

## PRESS RELEASE

## **UGANDA BUREAU OF STATISTICS**



# CONSTRUCTION INPUT PRICE INDICES AND CONSTRUCTION SECTOR INFLATION

#### **JULY 2025**

#### 1.0 Annual Construction Sector Inflation

Construction Sector Inflation as measured by the Construction Input Price Index for Uganda for the 12 months to July 2025 was registered at 0.6 percent the same rate registered for the year ended June 2025. This was mainly attributed to the Annual Construction Sector Inflation of Specialized Construction Activities which was registered at 0.7 percent for the year ended July 2025 compared to 0.4 percent registered in the year ended June 2025. See Tables 1 and 2 for more details.

The main driver for the Construction Sector Inflation of Specialized Construction Activities was Demolition and Site Preparation whose Inflation was registered at 1.1 percent in the year ended July 2025 compared to minus 0.1 percent registered in the year ended June 2025. Electrical, plumbing and other construction installation activities Inflation was registered at 0.7 percent for the year ended July 2025 compared to 0.6 percent registered for the year ended June 2025. However, Building completion and finishing Inflation was registered at 0.5 percent in the year ended July 2025 the same rate registered for the year ended June 2025.

The Annual Construction Sector Inflation of Civil Engineering / Works was registered at 0.5 percent for the year ended July 2025 compared to 0.4 percent registered for the year ended June 2025. This was mainly attributed to Construction of Roads and Railways whose Inflation was registered at 0.8 percent in the year ended July 2025 compared to 0.6 percent registered in the year ended June 2025. Construction Sector Inflation for Utility Projects was registered at minus 1.0 percent in the year ended July 2025 compared to minus 0.9 percent registered in the year ended June 2025.

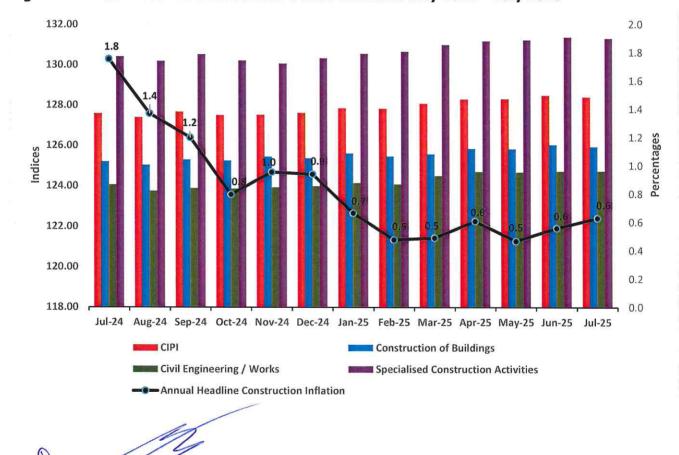
The Annual Construction Sector Inflation of Construction of Buildings was registered at 0.6 percent in the year ended July 2025 compared to 0.8 percent registered for the year ended June 2025. This was mainly attributed to the Inflation of Construction of Non-Residential Buildings that was registered at 0.5 percent in the year ended July 2025 compared to 0.8 percent registered for the year ended June 2025. Construction of Residential Buildings Inflation was registered at 0.7 percent in the year ended July 2025 compared to 0.8 percent registered in the year ended June 2025.

The overall Annual Construction Input Price Index and Construction Sector Inflation for the 12 months to July 2025 are shown in Table 1 below.

Table 1: Overall Annual CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVER ALL CIPI	CONSTRUCTION SECTOR INFLATION
July 2025	128.39	0.6
June 2025	128.46	0.6
May 2025	128.30	0.5
April 2025	128.29	0.6
March 2025	128.06	0.5
February 2025	127.81	0.5
January 2025	127.84	0.7
December 2024	127.61	0.9
November 2024	127.51	1.0
October 2024	127.50	0.8
September 2024	127.66	1.2
August 2024	127.39	1.4
July 2024	127.59	1.8

Figure 1: Annual Headline Construction Sector Inflation: July 2024 - July 2025



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The overall Annual Construction Input Price Index and Construction Sector Inflation according to ISIC Divisions of Section F for the 12 months to July 2025 are shown in Table 2 below.

Table 2: Annual Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Annual % Change for June 2025	Annual % Change for July 2025
Construction Input Price Index (CIPI)	1000.0000	0.6	0.6
Construction of Buildings	421.0753	0.8	0.6
Construction of Residential Buildings	195.0013	0.8	0.7
Construction of Non Residential Buildings	226.0739	0.8	0.5
Civil Engineering / Works	96.8855	0.4	0.5
Construction of roads and railways	80.9493	0.6	0.8
Construction of utility projects (Water projects)	15.9362	-0.9	-1.0
Specialised Construction Activities	482.0392	0.4	0.7
Demolition and site preparation	91.0100	-0.1	1.1
Electrical, plumbing and other construction installation activities	127.4827	0.6	0.7
Building completion and finishing	263.5465	0.5	0.5

#### 2.0 Monthly Construction Sector Inflation

On a month to month basis, the Construction Sector Inflation of inputs into the Construction Sector decreased by 0.1 percent for the month of July 2025 compared to 0.1 percent rise registered in the month of June 2025.

This was mainly due to the Construction Sector Inflation of inputs into Construction of Buildings that decreased by 0.1 percent in July 2025 compared to 0.2 percent rise registered in June 2025. Construction Sector Inflation of inputs into Construction of Non-Residential Buildings decreased by 0.1 percent in July 2025 compared to 0.2 percent rise registered in June 2025. Construction of Residential Buildings decreased by 0.1 percent in July 2025 compared to 0.2 percent rise registered in June 2025 as shown in Table 3 below.

Table 3: Monthly Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Monthly % Change for June 2025	Monthly % Change for July 2025
Construction Input Price Index (CIPI)	1000.0000	0.1	-0.1
Construction of Buildings	421.0753	0.2	-0.1
Construction of Residential Buildings	195.0013	0.2	-0.1
Construction of Non Residential Buildings	226.0739	0.2	-0.1
Civil Engineering / Works	96.8855	0.0	0.0
Construction of roads and railways	80.9493	0.0	0.0
Construction of utility projects (Water projects)	15.9362	0.2	0.0
Specialised Construction Activities	482.0392	0.1	0.0
Demolition and site preparation	91.0100	-0.1	-0.1
Electrical, plumbing and other construction installation activities	127.4827	0.1	0.0
Building completion and finishing	263.5465	0.2	-0.1

In the month of July 2025, prices of Paints & Vanishes decreased by 0.5 percent compared to 0.3 percent increase registered in June 2025, High Tensile Steel bars prices decreased by 0.7 percent compared to 0.1 percent decrease registered in June 2025 and Insulated Electric Cables prices registered 0.0 percent compared to 0.2 percent increase registered in June 2025.

However, prices of Concrete Bricks, Blocks and Slabs increased by 0.2 percent in July 2025 compared to 0.0 percent registered in June 2025, Cement prices increased by 0.1 percent in July 2025 compared to 0.0 percent registered in June 2025 and Clay Bricks and Tiles prices registered 0.0 percent in July 2025 compared to 0.2 percent decrease registered in June 2025.

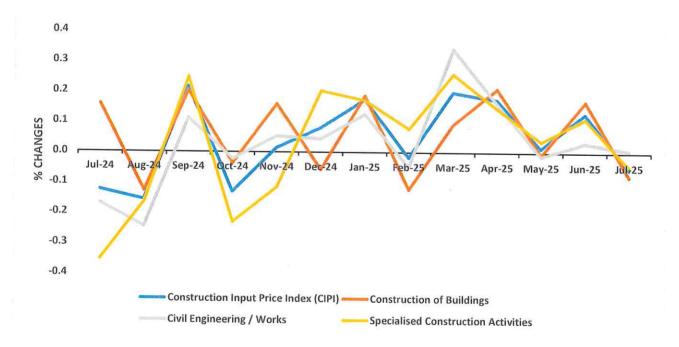
The overall monthly Construction Input Price Index for the 12 months to July 2025 are shown in Table 4 below.

Table 4: Overall Monthly CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVERALL CIPI	CONSTRUCTION SECTOR INFLATION
July 2025	128.39	-0.1
June 2025	128.46	0.1
May 2025	128.31	0.0
April 2025	128.29	0.2
March 2025	128.08	0.2
February 2025	127.81	0.0
January 2025	127.83	0.2
December 2024	127.61	0.1
November 2024	127.51	0.0
October 2024	127.49	-0.1
September 2024	127.66	0.1
August 2024	127.51	-0.1
July 2024	127.59	-0.1

Figure 2 below shows the monthly trends for the overall Construction Input Price Index, Construction of Buildings, Civil Engineering/Civil Works and Specialised Construction Activities for one year period.

Figure 2: Monthly Headline Inflation: July 2024 – July 2025



## Annex 1: OVERALL CONSTRUCTION INPUT PRICE INDEX

S No	Selected Products	Weight	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
1	Aggregate, hardcore, crushed / broken stone	30.4496	140.56	140.13	139.53	139.34	139.23	138.99	139.22	139.22	139.03	139.60	139.66	139.04	138.79
2	Cement	105.7605	112.19	111.21	109.35	108.09	107.62	107.43	108.52	108.31	108.64	108.98			
3	Ceramic wall and floor tiles	37.6980	158.72	158.72	158.72	158.72	158.72	158.72					108.95	108.93	109.05
4	Clay bricks and tiles	24.0773	145.37						158.72	158.72	158.72	158.72	158.72	158.72	158.72
5	Concrete bricks, blocks and slabs		= (*2:*3**)	145.39	145.52	145.48	145.49	145.47	145.50	145.93	147.95	147.96	147.94	147.67	147.64
	556 52	12.6706	107.26	107.27	107.61	107.59	107.60	108.19	108.37	108.36	111.87	111.87	111.87	111.85	112.09
6	Diesel	86.2827	180.64	181.27	179.94	177.49	176.16	178.05	178.63	179.59	181.55	182.06	182.69	182.34	182.19
7	Eucalyptus Props	2.4599	151.17	151.17	151.17	153.17	156.23	156.23	156.23	156.63	158.66	156.87	156.87	156.87	156.87
8	High tensile steel bars	25.6560	161.81	161.24	161.10	160.72	162.03	161.47	161.74	161.31	160.47	160.79	160.85	160.67	159.59
9	Lime	3.8459	103.02	103.02	103.02	104.89	106.05	103.53	108.97	110.55	112.00	111.39	111.39	111.39	111.39
10	Nails, bolts & screws	30.4726	130.86	131.82	130.24	132.60	131.29	130.79	130.41	130.29	130.20	130.01	130.34	130.85	131.19
11	Paints and varnishes	45.5466	120.47	120.05	123.45	123.51	124.08	123.52	123.49	124.41	123.38	123.44	122.78	123.14	122.50
12	Plastic pipes and fittings	13.9662	118.90	109.74	119.59	119.99	120.00	119.94	119.94	119.94	120.67	120.67	119.92	120.59	120.59
13	Sand	15.9509	144.60	145.45	145.24	145.41	146.08	145.61	147.31	147.36	147.47	148.72	148.39	148.25	147.87
14	Sheet steel, roofing sheets and similar	9.0705	135.17	135.96	141.58	141.13	141.65	140.25	140.75	140.77	140.71	141.06	140.12	139.75	139.12
15	Timber, coniferous, greater than 6mm thick	22.7874	119.56	119.50	120.63	120.63	121.33	121.26	121.26	119.45	119.45	121.08	121.63	121.44	121.44
	Materials	802.6220	131.40	131.11	131.34	131.05	130.99	131.04	131.32	131.29	131.60	131.79	131.80	131.73	131.65
16	Utilities	7.1000	141.72	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50
17	Equipment Hire Charges	121.1523	104.13	104.13	104.82	105.35	105.40	105.98	105.98	105.98	105.98	106.32	106.40	108.05	108.00
18	Labour	69.1257	123.03	123.19	123.31	123.31	124.18	124.00	124.00	124.00	124.00	124.40	124.40	124.65	124.65
	OVERALL CONSTRUCTION INDEX	1000.0000	127.59	127.39	127.66	127.50	127.51	127.61	127.84	127.81	128.06	128.29	128.30	128.46	128.39

#### Annex 2: CONSTRUCTION OF BUILDINGS INDEX

S No	Selected Products	Weight	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
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1	Aggregate, hardcore, crushed or broken stone	14.8789	140.56	140.13	139.53	139.34	139.23	138.99	139.22	139.22	139.03	139.60	139.66	139.04	138.79
2	Cement	53.3576	112.19	111.21	109.35	108.09	107.62	107.43	108.52	108.31	108.64	108.98	108.95	108.93	109.05
3	Ceramic wall and floor tiles	9.1332	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72
4	Clay bricks and tiles	16.0338	145.37	145.39	145.52	145.48	145.49	145.47	145.50	145.93	147.95	147.96	147.94	147.67	147.64
5	Concrete bricks, blocks slabs	6.9015	107.26	107.27	107.61	107.59	107.60	108.19	108.37	108.36	111.87	111.87	111.87	111.85	112.09
6	Diesel	4.2963	180.64	181.27	179.94	177.49	176.16	178.05	178.63	179.59	181.55	182.06	182.69	182.34	182.19
7	Eucalyptus Props	2.4419	151.17	151.17	151.17	153.17	156.23	156.23	156.23	156.63	158.66	156.87	156.87	156.87	156.87
8	High tensile steel bars	23.7058	161.81	161.24	161.10	160.72	162.03	161.47	161.74	161.31	160.47	160.79	160.85	160.67	159.59
9	Lime	2.1570	103.02	103.02	103.02	104.89	106.05	103.53	108.97	110.55	112.00	111.39	111.39	111.39	111.39
10	Nails, bolts & screws	10.0770	130.86	131.82	130.24	132.60	131.29	130.79	130.41	130.29	130.20	130.01	130.34	130.85	131.19
11	Paints and varnishes	10.8116	120.47	120.05	123.45	123.51	124.08	123.52	123.49	124.41	123.38	123.44	122.78	123.14	122.50
12	Plastic pipes and fittings	3.7058	118.90	109.74	119.59	119.99	120.00	119.94	119.94	119.94	120.67	120.67	119.92	120.59	120.59
13	Sand	8.7466	144.60	145.45	145.24	145.41	146.08	145.61	147.31	147.36	147.47	148.72	148.39	148.25	147.87
14	Sheet steel, roofing sheets & similar	9.0705	135.17	135.96	141.58	141.13	141.65	140.25	140.75	140.77	140.71	141.06	140.12	139.75	139.12
15	Timber, coniferous, greater than 6mm thick	17.7297	119.56	119.50	120.63	120.63	121.33	121.26	121.26	119.45	119.45	121.08	121.63	121.44	121.44
	Total Materials	315.0840	129.32	129.06	129.25	129.09	129.22	129.04	129.35	129.14	129.30	129.53	129.50	129.44	129.31
16	Utilities	2.9907	141.72	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50
17	Equipment Hire Charges	59.6470	104.13	104.13	104.82	105.35	105.40	105.98	105.98	105.98	105.98	106.32	106.40	108.05	108.00
18	Labour	43.3536	123.03	123.19	123.31	123.31	124.18	124.00	124.00	124.00	124.00	124.40	124.40	124.65	124.65
	Overall Building Index	421.0753	125.19	125.03	125.28	125.24	125.44	125.36	125.60	125.44	125.56	125.82	125.81	126.02	125.92

#### **Annex 3: CIVIL ENGINEERING WORKS INDEX**

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S No	Selected Products	Weight	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
1	Aggregate, hardcore, crushed/broken stone	14.8509	140.56	140.13	139.53	139.34	139.23	138.99	139.22	139.22	139.03	139.60	139.66	139.04	138.79
2	Bitumen and bitumen primer	22.4555	118.28	118.41	118.32	118.43	118.53	118.95	119.19	119.08	119.99	120.01	119.88	119.39	119.62
3	Cement	3.6797	112.19	111.21	109.35	108.09	107.62	107.43	108.52	108.31	108.64	108.98	108.95	108.93	109.05
4	Clays and murram	4.2186	134.99	138.08	138.08	138.08	138.08	135.18	135.18	135.18	135.18	135.35	135.35	135.35	135.35
5	Concrete bricks, blocks and slabs	5.4440	107.26	107.27	107.61	107.59	107.60	108.19	108.37	108.36	111.87	111.87	111.87	111.85	112.09
6	Diesel	2.9294	180.64	181.27	179.94	177.49	176.16	178.05	178.63	179.59	181.55	182.06	182.69	182.34	182.19
7	High tensile steel bars	1.9412	161.81	161.24	161.10	160.72	162.03	161.47	161.74	161.31	160.47	160.79	160.85	160.67	159.59
8	Insulated Electrical Cables	1.4732	141.86	141.86	140.73	140.73	140.73	140.79	141.74	141.74	141.74	141.74	141.74	142.09	142.09
9	Iron pipes	0.1992	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93
10	Nails, bolts & screws	0.6857	130.86	131.82	130.24	132.60	131.29	130.79	130.41	130.29	130.20	130.01	130.34	130.85	131.19
11	Plastic pipes and fittings	1.6945	118.90	109.74	119.59	119.99	120.00	119.94	119.94	119.94	120.67	120.67	119.92	120.59	120.59
12	Steel pipe fittings	0.1594	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34
13	Steel tubes and pipes	0.9924	130.85	130.94	130.88	131.09	131.14	131.07	131.19	130.63	130.58	130.59	129.84	129.60	129.38
	Total Materials	73.4809	127.60	127.15	127.19	127.06	127.02	127.02	127.22	127.14	127.69	127.84	127.81	127.53	127.55
14	Utilities	0.6604	141.72	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50
15	Equipment Hire Charges	13.1711	104.13	104.13	104.82	105.35	105.40	105.98	105.98	105.98	105.98	106.32	106.40	108.05	108.00
16	Labour	9.5732	123.03	123.19	123.31	123.31	124.18	124.00	124.00	124.00	124.00	124.40	124.40	124.65	124.65
	Overall Civil Engineering works Index	96.8855	124.06	123.75	123.89	123.86	123.92	123.98	124.13	124.07	124.49	124.69	124.68	124.71	124.72

# Annex 4: SPECIALISED CONSTRUCTION ACTIVITIES INDEX

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S No	Selected Products	Weight	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
1	Aggregate, hardcore, crushed / broken stone	0.7198	140.56	140.13	139.53	139.34	139.23	138.99	139.22	139.22	139.03	139.60	139.66	139.04	138.79
2	Cement	48.7231	112.19	111.21	109.35	108.09	107.62	107.43	108.52	108.31	108.64	108.98	108.95	108.93	109.05
3	Ceramic wall and floor tiles	28.5648	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72	158.72
4	Clay bricks and tiles	8.0435	145.37	145.39	145.52	145.48	145.49	145.47	145.50	145.93	147.95	147.96	147.94	147.67	147.64
5	Concrete bricks, blocks and slabs	0.3251	107.26	107.27	107.61	107.59	107.60	108.19	108.37	108.36	111.87	111.87	111.87	111.85	112.09
6	Diesel	79.0569	180.64	181.27	179.94	177.49	176.16	178.05	178.63	179.59	181.55	182.06	182.69	182.34	182.19
7	Doors, windows & frames of iron, steel / aluminum	50.7817	115.80	115.80	115.80	116.11	116.74	116.72	116.75	116.12	116.11	116.11	116.09	116.03	116.01
8	Eucalyptus Props	0.0180	151.17	151.17	151.17	153.17	156.23	156.23	156.23	156.63	158.66	156.87	156.87	156.87	156.87
9	High tensile steel bars	0.0090	161.81	161.24	161.10	160.72	162.03	161.47	161.74	161.31	160.47	160.79	160.85	160.67	159.59
10	Insulated Electrical Cables	3.5327	141.86	141.86	140.73	140.73	140.73	140.79	141.74	141.74	141.74	141.74	141.74	142.09	142.09
11	Lime	1.6889	103.02	103.02	103.02	104.89	106.05	103.53	108.97	110.55	112.00	111.39	111.39	111.39	111.39
12	Nails, bolts & screws	19.7099	130.86	131.82	130.24	132.60	131.29	130.79	130.41	130.29	130.20	130.01	130.34	130.85	131.19
13	Paints and varnishes	34.7350	120.47	120.05	123.45	123.51	124.08	123.52	123.49	124.41	123.38	123.44	122.78	123.14	122.50
14	Plastic pipes and fittings	8.5659	118.90	109.74	119.59	119.99	120.00	119.94	119.94	119.94	120.67	120.67	119.92	120.59	120.59
15	Sand	7.2043	144.60	145.45	145.24	145.41	146.08	145.61	147.31	147.36	147.47	148.72	148.39	148.25	147.87
	Total Materials	414.0571	133.66	133.38	133.67	133.25	133.04	133.28	133.54	133.66	134.05	134.21	134.26	134.23	134.16
16	Utilities	3.4489	141.72	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50	144.50
17	<b>Equipment Hire Charges</b>	48.3343	104.13	104.13	104.82	105.35	105.40	105.98	105.98	105.98	105.98	106.32	106.40	108.05	108.00
18	Labour	16.1989	123.03	123.19	123.31	123.31	124.18	124.00	124.00	124.00	124.00	124.40	124.40	124.65	124.65
	Overall Specialised Construction Activities	482.0392	130.40	130.18	130.50	130.20	130.05	130.31	130.54	130.64	130.97	131.16	131.21	131.35	131.29