



UGANDA BUREAU OF STATISTICS STATISTICAL RELEASE

PRODUCER PRICE INDICES- Hotels & Restaurants

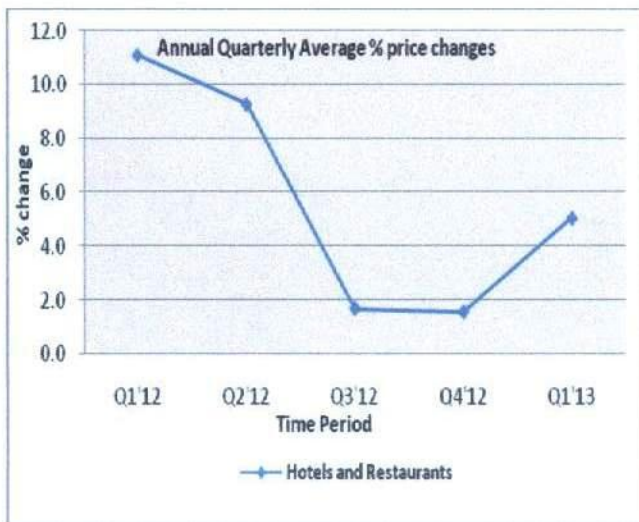
FIRST Quarter 2013



HIGHLIGHTS

Annual changes

Overall Producer Prices for Services in the Hotels & Restaurants Sector increased by 5% in the first quarter of 2013 compared to the same quarter of 2012. The average prices for Accommodation services increased by 4.0% while the average prices for Catering Services increased by 8.1% over the period under review. The figure below shows the average annual price changes over the period under review.



For Accommodation Services, prices of Short Stay Residence Rooms & Suites' on average rose by 3.9% while the prices of Conference Facilities rose by 12.3% in the 1st quarter of 2013 compared to the 1st quarter of 2012. Catering Service prices for Food and Snacks rose by 7.9% while the prices of Drinks increased by 8.8% over the twelve months period.

Quarterly Changes

The quarterly changes for the Hotel & Restaurants Sector increased by 1.3% in the first quarter of 2013 compared to the fourth quarter of 2012. The increase was driven by a 1.3% increase in the average prices of Accommodation Services and a 5.4% rise in the average prices of Catering Services. The increase in prices observed in this quarter compared to fourth quarter 2012 is attributed to the general optimism by the hoteliers for the business year ahead and the culture of adjusting service prices at the start of the year. Continued quest by employees for higher pay had some hotels increase prices to meet the increased operational costs.

It can be observed that price changes between quarters dropped between 2nd quarter 2012 to 4th quarter 2012, increasing in the first quarter. Generally Prices of hotel services have been increasing across quarters for the period under review.

Below is the figure showing price changes across the quarters under review for the overall Hotels & Restaurants Sector:



Ben Paul Mungyereza
Executive Director, UBOS

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Table 1a: Quarterly Producer Price Indices for Hotels & Restaurants. Quarter 1, 2012 to Quarter 1, 2013;
(Base period Jan-Mar 2008).

	2012				2013
Industry Group	Q1	Q2	Q3	Q4	Q1
Hotels and Restaurants	143.7	145.6	147.0	149.0	150.9
Accommodation	131	134.3	135.9	134.5	136.3
Catering services	158.4	160.6	162.0	162.5	171.3
Accommodation	131	134.3	135.9	134.5	136.3
Hotel accommodation (rooms, suites etc)	131.2	134.7	136.5	134.6	136.4
Other hotel services (eg conference halls)	128.9	131.9	132.0	135.5	144.7
Catering services	158.4	160.6	162.0	162.5	171.3
Food and snacks	164.2	166.1	166.9	167.7	177.2
Buffet	169.2	169.6	173.1	174.3	191.6
A' la carte (specific foods)	160.2	162.6	162.4	162.6	170.2
Snacks (light bites, coffee, tea)	200	201.5	204.9	213.5	219.1
Drinks	145.3	148.4	150.7	151.0	158.1
Beer	141.3	143.1	145.1	146.8	154.5
Soft drinks (sodas & Mineral water)	144.1	148.5	151.7	152.0	154.4
Wines & Spirits	149.7	152.1	153.4	152.6	165.3

Table 1b: Quarter to Quarter Changes in PPI-HR, period Quarter 1, 2012 to Quarter 1 2013;
(Base period Jan-Mar 2008).

	2012				2013
Industry Group	Q1	Q2	Q3	Q4	Q1
Hotels and Restaurants	-2.0	1.3	1.0	1.3	1.3
Accommodation	-4.7	2.5	1.2	-1.0	1.3
Catering services	0.5	1.4	0.8	0.3	5.4
Accommodation	-4.7	2.5	1.2	-1.0	1.3
Hotel accommodation (rooms, suites etc)	-4.1	2.7	1.3	-1.4	1.3
Other hotel services (e.g conference halls)	-6.8	2.3	0.1	2.6	6.8
Catering services	0.5	1.4	0.8	0.3	5.4
Food and snacks	-0.4	1.2	0.5	0.5	5.7
Buffet	1.7	0.2	2.1	0.7	9.9
A' la carte (specific foods)	-1.3	1.5	-0.1	0.1	4.7
Snacks (light bites, coffee, tea)	0.4	0.8	1.7	4.2	2.6
Drinks	2.0	2.1	1.6	0.2	4.7
Beer	0.9	1.3	1.4	1.2	5.2
Soft drinks (sodas & mineral water)	2.5	3.0	2.2	0.2	1.6
Wines & spirits	2.1	1.6	0.8	-0.5	8.3

Table 1c: Annual Quarterly Changes in PPI- HR, Period Quarter 1 2012 to Quarter 1 2013;*(Base period Jan-Mar 2008).*

Industry Group	2012		2012		2013
	Q1	Q2	Q3	Q4	Q1
Hotels and Restaurants	11.1	9.3	1.7	1.6	5.0
Accommodation	8.3	7.5	-3.1	-2.2	4.0
Catering services	13.8	12.8	7.7	3.1	8.1
Accommodation	8.3	7.5	-3.1	-2.2	4.0
Hotel accommodation (rooms, suites etc)	10.6	9.6	-1.9	-1.6	3.9
Other hotel services (e.g conference halls)	0.5	0.7	-6.9	-2.1	12.3
Catering services	13.8	12.8	7.7	3.1	8.1
Food and snacks	14.3	12.0	6.1	1.8	7.9
Buffet	15.1	14.7	11.9	4.8	13.2
A 'la carte (specific foods)	12.7	9.9	3.3	0.2	6.2
Snacks (light bites, coffee, tea)	32.7	28.9	16.8	7.2	9.6
Drinks	12.9	14.2	11.1	6.0	8.8
Beer	10.1	10.5	8.1	4.8	9.4
Soft drinks (sodas) & mineral water	17.8	19.1	14.5	8.1	7.2
Wines & spirits	9.4	11.3	9.0	4.1	10.4