

UGANDA BUREAU OF STATISTICS



PRODUCER PRICE INDICES- Hotels & Restaurants Second Quarter (April-June) 2013

FIFTEENTH RELEASE

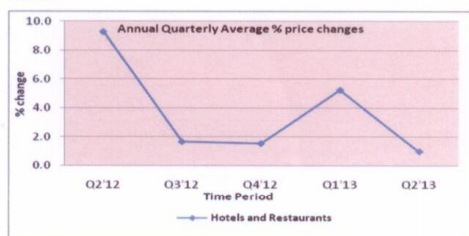


HIGHLIGHTS

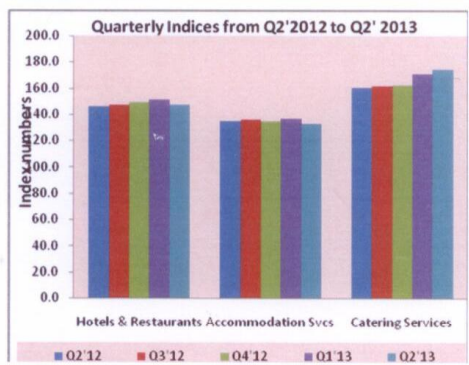
This press release covers the Second Quarter 2012 to Second Quarter 2013 period.

Annual changes

The overall Producer Prices for Services in the Hotels & Restaurants sector rose on average by 1% in the Second Quarter of 2013 compared to the Second Quarter of 2012. The average prices for Accommodation services decreased by 1.2% while the average prices for Catering Services increased by 8.4% over the period under review. The figure below shows the average annual prices changes over the period under review. Overall average prices were observed to be on the increase across the period but at fluctuating rates.



The graph below shows the prices level changes over the period under review



In Accommodation Services, prices of Short Stay Residence Rooms & Suites' dropped by 1.2% on average while the prices of Conference Facilities rose by 8.4% in the 2nd Quarter of 2013 compared to the 2nd Quarter of 2012. Catering Service prices for Foods and Snacks rose by 8.0% while the prices of Drinks increased by 9.4% over the twelve months period.

Quarter to Quarter Changes

Quarter to quarter changes indicate that the overall average Producer Prices for the Hotel & Restaurants sector decreased by 2.7% in the 2nd Quarter of 2013 relative to the 1st Quarter of 2013. The 2.7% decrease was attributed to the a 2.8% drop in the average prices of Accommodation Services and a 1.8% rise in the average prices of Catering Services. The decrease in short Stay Accommodation prices observed in the Quarter compared to First quarter 2013 was attributed to the general drop and stability of the dollar price observed in the Quarter as major hotels charge rates in dollars. Conference facility prices decreased due to low demand for such services and no dollar pricing effect since rates are normally quoted in the local shilling. The food price increase is explained by the general increase in average food prices observed during the quarter.

Below is a figure showing price changes across the quarters under review for the overall Hotels & Restaurants sector; Catering and Accommodation services. It can be observed that price changes between quarters increased during Quarter one of 2013 but dropped during Quarter two of 2013 to lower prices than were in Quarter one as observed by the graph lines falling below the zero mark on the X-axis.



Ben Paul Mungyereza
Executive Director, UBOS

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Table 1a: Quarterly Producer Price Indices for Hotels & Restaurants. Quarter 2, 2012 to Quarter 2, 2013;
(Base period Jan-Mar 2008).

Industry Group	2012			2013	
	Q2	Q3	Q4	Q1	Q2
Hotels and Restaurants	145.6	147.0	149.0	151.3	147.109
Accommodation	134.3	135.9	134.5	136.5	132.767
Catering services	160.6	162.0	162.5	171.0	174.03
Accommodation	134.3	135.9	134.5	136.5	132.767
Hotel accommodation (rooms, suites etc)	134.7	136.5	134.6	136.4	132.677
Other hotel services (eg conference halls)	131.9	132.0	135.5	145.5	143.357
Catering services	160.6	162.0	162.5	171.0	174.03
Food and snacks	166.1	166.9	167.7	176.9	179.509
Buffet	169.6	173.1	174.3	191.0	191.4
A' la carte (specific foods)	162.6	162.4	162.6	170.6	173.8
Snacks (light bites, coffee, tea)	201.5	204.9	213.5	220.2	222.1
Drinks	148.4	150.7	151.0	158.4	162.4
Beer	143.1	145.1	146.8	154.3	155.0
Soft drinks (sodas & Mineral water)	148.5	151.7	152.0	155.3	164.1
Wines & Spirits	152.1	153.4	152.6	165.2	165.8

Table 1b: Quarter to Quarter Changes in PPI-HR, period Quarter 2, 2012 to Quarter 2 2013;
(Base period Jan-Mar 2008).

Industry Group	2012			2013	
	Q2	Q3	Q4	Q1	Q2
Hotels and Restaurants	1.3	1.0	1.3	1.5	-2.7
Accommodation	2.5	1.2	-1.0	1.5	-2.8
Catering services	1.4	0.8	0.3	5.2	1.8
Accommodation	2.5	1.2	-1.0	1.5	-2.8
Hotel accommodation (rooms, suites etc)	2.7	1.3	-1.4	1.4	-2.8
Other hotel services (eg conference halls)	2.3	0.1	2.6	7.4	-1.5
Catering services	1.4	0.8	0.3	5.2	1.8
Food and snacks	1.2	0.5	0.5	5.5	1.5
Buffet	0.2	2.1	0.7	9.6	0.2
A' la carte (specific foods)	1.5	-0.1	0.1	4.9	1.9
Snacks (light bites, coffee, tea)	0.8	1.7	4.2	3.1	0.9
Drinks	2.1	1.6	0.2	4.9	2.6
Beer	1.3	1.4	1.2	5.1	0.4
Soft drinks (sodas & Mineral water)	3.0	2.2	0.2	2.2	5.7
Wines & Spirits	1.6	0.8	-0.5	8.2	0.4

Table 1c: Annual Quarterly Changes in PPI- HR, Period Quarter 2 2012 to Quarter 2 2013;

(Base period Jan-Mar 2008)

Industry Group	2012		2013		Q2
	Q2	Q3	Q4	Q1	
Hotels and Restaurants	9.3	1.7	1.6	5.3	1.0
Accommodation	7.5	-3.1	-2.2	4.2	-1.2
Catering services	12.8	7.7	3.1	7.9	8.4
Accommodation	7.5	-3.1	-2.2	4.2	-1.2
Hotel accommodation (rooms, suites etc)	9.6	-1.9	-1.6	4.0	-1.5
Other hotel services (eg conference halls)	0.7	-6.9	-2.1	12.9	8.7
Catering services	12.8	7.7	3.1	7.9	8.4
Food and snacks	12.0	6.1	1.8	7.7	8.0
Buffet	14.7	11.9	4.8	12.9	12.8
A' la carte (specific foods)	9.9	3.3	0.2	6.5	6.9
Snacks (light bites, coffee, tea)	28.9	16.8	7.2	10.1	10.2
Drinks	14.2	11.1	6.0	9.0	9.4
Beer	10.5	8.1	4.8	9.2	8.3
Soft drinks (sodas & Mineral water)	19.1	14.5	8.1	7.8	10.5
Wines & Spirits	11.3	9.0	4.1	10.3	9.0

