



UGANDA BUREAU OF STATISTICS

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PRESS RELEASE

PRODUCER PRICE INDICES AND INFLATION MANUFACTURING AND UTILITIES – JULY 2025

1.0 Annual PPI M&U Headline Inflation

The Annual Headline Inflation as measured by the Producer Price Index of Manufacturing and Utilities for the 12 months to July 2025 was registered at 1.2 percent, the same rate registered in the year ended June 2025. This was mainly attributed to the Annual Inflation for Utilities sector that registered minus 2.9 percent in the year ended July 2025 compared to minus 3.2 percent registered in the year ended June 2025, see table 1 and figure 1 below.

The main driver for the Annual Inflation for Utilities sector was Waste collection, treatment and disposal activities; materials recovery inflation whose inflation was registered at 5.9 percent in the year ended July 2025 compared to 1.2 percent registered in the year ended June 2025 see appendix table 2.

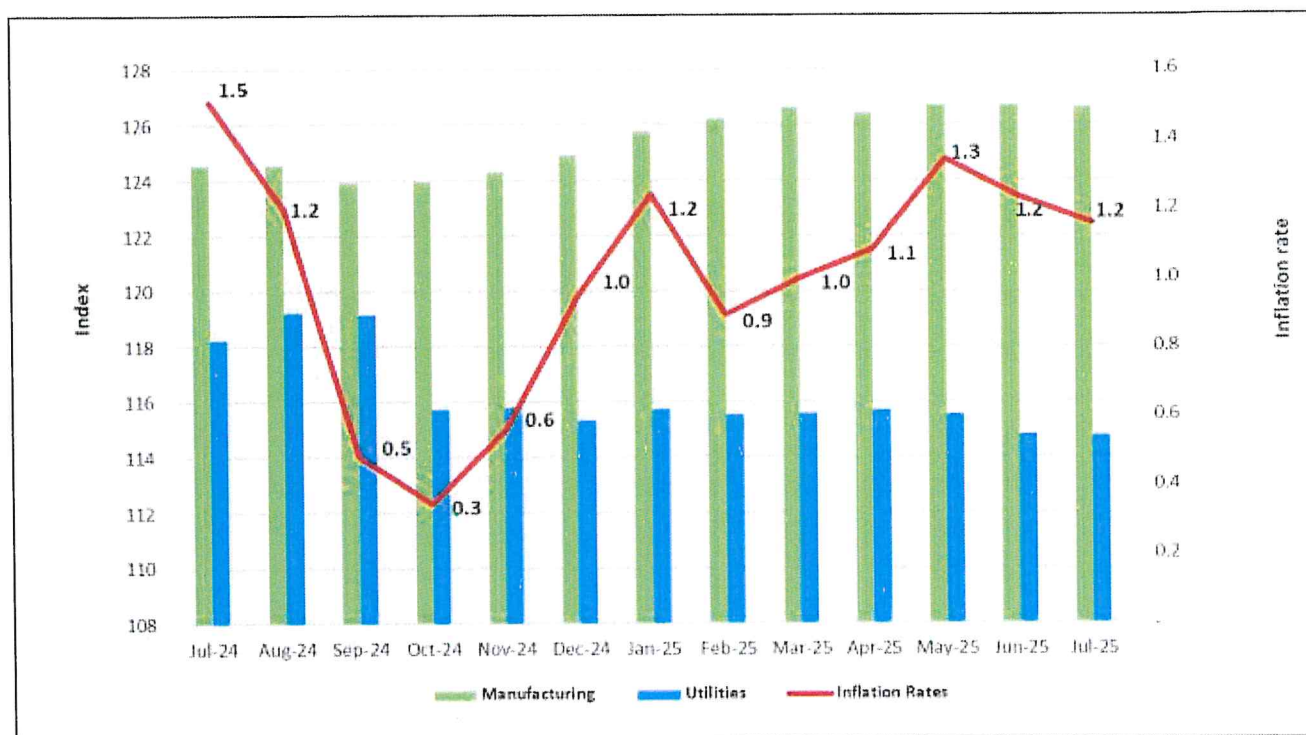
The Annual Inflation of the Manufacturing sector was registered at 1.7 percent in the year ended July 2025 compared to 1.8 percent registered in the year ended June 2025. The main driver to the Manufacturing sector was Manufacture of food products whose Inflation was registered at 5.0 percent in July 2025 compared to 5.2 percent registered in June 2025 as shown in Appendix Table 2. Specifically, Processing and preserving of meat increased by 7.8 percent in July 2025 from 9.9 percent increase registered in June 2025 and Manufacture of furniture inflation increased by 1.6 percent in July 2025 from 2.0 percent increase in June 2025.

On the other hand, Manufacture of sugar inflation which increased to 15.6 percent from 10.0 percent registered in June 2025 and Manufacture of grain mill products, starches and starch products, whose inflation increased to minus 2.2 percent from minus 2.5 percent registered in June 2025.

Table 1:PPI M&U Annual Headline Inflation for June 2025 and July 2025

Description	Weights	June 2025	July 2025
Headline	1,000.00	1.2	1.2
Manufacturing	886.44	1.8	1.7
Utilities	113.56	-3.2	-2.9

Figure 1: Annual Headline, Manufacturing and Utilities Inflation: July 2024 – July 2025



The overall Annual Producer Price Indices for the 12 months to July 2025 are shown in Table 2 below.

Table 2: Overall PPI-M&U Indices and Annual Inflation Rates for July 2024-July 2025

Month	Overall PPI-M&U	PPI-M&U Inflation
July-2025	125.29	1.2
June-2025	125.37	1.2
May-2025	125.45	1.3
April-2025	125.21	1.1
March-2025	125.37	1.0
February-2025	125.04	0.9
January-2025	124.65	1.2
December-2024	123.85	1.0
November-2024	123.37	0.6
October-2024	123.04	0.3
September-2024	123.40	0.5
August-2024	123.97	1.2
July-2024	123.86	1.5

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2.0 PPI M&U Monthly Inflation

The Monthly Headline Inflation as measured by PPI M&U for July 2025 decreased by 0.1 percent the same rate recorded in month of June 2025, see Table 3 below. This was mainly attributed to the monthly inflation for Manufacturing sector which decreased by 0.1 percent in July 2025 compared to 0.0 percent registered in June 2025 as shown in Appendix Table 3.

This main driver for the Monthly Inflation of the Manufacturing sector was the Manufacture of furniture inflation which decreased by 0.5 percent in July 2025 from the 0.0 percent recorded in June 2025 as shown in Appendix Table 3.

The monthly inflation for Utilities sector increased by 0.0 percent in July 2025 from 0.6 percent decrease registered in June 2025. This was mainly due to the monthly inflation for the Waste collection, treatment and disposal activities; materials recovery inflation which increased by 4.6 percent in July 2025 from 0.0 percent registered in June 2025. See Appendix Table 3.

The overall Monthly Producer Price Indices for the 12 months to July 2025 are shown in Table 3 below

Table 3: Overall PPI-M&U Indices and Monthly Inflation Rates for July 2024-July 2025

Month	Overall PPI-M&U	PPI-M&U Inflation
July-2025	125.29	-0.1
June-2025	125.37	-0.1
May-2025	125.45	0.2
April-2025	125.21	-0.1
March-2025	125.37	0.3
February-2025	125.04	0.3
January-2025	124.65	0.6
December-2024	123.85	0.4
November-2024	123.37	0.3
October-2024	123.04	-0.3
September-2024	123.40	-0.5
August-2024	123.97	0.1
July-2024	123.86	0.0

APPENDIX

Appendix 1: PRODUCER PRICE INDEX - MANUFACTURING AND UTILITIES INDEX: July 2024-July 2025 (Base Period 2016/17=100)

Activity	Weight	Jul-2024	Aug-2024	Sep-2024	Oct-2024	Nov-2024	Dec-2024	Jan-2025	Feb-2025	Mar-2025	Apr-2025	May-2025	Jun-2025	Jul-2025
Manufacturing & Utilities	1,000.00	123.86	123.97	123.40	123.04	123.37	123.85	124.65	125.04	125.37	125.21	125.45	125.37	125.29
Manufacturing	886.44	124.57	124.57	123.95	123.97	124.33	124.93	125.79	126.25	126.62	126.43	126.71	126.71	126.63
Utilities	113.56	118.29	119.27	119.16	115.75	115.84	115.37	115.75	115.58	115.62	115.73	115.55	114.83	114.81
C Manufacturing	886.44	124.57	124.57	123.95	123.97	124.33	124.93	125.79	126.25	126.62	126.43	126.71	126.71	126.63
10 Food Products	358.36	131.83	131.99	131.16	131.35	132.35	133.90	135.76	136.21	137.28	137.03	137.94	138.19	138.48
11 Beverages	74.23	112.32	113.21	112.35	112.35	112.35	113.00	112.86	112.86	112.86	113.37	113.37	113.37	113.37
12 Tobacco Products	9.40	104.39	104.56	104.44	104.03	104.13	104.00	104.23	104.13	104.03	92.70	92.56	92.16	91.99
13 Textiles	22.00	123.96	123.96	123.96	123.96	123.96	123.96	123.96	123.96	123.96	124.02	123.27	123.27	123.27
14 Wearing Apparel	17.78	122.90	123.19	122.90	122.90	122.90	122.90	122.90	122.90	122.90	122.90	122.90	123.02	122.90
15 Leather & Related Products	15.14	109.94	109.94	109.94	109.94	109.94	109.94	109.94	109.94	109.94	109.94	109.94	109.94	109.94
16 Wood And Products Of Wood, Cork, Except Furniture	2.63	102.88	102.91	101.37	99.74	99.39	98.58	98.07	98.41	101.09	96.96	96.51	95.55	96.41
17 Paper And Paper Products	13.19	121.10	121.14	122.92	122.82	122.84	122.35	122.30	122.31	122.30	122.30	121.38	121.27	121.72
18 Printing	12.45	108.76	108.76	108.76	108.76	108.76	108.76	108.76	108.87	108.87	108.87	108.87	108.87	108.87
20 Chemicals And Chemical Products	36.49	138.31	138.31	136.75	136.93	136.93	136.93	137.65	137.78	137.83	138.21	138.21	137.44	136.68
21 Pharmaceuticals, Medicinal Chemical And Botanical Products	73.68	115.41	113.85	113.53	113.23	112.96	111.47	111.63	113.49	112.76	112.40	112.30	111.97	111.84
22 Rubber And Plastics Products	26.98	107.65	107.65	107.61	107.61	107.65	107.73	107.80	107.77	107.83	107.55	107.22	107.22	107.22
23 Non-Metallic Mineral Products	50.59	105.40	105.40	104.66	104.66	104.66	104.67	104.67	104.67	104.71	104.71	104.71	104.71	103.70
24 Basic Metals	46.93	127.46	127.63	126.69	126.67	126.73	126.04	125.92	125.91	125.77	125.63	125.55	125.38	124.82
25 Fabricated Metal Products	31.27	126.99	125.74	125.55	124.86	124.02	123.79	124.18	124.00	123.79	123.82	123.56	122.81	122.51
27 Electrical Equipment	3.75	111.70	111.71	110.44	110.42	110.42	110.41	110.92	110.92	112.53	112.53	112.52	112.49	112.47
31 Furniture	91.58	130.02	130.20	129.86	129.86	129.86	130.85	131.46	132.63	132.55	132.79	132.67	132.67	132.06
D&E Utilities	113.56	118.29	119.27	119.16	115.75	115.84	115.37	115.75	115.58	115.62	115.73	115.55	114.83	114.81
35 Electricity Generation	52.07	128.70	129.03	128.80	121.37	121.56	120.54	121.36	120.99	121.08	121.31	120.78	119.20	118.57
36 Water Supply; Sewerage & Waste Management	54.54	110.67	112.40	112.40	112.40	112.40	112.40	112.40	112.40	112.40	112.40	112.40	112.40	112.40
37 Sewerage	0.28	99.40	99.40	99.40	99.40	99.40	99.40	99.40	99.40	99.40	99.40	99.40	99.40	99.40
38 Waste Collection, Treatment And Disposal Activities; Materials Recovery	6.66	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	101.20	101.20	105.86

Appendix 2: PPI M&U Annual Inflation rates by ISIC Divisions : July 2024-July 2025 (Base Period 2016/17=100)

Activity	Weight	Jul- 2024	Aug- 2024	Sep- 2024	Oct- 2024	Nov- 2024	Dec- 2024	Jan- 2025	Feb- 2025	Mar- 2025	Apr- 2025	May- 2025	Jun- 2025	Jul- 2025
Manufacturing & Utilities	1,000.00	1.5	1.2	0.5	0.3	0.6	1.0	1.2	0.9	1.0	1.1	1.3	1.2	1.2
Manufacturing	886.44	1.4	1.0	0.3	0.6	0.8	1.4	1.7	1.4	1.5	1.6	1.9	1.8	1.7
Utilities	113.56	2.6	2.9	2.1	-1.3	-1.4	-2.9	-2.8	-3.4	-3.5	-2.9	-2.8	-3.2	-2.9
C Manufacturing	886.44	1.4	1.0	0.3	0.6	0.8	1.4	1.7	1.4	1.5	1.6	1.9	1.8	1.7
10 Food Products	358.36	1.0	0.5	-0.3	0.4	1.4	2.9	3.6	3.3	4.3	4.7	5.3	5.2	5.0
11 Beverages	74.23	1.6	1.2	0.1	0.0	0.4	1.0	0.9	-0.1	0.2	0.1	0.8	0.8	0.9
12 Tobacco Products	9.40	0.4	0.3	-0.2	-0.8	-0.9	-1.0	-1.0	-1.7	-2.0	-12.1	-12.0	-12.0	-11.9
13 Textiles	22.00	2.6	2.6	2.6	2.6	2.6	2.6	2.4	2.4	2.4	2.4	0.2	-0.6	-0.6
14 Wearing Apparel	17.78	-0.5	-0.2	-0.5	-0.5	-0.5	-0.5	-0.5	-0.5	0.0	0.0	0.0	0.1	0.0
15 Leather & Related Products	15.14	-1.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Wood And Products Of Wood, Cork, Except Furniture	2.63	0.9	0.9	-0.7	-3.6	-4.0	-4.7	-6.3	-6.1	-3.6	-7.4	-7.8	-7.2	-6.3
17 Paper And Paper Products	13.19	-0.7	-0.7	0.6	0.7	0.7	0.3	0.7	0.3	0.4	0.8	0.1	0.1	0.5
18 Printing	12.45	4.5	4.5	4.5	4.5	4.5	4.5	2.1	2.1	-0.2	-0.2	-0.2	0.1	0.1
20 Chemicals And Chemical Products	36.49	-1.4	-1.4	-2.5	-2.4	-2.4	-2.4	-0.7	-0.1	-0.1	0.1	-0.1	-0.6	-1.2
21 Pharmaceuticals, Medicinal Chemical And Botanical Products	73.68	0.6	-0.9	-1.5	-1.8	-2.2	-3.5	-3.6	-2.4	-3.7	-3.6	-3.5	-3.6	-3.1
22 Rubber And Plastics Products	26.98	-2.0	-2.0	-1.9	-1.6	-1.5	-1.4	-1.3	0.2	0.2	-0.1	-0.4	-0.4	-0.4
23 Non-Metallic Mineral Products	50.59	2.9	2.9	2.2	2.2	2.2	2.2	2.2	2.2	1.6	-0.6	-0.6	-0.7	-1.6
24 Basic Metals	46.93	0.3	0.1	-1.0	-0.7	-0.8	-1.1	-2.4	-2.8	-3.5	-2.6	-2.2	-1.9	-2.1
25 Fabricated Metal Products	31.27	2.0	0.7	-0.1	-0.3	-1.1	-1.2	-1.2	-2.2	-2.9	-3.9	-3.7	-3.8	-3.5
27 Electrical Equipment	3.75	0.9	0.9	-0.3	-0.3	-0.3	-0.3	0.1	-0.2	1.3	1.3	1.3	0.7	0.7
31 Furniture	91.58	5.8	5.9	5.4	4.9	3.6	4.3	4.7	2.6	1.7	2.1	2.0	2.0	1.6
D&E Utilities	113.56	2.6	2.9	2.1	-1.3	-1.4	-2.9	-2.8	-3.4	-3.5	-2.9	-2.8	-3.2	-2.9
35 Electricity Generation	52.07	3.1	2.9	2.0	-4.1	-4.3	-7.2	-6.9	-8.0	-8.3	-7.1	-7.1	-7.9	-7.9
36 Water Supply; Sewerage & Waste Management	54.54	2.4	3.2	2.4	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6
37 Sewerage	0.28	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
38 Waste Collection, Treatment And Disposal Activities; Materials Recovery	6.66	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	1.2	5.9

Appendix 3: PPI M&U Monthly Inflation Rates by ISIC Divisions: July 2024-July 2025 (Base Period 2016/17=100)

Activity	Weight	Jul-2024	Aug-2024	Sep-2024	Oct-2024	Nov-2024	Dec-2024	Jan-2025	Feb-2025	Mar-2025	Apr-2025	May-2025	Jun-2025	Jul-2025
Manufacturing & Utilities	1,000.00	0.0	0.1	-0.5	-0.3	0.3	0.4	0.6	0.3	0.3	-0.1	0.2	-0.1	-0.1
Manufacturing	886.44	0.1	0.0	-0.5	0.0	0.3	0.5	0.7	0.4	0.3	-0.2	0.2	0.0	-0.1
Utilities	113.56	-0.3	0.8	-0.1	-2.9	0.1	-0.4	0.3	-0.1	0.0	0.1	-0.2	-0.6	0.0
C Manufacturing	886.44	0.1	0.0	-0.5	0.0	0.3	0.5	0.7	0.4	0.3	-0.2	0.2	0.0	-0.1
10 Food Products	358.36	0.3	0.1	-0.6	0.1	0.8	1.2	1.4	0.3	0.8	-0.2	0.7	0.2	0.2
11 Beverages	74.23	-0.1	0.8	-0.8	0.0	0.0	0.6	-0.1	0.0	0.0	0.5	0.0	0.0	0.0
12 Tobacco Products	9.40	-0.4	0.2	-0.1	-0.4	0.1	-0.1	0.2	-0.1	-0.1	-10.9	-0.1	-0.4	-0.2
13 Textiles	22.00	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.6	0.0	0.0
14 Wearing Apparel	17.78	0.0	0.2	-0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	-0.1
15 Leather & Related Products	15.14	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Wood And Products Of Wood, Cork, Except Furniture	2.63	-0.1	0.0	-1.5	-1.6	-0.3	-0.8	-0.5	0.4	2.7	-4.1	-0.5	-1.0	0.0
17 Paper And Paper Products	13.19	-0.1	0.0	1.5	-0.1	0.0	-0.4	0.0	0.0	0.0	0.0	-0.8	-0.1	0.4
18 Printing	12.45	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0
20 Chemicals And Chemical Products	36.49	0.0	0.0	-1.1	0.1	0.0	0.0	0.5	0.1	0.0	0.3	0.0	-0.6	-0.6
21 Pharmaceuticals, Medicinal Chemical And Botanical Products	73.68	-0.6	-1.4	-0.3	-0.3	-0.2	-1.3	0.1	1.7	-0.6	-0.3	-0.1	-0.3	-0.1
22 Rubber And Plastics Products	26.98	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.1	-0.3	-0.3	0.0	0.0
23 Non-Metallic Mineral Products	50.59	0.0	0.0	-0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.0
24 Basic Metals	46.93	-0.3	0.1	-0.7	0.0	0.0	-0.5	-0.1	0.0	-0.1	-0.1	-0.1	-0.1	-0.4
25 Fabricated Metal Products	31.27	-0.5	-1.0	-0.2	-0.5	-0.7	-0.2	0.3	-0.1	-0.2	0.0	-0.2	-0.6	-0.2
27 Electrical Equipment	3.75	0.0	0.0	-1.1	0.0	0.0	0.0	0.5	0.0	1.5	0.0	0.0	0.0	0.0
31 Furniture	91.58	0.0	0.1	-0.3	0.0	0.0	0.8	0.5	0.9	-0.1	0.2	-0.1	0.0	-0.5
D&E Utilities	113.56	-0.3	0.8	-0.1	-2.9	0.1	-0.4	0.3	-0.1	0.0	0.1	-0.2	-0.6	0.0
35 Electricity Generation	52.07	-0.6	0.3	-0.2	-5.8	0.2	-0.8	0.7	-0.3	0.1	0.2	-0.4	-1.3	-0.5
36 Water Supply; Sewerage & Waste Management	54.54	0.0	1.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
37 Sewerage	0.28	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
38 Waste Collection, Treatment And Disposal Activities; Materials Recovery	6.66	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.0	4.6