

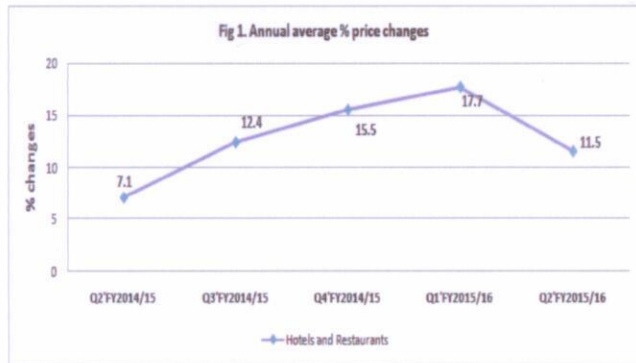


## HIGHLIGHTS

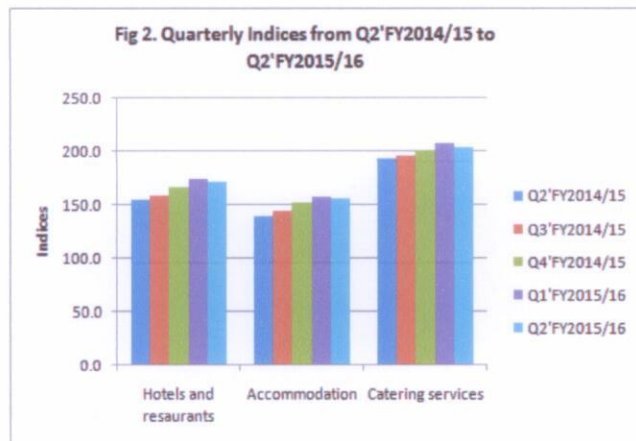
### Annual change (11.5%)

The Annual Producer Prices for the Hotels & Restaurants sector on average rose by 11.5% in quarter 2 of FY2015/16 compared to a rise of 17.7% in quarter 1 of FY2015/16. This was due to a rise in prices of Accommodation Services by 12.0% and Catering Services by 5.1%.

Figure 1 shows fluctuation of prices from Quarter 2, FY2015/16 to Quarter 2, FY2015/16.



The graph below shows the price index level changes for the period under review:

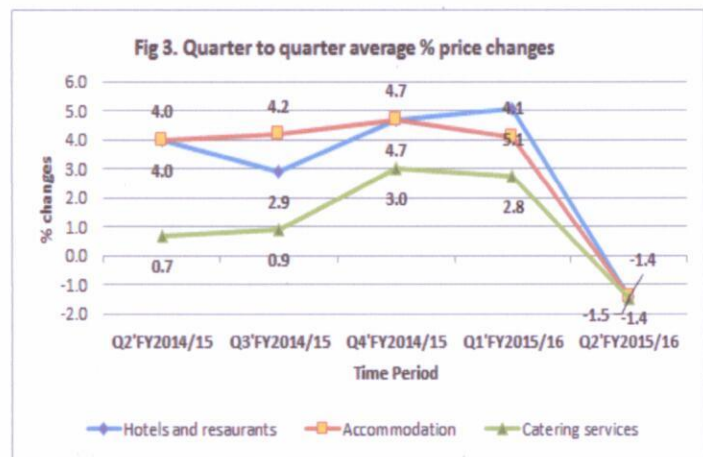


### Quarter to Quarter Change

Quarter to quarter changes showed that the overall average Producer Prices for the Hotels & Restaurants sector fell by 1.4% in quarter 2 of FY2015/16, following a previous rise of 5.1% in Quarter 1 of FY2015/16. This decrease in prices recorded in quarter 2 was mainly due to a fall in prices of Accommodation and Catering services by 1.4% and 1.5% respectively.

The decrease in prices for Accommodation Services recorded in quarter 2 was attributed to a fall in prices of Short Stay Accommodation by 1.4% and a 1.7% decrease in prices of Conference Facilities. Meanwhile, the decrease in prices for Catering Services recorded in quarter 2 was driven by a fall in prices of Drinks by 3.9%.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.



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**Table 1a: Annual Change: Quarter 2 FY2014/15 to Quarter 2 FY2015/16;**  
**(Base period Jan-Mar 2008)**

Industry Group	FY2014/15			FY2015/16	
	Q2	Q3	Q4	Q1	Q2
<b>Hotels and Restaurants</b>	<b>7.1</b>	<b>12.4</b>	<b>15.5</b>	<b>17.7</b>	<b>11.5</b>
Accommodation	7.2	13.1	16.2	18.2	12.0
Catering services	5.2	3.3	5.1	7.5	5.1
<b>Accommodation</b>	<b>7.2</b>	<b>13.4</b>	<b>16.5</b>	<b>18.2</b>	<b>12.0</b>
Hotel Accommodation (rooms, suites etc.)	7.4	13.2	16.3	18.3	12.1
Other hotel services (e.g. conference halls)	13.8	-0.6	1.4	10.5	6.0
<b>Catering Services</b>	<b>5.2</b>	<b>3.3</b>	<b>5.1</b>	<b>7.5</b>	<b>5.1</b>
<b>Food and Snacks</b>	<b>4.9</b>	<b>3.9</b>	<b>7</b>	<b>6.1</b>	<b>5.1</b>
Buffet	-0.2	5.4	16.2	5.4	3.0
A la carte (specific foods)	6.1	3.6	5.1	7.1	6.4
Snacks ( light bites, coffee, tea)	13.3	5.7	3.6	0	0.6
<b>Drinks</b>	<b>3.7</b>	<b>1.6</b>	<b>0.2</b>	<b>10.4</b>	<b>6.0</b>
Beer	6	3.4	2.8	5.8	4.4
Soft drinks (sodas) & mineral water	1.6	1.6	0.5	3.5	2.7
Wines & spirits	2.6	0.6	-1.7	23.8	11.4

**Table 1b: Quarter to Quarter change: Quarter 2 FY2014/15 to Quarter 2 FY2015/16;**  
**(Base period Jan-Mar 2008).**

Industry Group	FY2014/15			FY2015/16	
	Q2	Q3	Q4	Q1	Q2
<b>Hotels and Restaurants</b>	<b>4.0</b>	<b>2.9</b>	<b>4.7</b>	<b>5.1</b>	<b>-1.4</b>
Accommodation	4.0	4.2	4.7	4.1	-1.4
Catering services	0.7	0.9	3.0	2.8	-1.5
<b>Accommodation</b>	<b>4.0</b>	<b>4.4</b>	<b>4.7</b>	<b>4.1</b>	<b>-1.4</b>
Hotel accommodation (rooms, suites etc)	4.0	4.4	4.7	4.1	-1.4
Other hotel services (e.g. conference halls)	2.5	-5.0	3.2	10.0	-1.7
<b>Catering Services</b>	<b>0.7</b>	<b>0.9</b>	<b>3.0</b>	<b>2.8</b>	<b>-1.5</b>
<b>Food and Snacks</b>	<b>1.0</b>	<b>1.2</b>	<b>4.1</b>	<b>-0.3</b>	<b>0.1</b>
Buffet	0.3	5.1	10.0	-9.1	-2.0
A la carte (specific foods)	1.1	0.7	2.7	2.4	0.5
Snacks ( light bites, coffee, tea)	2.5	-3.9	1.9	-0.4	3.1
<b>Drinks</b>	<b>0.2</b>	<b>-0.1</b>	<b>0.0</b>	<b>10.4</b>	<b>-3.9</b>
Beer	0.2	0.9	2.3	2.3	-1.1
Soft drinks (sodas) & mineral water	0.2	-0.5	0.4	3.4	-0.6
Wines & spirits	0.2	-0.2	-2.3	26.6	-9.8

**Table 1c: Quarter to Quarter Producer Price Indices for Hotels & Restaurants: Quarter 2  
FY2014/15 to Quarter 2 FY2015/16; (Base period Jan-Mar 2008).**

Industry Group	FY2014/15			FY2015/16	
	Q2	Q3	Q4	Q1	Q2
<b>Hotels and restaurants</b>	<b>154.0</b>	<b>158.4</b>	<b>165.8</b>	<b>174.2</b>	<b>171.8</b>
Accommodation	139.0	144.8	151.6	157.8	155.6
Catering services	193.8	195.6	201.4	206.9	203.7
<b>Accommodation</b>	<b>139.0</b>	<b>145.1</b>	<b>151.9</b>	<b>157.8</b>	<b>155.6</b>
Hotel accommodation (rooms, suites etc)	139.1	145.1	151.9	158.2	155.9
Other hotel services (e.g. conference halls)	159.1	151.2	156.0	171.6	168.6
<b>Catering services</b>	<b>193.8</b>	<b>195.6</b>	<b>201.4</b>	<b>206.9</b>	<b>203.7</b>
<b>Food and snacks</b>	<b>206.5</b>	<b>208.9</b>	<b>217.4</b>	<b>216.9</b>	<b>217.1</b>
Buffet	200.4	210.8	231.7	210.7	206.5
A la carte (specific foods)	204.4	205.8	211.4	216.4	217.5
Snacks ( light bites, coffee, tea)	261.3	251.0	255.8	254.8	262.7
<b>Drinks</b>	<b>166.4</b>	<b>166.2</b>	<b>166.1</b>	<b>183.4</b>	<b>176.3</b>
Beer	165.8	167.3	171.2	175.1	173.1
Soft drinks (sodas) & mineral water	165.3	164.4	165.1	170.8	169.8
Wines & spirits	168.0	167.7	163.9	207.5	187.2