342	3,892
Real Estate Activities	3,367	3,824	4,154	4,451	4,799
Professional, Scientific and Technical Activities	2,007	2,133	2,303	2,505	2,290
Administrative and Support Service Activities	1,410	1,294	1,296	1,465	1,539
Public Administration	2,385	2,610	2,819	3,118	3,339
Education	4,635	5,297	6,673	7,400	8,180
Human Health and Social Work Activities	2,454	2,674	2,854	3,108	3,329
Arts, Entertainment and Recreation	226	228	235	282	266
Other Service Activities	899	1,032	1,211	1,572	1,869
Activities of Households as Employers	302	284	302	337	374
<b>Adjustments</b>	<b>6,181</b>	<b>6,668</b>	<b>7,310</b>	<b>8,380</b>	<b>9,564</b>
Taxes on products	6,181	6,668	7,310	8,380	9,564

Source: Uganda Bureau of Statistics

**Table 2: Contribution to GDP by economic activity at Current prices, FY, Percent**

	2014/15	2015/16	2016/17	2017/18	2018/19
<b>GDP at purchaser prices</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>
<b>Agriculture, forestry and fishing</b>	<b>24.0</b>	<b>23.7</b>	<b>24.6</b>	<b>24.2</b>	<b>22.0</b>
Cash crops	1.7	1.7	2.0	2.1	2.0
Food crops	12.5	12.1	13.2	12.8	10.6
Livestock	4.2	4.3	4.2	4.3	4.3
Agriculture Support Services	0.0	0.0	0.0	0.0	0.0
Forestry	4.0	3.9	3.5	3.5	3.6
Fishing	1.6	1.6	1.6	1.5	1.5
<b>Industry</b>	<b>20.0</b>	<b>20.6</b>	<b>20.3</b>	<b>19.8</b>	<b>20.6</b>
Mining & quarrying	0.7	0.7	0.7	0.4	0.5
Manufacturing	8.7	8.7	8.6	8.3	8.0
Electricity	0.8	1.0	1.0	1.0	1.1
Water	2.5	2.7	2.8	2.9	2.8
Construction	7.3	7.6	7.3	7.2	8.2
<b>Services</b>	<b>47.9</b>	<b>47.7</b>	<b>47.1</b>	<b>47.6</b>	<b>48.7</b>
Trade and Repairs	12.7	12.8	12.0	11.7	12.5
Transportation and Storage	3.1	3.1	3.0	2.8	3.0
Accommodation and Food Service Activities	2.6	2.6	2.7	2.8	2.9
Information and Communication	3.7	2.6	2.2	2.9	3.2
Financial and Insurance Activities	2.9	3.3	3.3	3.3	3.5
Real Estate Activities	4.4	4.6	4.5	4.4	4.4
Professional, Scientific and Technical Activities	2.6	2.6	2.5	2.5	2.1
Administrative and Support Service Activities	1.8	1.6	1.4	1.5	1.4
Public Administration	3.1	3.1	3.1	3.1	3.0
Education	6.1	6.4	7.3	7.4	7.5
Human Health and Social Work Activities	3.2	3.2	3.1	3.1	3.0
Arts, Entertainment and Recreation	0.3	0.3	0.3	0.3	0.2
Other Service Activities	1.2	1.2	1.3	1.6	1.7
Activities of Households as Employers	0.4	0.3	0.3	0.3	0.3
<b>Adjustments</b>	<b>8.1</b>	<b>8.0</b>	<b>8.0</b>	<b>8.3</b>	<b>8.7</b>
Taxes on products	8.1	8.0	8.0	8.3	8.7

Source: Uganda Bureau of Statistics

**Table 3: Value Added by economic activity at Constant prices, FY, Billion Shillings**

	2014/15	2015/16	2016/17	2017/18	2018/19
<b>GDP at market prices</b>	<b>53,279</b>	<b>55,826</b>	<b>57,983</b>	<b>61,550</b>	<b>65,279</b>
<b>Agriculture, forestry and fishing</b>	<b>11,932</b>	<b>12,268</b>	<b>12,465</b>	<b>12,940</b>	<b>13,434</b>
Cash crops	903	975	1,050	1,098	1,155
Food crops	6,253	6,332	6,459	6,801	7,073
Livestock	2,108	2,166	2,201	2,244	2,284
Agriculture Support Services	14	13	14	15	16
Forestry	2,065	2,163	2,114	2,168	2,223
Fishing	590	618	628	615	685
<b>Industry</b>	<b>9,967</b>	<b>10,420</b>	<b>10,774</b>	<b>11,434</b>	<b>12,099</b>
Mining & quarrying	787	884	834	1,051	1,193
Manufacturing	4,287	4,312	4,407	4,480	4,604
Electricity	487	507	549	583	635
Water	1,038	1,104	1,179	1,249	1,326
Construction	3,368	3,613	3,806	4,070	4,341
<b>Services</b>	<b>26,886</b>	<b>28,547</b>	<b>30,094</b>	<b>32,452</b>	<b>34,795</b>
Trade and Repairs	6,081	6,292	6,394	6,536	6,878
Transportation and Storage	1,495	1,617	1,674	1,768	1,887
Accommodation and Food Service Activities	1,241	1,312	1,409	1,426	1,598
Information and Communication	4,315	4,922	5,607	6,461	7,138
Financial and Insurance Activities	1,516	1,661	1,699	1,840	1,961
Real Estate Activities	2,798	2,968	3,133	3,337	3,565
Professional, Scientific and Technical Activities	1,405	1,401	1,359	1,431	1,417
Administrative and Support Service Activities	962	829	788	882	887
Public Administration	1,690	1,832	1,870	2,162	2,317
Education	2,868	3,093	3,381	3,564	3,796
Human Health and Social Work Activities	1,556	1,608	1,680	1,771	1,950
Arts, Entertainment and Recreation	153	146	142	169	153
Other Service Activities	558	610	691	824	952
Activities of Households as Employers	247	256	266	279	296
<b>Adjustments</b>	<b>4,494</b>	<b>4,591</b>	<b>4,649</b>	<b>4,723</b>	<b>4,951</b>
Taxes on products	4,494	4,591	4,649	4,723	4,951

Source: Uganda Bureau of Statistics

**Table 4: Percentage change for Value Added by economic activity at Constant 2009/10 prices, FY**

	2014/15	2015/16	2016/17	2017/18	2018/19
<b>GDP at market prices</b>	<b>5.2</b>	<b>4.8</b>	<b>3.9</b>	<b>6.2</b>	<b>6.1</b>
<b>Agriculture, forestry and fishing</b>	<b>2.3</b>	<b>2.8</b>	<b>1.6</b>	<b>3.8</b>	<b>3.8</b>
Cash crops	4.0	7.9	7.7	4.6	5.2
<b>Food crops</b>	<b>2.2</b>	<b>1.3</b>	<b>2.0</b>	<b>5.3</b>	<b>4.0</b>
Livestock	2.9	2.8	1.6	2.0	1.8
Agriculture Support Services	17.6	-4.6	2.6	6.1	7.3
Forestry	1.7	4.7	-2.3	2.5	2.6
Fishing	1.5	4.8	1.7	-2.1	11.3
<b>Industry</b>	<b>7.8</b>	<b>4.6</b>	<b>3.4</b>	<b>6.1</b>	<b>5.8</b>
Mining & quarrying	18.1	12.4	-5.7	26.1	13.4
Manufacturing	11.6	0.6	2.2	1.7	2.8
Electricity	5.7	4.0	8.3	6.3	8.9
Water	6.1	6.3	6.8	6.0	6.2
Construction	1.9	7.3	5.3	6.9	6.7
<b>Services</b>	<b>4.8</b>	<b>6.2</b>	<b>5.4</b>	<b>7.8</b>	<b>7.2</b>
Trade and Repairs	3.2	3.5	1.6	2.2	5.2
Transportation and Storage	6.6	8.2	3.5	5.6	6.7
Accommodation and Food Service Activities	-0.5	5.7	7.5	1.2	12.0
Information and Communication	-1.8	14.1	13.9	15.2	10.5
Financial and Insurance Activities	10.9	9.6	2.3	8.3	6.6
Real Estate Activities	6.5	6.1	5.6	6.5	6.8
Professional, Scientific and Technical Activities	-5.6	-0.3	-3.0	5.3	-1.0
Administrative and Support Service Activities	25.5	-13.9	-4.8	11.9	0.5
Public Administration	24.2	8.4	2.1	15.6	7.2
Education	5.2	7.8	9.3	5.4	6.5
Human Health and Social Work Activities	5.4	3.4	4.4	5.4	10.1
Arts, Entertainment and Recreation	5.3	-5.0	-2.4	18.9	-9.5
Other Service Activities	7.9	9.2	13.3	19.2	15.5
Activities of Households as Employers	2.8	3.4	4.1	4.9	6.0
<b>Adjustments</b>	<b>9.9</b>	<b>2.2</b>	<b>1.3</b>	<b>1.6</b>	<b>4.8</b>
Taxes on products	9.9	2.2	1.3	1.6	4.8

Source: Uganda Bureau of Statistics