

HIGHLIGHTS

Annual Producer Price Indices for Hotels and Restaurants rose by 2.1%

The annual Producer prices for Hotels and Restaurants services increased by 2.1 percent for the year ending Quarter 1 FY2019/20 compared to the 5.6 percent increase recorded in the year ended Quarter 1 FY2018/19.

Fig 1: Annual Average Percentage Price Changes



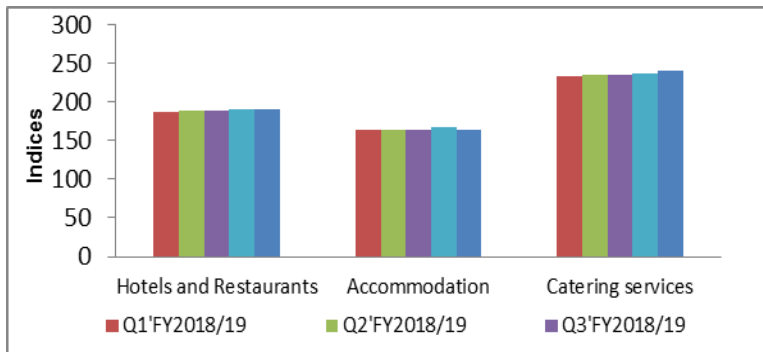
The Main Contributor to the 2.1 Percentage Increase:

- An increase of 2.7% in prices of Catering Services with prices of Food and Snacks increasing slightly by 0.6% and Drinks by 4.4%.

During the same period, prices of Accommodation decreased by 0.3% mainly attributed to a decrease of 0.8% in the prices of hotel accommodation (rooms, suites).

Quarterly Indices

Fig 2. Quarterly Indices from Q1' FY2018/19 to Q1' FY2019/20



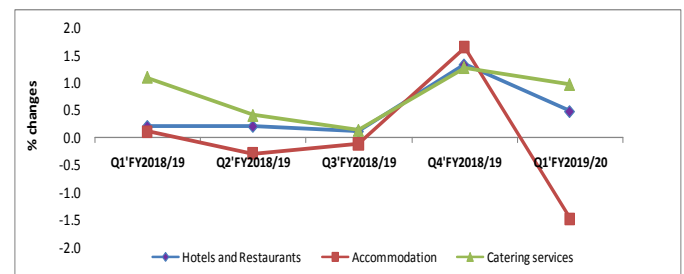
Quarter to Quarter Change

Producer prices for the Hotel and Restaurants Services increased by 0.5 percent in Quarter 1 FY2019/20 compared to an increase of 1.3 percent reported in Quarter 4 FY2018/19.

The increase recorded in Quarter 1 FY2019/20 was mainly due to an increase of 1.0% in the prices of Catering services recorded in Quarter 4 FY2018/19 mainly attributed to a 0.3% increase in the price of Food and Snacks and a 1.6% increase in the prices of Drinks.

Figure 3 below shows the trend of the overall product prices for Hotels & Restaurants services between the Quarter 1 of FY2018/19 and Quarter 1 of FY2019/20.

Fig 3. Quarterly Average Percentage Price Changes




Chris N. Mukiza (PhD)
Executive Director

Wednesday 11th December 2019

Table 2: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R) from Q1 FY 2018/19 to Q1 FY 2019/20

Producer Price Index-Hotels & Restaurants Base Period=2008	Weights	FY2018/19				FY 2019/20
		Quarter1	Quarter2	Quarter 3	Quarter4	Quarter1
Hotels & Restaurants	10000	187.7	188.1	188.2	190.7	191.6
Accommodation	3375	164.9	164.4	164.2	166.9	164.4
Catering Services	6625	233.8	234.7	234.9	237.9	240.2
Accommodation	3375	164.9	164.4	164.2	166.9	164.4
Hotel Accommodation (Rooms, Suites etc.)	2675	169.1	168.6	168.6	171.2	167.7
Other Hotel Services(Conference Halls)	700	175.8	175.2	175.1	177.7	178.4
Catering Services	6625	233.8	234.7	234.9	237.9	240.2
Food and Snacks	3075	230.7	230.4	230.8	231.2	232.0
Buffet	695	220.6	220.7	222.2	224.1	225.9
Ala carte(Specific foods)	1190	230.5	230.3	230.4	230.5	231.0
Snacks(light bite, coffee, tea)	1190	301.9	315.6	315.6	315.6	315.6
Drinks	3549	196.8	198.2	198.2	202.2	205.5
Beer	893	185.1	185.2	186.3	188.8	190.6
Soft drinks(Sodas, Mineral water)	1309	205.6	205.8	206.9	214.4	221.3
Wines & Sprits	1347	199.1	203.2	200.5	200.6	200.5
PPI-H&R –Percentage Change- Annual						
	Weights	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	10000	5.6	4.2	1.2	1.8	2.1
Accommodation	3375	1.9	1.4	1.0	1.3	-0.3
Catering Services	6625	7.2	5.4	2.5	2.9	2.7
Accommodation	3375	1.9	1.4	1.0	1.3	-0.3
Hotel Accommodation (Rooms, Suites etc.)	2675	2.4	1.9	1.4	1.3	-0.8
Other Hotel Services(Conference Halls)	700	-0.1	-0.2	-0.2	1.1	1.5
Catering Services	6625	7.2	5.4	2.5	2.9	2.7
Food and Snacks	3075	1.3	0.9	1.1	0.3	0.6
Buffet	695	4.3	4.3	4.9	1.6	2.4
Ala carte(Specific foods)	1190	1.0	0.8	0.5	0.1	0.2
Snacks(light bite, coffee, tea)	1190	5.9	5.9	5.9	5.2	4.5
Drinks	3549	1.0	1.4	1.3	3.1	4.4
Beer	893	2.5	1.4	1.3	2.6	3.0
Soft drinks(Sodas, Mineral water)	1309	8.0	4.8	5.2	8.1	7.6
Wines & Sprits	1347	-0.1	2.0	0.7	0.9	0.7
PPI-H&R –Percentage Change- Quarter to Quarter						
	Weights	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	10000	0.2	0.2	0.1	1.3	0.5
Accommodation	3375	0.1	-0.3	-0.1	1.6	-1.5
Catering Services	6625	1.1	0.4	0.1	1.3	1.0
Accommodation	3375	0.1	-0.3	-0.1	1.6	-1.5
Hotel Accommodation (Rooms, Suites etc.)	2675	0.1	-0.3	0.0	1.5	-2.0
Other Hotel Services(Conference Halls)	700	0.1	-0.3	-0.1	1.5	0.4
Catering Services	6625	1.1	0.4	0.1	1.3	1.0
Food and Snacks	3075	0.1	-0.1	0.2	0.2	0.3
Buffet	695	0.0	0.0	0.7	0.9	0.8
Ala carte(Specific foods)	1190	0.1	-0.1	0.0	0.0	0.2
Snacks(light bite, coffee, tea)	1190	0.6	4.5	0.0	0.0	0.0
Drinks	3549	0.3	0.7	0.0	2.0	1.6
Beer	893	0.6	0.1	0.6	1.3	1.0
Soft drinks(Sodas, Mineral water)	1309	3.6	0.1	0.5	3.6	3.2
Wines & Sprits	1347	0.2	2.1	-1.3	0.0	0.0