



32<sup>nd</sup> RELEASE

**HIGHLIGHTS**

Annual Producer price increased by 4.4%

The Annual Producer Prices for the Hotels & Restaurants Industry increased by 4.4% in the first quarter of FY2017/18 compared to a fall of 2.2% in the same period of FY2016/17.

Fig 1: Annual average % price changes quarter 1, FY2016/17 to quarter 1 FY2017/18



Major Contributors to the 4.4 % Annual increase

The 4.4% annual price increase was attributed to the increase in prices of the following subsectors:

- Accommodation that increased by 6.2% mainly due to a rise in prices of Hotel accommodation by 8.8% and Other Hotel services like Conference halls that rose by 3.9%,
- Catering services increased by 3.6% mostly due to a rise in prices of Drinks by 5.2% and Foods and Snacks by 2.7%.

Prices of Snacks have remained high with an annual price increase of 12.4%. This can be attributed to the comprehensiveness of the item for it consists of light bites, coffee, tea and others.

Quarterly Indicies

Fig 2. Quarterly Indicies from Q1' FY2016/17 to Q1' FY2017/18

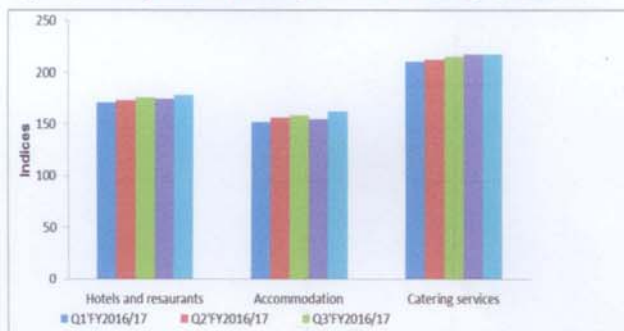


Fig2. Shows that Producer Price index for the Hotels & Restaurants increased in quarter 1 FY2017/18 (177.9) compared to the previous quarter 4 FY2016/17 (174.7).

Quarter to Quarter Change

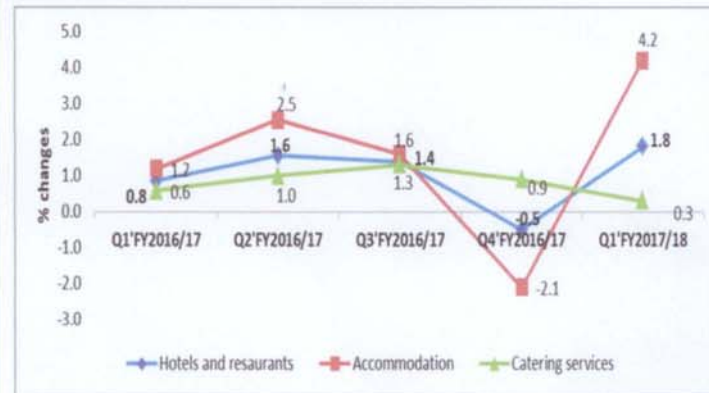
Producer Prices for the Hotels & Restaurants increased by 1.8% in quarter 1 FY2017/18 compared to a fall of -0.5% in the previous quarter 4 FY2016/17.

Accommodation prices increased by 4.2 % while Prices for catering services registered an increase of 0.3 in quarter 1 FY2017/18.

The rise in prices for Accommodation recorded in quarter 1 was mainly attributed to increase in prices of hotel Accommodation by 5.4% and Other Hotel services by 0.8%.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.

Fig 3. Quarter to Quarter average % price changes



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| Producer Price Index-Hotels & Restaurants<br>Base Period=2008 | FY2016/17    |              |              |              | FY2017/18    |
|---|--------------|--------------|--------------|--------------|--------------|
|   | Quarter1     | Quarter2     | Quarter3     | Quarter4     | Quarter1     |
| <b>Hotels &amp; Restaurants</b>                               | <b>170.4</b> | <b>173.1</b> | <b>175.5</b> | <b>174.7</b> | <b>177.9</b> |
| Accommodation   | 152.3        | 156.2        | 158.6        | 155.3        | 161.8        |
| Catering Services   | 210.4        | 212.5        | 215.4        | 217.3        | 217.9        |
| <b>Accommodation</b>  | <b>152.3</b> | <b>156.2</b> | <b>158.6</b> | <b>155.3</b> | <b>161.8</b> |
| Hotel Accommodation (Rooms, Suites etc.)                      | 151.8        | 155.5        | 158.6        | 156.7        | 165.2        |
| Other Hotel Services(Conference Halls)                        | 170.9        | 176.1        | 174.2        | 174.5        | 175.6        |
| <b>Catering Services</b>                                      | <b>210.4</b> | <b>212.5</b> | <b>215.4</b> | <b>217.3</b> | <b>217.9</b> |
| <b>Food and Snacks</b>  | <b>221.7</b> | <b>224.2</b> | <b>227.5</b> | <b>228.6</b> | <b>227.7</b> |
| Buffet  | 211.3        | 215.5        | 208.6        | 209.9        | 211.5        |
| Ala carte(Specific foods)                                     | 222.8        | 224.1        | 229.4        | 231.3        | 228.2        |
| Snacks(light bite, coffee, tea)                               | 253.7        | 268.7        | 281.8        | 282.8        | 285.1        |
| <b>Drinks</b>   | <b>185.2</b> | <b>186.8</b> | <b>188.7</b> | <b>191.9</b> | <b>194.8</b> |
| Beer  | 180.7        | 181.4        | 188.8        | 181.7        | 180.5        |
| Soft drinks(Sodas, Mineral water)                             | 177.7        | 179.0        | 179.6        | 180.1        | 190.4        |
| Wines & Sprints   | 198.1        | 200.7        | 200.6        | 195.5        | 199.2        |
| <b>PPI-H&amp;R –Percentage Change- Annual</b>                 |              |              |              |              |              |
|   | Quarter1     | Quarter2     | Quarter3     | Quarter4     | Quarter1     |
| <b>Hotels &amp; Restaurants</b>                               | <b>-2.2</b>  | <b>0.8</b>   | <b>5.5</b>   | <b>3.4</b>   | <b>4.4</b>   |
| Accommodation   | -3.5         | 0.4          | 5.3          | 3.2          | 6.2          |
| Catering Services   | 1.7          | 4.3          | 3.0          | 3.9          | 3.6          |
| <b>Accommodation</b>  | <b>-3.5</b>  | <b>0.4</b>   | <b>5.3</b>   | <b>3.2</b>   | <b>6.2</b>   |
| Hotel Accommodation (Rooms, Suites etc.)                      | -4.0         | -0.3         | 5.0          | 4            | 8.8          |
| Other Hotel Services(Conference Halls)                        | -0.4         | 4.4          | 4.4          | 5.2          | 3.9          |
| <b>Catering Services</b>                                      | <b>1.7</b>   | <b>4.3</b>   | <b>3.0</b>   | <b>3.9</b>   | <b>3.6</b>   |
| <b>Food and Snacks</b>  | <b>2.2</b>   | <b>3.3</b>   | <b>2.7</b>   | <b>3.4</b>   | <b>2.7</b>   |
| Buffet  | 0.3          | 4.4          | 0.6          | -0.8         | 0.1          |
| Ala carte(Specific foods)                                     | 2.9          | 3.0          | 2.6          | 4.2          | 2.4          |
| Snacks(light bite, coffee, tea)                               | -0.4         | 2.3          | 11.1         | 11.5         | 12.4         |
| <b>Drinks</b>   | <b>1.0</b>   | <b>5.9</b>   | <b>3.3</b>   | <b>4.7</b>   | <b>5.2</b>   |
| Beer  | 3.2          | 4.8          | 7.1          | 3            | -0.1         |
| Soft drinks(Sodas, Mineral water)                             | 4.1          | 5.4          | 2.7          | 2.6          | 7.1          |
| Wines & Sprints   | -4.5         | 7.2          | 1.9          | -1.3         | 0.5          |
| <b>PPI-H&amp;R –Percentage Change- Quarter to Quarter</b>     |              |              |              |              |              |
|   | Quarter1     | Quarter2     | Quarter3     | Quarter4     | Quarter1     |
| <b>Hotels &amp; Restaurants</b>                               | <b>0.8</b>   | <b>1.6</b>   | <b>1.4</b>   | <b>-0.5</b>  | <b>1.8</b>   |
| Accommodation   | 1.2          | 2.5          | 1.6          | -2.1         | 4.2          |
| Catering Services   | 0.6          | 1.0          | 1.3          | 0.9          | 0.3          |
| <b>Accommodation</b>  | <b>1.2</b>   | <b>2.5</b>   | <b>1.6</b>   | <b>-2.1</b>  | <b>4.2</b>   |
| Hotel Accommodation (Rooms, Suites etc.)                      | 0.7          | 2.4          | 2.0          | -1.2         | 5.4          |
| Other Hotel Services(Conference Halls)                        | 3.1          | 3.0          | -0.8         | 0.2          | 0.8          |
| <b>Catering Services</b>                                      | <b>0.6</b>   | <b>1.0</b>   | <b>1.3</b>   | <b>0.9</b>   | <b>0.3</b>   |
| <b>Food and Snacks</b>  | <b>0.3</b>   | <b>1.1</b>   | <b>1.5</b>   | <b>0.5</b>   | <b>-0.4</b>  |
| Buffet  | -0.2         | 2.0          | -3.2         | 0.6          | 0.8          |
| Ala carte(Specific foods)                                     | 0.4          | 0.6          | 2.4          | 0.8          | -1.3         |
| Snacks(light bite, coffee, tea)                               | 0.0          | 5.9          | 4.9          | 0.4          | 0.8          |
| <b>Drinks</b>   | <b>1.1</b>   | <b>0.8</b>   | <b>1.0</b>   | <b>1.7</b>   | <b>1.5</b>   |
| Beer  | 2.4          | 0.4          | 4.1          | -3.7         | -0.7         |
| Soft drinks(Sodas, Mineral water)                             | 1.3          | 0.7          | 0.3          | 0.3          | 5.7          |
| Wines & Sprints   | 0.1          | 1.3          | -0.1         | -2.5         | 1.9          |