



UGANDA BUREAU OF STATISTICS

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PRESS RELEASE

CONSUMER PRICE INDICES AND INFLATION NOVEMBER 2025

1.1 Annual Headline Inflation

The Annual Inflation as measured by the Consumer Price Index for Uganda for the 12 months to November 2025 is 3.1 percent compared to 3.4 percent registered in the year ended October 2025.

In particular, Annual Core Inflation registered 3.2 percent in the year ending November 2025 compared to 3.4 percent recorded in the year ended October 2025. Annual Services Inflation recorded 4.2 percent in November 2025 compared to 4.5 percent registered in October 2025. This is mainly due to Annual Passenger transport by air Inflation (recorded at minus 2.0 percent in the year ending November 2025 compared to minus 1.1 percent recorded in the year ended October 2025) and Food and beverage serving services Inflation (recorded at 6.0 percent compared to 6.1 percent registered in the year ended October 2025). In addition, Annual Core Goods Inflation registered 2.4 percent in the year ending November 2025 compared to 2.6 percent recorded in the year ended October 2025. This is attributed to Maize flour (whose rate of price change was 7.8 percent compared to 13.2 percent recorded in the year ended October 2025), Sugar (whose rate of price change was 4.4 percent compared to 8.9 percent recorded in the year ended October 2025), Beef (whose rate of price change was 10.6 percent compared to 11.6 percent recorded in the year ended October 2025) and Fresh tilapia (whose rate of price change was 4.5 percent compared to 9.7 percent recorded in the year ended October 2025).

In addition, Annual Food Crops and Related Items Inflation registered 4.0 percent in the year ending November 2025 compared to 6.1 percent registered in the year ended October 2025. This is attributed to Matoke (whose rate of price change is 8.1 percent compared to 14.6 percent recorded in the year ended October 2025), Tomatoes (whose rate of price change is 8.0 percent compared to 18.8 percent recorded in the year ended October 2025), Mangoes (whose rate of price change is minus 2.2 percent compared to 14.8 percent recorded in the year ended October 2025), Onions (whose rate of price change is minus 8.2 percent compared to minus 4.5 percent recorded in the year ended October 2025), Sweet potatoes (whose rate of price change is 12.9 percent compared to 18.9 percent recorded in the year ended October 2025) and Fresh beans (whose rate of price change is minus 9.2 percent compared to 0.7 percent recorded in the year ended October 2025).

On the other hand, however, Annual Energy Fuel and Utilities (EFU) Inflation recorded 0.6 percent in the year ending November 2025 compared to 0.1 percent registered in the year ended October 2025. This is mainly due to an increase in the rate of price change of Firewood by 1.2 percent in November 2025 compared to minus 3.2 percent recorded in the year ended October 2025, Petrol by minus 0.4 percent in November 2025 compared to minus 2.0 percent recorded in the year ended October 2025 and Diesel (whose rate of price change is 0.2 percent compared to minus 1.0 percent recorded in the year ended October 2025).

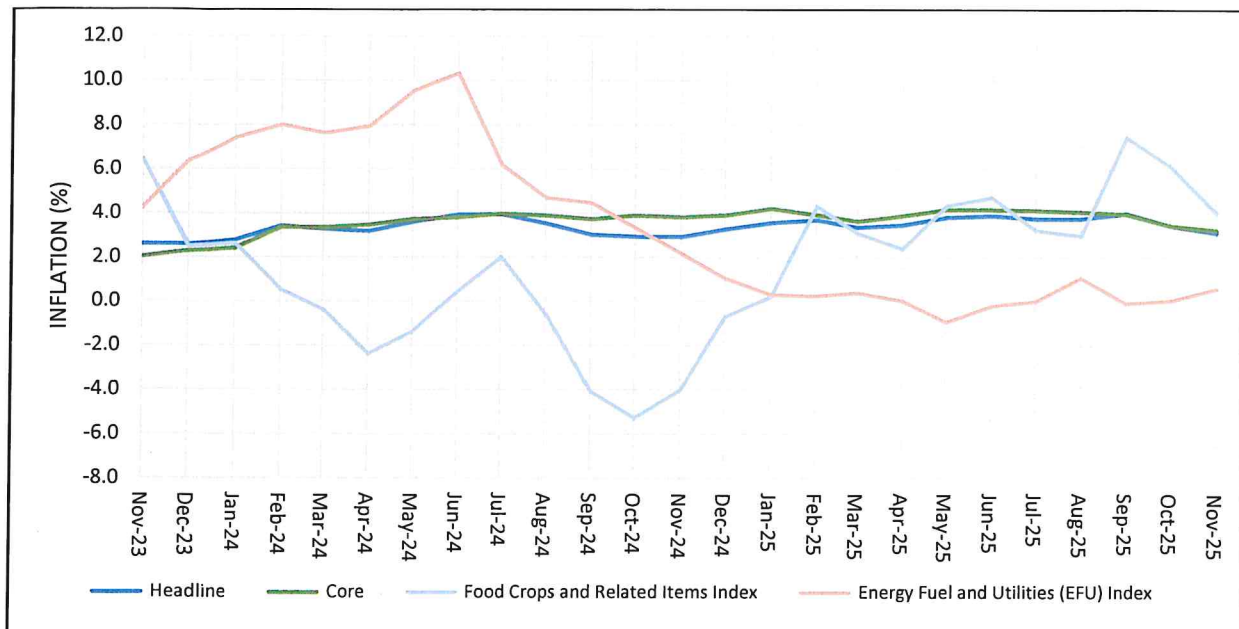
Table 1 and figure 1 below shows the components of the Annual headline Inflation for the year ending November 2025.

Table 1: Annual Headline, Core, Food Crops and EFU Inflation for October 2025 and November 2025.

Description	Weights	October 2025	November 2025
Headline	1000	3.4	3.1
Core	839.6200	3.4	3.2
Other Goods	455.5070	2.6	2.4
Services	384.1130	4.5	4.2
Food Crops and Related Items	95.1046	6.1	4.0
Energy Fuel and Utilities (EFU)	65.2755	0.1	0.6

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Figure 1: Annual Headline, Core, Food Crops and EFU Inflation: November 2023 - November 2025



The overall Annual Consumer Price Indices for the 12 months to November 2025 are shown in Table 2 below.

Table 2: Overall Annual CPI and Inflation (Base: 2016/17=100)

Month	Overall CPI	Annual Inflation
November 2025	137.46	3.1
October 2025	137.59	3.4
September 2025	137.61	4.0
August 2025	136.97	3.8
July 2025	136.73	3.8
June 2025	136.90	3.9
May 2025	136.77	3.8
April 2025	136.09	3.5
March 2025	135.43	3.4
February 2025	135.19	3.7
January 2025	134.33	3.6
December 2024	133.91	3.3
November 2024	133.31	2.9
October 2024	133.01	2.9

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Key Annual Inflation Drivers

Annual Core Goods Inflation for the year ending November 2025 is at 2.4% compared to 2.6% in the year ended October 2025

Changes in Prices for selected items under Core Goods

October 2025

- Maize flour 13.2%
- Sugar 8.9%
- Meat-Beef 11.6%
- Fresh tilapia 9.7%



November 2025

- Maize flour 7.8%
- Sugar 4.4%
- Meat-Beef 10.6%
- Fresh tilapia 4.5%

Annual Food Crops and Related Items Inflation for the year ending November 2025 is at 4.0% compared to 6.1% in the year ended October 2025

Changes in prices for selected items under Food Crops and Related Items

October 2025

- Tomatoes 18.8%
- Matoke 14.6%
- Mangoes 14.8%
- Onions -4.5%
- Sweet Potatoes 18.9%



November 2025

- Tomatoes 8.0%
- Matoke 8.1%
- Mangoes -2.2%
- Onions -8.2%
- Sweet Potatoes 12.9%

Annual Energy, Fuel and Utilities Inflation for the year ending November 2025 is at 0.6% compared to 0.1% in the year ended October 2025

Changes in prices for selected items under Energy, Fuel and Utilities

October 2025

- Firewood -3.2%
- Petrol -2.0%
- Diesel -1.0%
- Kerosene -2.6%



November 2025

- Firewood 1.2%
- Petrol -0.4%
- Diesel 0.2%
- Kerosene -1.5%

1.2 Annual Inflation by COICOP Divisions

According to the Classification of Individual Consumption According to Purpose (COICOP), the main drivers to the 3.1 percent Inflation were 'Food and Non-Alcoholic Beverages' Inflation that registered 2.9 percent in the year ending November 2025 compared to 4.2 percent registered in the year ended October 2025. 'Insurance and Financial Services' Inflation registered 10.1 percent in the year ending November 2025 compared to 16.3 percent recorded in the year ended October 2025. 'Health' Inflation registered 3.8 percent for the year ending November 2025 compared to 4.0 percent registered for the year ended October 2025. 'Restaurants and Accommodation Services' Inflation recorded 5.2 percent in the year ending November 2025 same rate registered in the year ended October 2025. 'Education Services' Inflation registered 7.6 percent in the year ending November 2025 same rate recorded in the year ended October 2025. 'Information and Communication' Inflation registered 2.2 percent in the year ending November 2025 same rate recorded in the year ended October 2025.

However, 'Personal Care, Social Protection and Miscellaneous Goods' Inflation registered 2.2 percent for the year ending November 2025 compared to 1.4 percent registered for the year ended October 2025. 'Transport' Inflation registered 1.4 percent in the year ending November 2025 compared to 1.0 percent recorded in the year ended October 2025. 'Furnishings, Household Equipment and Routine Household' Inflation registered 2.1 percent in the year ending November 2025 compared to 1.5 percent registered in the year ended October 2025. 'Alcoholic Beverages, Tobacco and Narcotics' Inflation registered 1.6 percent for the year ending November 2025 compared to 1.2 percent registered for the year ended October 2025. 'Housing, Water, Electricity, Gas and Other Fuels' Inflation registered 2.2 percent in the year ending November 2025 compared to 2.0 percent registered in the year ended October 2025. 'Clothing and Footwear' Inflation registered 2.7 percent in the year ending November 2025 compared to 2.6 percent recorded in the year ended October 2025. 'Recreation, Sport and Culture' Inflation increased to 1.7 percent in the year ending November 2025 compared to 1.5 percent registered in the year ended October 2025, see Table 3 below.

Table 3: Annual Changes in the Consumer Price Indices for the COICOP Divisions.

13 COICOP Divisions	Weight	Annual % Change October 2024 - October 2025	Annual % Change November 2024 - November 2025
Food and Non-Alcoholic Beverages	270.5390	4.2	2.9
Alcoholic Beverages, Tobacco and Narcotics	38.7958	1.2	1.6
Clothing and Footwear	69.7729	2.6	2.7
Housing, Water, Electricity, Gas and Other Fuels	104.1617	2.0	2.2
Furnishings, Household Equipment and Routine Household	48.3672	1.5	2.1
Health	47.4695	4.0	3.8
Transport	104.5479	1.0	1.4
Information and Communication	44.3216	2.2	2.2
Recreation, Sport and Culture	49.8494	1.5	1.7
Education Services	57.9558	7.6	7.6
Restaurants and Accommodation Services	87.3791	5.2	5.2
Insurance and Financial Services	22.7953	16.3	10.1
Personal Care, Social Protection and Miscellaneous Goods	54.0447	1.4	2.2
Overall	1,000	3.4	3.1

1.3 Monthly Inflation.

The Monthly Headline Inflation for November 2025 decreased by 0.1 percent from 0.0 percent registered in October 2025, Table 4 below.

This was mainly due to monthly Food Crops and Related Items Inflation that decreased by 0.9 percent in November 2025 from the 0.2 percent drop recorded in October 2025. This was attributed to decrease in price of mangoes by 12.2 percent in November 2025 from the 5.0 percent rise recorded in October 2025, onions by 8.0 percent in November 2025 from the 1.3 percent rise recorded in October 2025, tomatoes by 4.2 percent in November 2025 from the 10.9 percent drop recorded in October 2025, sweet potatoes by 4.4 percent in November 2025 from the 2.2 percent drop recorded in October 2025 and fresh leafy vegetables by 4.8 percent in November 2025 from the 1.3 percent rise recorded in October 2025.

Monthly Energy Fuel and Utilities (EFU) Inflation decreased by 0.2 percent in November 2025 from the 0.2 percent rise registered in October 2025. This was mainly due to monthly charcoal prices that decreased by 1.1 percent in November 2025 from the 0.8 percent rise recorded in October 2025. In addition, petrol prices decreased by 0.3 percent in November 2025 from the 0.4 percent drop recorded in October 2025. Diesel prices decreased by 0.6 percent in November 2025 from the 0.6 percent drop recorded in October 2025.

Monthly Core Inflation recorded 0.0 percent in November 2025 the same rate registered in October 2025. Monthly Core Goods Inflation registered 0.0 percent in November 2025 from the 0.2 percent drop recorded in October 2025. Monthly Services Inflation registered 0.0 percent in November 2025 from the 0.2 percent rise recorded in October 2025.

Table 4: Monthly Headline, Core, Food Crops and EFU Inflation for October 2025 and November 2025.

Description	Weights	October 2025	November 2025
Headline	1000	0.0	-0.1
Core	839.6200	0.0	0.0
Other Goods	455.5070	-0.2	0.0
Services	384.1130	0.2	0.0
Food Crops and Related Items	95.1046	-0.2	-0.9
Energy Fuel and Utilities (EFU)	65.2755	0.2	-0.2

The overall monthly Consumer Price Indices and Inflation from October 2024 to November 2025 are shown in Table 5 below.

Table 5: Overall Monthly CPI and Rates of Inflation (Base: 2016/17=100)

Month	Overall CPI	Monthly Inflation
November 2025	137.46	-0.1
October 2025	137.59	0.0
September 2025	137.61	0.5
August 2025	136.97	0.2
July 2025	136.73	-0.1
June 2025	136.90	0.1
May 2025	136.77	0.5
April 2025	136.09	0.5
March 2025	135.43	0.2
February 2025	135.19	0.6
January 2025	134.33	0.3
December 2024	133.91	0.5
November 2024	133.31	0.2
October 2024	133.01	0.5

1.4 Monthly Inflation by COICOP Divisions

According to the Classification of Individual Consumption According to Purpose (COICOP), monthly Food and Non-alcoholic Beverages Inflation decreased by 0.5 percent in November 2025 from the 0.4 percent drop recorded in October 2025. Monthly Transport Inflation decreased by 0.1 percent in November 2025 from the 0.6 percent drop recorded in October 2025. Monthly Housing, Water, Electricity, Gas and Other Fuels Inflation decreased by 0.1 percent in November 2025 from the 0.2 percent rise recorded in October 2025. Monthly Education Services Inflation registered 0.0 percent in November 2025 from the 1.8 percent rise recorded in October 2025. Monthly Insurance and Financial Services Inflation recorded 0.0 percent in November 2025 same rate recorded in October 2025. Monthly Information and Communication Inflation recorded 0.0 percent in November 2025 same as that recorded in October 2025.

However, monthly Clothing and Footwear Inflation increased by 0.1 percent in November 2025 from the 0.2 percent rise recorded in October 2025. Monthly Health Inflation increased by 0.1 percent in November 2025 from 0.0 percent recorded in October 2025. Monthly Recreation, Sport and Culture Inflation increased by 0.1 percent in November 2025 from 0.0 percent recorded in October 2025. Monthly Restaurants and Accommodation Services Inflation increased by 0.1 percent in November 2025 from the 0.3 percent rise recorded in October 2025. Monthly Furnishings, Household Equipment and Routine Household Inflation increased by 0.3 percent in November 2025 from the 0.1 percent rise recorded in October 2025. Monthly Alcoholic Beverages, Tobacco and Narcotics Inflation increased by 0.5 percent in November 2025 from 0.0 percent recorded in October 2025. Monthly Personal Care, Social Protection and Miscellaneous Goods Inflation increased by 0.5 percent in November 2025 from 0.0 percent recorded in October 2025.

Table 6: Monthly Changes in the Consumer Price Indices for the COICOP Divisions.

13 COICOP Divisions	Weight	Monthly %Change August 2025- October 2025	Monthly % Change October 2025 – November 2025
Food and Non-Alcoholic Beverages	270.5390	-0.4	-0.5
Alcoholic Beverages, Tobacco and Narcotics	38.7958	0.0	0.5
Clothing and Footwear	69.7729	0.2	0.1
Housing, Water, Electricity, Gas and Other Fuels	104.1617	0.2	-0.1
Furnishings, Household Equipment and Routine Household	48.3672	0.1	0.3
Health	47.4695	0.0	0.1
Transport	104.5479	-0.6	-0.1
Information and Communication	44.3216	0.0	0.0
Recreation, Sport and Culture	49.8494	0.0	0.1
Education Services	57.9558	1.8	0.0
Restaurants and Accommodation Services	87.3791	0.3	0.1
Insurance and Financial Services	22.7953	0.0	0.0
Personal Care, Social Protection and Miscellaneous Goods	54.0447	0.0	0.5
Overall	1,000	0.0	-0.1

Key Monthly Inflation Drivers

Monthly Other goods Inflation for November 2025 is 0.0% from -0.2% in October 2025

Changes in Prices for selected items under Other goods

October 2025

- Rice -0.9%
- Cassava flour -1.9%
- Laundry soap 0.3%
- Bread loaf 0.8%



November 2025

- Rice 1.1%
- Cassava flour 2.9%
- Laundry soap 0.4%
- Bread loaf 1.4%

Monthly Food Crops and Related Items Inflation for November 2025 is -0.9% from -0.2% in October 2025. Changes in Prices for selected items under Food Crops and Related Items

October 2025

- Mangoes 5.0%
- Onions 1.3%
- Tomatoes -10.9%
- Sweet potatoes -2.2%



November 2025

- Mangoes -12.2%
- Onions -8.0%
- Tomatoes -4.2%
- Sweet potatoes -4.4%

Monthly Energy, Fuel and Utilities Inflation for November 2025 is -0.2% from 0.2% in October 2025

Changes in Prices for selected items under Energy, Fuel and Utilities

October 2025

- Charcoal 0.8%
- Petrol -0.4%
- Diesel -0.6%



November 2025

- Charcoal -1.1%
- Petrol -0.3%
- Diesel -0.6%

Relative to November 2024 and October 2025, the national average retail prices of selected commodities in November 2025 are shown in Table 7 below.

Table 7: National Average Retail Prices of Selected Commodities

Commodity Name	Quantity	Unit of Measure	Average Price November 2024	Average Price October 2025	Average Price November 2025
Tomatoes	1	Kg	2,335	2,532	2,403
Onions	1	Kg	3,797	3,945	3,664
Sweet potatoes	1	Kg	1,010	1,180	1,153
Rice	1	Kg	4,570	4,809	4,846
Cassava flour	1	Kg	2,086	1,793	1,852
Laundry soap	1	Kg	6,007	6,665	6,646
Green cabbage	1	Kg	872	903	858
Petrol	1	Litre	5,074	5,064	5,048
Diesel	1	Litre	4,691	4,719	4,702

1.5 Annual Headline Inflation by CPI Geographical Center

Analysis by geographical areas and income groups revealed that Kampala High Income group registered the highest Inflation at 4.4 percent for the year ending November 2025 compared to 4.9 percent recorded in October 2025. This was mainly driven by annual 'Personal Care, Social Protection and Miscellaneous Goods' inflation that registered 3.2 percent in November 2025 compared to 2.4 percent registered in October 2025. In addition, Annual 'Transport' Inflation registered 2.5 percent in November 2025 compared to 2.2 percent registered in October 2025.

The second highest Annual Inflation was registered in Masaka at 4.2 percent for the year ending November 2025 compared to 4.1 percent recorded in October 2025. This was mainly driven by annual 'Clothing and Footwear' Inflation that increased to 5.3 percent in November 2025 compared to 3.3 percent registered in October 2025. In addition, annual 'Transport' Inflation increased to 3.4 percent in November 2025 compared to 2.3 percent registered in October 2025.

The least Annual Inflation was registered in Mbale centre at 0.7 percent for the year ending November 2025 compared to 0.6 percent recorded in October 2025. This was mainly due to the annual 'Insurance and Financial Services' Inflation that registered 11.6 percent in November 2025 compared to 19.4 percent registered in October 2025. In addition, Annual 'Restaurants and Accommodation Services' Inflation registered 1.1 percent in November 2025 compared to 2.0 percent registered in October 2025.

Figure 2: Annual Inflation by CPI Geographical Center for the 12 months to October 2025 and November 2025

