

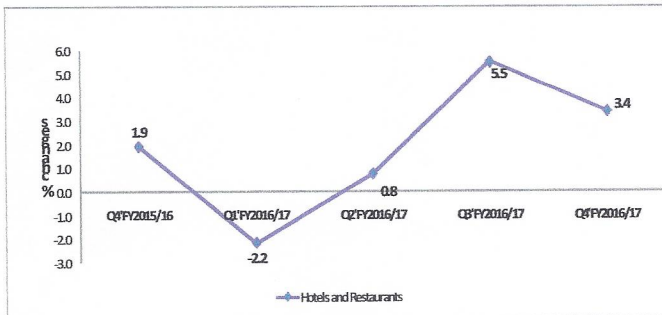
## 31<sup>ST</sup> RELEASE

### HIGHLIGHTS

#### Annual Producer price increased by 3.4%

The annual Producer Price index for the Hotels & Restaurants (PPI-H&R) Industry increased by 3.4% in the fourth quarter of FY2016/17 compared to the same period (Q'4) of FY2015/16.

**Fig 1 Annual average % price changes quarter 4, FY2015/16 to quarter 4 FY2016/17**



#### Major Contributors to the 3.4 % Annual increase

The 3.4% annual price increase was attributed to the increase in prices of the following subsectors:

- Accommodation increased by 3.2% mainly due to a rise in prices of Other Hotel services like Conference halls by 5.2%, and Hotel accommodation by 4.0%.
- Catering services increased by 3.9% mostly due to a rise in prices of Drinks by 4.7% and Foods and Snacks by 3.4%.

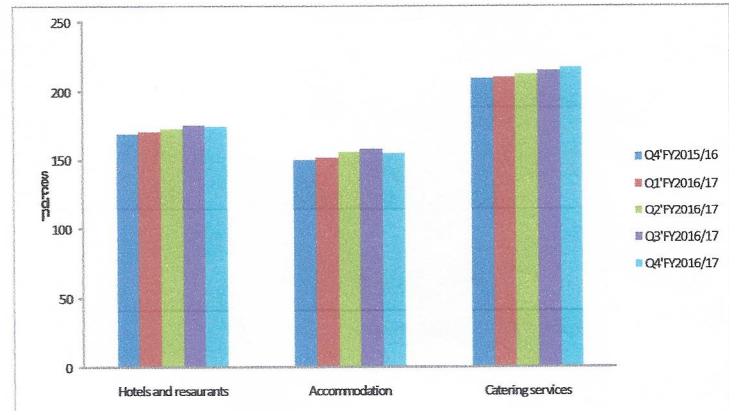
Prices of Snacks have continued to show a significant increase of 11.5%.

#### Quarter to Quarter Price Changes

Fig 2. Shows the quarterly Producer Price indices across the different sub sectors of the Hotels & Restaurants industry in the period under review.

Notable increase is in the sub sector of Catering, by 0.9% while the other sub sector, Accommodation, decreased by 2.1%.

**Fig 2. Quarterly Indices from Q4' FY2015/16 to Q4' FY2016/17**

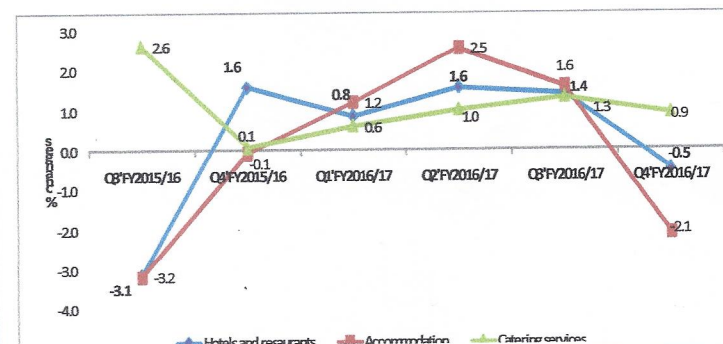


Overall, Producer Prices for the Hotels & Restaurants decreased by 0.5% in quarter 4 FY2016/17 compared to an increase of 1.4% of quarter 3 in the same year. This was influenced by an increase in prices for Catering Services by 0.9% and a decline in prices for Accommodation by 2.1%.

The rise in prices for Catering services recorded in quarter 4 was mainly attributed to increase in prices of Specific foods (a la carte) and buffet by 0.8% and 0.6% respectively.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review. This shows that prices in the Hotel and Restaurant industry are greatly influenced by the accommodation prices.

**Fig 3. Quarter to Quarter average % price changes**



  
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Producer Price Index-Hotels & Restaurants Base Period=2008	FY2015/16	FY2016/17			
		Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	169.0	170.4	173.1	175.5	174.7
Accommodation	150.5	152.3	156.2	158.6	155.3
Catering Services	209.2	210.4	212.5	215.4	217.3
Accommodation	150.5	152.3	156.2	158.6	155.3
Hotel Accommodation (Rooms, Suites etc.)	150.7	151.8	155.5	158.6	156.7
Other Hotel Services(Conference Halls)	165.9	170.9	176.1	174.2	174.5
Catering Services	209.2	210.4	212.5	215.4	217.3
Food and Snacks	221.1	221.7	224.2	227.5	228.6
Buffet	211.7	211.3	215.5	208.6	209.9
Ala carte(Specific foods)	221.9	222.8	224.1	229.4	231.3
Snacks(light bite, coffee, tea)	253.7	253.7	268.7	281.8	282.8
Drinks	183.3	185.2	186.8	188.7	191.9
Beer	176.4	180.7	181.4	188.8	181.7
Soft drinks(Sodas, Mineral water)	175.5	177.7	179.0	179.6	180.1
Wines & Sprits	198.0	198.1	200.7	200.6	195.5

#### PPI-H&R –Percentage Change- Annual

	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>1.9</b>	<b>-2.2</b>	<b>0.8</b>	<b>5.5</b>	<b>3.4</b>
Accommodation	-0.7	-3.5	0.4	5.3	3.2
Catering Services	3.9	1.7	4.3	3.0	3.9
<b>Accommodation</b>	<b>-0.7</b>	<b>-3.5</b>	<b>0.4</b>	<b>5.3</b>	<b>3.2</b>
Hotel Accommodation (Rooms, Suites etc.)	-0.8	-4.0	-0.3	5.0	4.0
Other Hotel Services(Conference Halls)	6.3	-0.4	4.4	4.4	5.2
<b>Catering Services</b>	<b>3.9</b>	<b>1.7</b>	<b>4.3</b>	<b>3.0</b>	<b>3.9</b>
<b>Food and Snacks</b>	<b>1.7</b>	<b>2.2</b>	<b>3.3</b>	<b>2.7</b>	<b>3.4</b>
Buffet	-8.6	0.3	4.4	0.6	-0.8
Ala carte(Specific foods)	5.0	2.9	3.0	2.6	4.2
Snacks(light bite, coffee, tea)	-0.8	-0.4	2.3	11.1	11.5
<b>Drinks</b>	<b>10.3</b>	<b>1.0</b>	<b>5.9</b>	<b>3.3</b>	<b>4.7</b>
Beer	3.0	3.2	4.8	7.1	3.0
Soft drinks(Sodas, Mineral water)	6.3	4.1	5.4	2.7	2.6
Wines & Sprits	20.8	-4.5	7.2	1.9	-1.3

#### PPI-H&R –Percentage Change- Quarter to Quarter

	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>1.6</b>	<b>0.8</b>	<b>1.6</b>	<b>1.4</b>	<b>-0.5</b>
Accommodation	-0.1	1.2	2.5	1.6	-2.1
Catering Services	0.1	0.6	1.0	1.3	0.9
<b>Accommodation</b>	<b>-0.1</b>	<b>1.2</b>	<b>2.5</b>	<b>1.6</b>	<b>-2.1</b>
Hotel Accommodation (Rooms, Suites etc.)	-0.2	0.7	2.4	2.0	-1.2
Other Hotel Services(Conference Halls)	-0.6	3.1	3.0	-0.8	0.2
<b>Catering Services</b>	<b>0.1</b>	<b>0.6</b>	<b>1.0</b>	<b>1.3</b>	<b>0.9</b>
<b>Food and Snacks</b>	<b>-0.2</b>	<b>0.3</b>	<b>1.1</b>	<b>1.5</b>	<b>0.5</b>
Buffet	2.1	-0.2	2.0	-3.2	0.6
Ala carte(Specific foods)	-0.8	0.4	0.6	2.4	0.8
Snacks(light bite, coffee, tea)	0.0	0.0	5.9	4.9	0.4
<b>Drinks</b>	<b>0.4</b>	<b>1.1</b>	<b>0.8</b>	<b>1.0</b>	<b>1.7</b>
Beer	0.1	2.4	0.4	4.1	-3.7
Soft drinks(Sodas, Mineral water)	0.3	1.3	0.7	0.3	0.3
Wines & Sprits	0.6	0.1	1.3	-0.1	-2.5