



UGANDA BUREAU OF STATISTICS

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PRESS RELEASE

CONSUMER PRICE INDICES AND INFLATION JULY 2025

1.1 Annual Headline Inflation

The Annual Inflation as measured by the Consumer Price Index for Uganda for the 12 months to July 2025 is 3.8 percent compared to the 3.9 percent registered in the year ended June 2025, see Table 1 and Figure 1 below.

This is largely attributed to Annual Food Crops and Related Items Inflation that recorded 3.2 percent in the year ending July 2025 compared to 4.7 percent registered in the year ended June 2025. This was mainly due to a drop in the prices of Tomatoes by minus 8.1 percent compared to 0.9 percent recorded in June 2025. Dry beans prices increased by 8.3 percent compared to 12.1 percent in June 2025, Milk-Fresh un-skimmed (sold loose prices by 3.6 percent compared to 8.9 percent in June 2025, Matoke by 35.3 percent compared to 37.7 percent in June 2025 and Irish potato prices recorded minus 4.6 percent compared to minus 0.6 percent in June 2025.

In addition, Annual Core Inflation registered 4.1 percent in the year ending July 2025 compared to 4.2 percent recorded in the year ended June 2025. The main driver of Annual Core Inflation the Annual Services Inflation that recorded 4.6 percent in July 2025 compared to 4.7 percent registered in June 2025. This was mainly due to Annual Passenger Transport services inflation that recorded minus 3.5 percent in the year ending July 2025 compared to minus 2.7 percent registered in the year ended June 2025. In addition, Accommodation Services inflation recorded 3.5 percent in the year ending July 2025 compared to 3.6 percent registered in the year ended June 2025. However, Annual Other Goods Inflation recorded 3.7 percent in the year ending July 2025 same rate registered in the year ended June 2025. This was mainly due to Sugar prices that increased by 9.6 percent in July 2025 compared to 3.9 percent recorded in June 2025. In addition, Mukene prices recorded minus 12.8 percent in July 2025 compared to minus 15.7 percent recorded in June 2025. Maize Flour prices registered 13.8 percent in July 2025 compared to 12.6 percent recorded in June 2025.

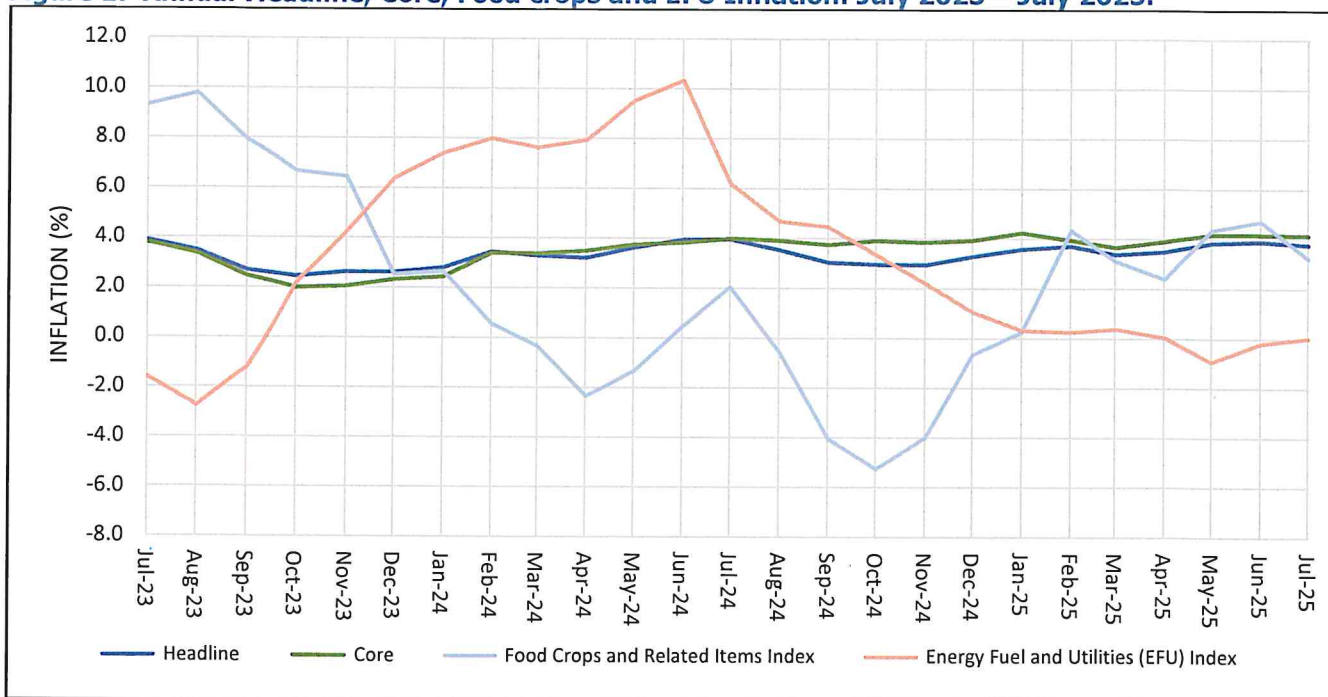
However, Annual Energy Fuel and Utilities (EFU) Inflation stabilized 0.0 percent in the year ending July 2025 compared to minus 0.2 percent registered in the year ended June 2025. Electricity charges recorded minus 4.3 percent in July 2025 compared to minus 5.7 percent registered in June 2025, Charcoal prices increased by 5.5 percent in July 2025 compared to 4.6 percent recorded in June 2025, Water charges (NWSC) increased by 2.3 percent in July 2025 compared to 1.9 percent registered in June 2025, Petrol prices dropped by minus 6.2 percent in July 2025 compared to minus 6.6 percent registered in June 2025, Diesel prices by minus 3.4 percent in July 2025 compared to minus 4.7 percent registered in June 2025, Kerosene prices by minus 3.5 percent in July 2025 compared to minus 4.1 percent recorded in June 2025 and Liquefied gas (propane) prices decreased by minus 4.8 percent in July 2025 compared to minus 4.9 percent recorded in June 2025 and Firewood prices recorded 3.3 percent in July 2025 compared to 7.8 percent recorded in June 2025.

Table 1: Annual Headline, Core, Food Crops and EFU Inflation for June 2025 and July 2025.

Description	Weights	June 2025	July 2025
Headline	1000.00	3.9	3.8
Core	839.62	4.2	4.1
Other Goods	455.51	3.7	3.7
Services	384.11	4.7	4.6
Food Crops and Related Items	95.10	4.7	3.2
Energy Fuel and Utilities (EFU)	65.28	-0.2	0.0

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Figure 1: Annual Headline, Core, Food crops and EFU Inflation: July 2023 – July 2025.



The overall Annual Consumer Price Indices for the 12 months to July 2025 are shown in Table 2 below.

Table 2: Overall Annual CPI and Inflation (Base: 2016/17=100)

Month	Overall CPI	Annual Inflation
July 2025	136.73	3.8
June 2025	136.90	3.9
May 2025	136.77	3.8
April 2025	136.09	3.5
March 2025	135.43	3.4
February 2025	135.19	3.7
January 2025	134.33	3.6
December 2024	133.91	3.3
November 2024	133.31	2.9
October 2024	133.01	2.9
September 2024	132.34	3.0
August 2024	132.02	3.5
July 2024	131.78	4.0
June 2024	131.77	3.9

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Key Annual Inflation Drivers

Annual Services Inflation for the year ending July 2025 at 4.6% compared to 4.7% in the year ended June 2025

Changes in Prices for selected items under services

Year ended June 2025

- Passenger Transport Services -2.7%
- Actual Rentals for Housing 2.0%
- Accommodation services 3.6%



Year ending July 2025

- Passenger Transport Services -3.5%
- Actual Rentals for Housing 1.6%
- Accommodation services 3.5%

Annual Food Crops and Related Items Inflation for the year ending July 2025 at 3.2% compared to 4.7% in the year ended June 2025

Changes in prices for selected items under Food Crops and Related Items

Year ended June 2025

- Tomatoes 0.9%
- Beans 12.1%
- Irish potatoes - 0.6%
- Cooking Bananas (Matoke) 37.7%



Year ending July 2025

- Tomatoes -8.1%
- Beans 8.3%
- Irish potatoes - 4.6%
- Cooking Bananas (Matoke) 35.3%

Annual Energy, Fuel and Utilities Inflation for the year ending July 2025 stabilized at 0.0% compared to minus 0.2% in the year ended June 2025

Changes in prices for selected items under Energy, Fuel and Utilities

Year ended June 2025

- Electricity -5.7%
- Charcoal 4.6%
- Water Charges 1.9%
- Firewood 7.8%
- Petrol -6.6%
- Diesel -4.7%



Year ending July 2025

- Electricity -4.3%
- Charcoal 5.5%
- Water Charges 2.3%
- Firewood 3.3%
- Petrol -6.2%
- Diesel -3.4%

1.2 Annual Inflation by COICOP Divisions

According to the Classification of Individual Consumption According to Purpose (COICOP), the main drivers to the 3.8 percent Inflation were 'Food and Non-Alcoholic Beverages' Inflation that registered 4.4 percent in the year ending July 2025 compared to 4.8 percent registered in the year ended June 2025. 'Recreation, Sport and Culture' Inflation registered 1.4 percent in the year ending July 2025 compared to 2.8 percent registered in the year ended June 2025. 'Transport' Inflation registered 2.5 percent in the year ending July 2025 compared to 2.9 percent recorded in the year ended June 2025. 'Housing, Water, Electricity, Gas and Other Fuels' Inflation decreased to 2.8 percent in the year ending July 2025 compared to 2.9 percent registered in the year ended June 2025. 'Clothing and Footwear' Inflation registered 3.0 percent in the year ending July 2025 compared to 3.2 percent recorded in the year ended June 2025.

However, 'Insurance and Financial Services' Inflation increased to 15.7 percent in the year ending July 2025 compared to 13.1 percent recorded in the year ended June 2025. 'Restaurants and Accommodation Services' Inflation increased to 5.0 percent in the year ending July 2025 compared to 4.7 percent registered in the year ended June 2025. 'Health' Inflation registered 4.8 percent for the year ending July 2025 compared to 4.6 percent registered for the year ended June 2025. 'Personal Care, Social Protection and Miscellaneous Goods' Inflation registered 1.5 percent for the year ending July 2025 compared to 1.3 percent registered for the year ended June 2025. 'Information and Communication' Inflation increased to 1.8 percent in the year ending July 2025 compared to 1.7 percent recorded in the year ended June 2025. 'Alcoholic Beverages, Tobacco and Narcotics' Inflation registered 1.9 percent for the year ending July 2025 compared to 1.8 percent registered for the year ended June 2025. 'Furnishings, Household Equipment and Routine Household' Inflation registered 1.9 percent in the year ending July 2025 compared to the 1.8 percent registered in the year ended June 2025. 'Education Services' Inflation registered 6.3 percent in the year ending July 2025 same rate recorded in the year ended June 2025, see Table 3 below.

Table 3: Annual Changes in the Consumer Price Indices for the COICOP Divisions.

13 COICOP Divisions	Weight	Annual % Change June 2024 - June 2025	Annual % Change July 2024 - July 2025
Food and Non-Alcoholic Beverages	270.54	4.8	4.4
Alcoholic Beverages, Tobacco and Narcotics	38.80	1.8	1.9
Clothing and Footwear	69.77	3.2	3.0
Housing, Water, Electricity, Gas and Other Fuels	104.16	2.9	2.8
Furnishings, Household Equipment and Routine Household	48.37	1.8	1.9
Health	47.47	4.6	4.8
Transport	104.55	2.9	2.5
Information and Communication	44.32	1.7	1.8
Recreation, Sport and Culture	49.85	2.8	1.4
Education Services	57.96	6.3	6.3
Restaurants and Accommodation Services	87.38	4.7	5.0
Insurance and Financial Services	22.80	13.1	15.7
Personal Care, Social Protection and Miscellaneous Goods	54.04	1.3	1.5
Overall	1,000.0	3.9	3.8

1.3 Monthly Inflation.

The Monthly Headline Inflation for July 2025 decreased by 0.1 percent from the 0.1 percent rise registered in June 2025, Table 4 below.

This was due to the decrease in the monthly Food Crops and Related Items Inflation by 3.0 percent in July 2025 from the 2.2 percent drop recorded in June 2025. This was mainly due to decrease in prices of tomatoes by 9.0 percent in July 2025 from the 4.2 percent drop recorded in June 2025, dry beans by 3.7 percent in July 2025 from the 2.7 percent rise recorded in June 2025, matoke by 6.4 percent in July 2025 from the 9.3 percent drop recorded in June 2025, onions by 8.0 percent in July 2025 from the 14.7 percent rise recorded in June 2025 and irish potatoes by 4.4 percent in July 2025 from the 2.8 percent drop recorded in June 2025.

However, monthly Core Inflation increased by 0.2 percent in July 2025 from the 0.3 percent rise registered in June 2025. The main driver was the monthly Services Inflation that increased by 0.3 percent in July 2025 from the 0.4 percent rise recorded in June 2025. In addition, Other Goods Inflation increased by 0.1 percent in July 2025 from the 0.2 percent rise recorded in June 2025.

Monthly Energy Fuel and Utilities (EFU) Inflation increased by 0.3 percent in July 2025 from the 0.8 percent rise registered in June 2025. This was mainly due to monthly Solid Fuels Inflation that increased by 0.7 percent in July 2025 from the 2.0 percent rise recorded in June 2025. Specifically, charcoal prices increased by 1.6 percent in July 2025 from the 2.1 percent rise recorded in June 2025. In addition, water tariffs increased by 0.4 percent in July 2025 from the 0.0 percent recorded in June 2025.

Table 4: Monthly Headline, Core, Food Crops and EFU Inflation for June 2025 and July 2025.

Description	Weights	June 2025	July 2025
Headline	1000.00	0.1	-0.1
Core	839.62	0.3	0.2
Other Goods	455.51	0.2	0.1
Services	384.11	0.4	0.3
Food Crops and Related Items	95.10	-2.2	-3.0
Energy Fuel and Utilities (EFU)	65.28	0.8	0.3

The overall monthly Consumer Price Indices and Inflation from June 2024 to July 2025 are shown in Table 5 below.

Table 5: Overall Monthly CPI and Rates of Inflation (Base: 2016/17=100)

Month	Overall CPI	Monthly Inflation
July 2025	136.73	-0.1
June 2025	136.90	0.1
May 2025	136.77	0.5
April 2025	136.09	0.5
March 2025	135.43	0.2
February 2025	135.19	0.6
January 2025	134.33	0.3
December 2024	133.91	0.5
November 2024	133.31	0.2
October 2024	133.01	0.5
September 2024	132.34	0.2
August 2024	132.02	0.2
July 2024	131.78	0.0
June 2024	131.77	0.0

1.4 Monthly Inflation by COICOP Divisions

According to the Classification of Individual Consumption According to Purpose (COICOP), monthly Food and Non-Alcoholic Beverages Inflation decreased by 1.0 percent in July 2025 from the 0.7 percent drop recorded in June 2025. Monthly Recreation, Sport and Culture Inflation decreased by 0.1 percent in July 2025 from the 0.7 percent rise recorded in June 2025.

However, monthly Insurance and Financial Services Inflation increased by 2.3 percent in July 2025 from the 0.0 percent recorded in June 2025. Monthly Personal Care, Social Protection and Miscellaneous Goods Inflation increased by 0.5 percent in July 2025 from the 0.2 percent rise recorded in June 2025. Monthly Housing, Water, Electricity, Gas and Other Fuels Inflation increased by 0.3 percent in July 2025 from the 0.5 percent rise recorded in June 2025. Monthly Restaurants and Accommodation Services Inflation increased by 0.2 percent in July 2025 from the 0.4 percent rise recorded in June 2025. Monthly Health Inflation increased by 0.2 percent in July 2025 from the 0.7 percent rise recorded in June 2025. Monthly Furnishings, Household Equipment and Routine Household Inflation increased by 0.2 percent in July 2025 from the 0.1 percent drop recorded in June 2025. Monthly Information and Communication Inflation increased by 0.1 percent in July 2025 from the 0.6 percent rise recorded in June 2025. Monthly Transport Inflation increased by 0.1 percent in July 2025, the same rate recorded in June 2025. Monthly Alcoholic Beverages, Tobacco and Narcotics Inflation recorded 0.0 percent in July 2025 from the 0.3 percent rise recorded in June 2025. Monthly Education Services Inflation recorded 0.0 percent in July 2025 from the 1.3 percent rise recorded in June 2025. Monthly Clothing and Footwear Inflation recorded 0.0 percent in July 2025 from the 0.4 percent rise recorded in June 2025.

Table 6: Monthly Changes in the Consumer Price Indices for the COICOP Divisions.

13 COICOP Divisions	Weight	Monthly %Change May 2025- June 2025	Monthly % Change June 2025 – July 2025
Food and Non-Alcoholic Beverages	270.54	-0.7	-1.0
Alcoholic Beverages, Tobacco and Narcotics	38.80	0.3	0.0
Clothing and Footwear	69.77	0.4	0.0
Housing, Water, Electricity, Gas and Other Fuels	104.16	0.5	0.3
Furnishings, Household Equipment and Routine Household	48.37	-0.1	0.2
Health	47.47	0.7	0.2
Transport	104.55	0.1	0.1
Information and Communication	44.32	0.6	0.1
Recreation, Sport and Culture	49.85	0.7	-0.1
Education Services	57.96	1.3	0.0
Restaurants and Accommodation Services	87.38	0.4	0.2
Insurance and Financial Services	22.80	0.0	2.3
Personal Care, Social Protection and Miscellaneous Goods	54.04	0.2	0.5
Overall	1,000.00	0.1	-0.1

Key Monthly Inflation Drivers

Monthly Core goods Inflation for July 2025 is 0.1% from 0.2% in June 2025

Changes in Prices for selected items under Core goods

June 2025

- **Sugar 4.6%**
- **Local Chicken -2.1%**
- **Groundnuts 2.5%**
- **Smoked Nile Perch - 2.6%**



July 2025

- **Sugar 0.8%**
- **Local Chicken 2.7%**
- **Groundnuts 3.3%**
- **Smoked Nile Perch 3.7%**

Monthly Food Crops and Related Items Inflation for July 2025 is -3.0% from -2.2% in June 2025

Changes in Prices for selected items under Food Crops and Related Items

June 2025

- **Matoke -9.3%**
- **Dry beans 2.7%**
- **Onions 14.7%**
- **Tomatoes -4.2%**



July 2025

- **Matoke -6.4%**
- **Dry beans -3.7%**
- **Onions -8.0%**
- **Tomatoes -9.0%**

Monthly Energy, Fuel and Utilities Inflation for July 2025 is 0.3% from 0.8% in June 2025

Changes in Prices for selected items under Energy, Fuel and Utilities

June 2025

- **Charcoal 2.1%**
- **NWSC water charges 0.0%**



July 2025

- **Charcoal 1.6%**
- **NWSC water charges 0.4%**

Relative to July 2024 and June 2025, the national average retail prices of selected commodities in July 2025 are shown in Table 7 below.

Table 7: National Average Retail Prices of Selected Commodities

Commodity Name	Quantity	Unit of Measure	Average Price July 2024	Average Price June 2025	Average Price July 2025
Matoke-bunch	1	Kg	773	1,098	1,028
Local chicken	1	Kg	17,969	18,465	18,891
Smoked Nile Perch	1	Kg	32,556	33,970	35,150
Maize grain	1	Kg	1,853	2,308	2,491
Sugar	1	Kg	4,169	4,669	4,716
Dry beans	1	Kg	4,515	4,872	4,548
Tomatoes	1	Kg	2,681	2,640	2,410
Onions	1	Kg	5,231	3,783	3,519
Irish potatoes	1	Kg	1,900	1,954	1,826
Petrol	1	Litre	5,431	5,094	5,084
Diesel	1	Litre	4,919	4,709	4,710

1.5 Annual Headline Inflation by CPI Geographical Center

Analysis by geographical areas and income groups revealed that Masaka center registered the highest Inflation at 5.1 percent for the year ending July 2025 compared to 5.4 percent recorded in June 2025. This was mainly driven by annual 'Transport' Inflation that increased to 1.7 percent in July 2025 compared to minus 0.2 percent registered in June 2025. In addition, Annual 'Health' Inflation increased to 5.8 percent in July 2025 compared to 4.3 percent registered in June 2025.

The second highest Annual Inflation was registered in Kampala High Income group at 4.9 percent for the year ending July 2025 compared to 4.8 percent recorded in June 2025. This was mainly driven by annual 'Food and Non-Alcoholic Beverages' Inflation that increased to 6.6 percent in July 2025 compared to 6.2 percent registered in June 2025. In addition, Annual 'Restaurants and Accommodation Services' Inflation increased to 4.2 percent in July 2025 compared to 3.2 percent registered in June 2025.

The least Annual Inflation was registered in Mbale Centre at 0.2 percent for the year ending July 2025 compared to 0.7 percent recorded in June 2025. This was mainly due to the annual 'Housing, Water, Electricity, Gas and Other Fuels' Inflation that registered 4.3 percent in July 2025 compared to 6.5 percent registered in June 2025. In addition, Annual 'Food and Non-Alcoholic Beverages' Inflation registered minus 1.5 percent in July 2025 compared to minus 0.9 percent registered in June 2025.

Figure 2: Annual Inflation by CPI Geographical Center for the 12 months to June 2025 and July 2025

