



UGANDA BUREAU OF STATISTICS

PRODUCER PRICE INDICES AND INFLATION RATES



HOTELS & RESTAURANTS

SECOND QUARTER (OCTOBER-DECEMBER) FY2022/2023

1.0 Annual Inflation

The annual inflation as measured by the producer price index for hotels and restaurants services for the 4 quarters to quarter two FY2022/23 was registered at 3.0 percent, the same rate registered in quarter one FY2022/23, as shown in Figure 1.

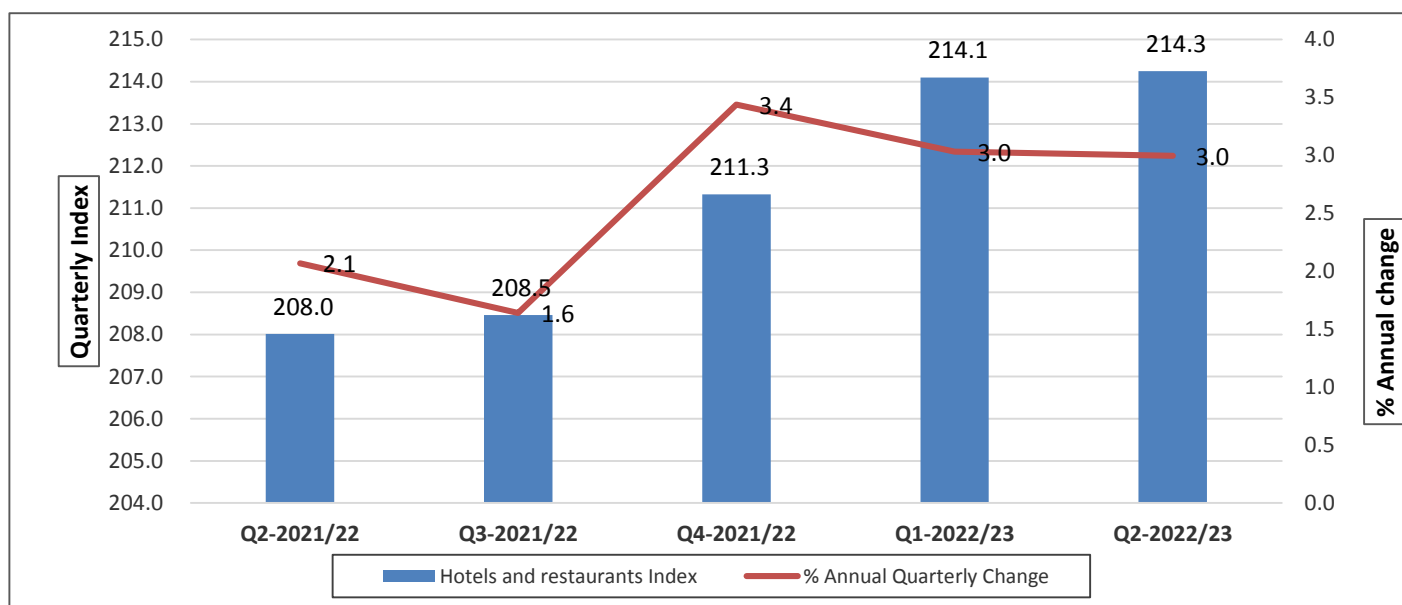
This is attributed to a 1.6 percent increase in the annual inflation for catering services in quarter two FY2022/23 compared to 1.4 percent registered in quarter one FY2022/23. This was mainly due to 0.9 percent increase in inflation of drinks in quarter two compared to 0.7 percent registered in quarter one FY2022/23. Specifically, wines and spirits inflation increased to 1.2 percent in quarter two compared to the 0.2 percent registered in quarter one FY2022/23. Food and snacks inflation increased to 2.4 percent in Quarter two FY2022/23 compared to 2.3 percent registered in quarter one FY2022/23.

However, accommodation inflation decreased to 7.7 percent in quarter two FY2022/23 compared to 9.0 percent registered in quarter one FY2022/23, as shown in Table 2.

Table 1: Overall PPI-H&R and Rates of Inflation (Jan-Mar, 2008=100)

Quarter	Overall Index (PPI-M&U)	Inflation Rate
Q2'21/22	208.0	2.1
Q3'21/22	208.5	1.6
Q4'21/22	211.3	3.4
Q1'22/23	214.1	3.0
Q2'22/23	214.3	3.0

Figure 1: Annual Average Percentage Price Changes from Q2 FY 2020/21 to Q2 FY 2022/23



Aliziki .K Lubega
For: Executive Director

2.0 Quarterly Inflation

The quarterly inflation for hotels and restaurants services rose by 0.1 percent in quarter two FY2022/23 from 1.3 percent rise recorded in quarter one FY2022/23, as shown in Figure 3 and Table 3.

This was mainly attributed to the Quarterly increase in the inflation for catering services that rose by 0.3 percent in Quarter 2 FY2022/23 from the 0.2 percent rise recorded in Quarter one FY2022/23.

However, the inflation for accommodation dropped by 0.8 percent in quarter two FY2022/23 from the 4.9 percent rise recorded in quarter one FY2022/23, as shown in Figure 3 and Table 3.

Figure 2. Quarterly Indices from Q2' FY2021/22 to Q2' FY2022/23

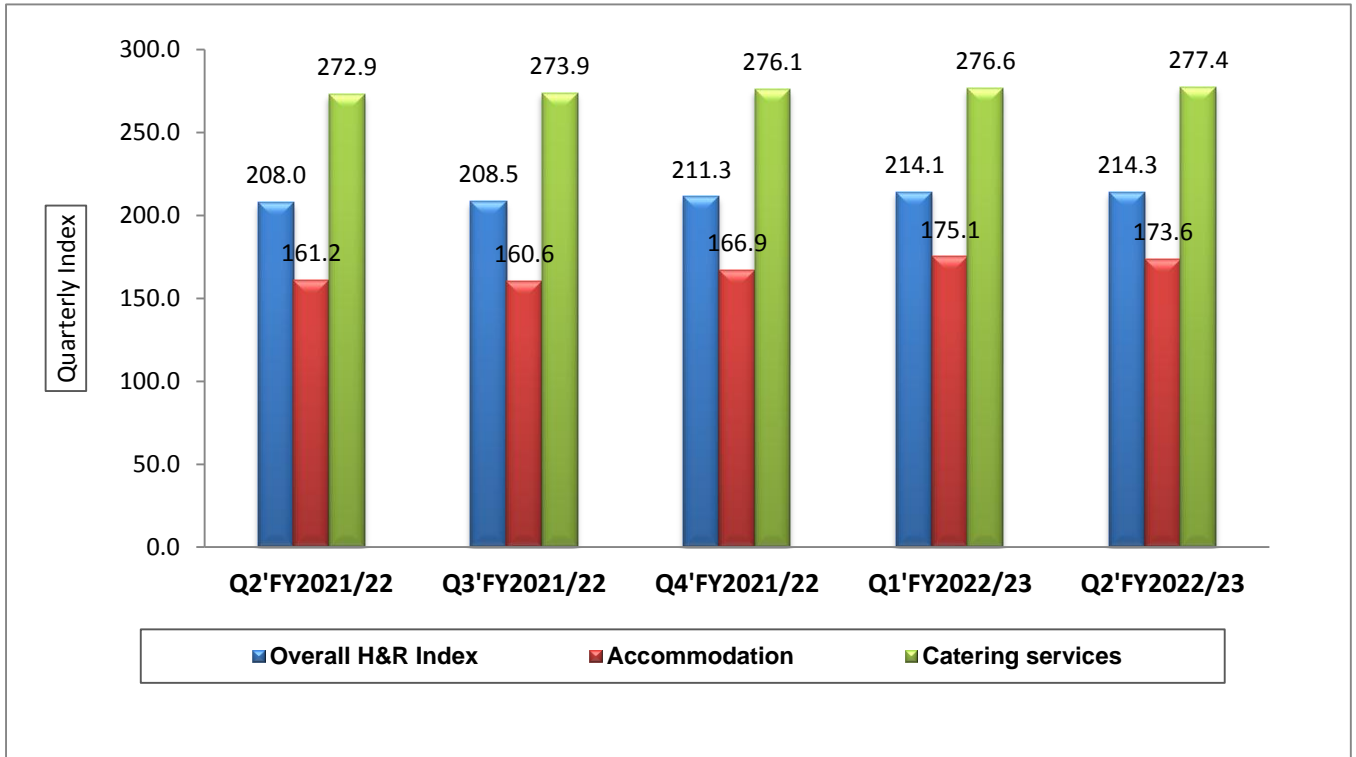


Figure 3. Quarterly Average Percentage Changes, Q2' FY2021/22 to Q2' FY2022/23

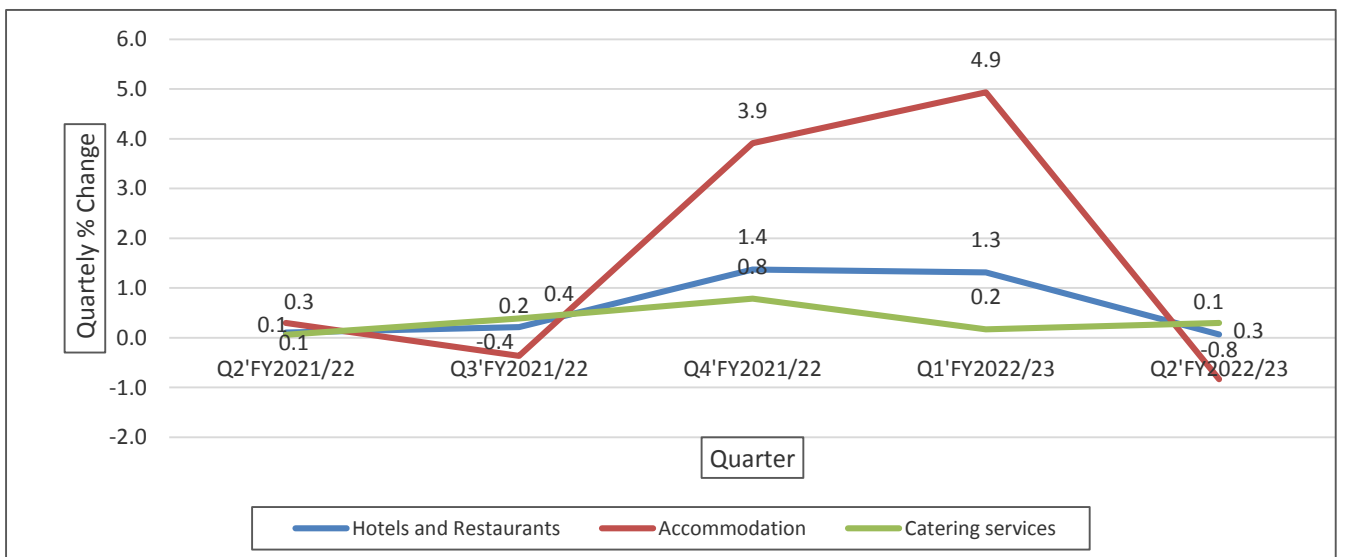


Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R)

Table 1: Producer Price Index-Hotels & Restaurants, Base Period=2008								
	Weights	FY 2020/21	FY 2021/22				FY 2022/23	
		Quarter4	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	10000.0	204.3	207.8	208.0	208.5	211.3	214.1	214.3
Accommodation	3375.0	162.1	160.7	161.2	160.6	166.9	175.1	173.6
Catering Services	6625.0	266.7	272.7	272.9	273.9	276.1	276.6	277.4
Accommodation	3375.0	162.1	160.7	161.2	160.6	166.9	175.1	173.6
Hotel Accommodation (Rooms, Suites etc.)	2675.0	160.8	158.5	159.5	158.8	167.1	176.9	175.2
Other Hotel Services(Conference Halls)	700.0	186.4	186.4	186.5	186.0	187.9	192.8	191.9
Catering Services	6625.0	266.7	272.7	272.9	273.9	276.1	276.6	277.4
Food and Snacks	3075.0	283.7	285.0	285.1	286.6	290.9	291.5	292.0
Buffet	695.0	339.5	339.5	339.5	339.4	340.1	341.6	344.6
Ala carte(Specific foods)	1190.0	243.2	249.9	249.9	251.7	256.3	256.7	256.8
Snacks(light bite, coffee, tea)	1190.0	347.4	347.1	347.1	347.1	353.8	354.0	354.0
Drinks	3549.0	229.7	244.3	244.7	245.3	245.7	246.0	246.9
Beer	893.0	198.7	202.2	202.3	202.6	204.5	204.6	204.7
Soft drinks(Sodas, Mineral water)	1309.0	236.4	239.0	239.3	240.7	240.6	240.6	240.6
Wines & Sprints	1347.0	281.3	332.0	332.2	332.2	332.0	332.8	336.1

Table 2: PPI-H&R –Percentage Change- Annual

	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	10000.0	0.2	2.4	2.1	1.6	3.4	3.0	3.0
Accommodation	3375.0	-4.2	-1.4	-1.2	-2.3	2.9	9.0	7.7
Catering Services	6625.0	2.6	3.5	3.0	2.8	3.5	1.4	1.6
Accommodation	3375.0	-4.2	-1.4	-1.2	-2.3	2.9	9.0	7.7
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-5.3	-1.5	-0.2	-2.9	3.9	11.6	9.8
Other Hotel Services(Conference Halls)	700.0	-1.8	-0.9	-2.6	-0.8	0.8	3.4	2.9
Catering Services	6625.0	2.6	3.5	3.0	2.8	3.5	1.4	1.6
Food and Snacks	3075.0	0.8	0.5	0.9	1.1	2.5	2.3	2.4
Buffet	695.0	4.9	4.5	0.6	0.0	0.2	0.6	1.5
Ala carte(Specific foods)	1190.0	-3.5	-1.9	3.0	3.6	5.4	2.7	2.8
Snacks(light bite, coffee, tea)	1190.0	7.7	6.8	1.2	-0.1	1.9	2.0	2.0
Drinks	3549.0	5.5	9.6	7.7	7.0	7.0	0.7	0.9
Beer	893.0	1.5	1.6	1.8	2.0	2.9	1.2	1.2
Soft drinks(Sodas, Mineral water)	1309.0	1.5	2.0	1.6	2.1	1.8	0.7	0.6
Wines & Sprints	1347.0	25.2	36.5	23.6	18.1	18.0	0.2	1.2

Table 3: PPI-H&R –Percentage Change- Quarterly

	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2
Hotels & Restaurants	10000.0	-0.4	1.7	0.1	0.2	1.4	1.3	0.1
Accommodation	3375.0	-1.4	-0.9	0.3	-0.4	3.9	4.9	-0.8
Catering Services	6625.0	0.1	2.2	0.1	0.4	0.8	0.2	0.3
Accommodation	3375.0	-1.4	-0.9	0.3	-0.4	3.9	4.9	-0.8
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-1.7	-1.4	0.6	-0.4	5.2	5.9	-0.9
Other Hotel Services(Conference Halls)	700.0	-0.5	0.0	0.1	-0.3	1.0	2.6	-0.5
Catering Services	6625.0	0.1	2.2	0.1	0.4	0.8	0.2	0.3
Food and Snacks	3075.0	0.0	0.5	0.0	0.5	1.5	0.2	0.2
Buffet	695.0	0.0	0.0	0.0	0.0	0.2	0.4	0.9
Ala carte(Specific foods)	1190.0	0.1	2.8	0.0	0.7	1.8	0.2	0.0
Snacks(light bite, coffee, tea)	1190.0	0.0	-0.1	0.0	0.0	2.0	0.1	0.0
Drinks	3549.0	0.2	6.4	0.2	0.3	0.2	0.1	0.4
Beer	893.0	0.1	1.8	0.0	0.1	1.0	0.0	0.1
Soft drinks(Sodas, Mineral water)	1309.0	0.3	1.1	0.1	0.6	-0.1	0.0	0.0
Wines & Sprints	1347.0	0.0	18.0	0.1	0.0	0.0	0.2	1.0