

HIGHLIGHTS

Annual Producer Price Indices rose by 1.3%

The annual Producer prices for Hotels and Restaurants services increased by 1.3 percent with a declining trend for the year ending Quarter four FY2019/20 compared to the 7.4 percent increase recorded in the year ended Quarter four FY2018/19.

Fig 1: Annual Average Percentage Price Changes



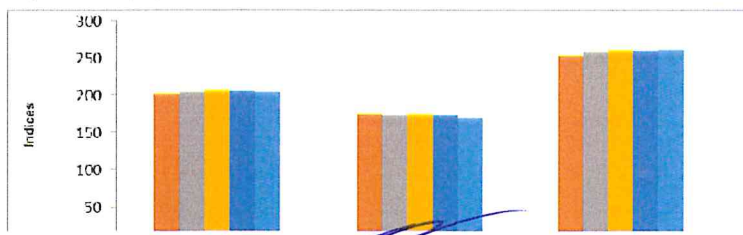
The Main Contributor to the 1.3 Percentage Increase:

- An increase of 3.2% in prices of Catering Services with prices of Food and Snacks increasing by 2.9% and Drinks by 3.8%.

During the same period, prices of Accommodation decreased by 2.9% mainly attributed to a decrease of 4.8% in the prices of hotel accommodation (rooms, suites).

Quarterly Producer Price Indices

Fig 2. Quarterly Indices from Q1' FY2018/19 to Q1' FY2019/20



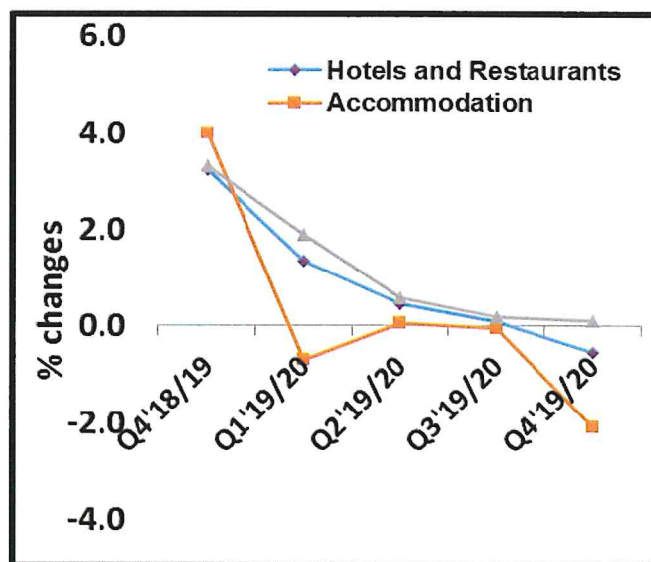
Quarter to Quarter Changes

Producer prices for the Hotel and Restaurants Services decreased by 0.5 percent in the fourth Quarter of FY2019/20 compared to an increase of 0.1 percent reported in Quarter 3 FY2019/20.

The decrease recorded in Quarter four FY2019/20 was mainly due to a decrease of 2.1% in the prices of Accommodation recorded in Quarter four FY2018/19 mainly attributed to a 3.6% decrease in the price of Hotel Accommodation (rooms, Suites e.t.c.)

Figure 3 below shows the trend of the overall prices for Hotels & Restaurants sector and sub-sectors between the fourth quarter of FY2018/19 and the fourth quarter of FY2019/20.

Fig 3. Quarterly Average Percentage Price Changes



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Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) from Q4 FY 2018/19 to Q4 FY 2019/20

Producer Price Index-Hotels & Restaurants Base Period=2008		FY 2018/19	FY 2019/20			
	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
Hotels & Restaurants	10000	201.1	203.8	204.7	204.9	203.8
Accommodation	3375	174.3	173.0	173.0	172.9	169.2
Catering Services	6625	252.9	257.7	259.2	259.7	260.0
Accommodation	3375	174.3	173.0	173.0	172.9	169.2
Hotel Accommodation (Rooms, Suites etc.)	2675	178.4	176.5	176.6	176.1	169.8
Other Hotel Services(Conference Halls)	700	187.7	187.7	187.7	188.3	189.9
Catering Services	6625	251.9	257.7	259.2	259.7	260.0
Food and Snacks	3075	273.4	280.3	281.0	281.4	281.4
Buffet	695	301.1	323.3	323.6	323.7	323.6
Ala carte(Specific foods)	1190	249.9	250.6	251.5	252.0	252.1
Snacks(light bite, coffee, tea)	1190	322.7	322.7	322.7	322.7	322.7
Drinks	3549	209.7	213.7	216.3	216.9	217.7
Beer	893	194.6	195.4	195.5	195.6	195.7
Soft drinks(Sodas, Mineral water)	1309	216.7	225.3	230.4	231.2	232.9
Wines & Sprits	1347	219.6	220.4	222.7	224.0	224.6
PPI-H&R –Percentage Change- Annual						
	Weights	Qtr4	Qtr3	Qtr2	Qtr3	Qtr4
Hotels & Restaurants	10000	7.4	3.6	2.9	5.1	1.3
Accommodation	3375	5.8	-9.2	-9.1	2.8	-2.9
Catering Services	6625	9.3	13.9	12.3	6.1	2.8
Accommodation	3375	5.8	-9.2	-9.1	2.8	-2.9
Hotel Accommodation (Rooms, Suites etc.)	2675	5.6	-10.2	-10.1	3.1	-4.8
Other Hotel Services(Conference Halls)	700	6.8	-1.8	-1.8	2.2	1.2
Catering Services	6625	8.9	13.9	12.3	6.1	3.2
Food and Snacks	3075	18.7	16.5	14.7	5.8	2.9
Buffet	695	36.5	50.7	50.7	17.2	7.5
Ala carte(Specific foods)	1190	8.6	2.5	0.5	1.0	0.9
Snacks(light bite, coffee, tea)	1190	7.5	3.3	2.9	0.0	0.0
Drinks	3549	6.9	9.5	8.0	6.6	3.8
Beer	893	5.8	6.5	6.4	3.2	0.6
Soft drinks(Sodas, Mineral water)	1309	9.2	11.6	14.1	11.8	7.5
Wines & Sprits	1347	10.5	10.6	2.1	2.3	2.3
PPI-H&R –Percentage Change- Quarter to Quarter						
	Weights	Qtr4	Qtr3	Qtr2	Qtr3	Qtr4
Hotels & Restaurants	10000	3.1	1.3	0.4	0.1	-0.5
Accommodation	3375	3.6	-0.7	0.0	-0.1	-2.1
Catering Services	6625	3.3	1.9	0.6	0.2	0.1
Accommodation	3375	3.6	-0.7	0.0	-0.1	-2.1
Hotel Accommodation (Rooms, Suites etc.)	2675	4.4	-1.1	0.1	-0.3	-3.6
Other Hotel Services(Conference Halls)	700	1.8	0.0	0.0	0.3	0.8
Catering Services	6625	2.9	2.3	0.6	0.2	0.1
Food and Snacks	3075	2.8	2.5	0.2	0.1	0.0
Buffet	695	9.0	7.4	0.1	0.0	0.0
Ala carte(Specific foods)	1190	0.1	0.3	0.4	0.2	0.0
Snacks(light bite, coffee, tea)	1190	0.0	0.0	0.0	0.0	0.0
Drinks	3549	3.0	1.9	1.2	0.3	0.4
Beer	893	2.7	0.4	0.1	0.1	0.1
Soft drinks(Sodas, Mineral water)	1309	4.8	4.0	2.3	0.3	0.7
Wines & Sprits	1347	0.3	0.4	1.0	0.6	0.3