

### **PRESS RELEASE**

### **UGANDA BUREAU OF STATISTICS**



### CONSTRUCTION INPUT PRICE INDICES AND CONSTRUCTION SECTOR INFLATION

### **MARCH 2024**

### 1.0 Annual Construction Sector Inflation

Construction Sector Inflation as measured by the Construction Input Price Index for Uganda for the 12 months to March 2024 for inputs of the Construction Sector increased to 1.7 percent compared to 1.5 percent registered for the year ended February 2024 as shown in Table 1. This was mainly attributed to the Annual Construction Sector Inflation of inputs into Construction of Buildings that increased to 1.6 percent for the year ending March 2024 compared to 1.1 percent registered in the year ended February 2024 as shown in Table 2.

The main driver for the Construction Sector Inflation of inputs into Construction of Buildings is the Inflation for Construction of Non-Residential Buildings which increased to 1.8 percent in the year ending March 2024 compared to 1.3 percent registered for the year ended February 2024. In addition, the Inflation of inputs for Construction of Residential Buildings increased to 1.3 percent for the year ending March 2024 compared to 0.9 percent registered in the year ended February 2024 as shown in Table 2.

The Annual Construction Sector Inflation of inputs into Civil Engineering/Works increased to 1.7 percent in the year ending March 2024 compared to 1.1 percent registered for the year ended February 2024. This was mainly attributed to the Inflation of inputs into Construction of Roads and Railways which increased to 2.1 percent in the year ending March 2024 compared to 1.2 percent registered in the year ended February 2024. However, Construction of Utility Projects Inflation slowed down to minus 0.2 percent in the year ending March 2024 compared to 0.5 percent registered for the year ended February 2024.

The Annual Construction Sector Inflation of inputs into Specialised Construction Activities registered 1.8 percent for the year ending March 2024 compared to 2.0 percent registered for the year ended February 2024. This was mainly attributed to the Inflation of inputs for Electrical, Plumbing, and Other Construction Installation Activities which was registered at 2.6 percent in the year ending March 2024 compared to 2.9 percent registered in the year ended February 2024. The Inflation of inputs into Demolition and Site Preparation increased to 3.4 percent in the year ending March 2024 compared to 3.3 percent registered in the year ended February 2024. The Inflation of inputs for Building Completion and Finishing was registered

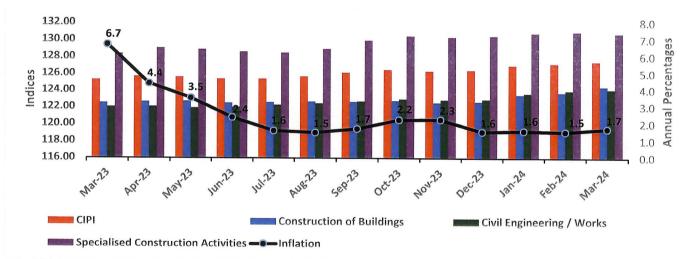
at 0.8 percent in the year ending March 2024 compared to 0.9 percent registered in the year ended February 2024.

The overall Annual Construction Input Price Index and Construction Sector Inflation for the 12 months to March 2024 are shown in Table 1 below.

Table 1: Overall Annual CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVERALL CIPI	CONSTRUCTION SECTOR INFLATION
March 2024	127.44	1.7
February 2024	127.21	1.5
January 2024	127.00	1.6
December 2023	126.42	1.6
November 2023	126.30	2.3
October 2023	126.48	2.2
September 2023	126.15	1.7
August 2023	125.66	1.5
July 2023	125.39	1.6
June 2023	125.39	2.4
May 2023	125.60	3.5
April 2023	125.67	4.4
March 2023	125.28	6.7

Figure 1: Annual Headline Construction Sector Inflation: March 2023 - March 2024



Godfrey Nabongo

**FOR: EXECUTIVE DIRECTOR / CHIEF STATISTICIAN** 

The overall Annual Construction Input Price Index and Construction Sector Inflation according to ISIC Divisions of Section F for the 12 months to March 2024 are shown in Table 2 below.

Table 2: Annual Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Annual % Change for February 2024	Annual % Change for March 2024
Construction Input Price Index (CIPI)	1000.00	1.5	1.7
Construction of Buildings	421.08	1.1	1.6
Construction of Residential Buildings	195.00	0.9	1.3
Construction of Non-Residential Buildings	226.07	1.3	1.8
Civil Engineering / Works	96.89	1.1	1.7
Construction of Roads and Railways	80.95	1.2	2.1
Construction of Utility Projects (Water projects)	15.94	0.5	-0.2
Specialised Construction Activities	482.04	2.0	1.8
Demolition and Site Preparation	91.01	3.3	3.4
Electrical, Plumbing and Other Construction Installation Activities	127.48	2.9	2.6
Building Completion and Finishing	263.55	2.9	0.8

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### 2.0 Monthly Construction Sector Inflation

On a month to month basis, the Construction Sector Inflation of inputs into the Construction Sector increased by 0.2 percent in the month of March 2024 the same rate registered in the month of February 2024.

This was mainly due to 0.6 percent increase in the Construction Sector Inflation of inputs into Construction of Buildings in March 2024 compared to 0.2 percent increase registered in February 2024. Specifically, Construction Sector Inflation of inputs into Construction of Non-Residential Buildings increased by 0.7 percent in March 2024 compared to 0.2 percent increase registered in February 2024. In addition, Construction Sector Inflation of inputs for Construction of Residential Buildings increased by 0.5 percent in March 2024 compared to 0.2 percent increase registered in February 2024 as shown in Table 3 below.

Table 3: Monthly Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Monthly % Change for February 2024	Monthly % Change for March 2024
Construction Input Price Index (CIPI)	1000.00	0.2	0.2
Construction of Buildings	421.08	0.2	0.6
Construction of Residential Buildings	195.00	0.2	0.5
Construction of Non-Residential Buildings	226.07	0.2	0.7
Civil Engineering / Works	96.89	0.3	0.1
Construction of Roads and Railways	80.95	0.3	0.1
Construction of Utility Projects (Water projects)	15.94	0.2	0.3
Specialised Construction Activities	482.04	0.1	-0.1
Demolition and Site Preparation	91.01	-0.2	0.9
Electrical, Plumbing and Other Construction Installation Activities	127.48	0.1	0.5
Building Completion and Finishing	263.55	0.3	0.0

In the month of March 2024, products whose prices increased were; Timber increased by 0.9 percent in March 2024 compared to 0.2 percent decrease registered in February 2024, Sheet Steel & Roofing Sheets increased by 4.6 percent in March 2024 compared to 0.9 percent registered in the month of March 2024, High tensile bars increased by 1.3 percent in March 2024 compared to 0.0 percent registered in the month of February 2024 and Concrete bricks increased by 0.2 percent in March 2024 compared to 0.0 percent registered in the month of February 2024.

However, Diesel prices decreased by 1.1 percent in March 2024 compared to 0.2 percent decrease in February 2024, Sand prices decreased by 0.5 percent in March 2024 compared to 1.4 percent increase in February 2024 and Clays and Murram prices decreased by 0.1 percent in March 2024 compared to 0.8 percent increase registered in February 2024. J.

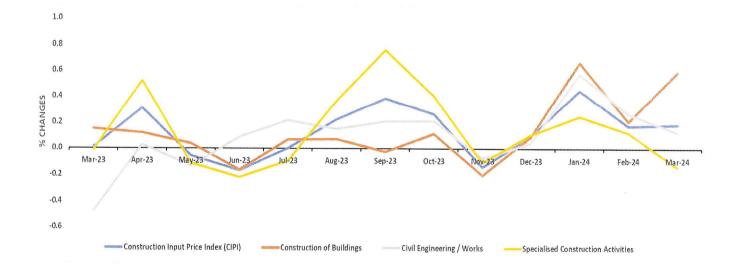
The overall monthly Construction Input Price Index for the 12 months to March 2024 are shown in Table 4 below.

Table 4: Overall Monthly CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVERALL CIPI	CONSTRUCTION SECTOR INFLATION
March 2024	127.44	0.2
February 2024	127.21	0.2
January 2024	127.00	0.5
December 2023	126.42	0.1
November 2023	126.30	-0.1
October 2023	126.48	0.3
September 2023	126.15	0.4
August 2023	125.66	0.2
July 2023	125.39	0.0
June 2023	125.39	-0.2
May 2023	125.60	-0.1
April 2023	125.67	0.3
March 2023	125.28	0.0

Figure 2 below shows the monthly trends for the overall Construction Input Price Index, Construction of Buildings, Civil Engineering/Works, and Specialised Construction Activities for one year period.

Figure 2: Monthly Headline Inflation: March 2023 — March 2024



## Annex 1: OVERALL CONSTRUCTION INPUT PRICE INDEX

	18	17	16		15	14	13	12	11	10	9	<b>∞</b>	7	6	Сī	4	ω	2	н	S No
OVERALL CONSTRUCTION INDEX	Labour	Equipment Hire Charges	Utilities	Materials	Timber, coniferous, greater than 6mm thick	Sheet steel, roofing sheets and similar	Sand	Plastic pipes and fittings	Paints and varnishes	Nails, bolts & screws	Lime	High tensile steel bars	Eucalyptus Props	Diesel	Concrete bricks, blocks and slabs	Clay bricks and tiles	Ceramic wall and floor tiles	Cement	Aggregate, hardcore, crushed / broken stone	Selected Products
1000.0000	69.1257	121.1523	7.1000	802.6220	22.7874	9.0705	15.9509	13.9662	45.5466	30.4726	3.8459	25.6560	2.4599	86.2827	12.6706	24.0773	37.6980	105.7605	30.4496	Weight
125.29	118.57	103.21	125.05	129.20	117.38	133.29	145.31	110.23	122.68	121.80	116.37	156.35	151.02	179.60	107.67	142.41	155.76	109.58	138.36	Mar-23
125.67	119.78	103.21	125.05	129.58	117.38	132.85	145.51	109.16	124.01	120.26	115.83	156.50	148.40	177.80	107.45	142.42	158.95	108.61	138.41	Apr-23
125.60	119.78	103.17	125.05	129.50	117.90	132.39	145.42	109.16	123.84	121.67	115.83	156.40	148.40	176.74	107.44	142.40	158.95	109.12	138.15	May-23
125.39	120.38	103.21	125.05	129.17	117.96	130.89	142.93	107.34	124.08	120.92	115.83	155.20	147.71	175.64	107.41	142.34	158.95	108.44	138.79	Jun-23
125.39	120.66	103.70	137.56	128.96	117.64	129.51	142.82	106.62	125.17	121.06	113.22	154.31	147.21	173.83	106.75	144.46	158.95	108.22	141.35	Jul-23
125.67	120.70	103.92	138.94	129.26	117.64	128.87	142.85	106.62	124.09	122.17	115.05	154.52	147.21	176.62	106.76	146.01	158.95	107.84	141.12	Aug-23
126.15	120.79	104.15	140.32	129.81	117.64	128.95	142.69	106.48	124.11	120.92	117.51	153.67	147.21	182.96	107.10	145.19	158.95	108.19	140.51	Sep-23
126.49	120.77	104.23	141.72	130.20	117.96	128.92	144.03	105.58	123.37	120.06	117.03	154.41	147.21	186.44	107.57	145.21	158.95	108.24	140.78	Oct-23
126.31	120.96	103.63	141.72	130.05	118.07	128.75	143.39	105.25	123.10	119.70	117.03	152.81	147.21	186.66	107.75	146.24	158.95	107.60	140.57	Nov-23
126.43	120.96	103.63	141.72	130.20	118.07	128.64	142.91	105.25	124.05	118.85	117.03	154.45	147.21	187.55	107.75	146.24	158.95	108.05	140.50	Dec-23
127.00	121.78	103.73	141.72	130.84	118.44	131.08	143.81	105.25	123.48	121.21	115.98	156.94	147.21	188.28	107.64	146.44	158.95	108.43	141.95	Jan-24
127.21	122.03	103.74	141.72	131.07	118.23	130.61	145.83	105.82	123.49	125.22	115.98	157.02	147.21	187.83	107.67	146.51	158.95	108.64	143.15	Feb-24
127.44	122.28	104.07	141.72	131.28	119.30	136.58	145.08	105.82	122.85	127.50	107.23	159.12	147.21	185.85	107.93	146.53	158.95	108.68	141.81	Mar-24



## Annex 2: CONSTRUCTION OF BUILDINGS INDEX

	18	17	16		15	14	13	12	11	10		-								S No
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Overall Building Index	Labour	Equipment Hire Charges	Utilities	Total Materials	Timber, coniferous, greater than 6mm thick	Sheet steel, roofing sheets & similar	Sand	Plastic pipes and fittings	Paints and varnishes	Nails, bolts & screws	Lime	High tensile steel bars	Eucalyptus Props	Diesel	Concrete bricks, blocks and slabs	Clay bricks and tiles	Ceramic wall and floor tiles	Cement	Aggregate, hardcore, crushed, or broken stone	S No Selected Products
421.0753	43.3536	59.6470	2.9907	315.0840	17.7297	9.0705	8.7466	3.7058	10.8116	10.0770	2.1570	23.7058	2.4419	4.2963	6.9015	16.0338	9.1332	53.3576	14.8789	Weight
122.50	118.57	103.21	125.05	126.67	117.38	133.29	145.31	110.23	122.68	121.80	116.37	156.35	151.02	179.60	107.67	142.41	155.76	109.58	138.36	Mar-23
122.65	119.78	103.21	125.05	126.70	117.38	132.85	145.51	109.16	124.01	120.26	115.83	156.50	148.40	177.80	107.45	142.42	158.95	108.61	138.41	Apr-23
122.69	119.78	103.17	125.05	126.76	117.90	132.39	145.42	109.16	123.84	121.67	115.83	156.40	148.40	176.74	107.44	142.40	158.95	109.12	138.15	May-23
122.49	120.38	103.21	125.05	126.40	117.96	130.89	142.93	107.34	124.08	120.92	115.83	155.20	147.71	175.64	107.41	142.34	158.95	108.44	138.79	Jun-23
122.57	120.66	103.70	137.56	126.26	117.64	129.51	142.82	106.62	125.17	121.06	113.22	154.31	147.21	173.83	106.75	144.46	158.95	108.22	141.35	Jul-23
122.65	120.70	103.92	138.94	126.31	117.64	128.87	142.85	106.62	124.09	122.17	115.05	154.52	147.21	176.62	106.76	146.01	158.95	107.84	141.12	Aug-23
122.62	120.79	104.15	140.32	126.20	117.64	128.95	142.69	106.48	124.11	120.92	117.51	153.67	147.21	182.96	107.10	145.19	158.95	108.19	140.51	Sep-23
122.75	120.77	104.23	141.72	126.35	117.96	128.92	144.03	105.58	123.37	120.06	117.03	154.41	147.21	186.44	107.57	145.21	158.95	108.24	140.78	Oct-23
122.51	120.96	103.63	141.72	126.11	118.07	128.75	143.39	105.25	123.10	119.70	117.03	152.81	147.21	186.66	107.75	146.24	158.95	107.60	140.57	Nov-23
122.62	120.96	103.63	141.72	126.26	118.07	128.64	142.91	105.25	124.05	118.85	117.03	154.45	147.21	187.55	107.75	146.24	158.95	108.05	140.50	Dec-23
123.47	121.78	103.73	141.72	127.26	118.44	131.08	143.81	105.25	123.48	121.21	115.98	156.94	147.21	188.28	107.64	146.44	158.95	108.43	141.95	Jan-24
123.69	122.03	103.74	141.72	127.53	118.23	130.61	145.83	105.82	123.49	125.22	115.98	157.02	147.21	187.83	107.67	146.51	158.95	108.64	143.15	Feb-24
124.42	122.28	104.07	141.72	128.40	119.30	136.58	145.08	105.82	122.85	127.50	107.23	159.12	147.21	185.85	107.93	146.53	158.95	108.68	141.81	Mar-24



### Annex 3: CIVIL ENGINEERING WORKS INDEX

	16	15	14		13	12	11	10	9	∞	7	6	ъ	4	ω	2	ъ	S No
Overall Civil Engineering works Index	Labour	Equipment Hire Charges	Utilities	Total Materials	Steel tubes and pipes	Steel pipe fittings	Plastic pipes and fittings	Nails, bolts & screws	Iron pipes	Insulated Electrical Cables	High tensile steel bars	Diesel	Concrete bricks, blocks and slabs	Clays and murram	Cement	Bitumen and bitumen primer	Aggregate, hardcore, crushed/broken stone	Selected Products
96.8855	9.5732	13.1711	0.6604	73.4809	0.9924	0.1594	1.6945	0.6857	0.1992	1.4732	1.9412	2.9294	5.4440	4.2186	3.6797	22.4555	14.8509	Weight
122.04	118.57	103.21	125.05	125.84	138.90	132.13	110.23	121.80	166.93	123.60	156.35	179.60	107.67	126.79	109.58	118.42	138.36	Mar-23
122.07	119.78	103.21	125.05	125.72	138.91	132.13	109.16	120.26	166.93	123.61	156.50	177.80	107.45	126.79	108.61	118.54	138.41	Apr-23
121.90	119.78	103.17	125.05	125.51	133.73	132.13	109.16	121.67	166.93	123.59	156.40	176.74	107.44	126.08	109.12	118.39	138.15	May-23
122.01	120.38	103.21	125.05	125.56	138.31	132.13	107.34	120.92	166.93	123.59	155.20	175.64	107.41	126.52	108.44	118.41	138.79	Jun-23
122.26	120.66	103.70	137.56	125.66	138.31	129.34	106.62	121.06	166.93	123.59	154.31	173.83	106.75	124.87	108.22	118.04	141.35	Jul-23
122.45	120.70	103.92	138.94	125.84	138.51	129.34	106.62	122.17	166.93	123.59	154.52	176.62	106.76	124.87	107.84	118.41	141.12	Aug-23
122.70	120.79	104.15	140.32	126.11	140.71	129.34	106.48	120.92	166.93	123.59	153.67	182.96	107.10	124.87	108.19	118.85	140.51	Sep-23
122.96	120.77	104.23	141.72	126.43	140.96	129.34	105.58	120.06	166.93	124.79	154.41	186.44	107.57	124.87	108.24	119.07	140.78	Oct-23
122.87	120.96	103.63	141.72	126.40	141.29	129.34	105.25	119.70	166.93	124.79	152.81	186.66	107.75	124.87	107.60	119.29	140.57	Nov-23
122.92	120.96	103.63	141.72	126.46	141.29	129.34	105.25	118.85	166.93	124.79	154.45	187.55	107.75	124.87	108.05	119.23	140.50	Dec-23
123.62	121.78	103.73	141.72	127.26	129.81	129.34	105.25	121.21	166.93	126.66	156.94	188.28	107.64	131.44	108.43	119.36	141.95	Jan-24
123.95	122.03	103.74	141.72	127.67	131.31	129.34	105.82	125.22	166.93	126.66	157.02	187.83	107.67	132.26	108.64	119.55	143.15	Feb-24
124.10	122.28	104.07	141.72	127.77	131.79	129.34	105.82	127.50	166.93	140.00	159.12	185.85	107.93	132.26	108.68	119.73	141.81	Mar-24



# Annex 4: SPECIALISED CONSTRUCTION ACTIVITIES INDEX

	18	17	16		15	14	13	12	11	10	9	∞	7	6	ъ	4	ω	2	р	S No
Overall Specialised Construction Activities	Labour	Equipment Hire Charges	Utilities	Total Materials	Sand	Plastic pipes and fittings	Paints and varnishes	Nails, bolts & screws	Lime	Insulated Electrical Cables	High tensile steel bars	Eucalyptus Props	Doors, windows & frames of iron, steel / aluminum	Diesel	Concrete bricks, blocks and slabs	Clay bricks and tiles	Ceramic wall and floor tiles	Cement	Aggregate, hardcore, crushed / broken stone	Selected Products
482.0392	16.1989	48.3343	3.4489	414.0571	7.2043	8.5659	34.7350	19.7099	1.6889	3.5327	0.0090	0.0180	50.7817	79.0569	0.3251	8.0435	28.5648	48.7231	0.7198	Weight
128.38	118.57	103.21	125.05	131.72	145.31	110.23	122.68	121.80	116.37	123.60	156.35	151.02	116.10	179.60	107.67	142.41	155.76	109.58	138.36	Mar-23
129.04	119.78	103.21	125.05	132.45	145.51	109.16	124.01	120.26	115.83	123.61	156.50	148.40	116.10	177.80	107.45	142.42	158.95	108.61	138.41	Apr-23
128.89	119.78	103.17	125.05	132.28	145.42	109.16	123.84	121.67	115.83	123.59	156.40	148.40	116.03	176.74	107.44	142.40	158.95	109.12	138.15	May-23
128.61	120.38	103.21	125.05	131.92	142.93	107.34	124.08	120.92	115.83	123.59	155.20	147.71	115.37	175.64	107.41	142.34	158.95	108.44	138.79	Jun-23
128.49	120.66	103.70	137.56	131.61	142.82	106.62	125.17	121.06	113.22	123.59	154.31	147.21	115.33	173.83	106.75	144.46	158.95	108.22	141.35	Jul-23
128.96	120.70	103.92	138.94	132.12	142.85	106.62	124.09	122.17	115.05	123.59	154.52	147.21	115.46	176.62	106.76	146.01	158.95	107.84	141.12	Aug-23
129.94	120.79	104.15	140.32	133.22	142.69	106.48	124.11	120.92	117.51	123.59	153.67	147.21	115.68	182.96	107.10	145.19	158.95	108.19	140.51	Sep-23
130.46	120.77	104.23	141.72	133.81	144.03	105.58	123.37	120.06	117.03	124.79	154.41	147.21	115.68	186.44	107.57	145.21	158.95	108.24	140.78	Oct-23
130.32	120.96	103.63	141.72	133.71	143.39	105.25	123.10	119.70	117.03	124.79	152.81	147.21	115.43	186.66	107.75	146.24	158.95	107.60	140.57	Nov-23
130.46	120.96	103.63	141.72	133.87	142.91	105.25	124.05	118.85	117.03	124.79	154.45	147.21	114.68	187.55	107.75	146.24	158.95	108.05	140.50	Dec-23
130.78	121.78	103.73	141.72	134.19	143.81	105.25	123.48	121.21	115.98	126.66	156.94	147.21	115.46	188.28	107.64	146.44	158.95	108.43	141.95	Jan-24
130.94	122.03	103.74	141.72	134.37	145.83	105.82	123.49	125.22	115.98	126.66	157.02	147.21	115.46	187.83	107.67	146.51	158.95	108.64	143.15	Feb-24
130.75	122.28	104.07	141.72	134.10	145.08	105.82	122.85	127.50	107.23	140.00	159.12	147.21	115.46	185.85	107.93	146.53	158.95	108.68	141.81	Mar-24

