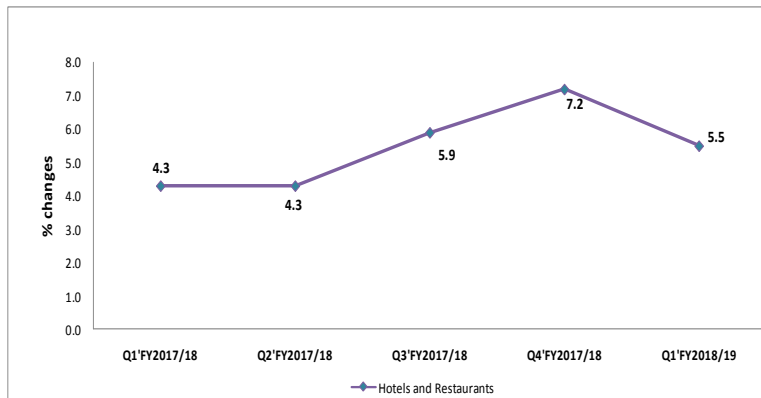


HIGHLIGHTS

Annual Producer Price Indices for Hotels and Restaurants Stood at 5.5%

The annual Producer prices for Hotels and Restaurants services increased by 5.5 percent for the year ending first quarter of FY2018/19 compared to 7.2 percent increase recorded in the year ended fourth quarter of 2017/18.

Fig 1 Annual average Percentage price changes quarter 1 FY2017/18 to quarter 1 FY2018/19

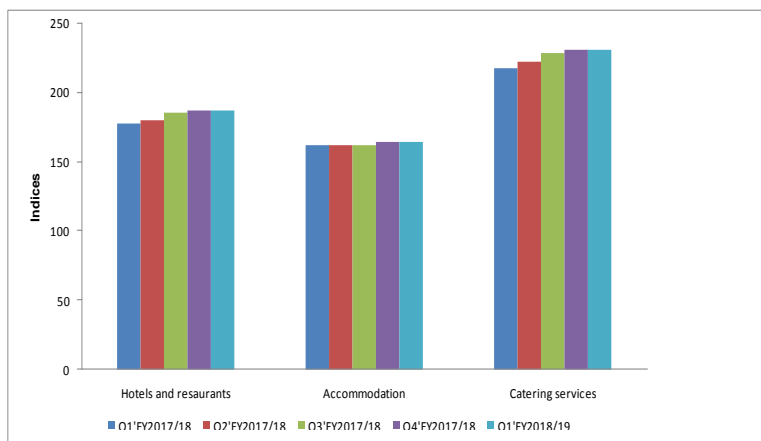


The Main Contributors to the 5.5 Percentage Increase:

- Increase in prices of Catering Services by 6.3% for the year ending first quarter of FY2018/19.
- Prices of accommodation services that registered an increase of 1.9% for the same period.

Quarterly Indices

Fig 2. Quarterly Indices from Q1' FY2017/18 to Q1' FY2018/19



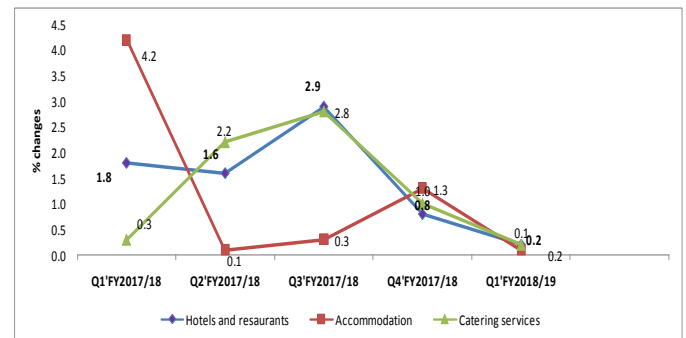
Quarter to Quarter Change

Producer prices for the Hotel and Restaurants Services increased by 0.2% in quarter 1 FY2018/19 slightly lower compared to an increase of 0.8% recorded in quarter 4 FY 2017/18. The increase registered in quarter 1 FY2018/19 was mainly due to:

- Increase in prices of accommodation services by 0.1% recorded in quarter 1 FY2018/19.
- Prices of Catering services that increased by 0.2 in quarter 1 FY2018/19.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.

Fig 3. Quarter to Quarter average Percentage price changes




Imelda Atai Musana
Ag. Executive Director
 Tuesday 30th October 2018

Table 2: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) From July to September 2018 (1st Qtr. FY2018/19).

Producer Price Index-Hotels & Restaurants Base Period=2008	FY2017/18				FY2018/19
	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	177.8	180.6	185.9	187.3	187.6
Accommodation	162.0	162.1	162.6	164.7	164.9
Catering Services	218.0	222.7	229.1	231.3	231.8
Accommodation	162.0	162.1	162.6	164.7	164.9
Hotel Accommodation (Rooms, Suites etc.)	165.1	165.4	166.2	169.0	169.2
Other Hotel Services(Conference Halls)	175.9	175.5	175.5	175.7	176.0
Catering Services	218.0	222.7	229.1	231.3	231.8
Food and Snacks	227.7	228.3	228.3	230.4	230.7
Buffet	211.5	211.6	211.9	220.6	220.6
Ala carte(Specific foods)	228.2	228.5	229.1	230.2	230.4
Snacks(light bite, coffee, tea)	285.1	298.1	298.1	300.0	301.9
Drinks	194.9	195.4	195.6	196.2	196.7
Beer	180.6	182.7	183.9	184.0	185.1
Soft drinks(Sodas, Mineral water)	190.4	196.4	196.6	198.4	199.0
Wines & Sprits	199.2	199.2	199.2	198.8	198.9
PPI-H&R –Percentage Change- Annual					
	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	4.3	4.3	5.9	7.2	5.5
Accommodation	6.3	3.8	2.5	6.1	1.9
Catering Services	3.6	4.8	6.3	6.4	6.3
Accommodation	6.3	3.8	2.5	6.1	1.9
Hotel Accommodation (Rooms, Suites etc.)	8.7	6.4	4.8	7.8	2.5
Other Hotel Services(Conference Halls)	2.9	-0.3	0.7	0.7	0.1
Catering Services	3.6	4.8	6.3	6.4	6.3
Food and Snacks	2.7	1.8	0.4	0.8	1.3
Buffet	0.1	-1.8	1.6	5.1	4.3
Ala carte(Specific foods)	2.4	2.0	0.0	-0.5	1.0
Snacks(light bite, coffee, tea)	12.4	10.9	5.8	6.1	5.9
Drinks	5.2	4.6	3.7	2.2	0.9
Beer	-0.1	0.7	-2.6	1.3	2.5
Soft drinks(Sodas, Mineral water)	7.1	9.7	9.2	0.5	4.5
Wines & Sprits	-1.3	0.5	-0.7	1.7	-0.2
PPI-H&R –Percentage Change- Quarter to Quarter					
	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	1.8	1.6	2.9	0.8	0.2
Accommodation	4.2	0.1	0.3	1.3	0.1
Catering Services	0.3	2.2	2.8	0.0	0.2
Accommodation	4.2	0.1	0.3	1.3	0.1
Hotel Accommodation (Rooms, Suites etc.)	5.4	0.2	0.5	1.7	0.1
Other Hotel Services(Conference Halls)	0.8	-0.2	0.0	0.1	0.2
Catering Services	0.3	2.2	2.9	1.0	0.2
Food and Snacks	-0.4	0.3	0.0	0.9	0.1
Buffet	0.8	0.0	0.1	4.1	0.0
Ala carte(Specific foods)	-1.3	0.1	0.4	0.4	0.1
Snacks(light bite, coffee, tea)	0.8	4.6	0.0	0.7	0.6
Drinks	1.6	0.3	0.1	0.3	0.3
Beer	-0.6	1.2	0.7	0.1	0.6
Soft drinks(Sodas, Mineral water)	-3.5	3.2	0.1	0.9	0.3
Wines & Sprits	1.9	0.0	0.0	-0.2	0.1