



PRESS RELEASE

UGANDA BUREAU OF STATISTICS



CONSTRUCTION INPUT PRICE INDICES AND CONSTRUCTION SECTOR INFLATION

MAY 2024

1.0 Annual Construction Sector Inflation

Construction Sector Inflation as measured by the Construction Input Price Index for Uganda for the 12 months to May 2024 for inputs of the Construction Sector increased to 1.7 percent compared to 1.5 percent registered for the year ended April 2024 as shown in Table 1. This was mainly attributed to the Annual Construction Sector Inflation of inputs into Construction of Buildings which increased to 1.8 percent for the year ending May 2024 compared to 1.6 percent registered in the year ended April 2024 as shown in Table 2.

The main driver for the Construction Sector Inflation of inputs into Construction of Buildings was the Inflation for Construction of Non Residential Buildings that increased to 2.2 percent in the year ending May 2024 compared to 1.9 percent registered for the year ended April 2024. In addition, the Inflation of inputs for Construction of Residential Buildings increased to 1.5 percent for the year ending May 2024 compared to 1.3 percent registered in the year ended April 2024 as shown in Table 2.

The Annual Construction Sector Inflation of inputs into Civil Engineering/Works increased to 1.8 percent in the year ending May 2024 compared to 1.6 percent registered for the year ended April 2024. This was mainly attributed to the Inflation of inputs into Construction of Roads and Railways which was registered at 2.2 percent in the year ending May 2024 compared to 1.9 percent registered in the year ended April 2024. Construction of Utility Projects Inflation increased to 0.1 percent in the year ending May 2024 compared to minus 0.2 percent registered for the year ended April 2024.

The Annual Construction Sector Inflation of inputs into Specialised Construction Activities increased to 1.5 percent for the year ending May 2024 compared to 1.4 percent registered for the year ended April 2024. This was mainly attributed to the Inflation of inputs into Building Completion and Finishing that increased to 0.8 percent for the year ended May 2024 compared to 0.5 percent registered for the year ended April 2024. The Inflation of inputs for Electrical, Plumbing, and Other Construction Installation Activities increased to 0.4 percent in the year ending May 2024 compared to 0.2 percent registered in the year ended April 2024. The Inflation of inputs for Demolition and Site Preparation was registered at 4.2 percent in the year ending May 2024 compared to 4.3 percent registered in the year ended April 2024.

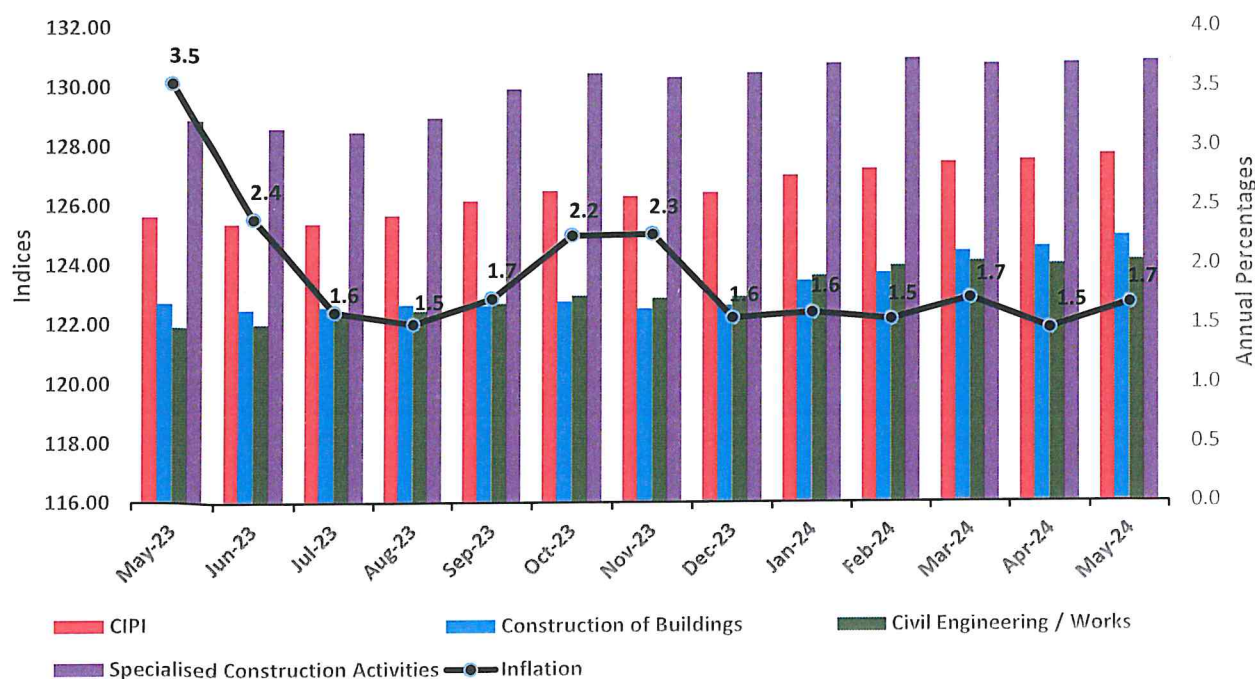
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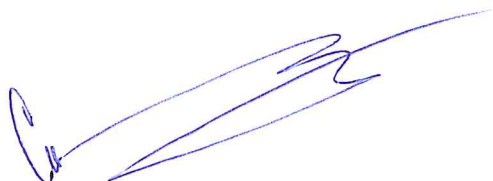
The overall Annual Construction Input Price Index and Construction Sector Inflation for the 12 months to May 2024 are shown in Table 1 below.

Table 1: Overall Annual CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVER ALL CIPI	CONSTRUCTION SECTOR INFLATION
May 2024	127.71	1.7
April 2024	127.51	1.5
March 2024	127.44	1.7
February 2024	127.21	1.5
January 2024	127.00	1.6
December 2023	126.42	1.6
November 2023	126.30	2.3
October 2023	126.48	2.2
September 2023	126.15	1.7
August 2023	125.66	1.5
July 2023	125.39	1.6
June 2023	125.39	2.4
May 2023	125.60	3.5

Figure 1: Annual Headline Construction Sector Inflation: May 2023 – May 2024




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The overall Annual Construction Input Price Index and Construction Sector Inflation according to ISIC Divisions of Section F for the 12 months to May 2024 are shown in Table 2 below.

Table 2: Annual Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Annual % Change for April 2024	Annual % Change for May 2024
Construction Input Price Index (CIPi)	1000.00	1.5	1.7
Construction of Buildings	421.08	1.6	1.8
Construction of Residential Buildings	195.00	1.3	1.5
Construction of Non Residential Buildings	226.07	1.9	2.2
Civil Engineering / Works	96.89	1.6	1.8
Construction of roads and railways	80.95	1.9	2.2
Construction of utility projects (Water projects)	15.94	-0.2	0.1
Specialised Construction Activities	482.04	1.4	1.5
Demolition and site preparation	91.01	4.3	4.2
Electrical, plumbing and other construction installation activities	127.48	0.2	0.4
Building completion and finishing	263.55	0.5	0.8

2.0 Monthly Construction Sector Inflation

On a month to month basis, the Construction Sector Inflation of inputs into the Construction Sector increased by 0.2 percent in the month of May 2024 from 0.1 percent increase registered in the month of April 2024.

This was mainly due to an increase of 0.3 percent in the Construction Sector Inflation of inputs into Construction of Buildings in May 2024 compared to 0.1 percent increase registered in April 2024. Specifically, Construction Sector Inflation of inputs into Construction of Non Residential buildings increased by 0.3 percent in May 2024 compared to 0.2 percent increase registered in April 2024. In addition, Construction Sector Inflation of inputs for Construction of Residential buildings increased by 0.3 percent in May 2024 compared to 0.1 percent registered in May 2024 as shown in Table 3 below.

Table 3: Monthly Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Monthly % Change for April 2024	Monthly % Change for May 2024
Construction Input Price Index (CIPI)	1000.00	0.1	0.2
Construction of Buildings	421.08	0.1	0.3
Construction of Residential Buildings	195.00	0.1	0.3
Construction of Non Residential Buildings	226.07	0.2	0.3
Civil Engineering / Works	96.89	-0.1	0.1
Construction of roads and railways	80.95	-0.1	0.1
Construction of utility projects (Water projects)	15.94	0.0	0.1
Specialised Construction Activities	482.04	0.0	0.1
Demolition and site preparation	91.01	0.0	-0.7
Electrical, plumbing and other construction installation activities	127.48	0.0	0.0
Building completion and finishing	263.55	0.0	0.4

In the month of May 2024, products whose prices increased were; Paints by 1.5 percent in May 2024 from 3.4 percent decrease registered in April 2024. Aggregate, hardcore, crushed or broken stone increased by 0.3 percent in May 2024 from 0.5 percent decrease registered in April 2024 and High tensile steel bars increased by 0.1 percent from 0.4 percent decrease registered in April 2024.

However, Diesel prices decreased by 0.7 percent in May 2024 from 0.0 percent registered in April 2024 and Nails, Bolts & Screws prices decreased by 0.1 percent in May 2024 from 3.0 percent decrease registered in April 2024.

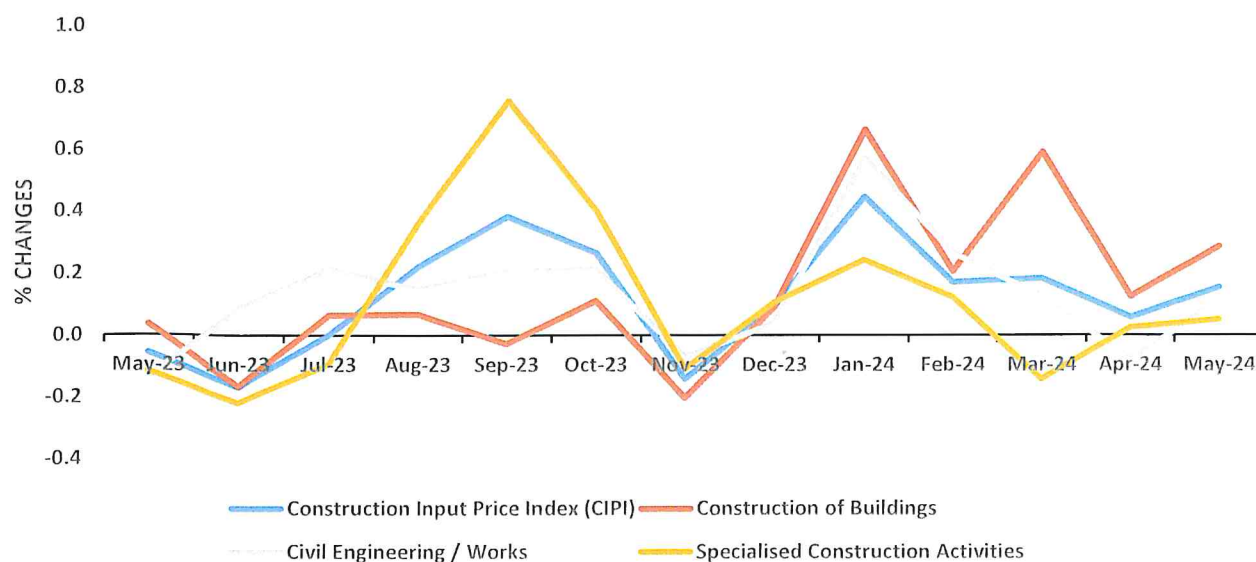
The overall monthly Construction Input Price Index for the 12 months to May 2024 are shown in Table 4 below.

Table 4: Overall Monthly CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVERALL CIPI	CONSTRUCTION SECTOR INFLATION
May 2024	127.71	0.2
April 2024	127.51	0.1
March 2024	127.44	0.2
February 2024	127.21	0.2
January 2024	127.00	0.5
December 2023	126.42	0.1
November 2023	126.30	-0.1
October 2023	126.48	0.3
September 2023	126.15	0.4
August 2023	125.66	0.2
July 2023	125.39	0.0
June 2023	125.39	-0.2
May 2023	125.60	-0.1

Figure 2 below shows the monthly trends for the overall Construction Input Price Index, Construction of Buildings, Civil Engineering/Civil Works and Specialised Construction Activities for one year period.

Figure 2: Monthly Headline Inflation: May 2023 – May 2024



Annex 1: OVERALL CONSTRUCTION INPUT PRICE INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24
1	Aggregate, hardcore, crushed / broken stone	30.4496	138.15	138.79	141.35	141.12	140.51	140.78	140.57	140.50	141.95	143.15	141.81	141.16	141.53
2	Cement	105.7605	109.12	108.44	108.22	107.84	108.19	108.24	107.60	108.05	108.43	108.64	108.68	110.49	112.35
3	Ceramic wall and floor tiles	37.6980	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95
4	Clay bricks and tiles	24.0773	142.40	142.34	144.46	146.01	145.19	145.21	146.24	146.24	146.44	146.51	146.53	146.45	146.42
5	Concrete bricks, blocks and slabs	12.6706	107.44	107.41	106.75	106.76	107.10	107.57	107.75	107.75	107.64	107.67	107.93	108.28	107.26
6	Diesel	86.2827	176.74	175.64	173.83	176.62	182.96	186.44	186.66	187.55	188.28	187.83	185.85	185.91	184.53
7	Eucalyptus Props	2.4599	148.40	147.71	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	148.55
8	High tensile steel bars	25.6560	156.40	155.20	154.31	154.52	153.67	154.41	152.81	154.45	156.94	157.02	159.12	158.46	158.67
9	Lime	3.8459	115.83	115.83	113.22	115.05	117.51	117.03	117.03	117.03	115.98	115.98	107.23	105.80	105.80
10	Nails, bolts & screws	30.4726	121.67	120.92	121.06	122.17	120.92	120.06	119.70	118.85	121.21	125.22	127.50	131.34	131.15
11	Paints and varnishes	45.5466	123.84	124.08	125.17	124.09	124.11	123.37	123.10	124.05	123.48	123.49	122.85	118.68	120.42
12	Plastic pipes and fittings	13.9662	109.16	107.34	106.62	106.62	106.48	105.58	105.25	105.25	105.25	105.82	105.82	104.95	104.95
13	Sand	15.9509	145.42	142.93	142.82	142.85	142.69	144.03	143.39	142.91	143.81	145.83	145.08	144.86	144.86
14	Sheet steel, roofing sheets and similar	9.0705	132.39	130.89	129.51	128.87	128.95	128.92	128.75	128.64	131.08	130.61	136.58	136.07	135.77
15	Timber, coniferous, greater than 6mm thick	22.7874	117.90	117.96	117.64	117.64	117.64	117.96	118.07	118.07	118.44	118.23	119.30	119.30	120.12
	Materials	802.6220	129.50	129.17	128.96	129.26	129.81	130.20	130.05	130.20	130.84	131.07	131.28	131.31	131.55
16	Utilities	7.1000	125.05	125.05	137.56	138.94	140.32	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72
17	Equipment Hire Charges	121.1523	103.17	103.21	103.70	103.92	104.15	104.23	103.63	103.63	103.73	103.74	104.07	104.13	104.13
18	Labour	69.1257	119.78	120.38	120.66	120.70	120.79	120.77	120.96	120.96	121.78	122.03	122.28	122.91	122.91
	OVERALL CONSTRUCTION INDEX	1000.0000	125.60	125.39	125.39	125.67	126.15	126.49	126.31	126.43	127.00	127.21	127.44	127.51	127.71

Annex 2: CONSTRUCTION OF BUILDINGS INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24
1	Aggregate, hardcore, crushed or broken stone	14.8789	138.15	138.79	141.35	141.12	140.51	140.78	140.57	140.50	141.95	143.15	141.81	141.16	141.53
2	Cement	53.3576	109.12	108.44	108.22	107.84	108.19	108.24	107.60	108.05	108.43	108.64	108.68	110.49	112.35
3	Ceramic wall and floor tiles	9.1332	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95
4	Clay bricks and tiles	16.0338	142.40	142.34	144.46	146.01	145.19	145.21	146.24	146.24	146.44	146.51	146.53	146.45	146.42
5	Concrete bricks, blocks slabs	6.9015	107.44	107.41	106.75	106.76	107.10	107.57	107.75	107.75	107.64	107.67	107.93	108.28	107.26
6	Diesel	4.2963	176.74	175.64	173.83	176.62	182.96	186.44	186.66	187.55	188.28	187.83	185.85	185.91	184.53
7	Eucalyptus Props	2.4419	148.40	147.71	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	148.55
8	High tensile steel bars	23.7058	156.40	155.20	154.31	154.52	153.67	154.41	152.81	154.45	156.94	157.02	159.12	158.46	158.67
9	Lime	2.1570	115.83	115.83	113.22	115.05	117.51	117.03	117.03	117.03	115.98	115.98	107.23	105.80	105.80
10	Nails, bolts & screws	10.0770	121.67	120.92	121.06	122.17	120.92	120.06	119.70	118.85	121.21	125.22	127.50	131.34	131.15
11	Paints and varnishes	10.8116	123.84	124.08	125.17	124.09	124.11	123.37	123.10	124.05	123.48	123.49	122.85	118.68	120.42
12	Plastic pipes and fittings	3.7058	109.16	107.34	106.62	106.62	106.48	105.58	105.25	105.25	105.25	105.82	105.82	104.95	104.95
13	Sand	8.7466	145.42	142.93	142.82	142.85	142.69	144.03	143.39	142.91	143.81	145.83	145.08	144.86	144.86
14	Sheet steel, roofing sheets & similar	9.0705	132.39	130.89	129.51	128.87	128.95	128.92	128.75	128.64	131.08	130.61	136.58	136.07	135.77
15	Timber, coniferous, greater than 6mm thick	17.7297	117.90	117.96	117.64	117.64	117.64	117.96	118.07	118.07	118.44	118.23	119.30	119.30	120.12
	Total Materials	315.0840	126.76	126.40	126.26	126.31	126.20	126.35	126.11	126.26	127.26	127.53	128.40	128.51	128.98
16	Utilities	2.9907	125.05	125.05	137.56	138.94	140.32	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72
17	Equipment Hire Charges	59.6470	103.17	103.21	103.70	103.92	104.15	104.23	103.63	103.63	103.73	103.74	104.07	104.13	104.13
18	Labour	43.3536	119.78	120.38	120.66	120.70	120.79	120.77	120.96	120.96	121.78	122.03	122.28	122.91	122.91
	Overall Building Index	421.0753	122.69	122.49	122.57	122.65	122.62	122.75	122.51	122.62	123.47	123.69	124.42	124.57	124.93

Annex 3: CIVIL ENGINEERING WORKS INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24
1	Aggregate, hardcore, crushed/broken stone	14.8509	138.15	138.79	141.35	141.12	140.51	140.78	140.57	140.50	141.95	143.15	141.81	141.16	141.53
2	Bitumen and bitumen primer	22.4555	118.39	118.41	118.04	118.41	118.85	119.07	119.29	119.23	119.36	119.55	119.73	119.17	118.91
3	Cement	3.6797	109.12	108.44	108.22	107.84	108.19	108.24	107.60	108.05	108.43	108.64	108.68	110.49	112.35
4	Clays and murrum	4.2186	126.08	126.52	124.87	124.87	124.87	124.87	124.87	124.87	131.44	132.26	132.26	132.26	135.83
5	Concrete bricks, blocks and slabs	5.4440	107.44	107.41	106.75	106.76	107.10	107.57	107.75	107.75	107.64	107.67	107.93	108.28	107.26
6	Diesel	2.9294	176.74	175.64	173.83	176.62	182.96	186.44	186.66	187.55	188.28	187.83	185.85	185.91	184.53
7	High tensile steel bars	1.9412	156.40	155.20	154.31	154.52	153.67	154.41	152.81	154.45	156.94	157.02	159.12	158.46	158.67
8	Insulated Electrical Cables	1.4732	123.59	123.59	123.59	123.59	123.59	124.79	124.79	124.79	126.66	126.66	140.00	140.00	140.00
9	Iron pipes	0.1992	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93
10	Nails, bolts & screws	0.6857	121.67	120.92	121.06	122.17	120.92	120.06	119.70	118.85	121.21	125.22	127.50	131.34	131.15
11	Plastic pipes and fittings	1.6945	109.16	107.34	106.62	106.62	106.48	105.58	105.25	105.25	105.25	105.82	105.82	104.95	104.95
12	Steel pipe fittings	0.1594	132.13	132.13	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34
13	Steel tubes and pipes	0.9924	133.73	138.31	138.31	138.51	140.71	140.96	141.29	141.29	129.81	131.31	131.79	131.43	131.28
	Total Materials	73.4809	125.51	125.56	125.66	125.84	126.11	126.43	126.40	126.46	127.26	127.67	127.77	127.55	127.73
14	Utilities	0.6604	125.05	125.05	137.56	138.94	140.32	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72
15	Equipment Hire Charges	13.1711	103.17	103.21	103.70	103.92	104.15	104.23	103.63	103.63	103.73	103.74	104.07	104.13	104.13
16	Labour	9.5732	119.78	120.38	120.66	120.70	120.79	120.77	120.96	120.96	121.78	122.03	122.28	122.91	122.91
	Overall Civil Engineering works Index	96.8855	121.90	122.01	122.26	122.45	122.70	122.96	122.87	122.92	123.62	123.95	124.10	124.00	124.14

Annex 4: SPECIALISED CONSTRUCTION ACTIVITIES INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24
1	Aggregate, hardcore, crushed / broken stone	0.7198	138.15	138.79	141.35	141.12	140.51	140.78	140.57	140.50	141.95	143.15	141.81	141.16	141.53
2	Cement	48.7231	109.12	108.44	108.22	107.84	108.19	108.24	107.60	108.05	108.43	108.64	108.68	110.49	112.35
3	Ceramic wall and floor tiles	28.5648	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95
4	Clay bricks and tiles	8.0435	142.40	142.34	144.46	146.01	145.19	145.21	146.24	146.24	146.44	146.51	146.53	146.45	146.42
5	Concrete bricks, blocks and slabs	0.3251	107.44	107.41	106.75	106.76	107.10	107.57	107.75	107.75	107.64	107.67	107.93	108.28	107.26
6	Diesel	79.0569	176.74	175.64	173.83	176.62	182.96	186.44	186.66	187.55	188.28	187.83	185.85	185.91	184.53
7	Doors, windows & frames of iron, steel / aluminum	50.7817	116.03	115.37	115.33	115.46	115.68	115.68	115.43	114.68	115.46	115.46	115.46	115.46	115.46
8	Eucalyptus Props	0.0180	148.40	147.71	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	147.21	148.55
9	High tensile steel bars	0.0090	156.40	155.20	154.31	154.52	153.67	154.41	152.81	154.45	156.94	157.02	159.12	158.46	158.67
10	Insulated Electrical Cables	3.5327	123.59	123.59	123.59	123.59	123.59	124.79	124.79	124.79	126.66	126.66	140.00	140.00	140.00
11	Lime	1.6889	115.83	115.83	113.22	115.05	117.51	117.03	117.03	117.03	115.98	115.98	107.23	105.80	105.80
12	Nails, bolts & screws	19.7099	121.67	120.92	121.06	122.17	120.92	120.06	119.70	118.85	121.21	125.22	127.50	131.34	131.15
13	Paints and varnishes	34.7350	123.84	124.08	125.17	124.09	124.11	123.37	123.10	124.05	123.48	123.49	122.85	118.68	120.42
14	Plastic pipes and fittings	8.5659	109.16	107.34	106.62	106.62	106.48	105.58	105.25	105.25	105.25	105.82	105.82	104.95	104.95
15	Sand	7.2043	145.42	142.93	142.82	142.85	142.69	144.03	143.39	142.91	143.81	145.83	145.08	144.86	144.86
	Total Materials	414.0571	132.28	131.92	131.61	132.12	133.22	133.81	133.71	133.87	134.19	134.37	134.10	134.11	134.19
16	Utilities	3.4489	125.05	125.05	137.56	138.94	140.32	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72
17	Equipment Hire Charges	48.3343	103.17	103.21	103.70	103.92	104.15	104.23	103.63	103.63	103.73	103.74	104.07	104.13	104.13
18	Labour	16.1989	119.78	120.38	120.66	120.70	120.79	120.77	120.96	120.96	121.78	122.03	122.28	122.91	122.91
	Overall Specialised Construction Activities	482.0392	128.89	128.61	128.49	128.96	129.94	130.46	130.32	130.46	130.78	130.94	130.75	130.78	130.85