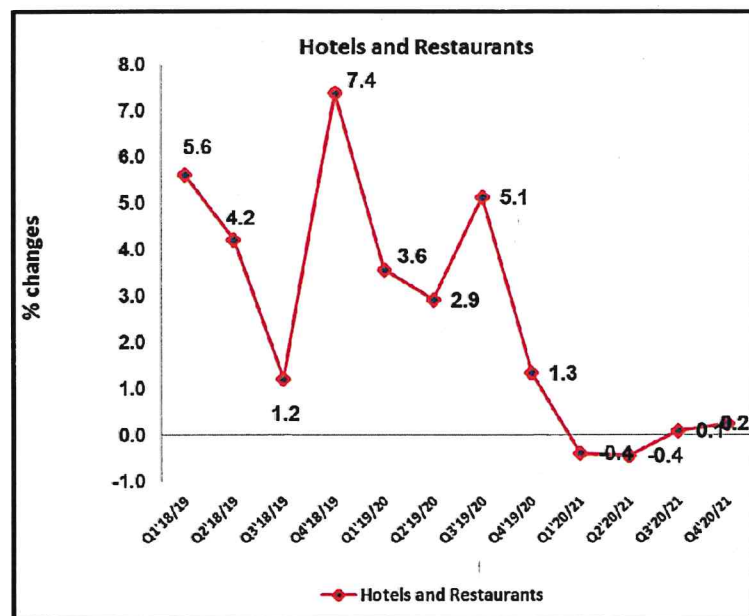


## HIGHLIGHTS

### Annual Producer Price Indices increased by 0.2%

The annual Producer prices for Hotels and Restaurants Services increased by 0.2 percent for the year ending Quarter Four FY2020/21 compared to the 1.3 percent increase recorded in the year ended Quarter Four FY2019/20.

**Fig 1: Annual Average Percentage Price Changes**

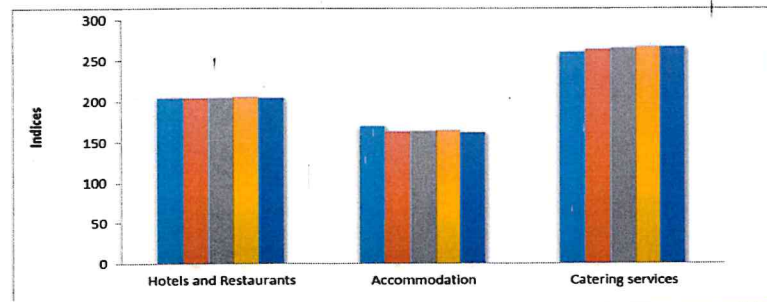


### The Main Contributor to the 0.2 Percentage increase was:

- Persistent increase of 2.6% in prices of Catering services with PPI prices of Food and Snacks increasing by 0.8%
- During the same period, prices of Drinks increased by 5.5% mainly attributed to an increase of 25.2% in the prices of Wines and Spirits.

### Quarterly Producer Price Indices

**Fig 2. Quarterly Indices from Q4' FY2019/20 to Q4' FY2020/21**



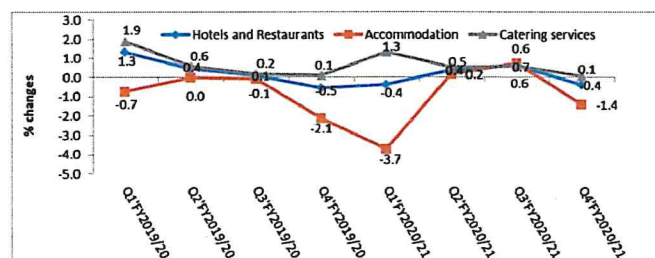
### Quarter to Quarter Changes

Producer prices for the Hotel and Restaurants Services decreased by 0.4 percent in the Fourth Quarter of FY2020/21 compared to an increase of 0.6 percent reported in Quarter Three FY2020/21.

The decrease recorded in Quarter Four FY2020/21 was mainly due to the decrease in Accommodation with 1.4% attributed to a further decrease of 1.7% in Hotel accommodation (Rooms, Suites e.t.c.)

Figure 3 below shows the trend of the overall prices for Hotels & Restaurants Sector and sub-sectors between the First Quarter of FY2019/20 and the Fourth Quarter of FY2020/21.

**Fig 3. Quarterly Average Percentage Price Changes**




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**Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) from Q3 FY 2019/20 to Q3 FY 2020/21**

Producer Price Index-Hotels & Restaurants Base Period=2008		FY 2019/21	FY 2020/21			
	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>10000</b>	203.8	203.0	203.8	205.1	204.3
Accommodation	3375	169.2	162.9	163.2	164.4	162.1
Catering Services	6625	260.0	263.5	264.9	266.5	266.7
<b>Accommodation</b>	<b>3375</b>	169.2	162.9	163.2	164.4	162.1
Hotel Accommodation (Rooms, Suites etc.)	2675	169.8	160.9	159.8	163.6	160.8
Other Hotel Services(Conference Halls)	700	189.9	188.1	191.5	187.4	186.4
<b>Catering Services</b>	<b>6625</b>	260.0	263.5	264.9	266.5	266.7
<b>Food and Snacks</b>	<b>3075</b>	281.4	283.6	282.6	283.6	283.7
Buffet	695	323.6	325.0	337.3	339.4	339.5
Ala carte(Specific foods)	1190	252.1	254.7	242.6	242.9	243.2
Snacks(light bite, coffee, tea)	1190	322.7	325.1	342.9	347.4	347.4
<b>Drinks</b>	<b>3549</b>	217.7	222.8	227.2	229.3	229.7
Beer	893	195.7	199.1	198.7	198.5	198.7
Soft drinks(Sodas, Mineral water)	1309	232.9	234.2	235.5	235.7	236.4
Wines & Sprits	1347	224.6	243.3	268.7	281.3	281.3
<b>PPI-H&amp;R –Percentage Change- Annual</b>						
	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>10000</b>	1.3	-0.4	-0.4	0.1	0.2
Accommodation	3375	-2.9	-5.8	-5.7	-4.9	-4.2
Catering Services	6625	2.8	2.3	2.2	2.6	2.6
<b>Accommodation</b>	<b>3375</b>	-2.9	-5.8	-5.7	-4.9	-4.2
Hotel Accommodation (Rooms, Suites etc.)	2675	-4.8	-8.8	-9.5	-7.1	-5.3
Other Hotel Services(Conference Halls)	700	1.2	0.2	2.0	-0.5	-1.8
<b>Catering Services</b>	<b>6625</b>	2.8	2.3	2.2	2.6	2.6
<b>Food and Snacks</b>	<b>3075</b>	2.9	1.2	0.6	0.8	0.8
Buffet	695	7.5	0.5	4.2	4.9	4.9
Ala carte(Specific foods)	1190	0.9	1.6	-3.5	-3.6	-3.5
Snacks(light bite, coffee, tea)	1190	0.0	0.7	6.3	7.7	7.7
<b>Drinks</b>	<b>3549</b>	3.8	4.3	5.0	5.7	5.5
Beer	893	0.6	1.9	1.6	1.5	1.5
Soft drinks(Sodas, Mineral water)	1309	7.5	4.0	2.2	1.9	1.5
Wines & Sprits	1347	2.3	10.4	20.7	25.6	25.2
<b>PPI-H&amp;R –Percentage Change- Quarter</b>						
	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>10000</b>	-0.5	-0.4	0.4	0.6	-0.4
Accommodation	3375	-2.1	-3.7	0.2	0.7	-1.4
Catering Services	6625	0.1	1.3	0.5	0.6	0.1
<b>Accommodation</b>	<b>3375</b>	-2.1	-3.7	0.2	0.7	-1.4
Hotel Accommodation (Rooms, Suites etc.)	2675	-3.6	-5.2	-0.7	2.4	-1.7
Other Hotel Services(Conference Halls)	700	0.8	-0.9	1.8	-2.1	-0.5
<b>Catering Services</b>	<b>6625</b>	0.1	1.3	0.5	0.6	0.1
<b>Food and Snacks</b>	<b>3075</b>	0.0	0.8	-0.4	0.4	0.0
Buffet	695	0.0	0.4	3.8	0.6	0.0
Ala carte(Specific foods)	1190	0.0	1.0	-4.8	0.1	0.1
Snacks(light bite, coffee, tea)	1190	0.0	0.7	5.5	1.3	0.0
<b>Drinks</b>	<b>3549</b>	0.4	2.3	2.0	0.9	0.2
Beer	893	0.1	1.7	-0.2	-0.1	0.1
Soft drinks(Sodas, Mineral water)	1309	0.7	0.6	0.6	0.1	0.3
Wines & Sprits	1347	0.3	8.3	10.4	4.7	0.0