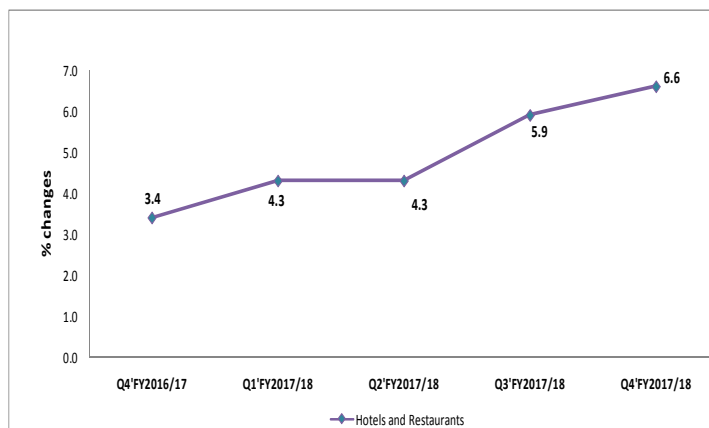


HIGHLIGHTS

Annual Producer Price Indices for Hotels and Restaurants Stood at 6.6%

The annual Producer Prices for Hotels and Restaurants services for the year ending fourth quarter of FY2017/18 increased by 6.6% compared to the 5.9% reported for the year ended third quarter of FY2017/18.

Fig 1 Annual average Percentage price changes quarter 4 FY2016/17 to quarter 4 FY2017/18

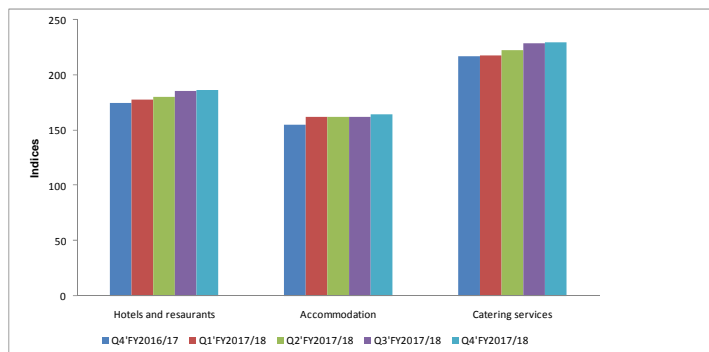


The Main Contributors to the 6.6 Percentage Increase:

- Increase in prices of Accommodation services by 6.0% for the year ending fourth quarter of FY2017/18 compared to 2.5% recorded for the year ended third quarter of FY2017/18.
- A 5.8% increase in prices of Catering Services registered for the same period.

Quarterly Indices

Fig 2. Quarterly Indices from Q4' FY2016/17 to Q4' FY2017/18



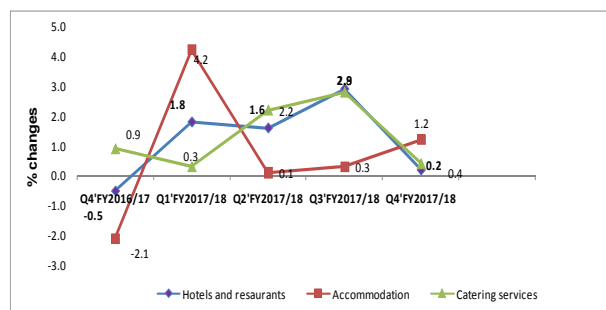
Quarter to Quarter Change

Prices for the Hotel and Restaurants Services increased by 0.2% in quarter 4 FY2017/18 following an increase of 2.9% recorded in quarter 3 FY 2017/18. The Increase registered in quarter 4 FY2017/18 was mainly due to:

- Increase in prices of accommodation services by 1.2% from 0.3% recorded in quarter 3 FY2017/18.
- Prices of Catering services however declined to 0.4% in quarter 4 FY2017/18 compared to an increase of 2.8% registered in quarter 3 of the same period.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.

Fig 3. Quarter to Quarter average Percentage price changes



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Table 2: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) From April to June 2018 (4th Qtr. FY2017/18).

Producer Price Index-Hotels & Restaurants Base Period=2008	FY2016/17		FY2017/18		
	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
Hotels & Restaurants	174.7	177.8	180.6	185.9	186.3
Accommodation	155.3	162.0	162.1	162.6	164.6
Catering Services	217.3	218.0	222.7	229.1	230.0
Accommodation	155.3	162.0	162.1	162.6	164.6
Hotel Accommodation (Rooms, Suites etc.)	156.7	165.1	165.4	166.2	168.0
Other Hotel Services(Conference Halls)	174.5	175.9	175.5	175.5	176.3
Catering Services	217.3	218.0	222.7	229.1	230.0
Food and Snacks	228.6	227.7	228.3	228.3	230.4
Buffet	209.9	211.5	211.6	211.9	220.6
Ala carte(Specific foods)	231.3	228.2	228.5	229.1	230.1
Snacks(light bite, coffee, tea)	282.8	285.1	298.1	298.1	300.1
Drinks	191.9	194.9	195.4	195.6	196.2
Beer	181.7	180.6	182.7	183.9	183.9
Soft drinks(Sodas, Mineral water)	180.1	190.4	196.4	196.6	197.6
Wines & Sprints	195.5	199.2	199.2	199.2	198.7

PPI-H&R –Percentage Change- Annual

	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
Hotels & Restaurants	3.4	4.3	4.3	5.9	6.6
Accommodation	3.2	6.3	3.8	2.5	6.0
Catering Services	3.9	3.6	4.8	6.3	5.8
Accommodation	3.2	6.3	3.8	2.5	6.0
Hotel Accommodation (Rooms, Suites etc.)	4	8.7	6.4	4.8	7.2
Other Hotel Services(Conference Halls)	5.2	2.9	-0.3	0.7	1.0
Catering Services	3.9	3.6	4.8	6.3	5.8
Food and Snacks	3.4	2.7	1.8	0.4	0.8
Buffet	-0.8	0.1	-1.8	1.6	5.1
Ala carte(Specific foods)	4.2	2.4	2.0	0.0	-0.5
Snacks(light bite, coffee, tea)	11.5	12.4	10.9	5.8	6.1
Drinks	4.7	5.2	4.6	3.7	2.2
Beer	3	-0.1	0.7	-2.6	1.2
Soft drinks(Sodas, Mineral water)	2.6	7.1	9.7	9.2	0.1
Wines & Sprints	1.9	-1.3	0.5	-0.7	1.6

PPI-H&R –Percentage Change- Quarter to Quarter

	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
Hotels & Restaurants	-0.5	1.8	1.6	2.9	0.2
Accommodation	-2.1	4.2	0.1	0.3	1.2
Catering Services	0.9	0.3	2.2	2.8	0.4
Accommodation	-2.1	4.2	0.1	0.3	1.2
Hotel Accommodation (Rooms, Suites etc.)	-1.2	5.4	0.2	0.5	1.1
Other Hotel Services(Conference Halls)	0.2	0.8	-0.2	0.0	0.5
Catering Services	0.9	0.3	2.2	2.9	0.4
Food and Snacks	0.5	-0.4	0.3	0.0	0.9
Buffet	0.6	0.8	0.0	0.1	4.1
Ala carte(Specific foods)	0.8	-1.3	0.1	0.4	0.3
Snacks(light bite, coffee, tea)	0.4	0.8	4.6	0.0	0.7
Drinks	1.7	1.6	0.3	0.1	0.3
Beer	-3.7	-0.6	1.2	0.7	0.0
Soft drinks(Sodas, Mineral water)	0.3	-3.5	3.2	0.1	0.5
Wines & Sprints	-2.5	1.9	0.0	0.0	-0.3