

UGANDA BUREAU OF STATISTICS



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PRESS RELEASE

CONSUMER PRICE INDICES AND INFLATION

JUNE 2025

1.1 Annual Headline Inflation

The Annual Inflation as measured by the Consumer Price Index for Uganda for the 12 months to June 2025 is 3.9 percent compared to the 3.8 percent registered in the year ended May 2025, see Table 1 and Figure 1 below.

This is largely attributed to Annual Food Crops and Related Items Inflation recorded at 4.7 percent in the year ending June 2025 compared to 4.3 percent registered in the year ended May 2025. This was mainly attributed to a rise in the prices of Dry beans by 12.1 percent compared to 9.2 percent in May 2025, Cooking Bananas (Matoke) by 37.7 percent compared to 29.8 percent in May 2025, Passion fruit prices by 5.3 percent compared to minus 2.1 percent in May 2025 and Irish potato prices that recorded minus 0.6 percent compared to minus 5.5 percent in May 2025.

Annual Core Inflation is registered at 4.2 percent in the year ending June 2025 same rate recorded in the year ended May 2025. The main driver of Annual Core Inflation is the Annual Services Inflation that recorded 4.7 percent in June 2025 same rate registered in May 2025. This was mainly due to Outpatient care services inflation that recorded 7.9 percent in the year ending June 2025 compared to 4.5 percent registered in the year ended May 2025. In addition, Restaurants and accommodation services inflation recorded 4.7 percent in the year ending June 2025 compared to 4.6 percent registered in the year ended May 2025. However, Annual Other Goods Inflation recorded 3.7 percent in the year ending June 2025 compared to 3.8 percent registered in the year ended May 2025. This was mainly due to Sugar prices that increased by 3.9 percent in June 2025 compared to minus 4.0 percent recorded in May 2025. In addition, Rice prices increased by 7.6 percent in June 2025 compared to 3.7 percent recorded in May 2025. Maize Flour prices registered 12.6 percent in June 2025 compared to 7.4 percent recorded in May 2025.

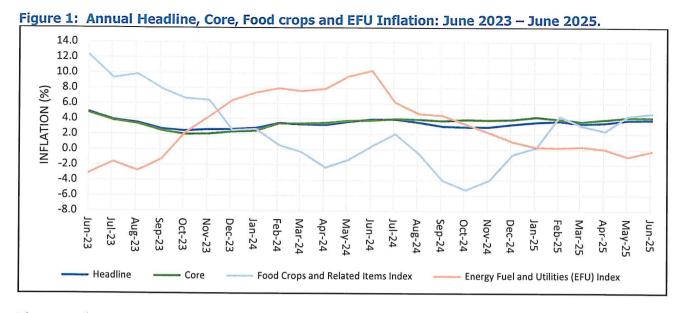
Annual Energy Fuel and Utilities (EFU) Inflation recorded minus 0.2 percent in the year ending June 2025 compared to minus 0.9 percent registered in the year ended May 2025. This was mainly attributed to Firewood prices that recorded 7.8 percent in June 2025 compared to 8.4 percent recorded in May 2025 and Kerosene prices that dropped by minus 4.1 percent in June 2025 compared to minus 4.0 percent recorded in May 2025. However, Charcoal prices increased by 4.6 percent in June 2025 compared to 2.6 percent recorded in May 2025, Petrol prices decreased by minus 6.6 percent in June 2025 compared to minus 7.7 percent registered in May 2025, Diesel prices dropped by minus 4.7 percent in June 2025 compared to minus 6.0 percent registered in May 2025 and Liquefied gas (propane) prices decreased by minus 4.9 percent in June 2025 compared to minus 6.4 percent recorded in May 2025.

Table 1: Annual Headline, Core, Food Crops and EFU Inflation for May 2025 and June 2025.

| Description | Weights | May 2025 | June 2025 | | |
|---------------------------------|---------|----------|-----------|--|--|
| Headline | 1000.00 | 3.8 | 3.9 | | |
| Core | 839.62 | 4.2 | 4.2 | | |
| Other Goods | 455.51 | 3.8 | 3.7 | | |
| Services | 384.11 | 4.7 | 4.7 | | |
| Food Crops and Related Items | 95.10 | 4.3 | 4.7 | | |
| Energy Fuel and Utilities (EFU) | 65.28 | -0.9 | -0.2 | | |

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The overall Annual Consumer Price Indices for the 12 months to June 2025 are shown in Table 2 below.

Table 2: Overall Annual CPI and Inflation (Base: 2016/17=100)

| Month | Overall CPI | Annual Inflation | |
|----------------|-------------|------------------|--|
| June 2025 | 136.90 | 3.9 | |
| May 2025 | 136.77 | 3.8 | |
| April 2025 | 136.09 | 3.5 | |
| March 2025 | 135.43 | 3.4 | |
| February 2025 | 135.19 | 3.7 | |
| January 2025 | 134.33 | 3.6 | |
| December 2024 | 133.91 | 3.3 | |
| November 2024 | 133.31 | 2.9 | |
| October 2024 | 133.01 | 2.9 | |
| September 2024 | 132.34 | 3.0 | |
| August 2024 | 132.02 | 3.5 | |
| July 2024 | 131.78 | 4.0 | |
| June 2024 | 131.77 | 3.9 | |
| May 2024 | 131.73 | 3.6 | |

1.2 Annual Average Headline Inflation

The Annual Average Headline Inflation for the Financial Year 2024/25 was registered at 3.5 percent compared to 3.2 percent recorded during the Financial Year 2023/24. This was mainly due to the Annual Average Core Inflation that registered 3.9 percent for the Financial Year 2024/25 compared to 3.0 percent registered during the Financial Year 2023/24.

Chris N. Mukiza (PhD)

EXECUTIVE DIRECTOR/CHIEF STATISTICIAN

Key Annual Inflation Drivers

Annual Services Inflation for the year ending June 2025 is at 4.7% same rate in the year ended May 2025

Changes in Prices for selected items under Services

- Outpatient Care Services
- Restaurants and accommodation services
 4.6%
- Primary education fees 9.1%
- International flights charges -5.4%





- Outpatient Care Services 7.9%
- Restaurants and accommodation services 4.7%
- Primary education fees 7.6%
- International flights charges -9.0%

Annual Food Crops and Related Items Inflation for the year ending June 2025 is at 4.7% compared to 4.3% in the year ended May 2025

Changes in prices for selected items under Food Crops and Related Items

- Beans 9.2%
- Irish potatoes -5.5%
- Cooking Bananas (Matoke) 29.8%
- Passion fruits -2.1%

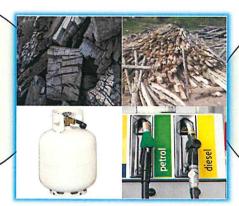


- Beans 12.1%
- Irish potatoes 0.6%
- Cooking Bananas (Matoke) 37.7%
- Passion fruits 5.3%

Annual Energy, Fuel and Utilities Inflation for the year ending June 2025 is at minus 0.2% compared to minus 0.9% in the year ended May 2025

Changes in prices for selected items under Energy, Fuel and Utilities

- Charcoal 2.6%
- Firewood 8.4%
- Cooking gas -6.4%
- Petrol -7.7%
- Diesel -6.0%
- Kerosene -4.0%



- Charcoal 4.6%
- Firewood 7.8%
- Cooking gas -4.9%
- Petrol -6.6%
- Diesel -4.7%
- Kerosene -4.1%

1.3 Annual Inflation by COICOP Divisions

According to the Classification of Individual Consumption According to Purpose (COICOP), the main drivers to the 3.9 percent Inflation were 'Housing, Water, Electricity, Gas and Other Fuels' Inflation that increased to 2.9 percent in the year ending June 2025 compared to 2.4 percent registered in the year ended May 2025. 'Recreation, Sport and Culture' Inflation registered 2.8 percent in the year ending June 2025 compared to 1.9 percent registered in the year ended May 2025. 'Information and Communication' Inflation increased to 1.7 percent in the year ending June 2025 compared to 1.2 percent recorded in the year ended May 2025. 'Transport' Inflation registered 2.9 percent in the year ending June 2025 compared to 2.7 percent recorded in the year ended May 2025. 'Food and Non-Alcoholic Beverages' Inflation registered 4.8 percent in the year ending June 2025, the same rate registered in the year ended May 2025. 'Health' Inflation registered 4.6 percent for the year ending June 2025 compared to 4.4 percent registered for the year ended May 2025. 'Alcoholic Beverages, Tobacco and Narcotics' Inflation registered 1.8 percent for the year ending June 2025 compared to 1.7 percent registered for the year ended May 2025. 'Restaurants and Accommodation Services' Inflation increased to 4.7 percent in the year ending June 2025 compared to 4.6 percent registered in the year ended May 2025.

However, 'Furnishings, Household Equipment and Routine Household' Inflation registered 1.8 percent in the year ending June 2025 compared to 2.7 percent registered in the year ended May 2025. 'Personal Care, Social Protection and Miscellaneous Goods' Inflation registered 1.3 percent for the year ending June 2025 compared to 1.7 percent registered for the year ended May 2025. 'Education Services' Inflation registered 6.3 percent in the year ending June 2025 compared to 6.7 percent recorded in the year ended May 2025. 'Clothing and Footwear' Inflation registered 3.2 percent in the year ending June 2025 compared to 3.3 percent recorded in the year ended May 2025. 'Insurance and Financial Services' Inflation registered 13.1 percent in the year ending June 2025, same rate recorded in the year ended May 2025, see Table 3 below.

Table 3: Annual Changes in the Consumer Price Indices for the COICOP Divisions.

| 13 COICOP Divisions | Weight | Annual % Change May 2024 - May 2025 | Annual % Change June 2024 - June 2025 |
|--|---------|--|--|
| Food and Non-Alcoholic Beverages | 270.54 | 4.8 | 4.8 |
| Alcoholic Beverages, Tobacco and Narcotics | 38.80 | 1.7 | 1.8 |
| Clothing and Footwear | 69.77 | 3.3 | 3.2 |
| Housing, Water, Electricity, Gas and Other Fuels | 104.16 | 2.4 | 2.9 |
| Furnishings, Household Equipment and Routine Household | 48.37 | 2.7 | 1.8 |
| Health | 47.47 | 4.4 | 4.6 |
| Transport | 104.55 | 2.7 | 2.9 |
| Information and Communication | 44.32 | 1.2 | 1.7 |
| Recreation, Sport and Culture | 49.85 | 1.9 | 2.8 |
| Education Services | 57.96 | 6.7 | 6.3 |
| Restaurants and Accommodation Services | 87.38 | 4.6 | 4.7 |
| Insurance and Financial Services | 22.80 | 13.1 | 13.1 |
| Personal Care, Social Protection and Miscellaneous Goods | 54.04 | 1.7 | 1.3 |
| Overall | 1,000.0 | 3.8 | 3.9 |

1.4 Monthly Inflation.

The Monthly Headline Inflation for June 2025 increased by 0.1 percent from the 0.5 percent rise registered in May 2025, Table 4 below.

This was due to the increase in the monthly Core Inflation of 0.3 percent in June 2025 from the 0.5 percent rise registered in May 2025. The main driver was the monthly Services Inflation that increased by 0.4 percent in June 2025 from the 0.3 percent rise recorded in May 2025. In addition, Other Goods Inflation increased by 0.2 percent in June 2025 from the 0.7 percent rise recorded in May 2025.

Monthly Food Crops and Related Items Inflation decreased by 2.2 percent in June 2025 from the 0.6 percent rise recorded in May 2025. This was mainly due to decrease in prices of cooking bananas by 9.3 percent in June 2025 from the 9.6 percent rise recorded in May 2025, fresh beans by 24.3 percent in June 2025 from the 15.3 percent rise recorded in May 2025, mangoes by 12.8 percent in June 2025 from the 16.2 percent rise recorded in May 2025, cabbage by 13.9 percent in June 2025 from the 7.4 percent drop recorded in May 2025 and tomatoes by 4.2 percent in June 2025 from the 9.3 percent drop recorded in May 2025.

Monthly Energy Fuel and Utilities (EFU) Inflation increased by 0.8 percent in June 2025 from the 0.1 percent rise registered in May 2025. This was mainly due to monthly Solid Fuels Inflation that increased by 2.0 percent in June 2025 from the 0.6 percent drop recorded in May 2025. Specifically, charcoal prices increased by 2.1 percent in June 2025 from the 1.7 percent drop recorded in May 2025 and firewood prices increased by 1.9 percent in June 2025 from the 1.6 percent rise recorded in May 2025. In addition, petrol prices increased by 1.1 percent in June 2025 from the 1.5 percent rise recorded in May 2025 and diesel prices increased by 0.2 percent in June 2025 from the 0.9 percent rise recorded in May 2025

Table 4: Monthly Headline, Core, Food Crops and EFU Inflation for May 2025 and June 2025.

| Description | Weights | May 2025 | June 2025 |
|---------------------------------|---------|----------|-----------|
| Headline | 1000.00 | 0.5 | 0.1 |
| Core | 839.62 | 0.5 | 0.3 |
| Other Goods | 455.51 | 0.7 | 0.2 |
| Services | 384.11 | 0.3 | 0.4 |
| Food Crops and Related Items | 95.10 | 0.6 | -2.2 |
| Energy Fuel and Utilities (EFU) | 65.28 | 0.1 | 0.8 |

The overall monthly Consumer Price Indices and Inflation from May 2024 to June 2025 are shown in Table 5 below.

Table 5: Overall Monthly CPI and Rates of Inflation (Base: 2016/17=100)

| Month | Overall CPI | Monthly Inflation |
|----------------|-------------|-------------------|
| June 2025 | 136.90 | 0.1 |
| May 2025 | 136.77 | 0.5 |
| April 2025 | 136.09 | 0.5 |
| March 2025 | 135.43 | 0.2 |
| February 2025 | 135.19 | 0.6 |
| January 2025 | 134.33 | 0.3 |
| December 2024 | 133.91 | 0.5 |
| November 2024 | 133.31 | 0.2 |
| October 2024 | 133.01 | 0.5 |
| September 2024 | 132.34 | 0.2 |
| August 2024 | 132.02 | 0.2 |
| July 2024 | 131.78 | 0.0 |
| June 2024 | 131.77 | 0.0 |
| May 2024 | 131.73 | 0.2 |

1.5 Monthly Inflation by COICOP Divisions

According to the Classification of Individual Consumption According to Purpose (COICOP), monthly Education Services Inflation increased by 1.3 percent in June 2025 from the 0.0 percent recorded in May 2025. Monthly Housing, Water, Electricity, Gas and Other Fuels Inflation increased by 0.5 percent in June 2025 from the 0.2 percent drop recorded in May 2025. Monthly Recreation, Sport and Culture Inflation increased by 0.7 percent in June 2025 from the 0.8 percent rise recorded in May 2025. Monthly Restaurants and Accommodation Services Inflation increased by 0.4 percent in June 2025 from the 0.3 percent rise recorded in May 2025. Monthly Health Inflation increased by 0.7 percent in June 2025 from the 0.2 percent rise recorded in May 2025. Monthly Information and Communication Inflation increased by 0.6 percent in June 2025 from the 0.0 percent recorded in May 2025. Monthly Clothing and Footwear Inflation increased by 0.4 percent in June 2025 from the 0.1 percent rise recorded in May 2025. Monthly Transport Inflation increased by 0.1 percent in June 2025 from the 0.5 percent rise recorded in May 2025. Monthly Alcoholic Beverages, Tobacco and Narcotics Inflation increased by 0.3 percent in June 2025 from the 0.6 percent drop recorded in May 2025. Monthly Personal Care, Social Protection and Miscellaneous Goods Inflation increased by 0.2 percent in June 2025 from the 0.0 percent recorded in May 2025.

However, monthly Food and Non-Alcoholic Beverages Inflation decreased by 0.7 percent in June 2025 from the 1.3 percent rise recorded in May 2025. Monthly Furnishings, Household Equipment and Routine Household Inflation decreased by 0.1 percent in June 2025 from the 0.1 percent rise recorded in May 2025.

Table 6: Monthly Changes in the Consumer Price Indices for the COICOP Divisions.

| 13 COICOP Divisions | Weight | Monthly %Change April 2025- May 2025 | Monthly % Change May 2025 – June 2025 |
|--|----------|--|--|
| Food and Non-Alcoholic Beverages | 270.54 | 1.3 | -0.7 |
| Alcoholic Beverages, Tobacco and Narcotics | 38.80 | -0.6 | 0.3 |
| Clothing and Footwear | 69.77 | 0.1 | 0.4 |
| Housing, Water, Electricity, Gas and Other Fuels | 104.16 | -0.2 | 0.5 |
| Furnishings, Household Equipment and Routine Household | 48.37 | 0.1 | -0.1 |
| Health | 47.47 | 0.2 | 0.7 |
| Transport | 104.55 | 0.5 | 0.1 |
| Information and Communication | 44.32 | 0.0 | 0.6 |
| Recreation, Sport and Culture | 49.85 | 0.8 | 0.7 |
| Education Services | 57.96 | 0.0 | 1.3 |
| Restaurants and Accommodation Services | 87.38 | 0.7 | 0.4 |
| Insurance and Financial Services | 22.80 | 0.0 | 0.0 |
| Personal Care, Social Protection and Miscellaneous Goods | 54.04 | 0.0 | 0.2 |
| Overall | 1,000.00 | 0.5 | 0.1 |

Key Monthly Inflation Drivers

Monthly Core goods Inflation for June 2025 is 0.2% from 0.7% in May 2025

Changes in Prices for selected items under Core goods

- Sugar -1.1%
- Rice 4.1%
- Maize flour 5.2%
- Bread -0.9%



- Sugar 4.6%
- Rice 1.4%
- Maize flour 0.9%
- Bread 1.0%

Monthly Food Crops and Related Items Inflation for June 2025 is -2.2% from 0.6% in May 2025

Changes in Prices for selected items under Food Crops and Related Items

- Matoke 9.6%
- Fresh beans 15.3%
- Mangoes -7.4%
- Tomatoes -9.3%



- Matoke -9.3%
- Fresh beans -24.3%
- Mangoes -12.8%
- Tomatoes -4.2%

Monthly Energy, Fuel and Utilities Inflation for June 2025 is 0.8% from 0.1% in May 2025 Changes in Prices for selected items under Energy, Fuel and Utilities

- Charcoal -1.7%
- Petrol 1.5%
- Diesel 0.9%
- Firewood 1.6%



- Charcoal 2.1%
- Petrol 1.1%
- Diesel 0.2%
- Firewood 1.9%

Relative to June 2024 and May 2025, the national average retail prices of selected commodities in June 2025 are shown in Table 7 below.

Table 7: National Average Retail Prices of Selected Commodities

| Commodity Name | Quantity | Unit of Measure | Average Price June 2024 | Average Price May 2025 | Average Price June 2025 |
|----------------|----------|--------------------|----------------------------------|---------------------------------|----------------------------------|
| Matoke-bunch | 1 | Kg | 807 | 1,183 | 1,098 |
| Rice | 1 | Kg | 4,709 | 4,924 | 4,979 |
| Maize flour | 1 | Kg | 2,280 | 2,793 | 2,853 |
| Sugar | 1 | Kg | 4,351 | 4,431 | 4,669 |
| Tomatoes | 1 | Kg | 2,676 | 2,788 | 2,640 |
| Fresh beans | 1 | Kg | 6,692 | 8,613 | 6,478 |
| Sweet potatoes | 1 | Kg | 975 | 1,272 | 1,232 |
| Petrol | 1 | Litre | 5,456 | 5,032 | 5,094 |
| Diesel | 1 | Litre | 4,986 | 4,738 | 4,709 |

1.6 Annual Headline Inflation by CPI Geographical Center

Analysis by geographical areas and income groups revealed that Masaka center registered the highest Inflation at 5.4 percent for the year ending June 2025 compared to 5.3 percent recorded in May 2025. This was mainly driven by annual 'Housing, Water, Electricity, Gas and Other Fuels' Inflation that increased to 8.8 percent in June 2025 compared to 5.3 percent registered in May 2025. In addition, Annual 'Transport' Inflation registered minus 0.2 percent in June 2025 compared to minus 1.2 percent registered in May 2025.

The second highest Annual Inflation was registered in Kampala High Income group at 4.8 percent for the year ending June 2025, the same rate recorded in May 2025. This was mainly driven by annual 'Recreation, Sport and Culture' Inflation that increased to 2.8 percent in June 2025 compared to 1.3 percent registered in May 2025. In addition, Annual 'Housing, Water, Electricity, Gas and Other Fuels' Inflation increased to 2.4 percent in June 2025 compared to 1.9 percent registered in May 2025.

The least Annual Inflation was registered in Mbale Centre at 0.7 percent for the year ending June 2025 compared to 0.5 percent recorded in May 2025. This was mainly due to the annual 'Restaurants and Accommodation Services' Inflation that registered 4.3 percent in June 2025 compared to 5.9 percent registered in May 2025. In addition, Annual 'Furnishings, Household Equipment and Routine Household' Inflation registered minus 4.0 percent in June 2025 compared to minus 1.7 percent registered in May 2025.

Figure 2: Annual Inflation by CPI Geographical Center for the 12 months to May 2025 and June 2025

