UGANDA BUREAU OF STATISTICS

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PRESS RELEASE

INDEX OF INDUSTRIAL PRODUCTION (FY 2016/17=100)

Q4 - 2025/26.

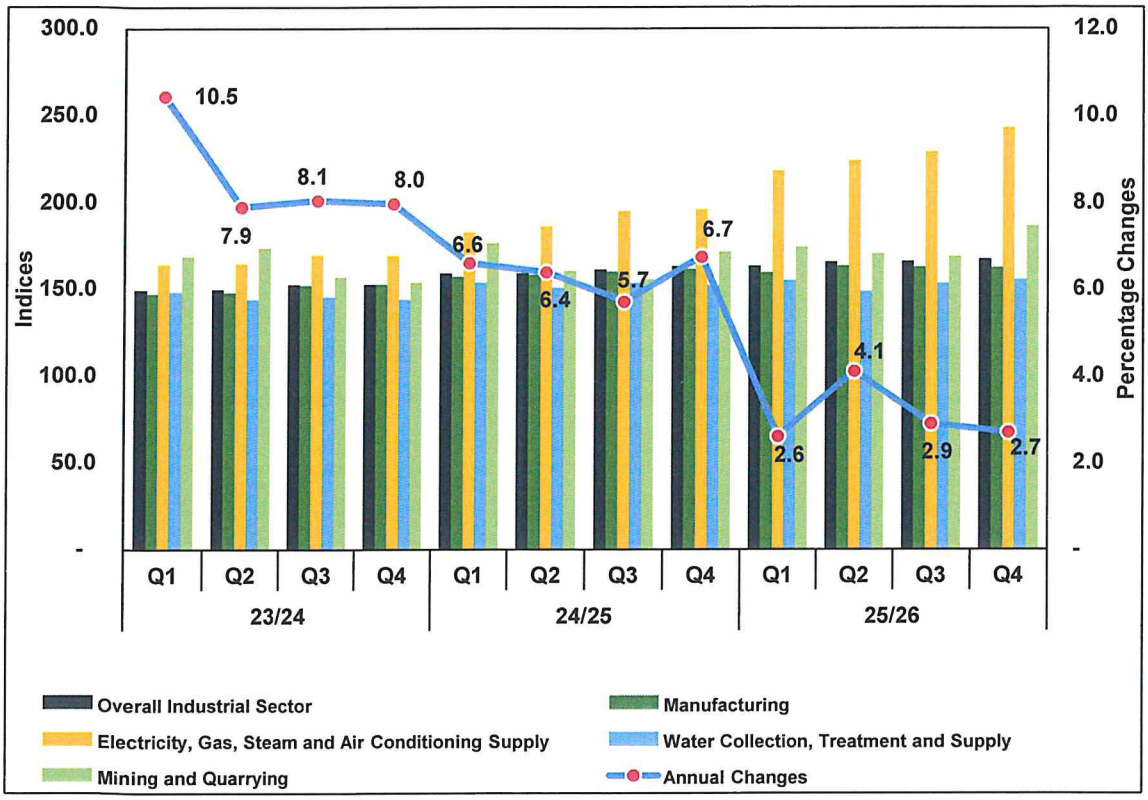
1.0 Overall Index of Industrial Production

The overall production level in the Industrial sector increased from 166.0 in Q3 2025/26 to 167.5 in Q4 2025/26. This is an increase of 2.7 percent for the year ending Quarter 4 FY 2025/26 compared with the year ended Quarter 4 FY 2024/25. This was mainly due to increased production level in Electricity, Gas, Steam and Air conditioning supply from 229.2 in Q3 2025/26 to 243.0 in Q4 2025/26 and increased production level in Mining and Quarrying from 168.6 in Q3 2025/26 to 186.2 in Q4 2025/26 168 **(Figure 1 and Table 1).**

Table 1: Overall IIP and Annual changes

Financial Year	Quarter	Overall IIP	Annual changes
2023/24	Q1	149.3	10.5
	Q2	149.6	7.9
	Q3	152.6	8.1
	Q4	152.8	8.0
2024/25	Q1	159.2	6.6
	Q2	159.1	6.4
	Q3	161.3	5.7
	Q4	163.1	6.7
2025/26	Q1	163.2	2.6
	Q2	165.7	4.1
	Q3	166.0	2.9
	Q4	167.5	2.7

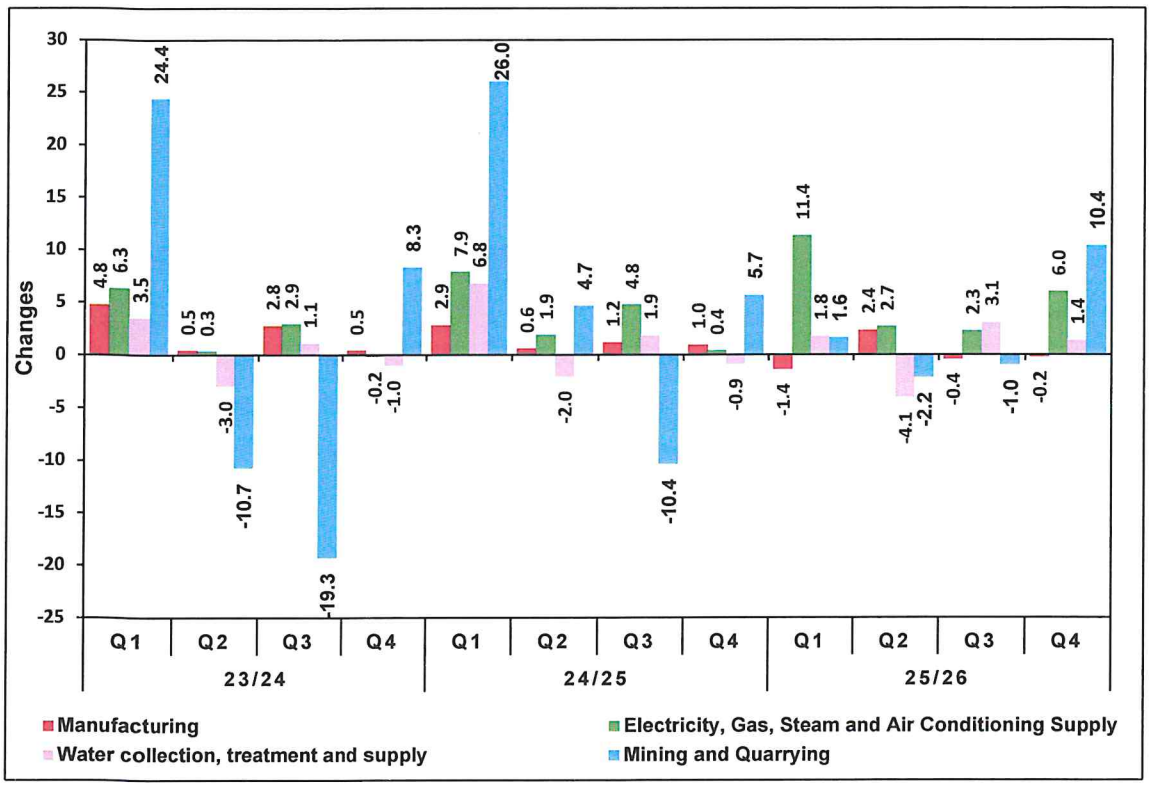
Figure 1: Index of Industrial Production, Q1 2023/24 to Q4 2025/26 (FY 2016/17=100)



1.1 Quarter to Quarter Changes

Quarter to Quarter changes showed that the overall average production level for Industrial sector increased by 0.9 percent in Quarter 4 of FY 2025/26, compared to an increase of 0.2 percent registered in Quarter 3 of FY 2025/26. This was due to increased production level in Electricity, Gas, Steam and Air conditioning Supply (6.0%), increased production level in Mining and Quarrying (10.4%) and Water collection, treatment and supply (1.4%) **(Figure 2 and Appendix Table 3).**

Figure 2: Quarter to Quarter changes, Q1 2023/24 – Q4 2025/26 (FY 2016/17=100)



1.1.1 Quarterly Changes in Production in the Mining and Quarrying sector

Quarter to Quarter changes showed that average production level for Mining and Quarrying sector increased by 10.4 percent in Quarter 4 of FY 2025/26 compared to the decrease of 1.0 percent in Quarter 3 of FY 2025/26. This was attributed to an 8.3 percent increase in production level in Other Mining and Quarrying and a 12.2 percent increase in the Mining of Metal Ores **(Appendix Table 3).**

1.1.2 Quarterly Changes in Production in the Manufacturing Sector

Quarter to Quarter changes showed that average production level in Manufacturing sector decreased by 0.2 percent in Quarter 4 of FY 2025/26 compared to a decrease of 0.4 percent in Quarter 3 of FY 2025/26 **(Appendix Table 3).** This was mainly due to decreased production in;

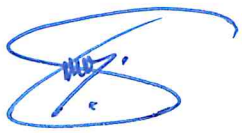
- Manufacture of Furniture (9.5%)
- Manufacture of Fabricated Metal Products,Except Machinery and Equipment (6.7%)

1.1.3 Quarterly changes in production in the Electricity power generation sector

The amount of electricity power generated increased by 6.0 percent in Quarter 4 FY 2025/26 compared to a 2.3 percent increase in Quarter 3 FY 2025/26 **(Appendix Table 3).**

1.1.4 Quartely Changes in Production in the Water collection, treatment and supply sector

The amount of water collected, treated and supplied increased by 1.4 percent in Quarter 4 FY 2025/26, compared to a 3.1 percent increase in Quarter 3 FY 2025/26.



Vincent F. Ssennono (PhD)
For: **EXECUTIVE DIRECTOR**

Appendix Table 1. Quarterly Index of Industrial Production, Q4 2023/24 – Q4 2025/26 (FY 2016/17=100)

		2023/24	2024/25				2025/26			
		Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
TOTAL INDUSTRY	**1000.00**	**152.8**	**159.2**	**159.1**	**161.3**	**163.1**	**163.2**	**165.7**	**166.0**	**167.5**
MINING AND QUARRYING	**41.88**	**153.7**	**176.4**	**160.4**	**155.5**	**171.4**	**174.2**	**170.3**	**168.6**	**186.2**
MANUFACTURING	**775.60**	**152.7**	**157.1**	**158.1**	**160.0**	**161.6**	**159.4**	**163.2**	**162.6**	**162.2**
ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	**63.62**	**152.8**	**163.9**	**163.1**	**168.1**	**167.5**	**177.0**	**175.0**	**229.2**	**243.0**
WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	**118.90**	**144.0**	**153.8**	**150.7**	**153.5**	**152.2**	**154.9**	**148.6**	**153.2**	**155.3**
MINING AND QUARRYING	**41.88**	**153.7**	**176.4**	**160.4**	**155.5**	**171.4**	**174.2**	**170.3**	**168.6**	**186.2**
Mining of metal ores	15.76	223.3	235.3	182.0	194.3	224.2	225.4	232.6	242.1	271.7
Other Mining and Quarrying	26.12	111.7	140.8	147.4	132.1	139.5	143.3	132.8	124.2	134.5
MANUFACTURING	**775.6**	**152.7**	**157.1**	**158.1**	**160.0**	**161.6**	**159.4**	**163.2**	**162.6**	**162.2**
Manufacture of Food Products	309.18	152.1	154.6	154.7	157.2	159.7	147.9	156.6	158.5	160.6
Manufacture of Beverages	57.08	130.6	124.1	134.2	145.0	151.7	147.2	153.5	144.6	147.4
Manufacture of Tobacco Products	6.96	383.0	395.9	382.6	383.4	459.7	385.6	457.4	361.7	399.1
Manufacture of made-up textile articles, except apparels	18.54	99.7	122.6	115.3	92.1	103.2	124.1	138.4	124.4	124.2
Manufacture of wearing apparel	10.62	225.1	221.0	210.3	221.3	240.4	221.5	188.7	187.4	176.4
Manufacture of leather and related products	15.71	173.8	173.3	196.1	191.7	205.5	220.0	213.6	230.0	212.6
Manufacture of wood and products of wood, cork, except furniture	2.34	80.4	78.9	85.8	86.0	102.6	109.9	103.9	98.8	99.1
Manufacture of paper & paper products	9.66	132.0	134.4	134.8	139.7	149.4	143.9	130.7	126.6	127.6
Printing and reproduction of recorded media	14.30	115.6	111.5	117.2	115.1	104.9	115.0	125.6	113.5	124.7
Manufacture of chemicals and chemical products	33.93	163.5	164.5	168.9	173.3	165.5	178.9	177.6	190.7	185.6
Manufacture of pharmaceuticals, medicinal chemical & botanical products	79.34	205.2	208.3	224.0	219.0	212.6	244.2	241.4	188.5	187.2
Manufacture of rubber and plastic products	27.77	146.0	151.9	149.7	153.9	148.8	153.9	156.3	162.5	175.2
Manufacture of other non-metallic mineral products	38.91	158.5	160.3	136.9	154.7	156.4	166.0	161.3	182.8	185.0
Manufacture of basic metals	45.08	128.7	133.9	130.4	131.8	140.4	147.8	142.3	162.7	163.1
Manufacture of fabricated metal products, except machinery and equipment	18.98	125.4	137.6	116.0	118.8	111.4	109.8	104.8	95.5	89.0
Manufacture of electrical equipment	3.69	123.4	133.7	129.8	131.0	136.8	151.9	144.1	149.2	150.1
Manufacture of furniture	83.53	126.3	144.8	147.3	144.5	138.8	118.8	123.0	150.9	136.5
ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	**63.62**	**169.4**	**182.8**	**186.3**	**195.2**	**196.0**	**218.3**	**224.2**	**229.2**	**243.0**
Electricity power generation	63.62	169.4	182.8	186.3	195.2	196.0	218.3	224.2	229.2	243.0
WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	**118.90**	**144.0**	**153.8**	**150.7**	**153.5**	**152.2**	**155.7**	**148.6**	**153.2**	**155.3**
Water collection, treatment and supply	118.90	144.0	153.8	150.7	153.5	152.2	155.7	148.6	153.2	155.3

Appendix Table 2. Year on Year changes of Index of Industrial Production, Q4 2023/24 – Q4 2025/26 (FY 2016/17=100)

		2023/24	2024/25				2025/26			
		Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
TOTAL INDUSTRY	**1000.00**	**8.0**	**6.6**	**6.4**	**5.7**	**6.7**	**2.6**	**4.1**	**2.9**	**2.7**
MINING AND QUARRYING	**41.88**	12.1	4.5	-7.7	-0.8	11.5	-1.2	6.2	8.4	8.6
MANUFACTURING	**775.60**	8.8	6.7	6.9	5.3	5.8	1.4	3.2	1.6	0.4
ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	**63.62**	9.6	11.3	13.0	15.0	15.7	19.4	20.3	17.4	23.9
WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	**118.90**	0.6	3.8	4.8	5.5	5.7	0.7	-1.4	-0.2	2.1
MINING AND QUARRYING	**41.88**	**12.1**	**4.5**	**-7.7**	**-0.8**	**11.5**	**-1.2**	**6.2**	**8.4**	**8.6**
Mining of metal ores	15.76	28.6	11.5	-27.1	-21.0	0.4	-4.2	27.8	24.6	21.2
Other Mining and Quarrying	26.12	-2.9	-1.6	15.4	28.1	24.9	1.8	-9.9	-6.0	-3.6
MANUFACTURING	**775.60**	**8.8**	**6.7**	**6.9**	**5.3**	**5.8**	**1.4**	**3.2**	**1.6**	**0.4**
Manufacture of Food Products	309.18	2.1	-0.8	1.0	2.6	5.0	-4.3	1.2	0.8	0.6
Manufacture of Beverages	57.08	13.8	-2.9	0.0	7.3	16.2	18.6	14.3	-0.2	-2.8
Manufacture of Tobacco Products	6.96	17.9	24.2	19.6	21.3	20.1	-2.6	19.6	-5.7	-13.2
Manufacture of made-up textile articles, except apparels	18.54	-9.6	13.9	10.2	-17.0	3.5	1.2	20.1	35.0	20.3
Manufacture of wearing apparel	10.62	1.4	1.9	-6.5	-2.6	6.8	0.2	-10.3	-15.3	-26.6
Manufacture of leather and related products	15.71	-0.3	-0.6	13.4	8.2	18.2	26.9	8.9	20.0	3.5
Manufacture of wood and products of wood, cork, except furniture	2.34	-23.3	-10.6	-0.3	2.4	27.5	39.3	21.1	14.9	-3.4
Manufacture of paper & paper products	9.66	12.9	11.7	10.3	6.2	13.2	7.1	-3.1	-9.4	-14.6
Printing and reproduction of recorded media	14.30	13.3	-2.1	8.5	1.9	-9.3	3.2	7.2	-1.4	18.9
Manufacture of chemicals and chemical products	33.93	17.5	8.7	11.0	6.0	1.2	8.8	5.1	10.0	12.1
Manufacture of pharmaceuticals, medicinal chemical & botanical products	79.34	26.7	25.8	14.2	6.8	3.6	17.2	7.8	-13.9	-11.9
Manufacture of rubber and plastic products	27.77	5.0	6.3	13.4	-0.8	1.9	1.3	4.4	5.6	17.7
Manufacture of other non-metallic mineral products	38.91	11.5	10.8	-3.6	5.6	-1.3	3.6	17.8	18.2	18.2
Manufacture of basic metals	45.08	11.6	1.9	14.2	7.1	9.1	10.4	9.1	23.4	16.1
Manufacture of fabricated metal products, except machinery and equipment	18.98	25.6	22.8	4.9	8.4	-11.2	-20.2	-9.6	-19.6	-20.0
Manufacture of electrical equipment	3.69	11.6	8.9	-2.0	14.5	10.8	13.6	11.0	13.9	9.7
Manufacture of furniture	83.53	9.5	20.5	25.5	15.6	9.9	-17.9	-16.5	4.4	-1.7
ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	**63.62**	**9.6**	**11.3**	**13.0**	**15.0**	**15.7**	**19.4**	**20.3**	**17.4**	**23.9**
Electricity power generation	63.62	9.6	11.3	13.0	15.0	15.7	19.4	20.3	17.4	23.9
WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	**118.90**	**0.6**	**3.8**	**4.8**	**5.5**	**5.7**	**0.7**	**-1.4**	**-0.2**	**2.1**
Water collection, treatment and supply	118.90	0.6	3.8	4.8	5.5	5.7	0.7	-1.4	-0.2	2.1

Appendix Table 3. Quarter to Quarter changes of Index of Industrial Production, Q4 2023/24 – Q4 2025/26 (FY 2016/17=100)

		2023/24	2024/25				2025/26			
		Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
TOTAL INDUSTRY	**1000.00**	**0.1**	**4.2**	**0.0**	**1.4**	**1.1**	**0.1**	**1.5**	**0.2**	**0.9**
MINING AND QUARRYING	**41.88**	**-2.0**	**14.7**	**-9.0**	**-3.1**	**10.2**	**1.6**	**-2.2**	**-1.0**	**10.4**
MANUFACTURING	**775.60**	**0.5**	**2.9**	**0.6**	**1.2**	**1.0**	**-1.4**	**2.4**	**-0.4**	**-0.2**
ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	**63.62**	**-0.2**	**7.9**	**1.9**	**4.8**	**0.4**	**11.4**	**2.7**	**2.3**	**6.0**
WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	**118.90**	**-1.0**	**6.8**	**-2.0**	**1.9**	**-0.9**	**1.8**	**-4.1**	**3.1**	**1.4**
MINING AND QUARRYING	**41.88**	-2.0	**14.7**	**-9.0**	**-3.1**	**10.0**	**1.6**	**-2.2**	**-1.0**	**10.4**
Mining of metal ores	15.76	-9.2	5.4	-22.6	6.8	15.4	0.5	3.2	4.1	12.2
Other Mining and Quarrying	26.12	8.3	26.0	4.7	-10.4	5.7	2.7	-7.4	-6.4	8.3
MANUFACTURING	**775.60**	0.5	**2.9**	**0.6**	**1.2**	**1.0**	**-1.4**	**2.4**	**-0.4**	**-0.2**
Manufacture of Food Products	309.18	-0.7	1.7	0.0	1.6	1.5	-7.3	5.9	1.2	1.3
Manufacture of Beverages	57.08	-3.3	-5.0	8.2	8.0	4.6	-3.0	4.3	-5.8	1.9
Manufacture of Tobacco Products	6.96	21.1	3.4	-3.4	0.2	19.9	-16.1	18.6	-20.9	10.3
Manufacture of made-up textile articles, except apparels	18.54	-10.2	23.0	-6.0	-20.1	12.1	20.2	11.5	-10.1	-0.2
Manufacture of wearing apparel	10.62	-0.9	-1.8	-4.9	5.2	8.6	-7.9	-14.8	-0.7	-5.9
Manufacture of leather and related products	15.71	-1.9	-0.3	13.2	-2.2	7.2	7.1	-2.9	7.7	-7.6
Manufacture of wood and products of wood, cork, except furniture	2.34	-4.2	-1.9	8.8	0.2	19.3	7.2	-5.5	-4.9	0.3
Manufacture of paper & paper products	9.66	0.4	1.8	0.3	3.6	7.0	-3.7	-9.2	-3.1	0.8
Printing and reproduction of recorded media	14.30	2.3	-3.6	5.1	-1.8	-8.9	9.7	9.2	-9.7	9.9
Manufacture of chemicals and chemical products	33.93	0.0	0.6	2.7	2.6	-4.5	8.1	-0.8	7.4	-2.7
Manufacture of pharmaceuticals, medicinal chemical & botanical products	79.34	0.1	1.5	7.5	-2.2	-2.9	14.9	-1.1	-21.9	-0.7
Manufacture of rubber and plastic products	27.77	-5.8	4.0	-1.5	2.8	-3.3	3.4	1.6	4.0	7.8
Manufacture of other non-metallic mineral products	38.91	8.2	1.1	-14.6	13.0	1.1	6.1	-2.9	13.4	1.2
Manufacture of basic metals	45.08	4.5	4.0	-2.6	1.1	6.5	5.2	-3.7	14.4	0.2
Manufacture of fabricated metal products, except machinery and equipment	18.98	14.4	9.7	-15.7	2.4	-6.2	-1.4	-4.5	-8.9	-6.7
Manufacture of electrical equipment	3.69	7.9	8.3	-2.9	0.9	4.4	11.1	-5.2	3.5	0.6
Manufacture of furniture	83.53	1.1	14.6	1.7	-1.9	-3.9	-14.4	3.5	22.7	-9.5
ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	**63.62**	-0.2	**7.9**	**1.9**	**4.8**	**0.4**	**11.4**	**2.7**	**2.3**	**6.0**
Electricity power generation	63.62	-0.2	7.9	1.9	4.8	0.4	11.4	2.7	2.3	6.0
WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	**118.90**	-1.0	**6.8**	**-2.0**	**1.9**	**-0.9**	**1.8**	**-4.1**	**3.1**	**1.4**
Water collection, treatment and supply	118.90	-1.0	6.8	-2.0	1.9	-0.9	1.8	-4.1	3.1	1.4