



PRESS RELEASE

UGANDA BUREAU OF STATISTICS



CONSTRUCTION INPUT PRICE INDICES AND CONSTRUCTION SECTOR INFLATION

NOVEMBER 2024

1.0 Annual Construction Sector Inflation

Construction Sector Inflation as measured by the Construction Input Price Index for Uganda for the 12 months to November 2024 for the Construction Sector was registered at 1.0 percent compared to 0.8 percent registered for the year ended October 2024. This was mainly attributed to the Annual Construction Sector Inflation of Construction of Buildings which was registered at 2.4 percent for the year ending November 2024 compared to 2.0 percent registered in the year ended October 2024. See Tables 1 and 2 for more details.

The main driver for the Construction Sector Inflation of Construction of Buildings was Construction of Residential Buildings whose Construction Sector Inflation was registered at 2.3 percent in the year ending November 2024 compared to 1.9 percent registered in the year ended October 2024. In addition, the Construction Sector Inflation for Construction of Non-Residential Buildings was registered at 2.5 percent in the year ending November 2024 compared to 2.2 percent in the year ended October 2024.

The Annual Construction Sector Inflation of Civil Engineering/Works was registered at 0.9 percent in the year ending November 2024 compared to 0.7 percent registered for the year ended October 2024. This was mainly attributed to the Inflation of Construction of Utility Projects which was registered at 1.0 percent in the year ended November 2024 compared to 0.6 percent registered in the year ended October 2024. Construction of Roads and Railways Inflation was registered at 0.8 percent in the year ending November 2024 compared to 0.7 percent registered for the year ended October 2024.

The Annual Construction Sector Inflation of Specialised Construction Activities was registered at minus 0.2 percent for the year ending November 2024 compared to the same rate of minus 0.2 percent registered for the year ended October 2024. This was mainly attributed to the Inflation of Building Completion and Finishing whose Construction Sector Inflation was registered at 1.2 percent in the year ending November 2024 compared to 0.9 percent registered in the year ended October 2024. The Construction Sector Inflation for Electrical, Plumbing and Other Construction Installation was registered at 2.0 percent in the year ending November 2024 compared to 1.9 percent in the year ended October 2024. However, the Construction

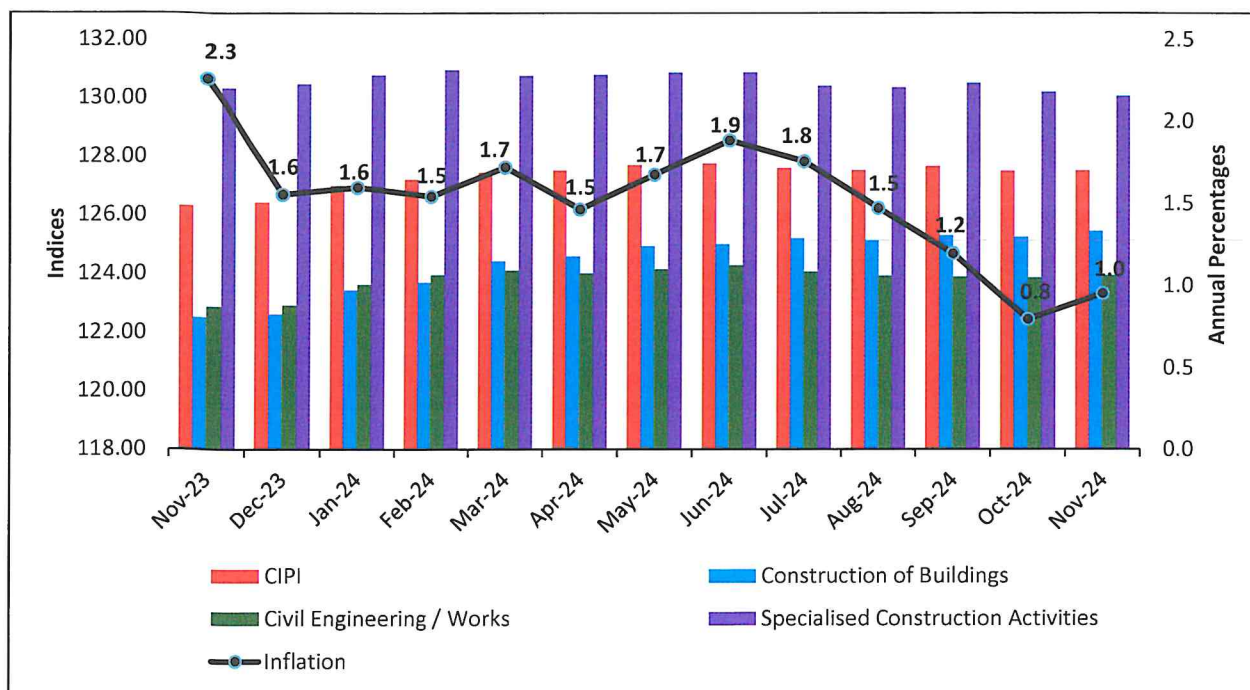
Sector Inflation for Demolition and Site Preparation was registered at minus 5.0 percent in the year ending November 2024 compared to minus 4.3 percent in the year ended October 2024.

The overall Annual Construction Input Price Index and Construction Sector Inflation for the 12 months to November 2024 are shown in Table 1 below.

Table 1: Overall Annual CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVER ALL CIPI	CONSTRUCTION SECTOR INFLATION
November 2024	127.51	1.0
October 2024	127.49	0.8
September 2024	127.66	1.2
August 2024	127.51	1.5
July 2024	127.59	1.8
June 2024	127.75	1.9
May 2024	127.71	1.7
April 2024	127.51	1.5
March 2024	127.44	1.7
February 2024	127.21	1.5
January 2024	127.00	1.6
December 2023	126.42	1.6
November 2023	126.30	2.3

Figure 1: Annual Headline Construction Sector Inflation: November 2023 – November 2024



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The overall Annual Construction Input Price Index and Construction Sector Inflation according to ISIC Divisions of Section F for the 12 months to November 2024 are shown in Table 2 below.

Table 2: Annual Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Annual % Change for October 2024	Annual % Change for November 2024
Construction Input Price Index (CIPI)	1000.00	0.8	1.0
Construction of Buildings	421.08	2.0	2.4
Construction of Residential Buildings	195.00	1.9	2.3
Construction of Non Residential Buildings	226.07	2.2	2.5
Civil Engineering / Works	96.89	0.7	0.9
Construction of roads and railways	80.95	0.7	0.8
Construction of utility projects (Water projects)	15.94	0.6	1.0
Specialised Construction Activities	482.04	-0.2	-0.2
Demolition and site preparation	91.01	-4.3	-5.0
Electrical, plumbing and other construction installation activities	127.48	1.9	2.0
Building completion and finishing	263.55	0.9	1.2

2.0 Monthly Construction Sector Inflation

On a month to month basis, the Construction Sector Inflation of inputs into the Construction Sector was registered at 0.0 percent for the month of November 2024 compared to 0.1 percent decrease registered in the month of October 2024.

This was mainly due to 0.2 percent increase in the Construction Sector Inflation of inputs into Construction of Buildings in November 2024 compared to 0.0 percent registered in October 2024. Construction Sector Inflation of inputs into Construction of Residential Buildings increased by 0.2 percent in November 2024 compared to 0.0 percent registered in October 2024. In addition, Construction Sector Inflation of inputs for Construction of Non Residential Buildings increased by 0.1 percent in November 2024 compared to 0.1 percent decrease in October 2024 as shown in Table 3 below.

Table 3: Monthly Construction Sector Inflation by ISIC Divisions (Base: 2016/17 = 100)

Description	Weights	Monthly % Change for October 2024	Monthly % Change for November 2024
Construction Input Price Index (CIPi)	1000.00	-0.1	0.0
Construction of Buildings	421.08	0.0	0.2
Construction of Residential Buildings	195.00	0.0	0.2
Construction of Non Residential Buildings	226.07	-0.1	0.1
Civil Engineering / Works	96.89	0.0	0.1
Construction of roads and railways	80.95	0.0	0.0
Construction of utility projects (Water projects)	15.94	0.0	0.2
Specialised Construction Activities	482.04	-0.2	-0.1
Demolition and site preparation	91.01	-1.2	-0.7
Electrical, plumbing and other construction installation activities	127.48	0.1	0.1
Building completion and finishing	263.55	0.1	0.1

In the month of November 2024, products whose prices increased were; Sand prices increased by 0.5 percent in November 2024 compared to 0.1 percent increase registered in October 2024, Timber prices increased by 0.6 percent in November 2024 compared to 0.0 percent registered in October 2024. Sheet Steel, Roofing Sheets and Similar prices increased by 0.4 percent in November 2024 compared to 0.3 percent decrease registered in the month of October 2024. Iron, steel or aluminium plates, rods, angles and similar increased by 0.1 percent in the month of November 2024 compared to 0.2 percent decrease registered in the month of October 2024.

However, Cement decreased by 0.7 percent in November 2024 compared to 1.1 percent decrease registered in October 2024, Diesel decreased by 0.7 percent in November 2024 compared to 1.4 percent decrease registered in October 2024.

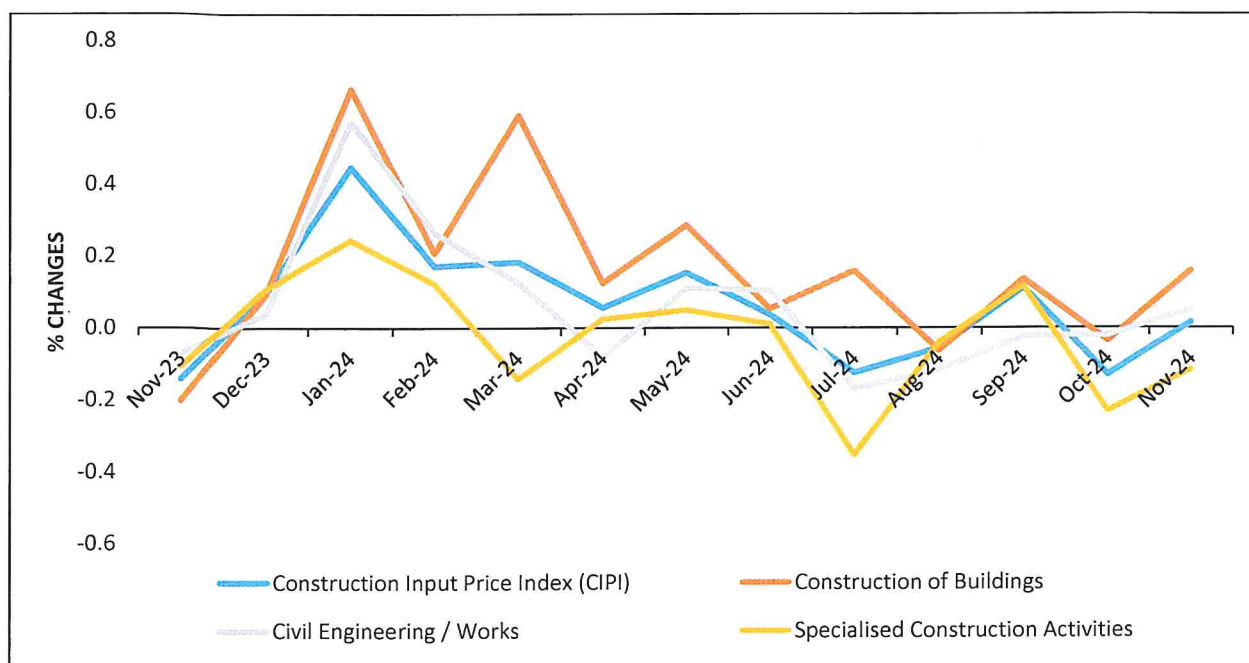
The overall monthly Construction Input Price Index for the 12 months to November 2024 are shown in Table 4 below.

Table 4: Overall Monthly CIPI and Construction Sector Inflation (Base: 2016/17 = 100)

MONTH	OVERALL CIPI	CONSTRUCTION SECTOR INFLATION
November 2024	127.51	0.0
October 2024	127.49	-0.1
September 2024	127.66	0.1
August 2024	127.51	-0.1
July 2024	127.59	-0.1
June 2024	127.75	0.0
May 2024	127.71	0.2
April 2024	127.51	0.1
March 2024	127.44	0.2
February 2024	127.21	0.2
January 2024	127.00	0.5
December 2023	126.42	0.1
November 2023	126.30	-0.1

Figure 2 below shows the monthly trends for the overall Construction Input Price Index, Construction of Buildings, Civil Engineering/Civil Works and Specialised Construction Activities for one year period.

Figure 2: Monthly Headline Inflation: November 2023 – November 2024



Annex 1: OVERALL CONSTRUCTION INPUT PRICE INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24
1	Aggregate, hardcore, crushed / broken stone	30.4496	140.57	140.50	141.95	143.15	141.81	141.16	141.53	141.55	140.56	140.13	139.53	139.34	139.23
2	Cement	105.7605	107.60	108.05	108.43	108.64	108.68	110.49	112.35	112.32	112.19	111.21	109.35	108.09	107.62
3	Ceramic wall and floor tiles	37.6980	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.72	158.72	158.72	158.72	158.72
4	Clay bricks and tiles	24.0773	146.24	146.24	146.44	146.51	146.53	146.45	146.42	146.07	145.37	145.39	145.52	145.48	145.49
5	Concrete bricks, blocks and slabs	12.6706	107.75	107.75	107.64	107.67	107.93	108.28	107.26	107.79	107.26	107.27	107.61	107.59	107.60
6	Diesel	86.2827	186.66	187.55	188.28	187.83	185.85	185.91	184.53	183.16	180.64	181.27	179.94	177.49	176.16
7	Eucalyptus Props	2.4599	147.21	147.21	147.21	147.21	147.21	147.21	148.55	149.20	151.17	151.17	151.17	153.17	156.23
8	High tensile steel bars	25.6560	152.81	154.45	156.94	157.02	159.12	158.46	158.67	158.57	161.81	161.24	161.10	160.72	162.03
9	Lime	3.8459	117.03	117.03	115.98	115.98	107.23	105.80	105.80	105.80	103.02	103.02	103.02	104.89	106.05
10	Nails, bolts & screws	30.4726	119.70	118.85	121.21	125.22	127.50	131.34	131.15	130.95	130.86	131.82	130.24	132.60	131.29
11	Paints and varnishes	45.5466	123.10	124.05	123.48	123.49	122.85	118.68	120.42	120.09	120.47	119.98	123.45	123.51	124.08
12	Plastic pipes and fittings	13.9662	105.25	105.25	105.25	105.82	105.82	104.95	104.95	119.27	118.90	118.90	119.20	119.60	119.61
13	Sand	15.9509	143.39	142.91	143.81	145.83	145.08	144.86	144.86	144.57	144.60	145.45	145.24	145.41	146.08
14	Sheet steel, roofing sheets and similar	9.0705	128.75	128.64	129.50	130.61	136.58	136.07	135.77	135.10	135.17	135.96	141.58	141.13	141.65
15	Timber, coniferous, greater than 6mm thick	22.7874	118.07	118.07	118.44	118.23	119.30	119.30	120.12	120.18	119.56	119.50	120.63	120.63	121.33
	Materials	802.6220	130.05	130.20	130.82	131.07	131.28	131.31	131.55	131.60	131.40	131.27	131.33	131.04	130.98
16	Utilities	7.1000	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	144.50	144.50	144.50	144.50
17	Equipment Hire Charges	121.1523	103.63	103.63	103.73	103.74	104.07	104.13	104.13	104.13	104.13	104.13	104.82	105.35	105.40
18	Labour	69.1257	120.96	120.96	121.78	121.96	122.28	122.91	122.91	123.03	123.03	123.19	123.31	123.31	124.18
	OVERALL CONSTRUCTION INDEX	1000.0000	126.31	126.43	126.99	127.21	127.44	127.51	127.71	127.75	127.59	127.51	127.66	127.49	127.51

Annex 2: CONSTRUCTION OF BUILDINGS INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24
1	Aggregate, hardcore, crushed or broken stone	14.8789	140.57	140.50	141.95	143.15	141.81	141.16	141.53	141.55	140.56	140.13	139.53	139.34	139.23
2	Cement	53.3576	107.60	108.05	108.43	108.64	108.68	110.49	112.35	112.32	112.19	111.21	109.35	108.09	107.62
3	Ceramic wall and floor tiles	9.1332	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.72	158.72	158.72	158.72	158.72
4	Clay bricks and tiles	16.0338	146.24	146.24	146.44	146.51	146.53	146.45	146.42	146.07	145.37	145.39	145.52	145.48	145.49
5	Concrete bricks, blocks slabs	6.9015	107.75	107.75	107.64	107.67	107.93	108.28	107.26	107.79	107.26	107.27	107.61	107.59	107.60
6	Diesel	4.2963	186.66	187.55	188.28	187.83	185.85	185.91	184.53	183.16	180.64	181.27	179.94	177.49	176.16
7	Eucalyptus Props	2.4419	147.21	147.21	147.21	147.21	147.21	147.21	148.55	149.20	151.17	151.17	151.17	153.17	156.23
8	High tensile steel bars	23.7058	152.81	154.45	156.94	157.02	159.12	158.46	158.67	158.57	161.81	161.24	161.10	160.72	162.03
9	Lime	2.1570	117.03	117.03	115.98	115.98	107.23	105.80	105.80	105.80	103.02	103.02	103.02	104.89	106.05
10	Nails, bolts & screws	10.0770	119.70	118.85	121.21	125.22	127.50	131.34	131.15	130.95	130.86	131.82	130.24	132.60	131.29
11	Paints and varnishes	10.8116	123.10	124.05	123.48	123.49	122.85	118.68	120.42	120.09	120.47	119.98	123.45	123.51	124.08
12	Plastic pipes and fittings	3.7058	105.25	105.25	105.25	105.82	105.82	104.95	104.95	119.27	118.90	118.90	119.20	119.60	119.61
13	Sand	8.7466	143.39	142.91	143.81	145.83	145.08	144.86	144.86	144.57	144.60	145.45	145.24	145.41	146.08
14	Sheet steel, roofing sheets & similar	9.0705	128.75	128.64	129.50	130.61	136.58	136.07	135.77	135.10	135.17	135.96	141.58	141.13	141.65
15	Timber, coniferous, greater than 6mm thick	17.7297	118.07	118.07	118.44	118.23	119.30	119.30	120.12	120.18	119.56	119.50	120.63	120.63	121.33
	Total Materials	315.0840	126.11	126.26	127.21	127.53	128.40	128.51	128.98	129.05	129.32	129.16	129.24	129.08	129.22
16	Utilities	2.9907	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	144.50	144.50	144.50	144.50
17	Equipment Hire Charges	59.6470	103.63	103.63	103.73	103.74	104.07	104.13	104.13	104.13	104.13	104.13	104.82	105.35	105.40
18	Labour	43.3536	120.96	120.96	121.78	121.96	122.28	122.91	122.91	123.03	123.03	123.19	123.31	123.31	124.18
	Overall Building Index	421.0753	122.51	122.62	123.43	123.69	124.42	124.57	124.93	124.99	125.19	125.11	125.28	125.23	125.43

Annex 3: CIVIL ENGINEERING WORKS INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24
1	Aggregate, hardcore, crushed/broken stone	14.8509	140.57	140.50	141.95	143.15	141.81	141.16	141.53	141.55	140.56	140.13	139.53	139.34	139.23
2	Bitumen and bitumen primer	22.4555	119.29	119.23	119.36	119.55	119.73	119.17	118.91	118.59	118.28	118.41	118.32	118.43	118.53
3	Cement	3.6797	107.60	108.05	108.43	108.64	108.68	110.49	112.35	112.32	112.19	111.21	109.35	108.09	107.62
4	Clays and murrum	4.2186	124.87	124.87	131.44	132.26	132.26	132.26	135.83	134.99	134.99	138.08	138.08	138.08	138.08
5	Concrete bricks, blocks and slabs	5.4440	107.75	107.75	107.64	107.67	107.93	108.28	107.26	107.79	107.26	107.27	107.61	107.59	107.60
6	Diesel	2.9294	186.66	187.55	188.28	187.83	185.85	185.91	184.53	183.16	180.64	181.27	179.94	177.49	176.16
7	High tensile steel bars	1.9412	152.81	154.45	156.94	157.02	159.12	158.46	158.67	158.57	161.81	161.24	161.10	160.72	162.03
8	Insulated Electrical Cables	1.4732	124.79	124.79	126.66	126.66	140.00	140.00	140.00	141.86	141.86	141.86	140.73	140.73	140.73
9	Iron pipes	0.1992	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93	166.93
10	Nails, bolts & screws	0.6857	119.70	118.85	121.21	125.22	127.50	131.34	131.15	130.95	130.86	131.82	130.24	132.60	131.29
11	Plastic pipes and fittings	1.6945	105.25	105.25	105.25	105.82	105.82	104.95	104.95	119.27	118.90	118.90	119.20	119.60	119.61
12	Steel pipe fittings	0.1594	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34	129.34
13	Steel tubes and pipes	0.9924	141.29	141.29	129.81	131.31	131.79	131.43	131.28	131.06	130.85	130.94	130.88	131.09	131.14
	Total Materials	73.4809	126.40	126.46	127.26	127.67	127.77	127.55	127.73	127.88	127.60	127.36	127.19	127.05	127.02
14	Utilities	0.6604	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	144.50	144.50	144.50	144.50
15	Equipment Hire Charges	13.1711	103.63	103.63	103.73	103.74	104.07	104.13	104.13	104.13	104.13	104.13	104.82	105.35	105.40
16	Labour	9.5732	120.96	120.96	121.78	121.96	122.28	122.91	122.91	123.03	123.03	123.19	123.31	123.31	124.18
	Overall Civil Engineering works Index	96.8855	122.87	122.92	123.62	123.95	124.10	124.00	124.14	124.27	124.06	123.91	123.88	123.85	123.92

Annex 4: SPECIALISED CONSTRUCTION ACTIVITIES INDEX

Base Period 2016/17=100

S No	Selected Products	Weight	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24
1	Aggregate, hardcore, crushed / broken stone	0.7198	140.57	140.50	141.95	143.15	141.81	141.16	141.53	141.55	140.56	140.13	139.53	139.34	139.23
2	Cement	48.7231	107.60	108.05	108.43	108.64	108.68	110.49	112.35	112.32	112.19	111.21	109.35	108.09	107.62
3	Ceramic wall and floor tiles	28.5648	158.95	158.95	158.95	158.95	158.95	158.95	158.95	158.72	158.72	158.72	158.72	158.72	158.72
4	Clay bricks and tiles	8.0435	146.24	146.24	146.44	146.51	146.53	146.45	146.42	146.07	145.37	145.39	145.52	145.48	145.49
5	Concrete bricks, blocks and slabs	0.3251	107.75	107.75	107.64	107.67	107.93	108.28	107.26	107.79	107.26	107.27	107.61	107.59	107.60
6	Diesel	79.0569	186.66	187.55	188.28	187.83	185.85	185.91	184.53	183.16	180.64	181.27	179.94	177.49	176.16
7	Doors, windows & frames of iron, steel / aluminum	50.7817	115.43	114.68	115.46	115.46	115.46	115.46	115.46	115.80	115.80	115.80	115.80	116.11	116.74
8	Eucalyptus Props	0.0180	147.21	147.21	147.21	147.21	147.21	147.21	148.55	149.20	151.17	151.17	151.17	153.17	156.23
9	High tensile steel bars	0.0090	152.81	154.45	156.94	157.02	159.12	158.46	158.67	158.57	161.81	161.24	161.10	160.72	162.03
10	Insulated Electrical Cables	3.5327	124.79	124.79	126.66	126.66	140.00	140.00	140.00	141.86	141.86	141.86	140.73	140.73	140.73
11	Lime	1.6889	117.03	117.03	115.98	115.98	107.23	105.80	105.80	105.80	103.02	103.02	103.02	104.89	106.05
12	Nails, bolts & screws	19.7099	119.70	118.85	121.21	125.22	127.50	131.34	131.15	130.95	130.86	131.82	130.24	132.60	131.29
13	Paints and varnishes	34.7350	123.10	124.05	123.48	123.49	122.85	118.68	120.42	120.09	120.47	119.98	123.45	123.51	124.08
14	Plastic pipes and fittings	8.5659	105.25	105.25	105.25	105.82	105.82	104.95	104.95	119.27	118.90	118.90	119.20	119.60	119.61
15	Sand	7.2043	143.39	142.91	143.81	145.83	145.08	144.86	144.86	144.57	144.60	145.45	145.24	145.41	146.08
	Total Materials	414.0571	133.71	133.87	134.19	134.37	134.10	134.11	134.19	134.20	133.66	133.56	133.66	133.24	133.03
16	Utilities	3.4489	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	141.72	144.50	144.50	144.50	144.50
17	Equipment Hire Charges	48.3343	103.63	103.63	103.73	103.74	104.07	104.13	104.13	104.13	104.13	104.13	104.82	105.35	105.40
18	Labour	16.1989	120.96	120.96	121.78	121.96	122.28	122.91	122.91	123.03	123.03	123.19	123.31	123.31	124.18
	Overall Specialised Construction Activities	482.0392	130.32	130.46	130.78	130.94	130.75	130.78	130.85	130.86	130.40	130.34	130.50	130.19	130.04