

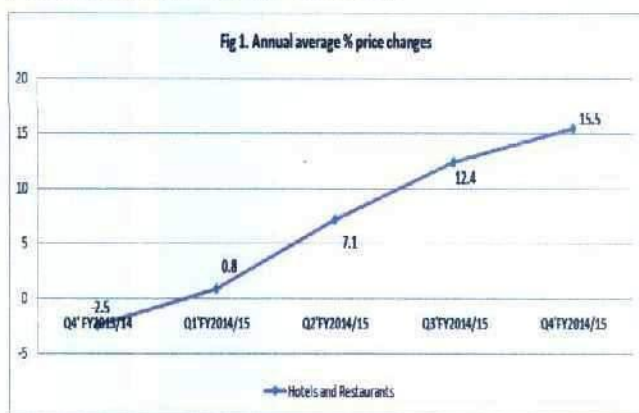


HIGHLIGHTS

Annual change (15.5%)

The Annual Producer Prices for the Hotels & Restaurants sector on average rose by 15.5% in quarter 4 of FY2014/15 compared to 12.4% rise in quarter 3 of FY2013/14. This was due to the rise in prices of Accommodation Services by 16.2% and Catering Services by 5.1% over the same period.

Figure 1 shows fluctuation of prices from Quarter 4, FY2013/14 to Quarter 4, FY2014/15.



The graph below shows the price index level changes for the period under review:

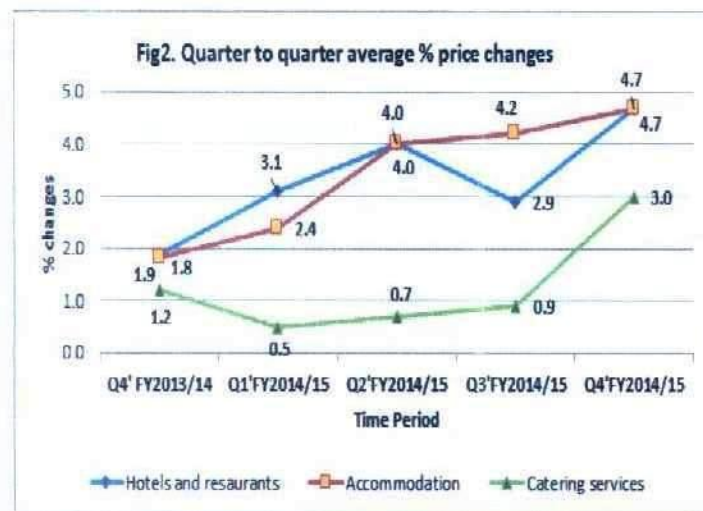


Quarter to Quarter Change

Quarter to quarter changes showed that the overall average Producer Prices for the Hotels & Restaurants sector rose by 4.7% in quarter 4 of FY2014/15, following a previous rise of 2.9% in Quarter 3 of the same period. The index also showed a rise in prices for Accommodation Services by 4.7% attributed to the increase in prices for short stay accommodation by 4.7% and a 3.2% increase in prices of Conference Facilities compared to a 4.4% and -5.0% respectively in Quarter 3 of the same period.

Quarterly changes also showed that prices for Catering Services rose by 3.0% compared to the 0.9% rise in quarter 3. This increase was mainly driven by increases in prices of Foods and Snacks by 4.1% whereas prices of Drinks remained relatively the same.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.



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 For: Executive Director, UBOS
 Tuesday, 25th August 2015

Table 1a: Annual Change: Quarter 4 FY2013/14 to Quarter 4 FY2014/15;
(Base period Jan-Mar 2008)

Industry Group	FY2013/14	FY2014/15			
	Q4	Q1	Q2	Q3	Q4
Hotels and Restaurants	-2.5	0.8	7.1	12.4	15.5
Accommodation	-1.8	0.8	7.2	13.1	16.2
Catering services	11.5	10.6	5.2	3.3	5.1
Accommodation	-1.8	0.8	7.2	13.4	16.5
Hotel Accommodation (rooms, suites etc.)	-1.6	1.0	7.4	13.2	16.3
Other hotel services (e.g. conference halls)	8.1	9.6	13.8	-0.6	1.4
Catering Services	11.5	10.6	5.2	3.3	5.1
Food and Snacks	13.0	12.4	4.9	3.9	7.0
Buffet	1.3	0.8	-0.2	5.4	16.2
A la carte (specific foods)	17.1	16.2	6.1	3.6	5.1
Snacks (light bites, coffee, tea)	10.5	13.0	13.3	5.7	3.6
Drinks	5.2	3.7	3.7	1.6	0.2
Beer	8.3	6.9	6.0	3.4	2.8
Soft drinks (sodas) & mineral water	4.5	1.0	1.6	1.6	0.5
Wines & spirits	2.5	2.5	2.6	0.6	-1.7

Table 1b: Quarter to Quarter change: Quarter 2 FY2014/15 to Quarter 3 FY2014/15;
(Base period Jan-Mar 2008).

Industry Group	FY2013/14		FY2014/15			
	Q3	Q4	Q1	Q2	Q3	Q4
Hotels and Restaurants	-2.0	1.9	3.1	4.0	2.9	4.7
Accommodation	-1.2	1.8	2.4	4.0	4.2	4.7
Catering services	2.8	1.2	0.5	0.7	0.9	3.0
Accommodation	-1.2	1.8	2.4	4.0	4.4	4.7
Hotel accommodation (rooms, suites etc)	-1.0	1.8	2.3	4.0	4.4	4.7
Other hotel services (e.g. conference halls)	8.8	1.2	0.9	2.5	-5.0	3.2
Catering Services	2.8	1.2	0.5	0.7	0.9	3.0
Food and Snacks	2.2	1.0	0.6	1.0	1.2	4.1
Buffet	-0.5	-0.2	0.2	0.3	5.1	10.0
A la carte (specific foods)	3.1	1.2	0.5	1.1	0.7	2.7
Snacks (light bites, coffee, tea)	3.0	4.0	3.2	2.5	-3.9	1.9
Drinks	2.0	1.3	0.2	0.2	-0.1	0.0
Beer	3.5	2.9	-0.7	0.2	0.9	2.3
Soft drinks (sodas) & mineral water	-0.5	1.5	0.5	0.2	-0.5	0.4
Wines & spirits	1.8	0.0	0.6	0.2	-0.2	-2.3

**Table 1c: Quarter to Quarter Producer Price Indices for Hotels & Restaurants: Quarter 4
FY2014/15 to Quarter 4 FY2014/15; (Base period Jan-Mar 2008).**

Industry Group	FY2013/14	FY2014/15			
	Q4	Q1	Q2	Q3	Q4
Hotels and restaurants	143.6	148.0	154.0	158.4	165.8
Accommodation	130.4	133.6	139.0	144.8	151.6
Catering services	191.6	192.5	193.8	195.6	201.4
Accommodation	130.4	133.6	139.0	145.1	151.9
Hotel accommodation (rooms, suites etc)	130.6	133.7	139.1	145.1	151.9
Other hotel services (e.g. conference halls)	153.9	155.3	159.1	151.2	156.0
Catering services	191.6	192.5	193.8	195.6	201.4
Food and snacks	203.1	204.4	206.5	208.9	217.4
Buffet	199.5	199.8	200.4	210.8	231.7
A la carte (specific foods)	201.1	202.1	204.4	205.8	211.4
Snacks (light bites, coffee, tea)	247.0	254.9	261.3	251.0	255.8
Drinks	165.7	166.1	166.4	166.2	166.1
Beer	166.6	165.5	165.8	167.3	171.2
Soft drinks (sodas) & mineral water	164.3	165.0	165.3	164.4	165.1
Wines & spirits	166.6	167.7	168.0	167.7	163.9