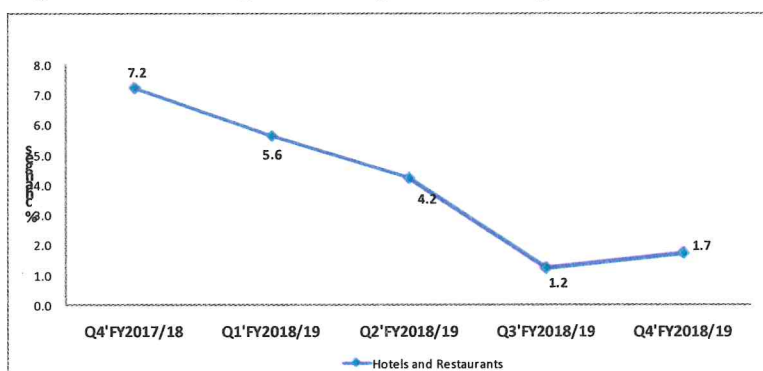


HIGHLIGHTS

Annual Producer Price Indices for Hotels and Restaurants rose by 1.7%

The annual Producer prices for Hotels and Restaurants services increased by 1.7 percent for the year ending Quarter 4 FY2018/19 compared to a 1.2 percent increase recorded in the year ending Quarter 3 FY2018/19. This 1.7 percent change represents a 0.5 percentage increase in prices received by owners of Hotels and Restaurants.

Fig 1: Annual Average Percentage Price Changes



The Main Contributors to the 1.7 Percentage Increase were:

- An increase of 2.8% in prices of Catering Services; and
- An increase of 1.2 % in prices of Accommodation services during the year ending Quarter 4 FY2018/19 as compared to the year ending Quarter 3 FY 2017/18.

Quarterly Indices

Fig 2. Quarterly Indices from Q4' FY2017/18 to Q4' FY2018/19



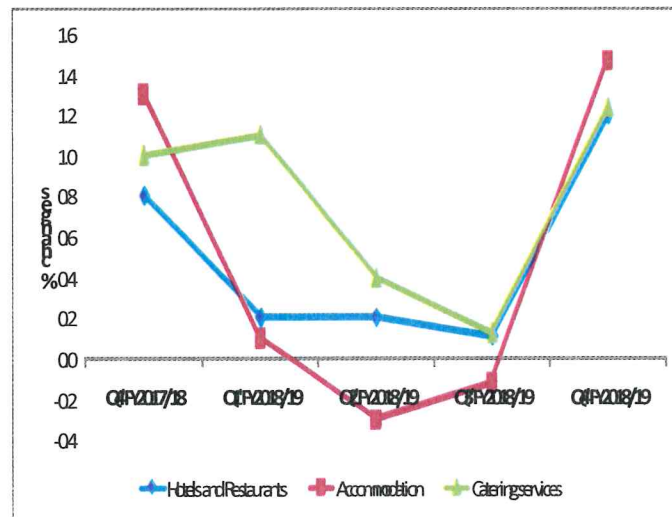
Quarter to Quarter Change

Quarter to Quarter Changes showed that Producer prices for the Hotel and Restaurants Services increased by 1.2% in Quarter 4 FY2018/19 compared to an increase of 0.1% reported in Quarter 3 FY 2017/18. The increase recorded in Quarter 4 FY2018/19 was mainly due to:

- An increase of 1.5% in the prices of Accommodation services
- An increase of 1.2% in the prices of catering services.

Figure 3 below shows the price trend for the overall Hotels & Restaurants sector and sub-sectors between Quarter 4 of FY2017/18 and Quarter 4 of FY2018/19.

Fig 3. Quarterly Average Percentage Price Changes (Q4 FY 2017/18 to Q4 FY 2018/19)



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Table 2: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) from Q4 FY 2017/18 to Q4 FY 2018/19

Producer Price Index-Hotels & Restaurants Base Period=2008		FY 2017/18	FY2018/19			
		Quarter4	Quarter1	Quarter2	Quarter 3	Quarter4
Hotels & Restaurants	10000	187.3	187.7	188.1	188.2	190.5
Accommodation	3375	164.7	164.9	164.4	164.2	166.6
Catering Services	6625	231.3	233.8	234.7	234.9	237.7
Accommodation	3375	164.7	164.9	164.4	164.2	166.6
Hotel Accommodation (Rooms, Suites etc.)	2675	169.0	169.1	168.6	168.6	171.1
Other Hotel Services(Conference Halls)	700	175.7	175.8	175.2	175.1	177.4
Catering Services	6625	231.3	233.8	234.7	234.9	237.7
Food and Snacks	3075	230.4	230.7	230.4	230.8	232.6
Buffet	695	220.6	220.6	220.7	222.2	232.8
Ala carte(Specific foods)	1190	230.2	230.5	230.3	230.4	230.5
Snacks(light bite, coffee, tea)	1190	300.0	301.9	315.6	315.6	315.6
Drinks	3549	196.2	196.8	198.2	198.2	201.3
Beer	893	184.0	185.1	185.2	186.3	188.9
Soft drinks(Sodas, Mineral water)	1309	198.4	205.6	205.8	206.9	213.3
Wines & Sprits	1347	198.8	199.1	203.2	200.5	200.7
PPI-H&R –Percentage Change - Annual						
		Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
Hotels & Restaurants	10000	7.2	5.6	4.2	1.2	1.7
Accommodation	3375	6.1	1.9	1.4	1.0	1.2
Catering Services	6625	6.4	7.2	5.4	2.5	2.8
Accommodation	3375	6.1	1.9	1.4	1.0	1.2
Hotel Accommodation (Rooms, Suites etc.)	2675	7.8	2.4	1.9	1.4	1.2
Other Hotel Services(Conference Halls)	700	0.7	-0.1	-0.2	-0.2	1.0
Catering Services	6625	6.4	7.2	5.4	2.5	2.8
Food and Snacks	3075	0.8	1.3	0.9	1.1	1.0
Buffet	695	5.1	4.3	4.3	4.9	5.5
Ala carte(Specific foods)	1190	-0.5	1.0	0.8	0.5	0.1
Snacks(light bite, coffee, tea)	1190	6.1	5.9	5.9	5.9	5.2
Drinks	3549	2.2	1.0	1.4	1.3	2.6
Beer	893	1.3	2.5	1.4	1.3	2.7
Soft drinks(Sodas, Mineral water)	1309	0.5	8.0	4.8	5.2	7.5
Wines & Sprits	1347	1.7	-0.1	2.0	0.7	1.0
PPI-H&R –Percentage Change - Quarter to Quarter						
		Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
Hotels & Restaurants	10000	0.8	0.2	0.2	0.1	1.2
Accommodation	3375	1.3	0.1	-0.3	-0.1	1.5
Catering Services	6625	1.0	1.1	0.4	0.1	1.2
Accommodation	3375	1.3	0.1	-0.3	-0.1	1.5
Hotel Accommodation (Rooms, Suites etc.)	2675	1.7	0.1	-0.3	0.0	1.5
Other Hotel Services(Conference Halls)	700	0.1	0.1	-0.3	-0.1	1.3
Catering Services	6625	1.0	1.1	0.4	0.1	1.2
Food and Snacks	3075	0.9	0.1	-0.1	0.2	0.8
Buffet	695	4.1	0.0	0.0	0.7	4.8
Ala carte(Specific foods)	1190	0.4	0.1	-0.1	0.0	0.0
Snacks(light bite, coffee, tea)	1190	0.7	0.6	4.5	0.0	0.0
Drinks	3549	0.3	0.3	0.7	0.0	1.6
Beer	893	0.1	0.6	0.1	0.6	1.4
Soft drinks(Sodas, Mineral water)	1309	0.9	3.6	0.1	0.5	3.1
Wines & Sprits	1347	-0.2	0.2	2.1	-1.3	0.1