



UGANDA BUREAU OF STATISTICS

PRODUCER PRICE INDICES AND INFLATION RATES



HOTELS & RESTAURANTS

THIRD QUARTER (JANUARY-MARCH) FY2021/2022

1.0 Annual Inflation

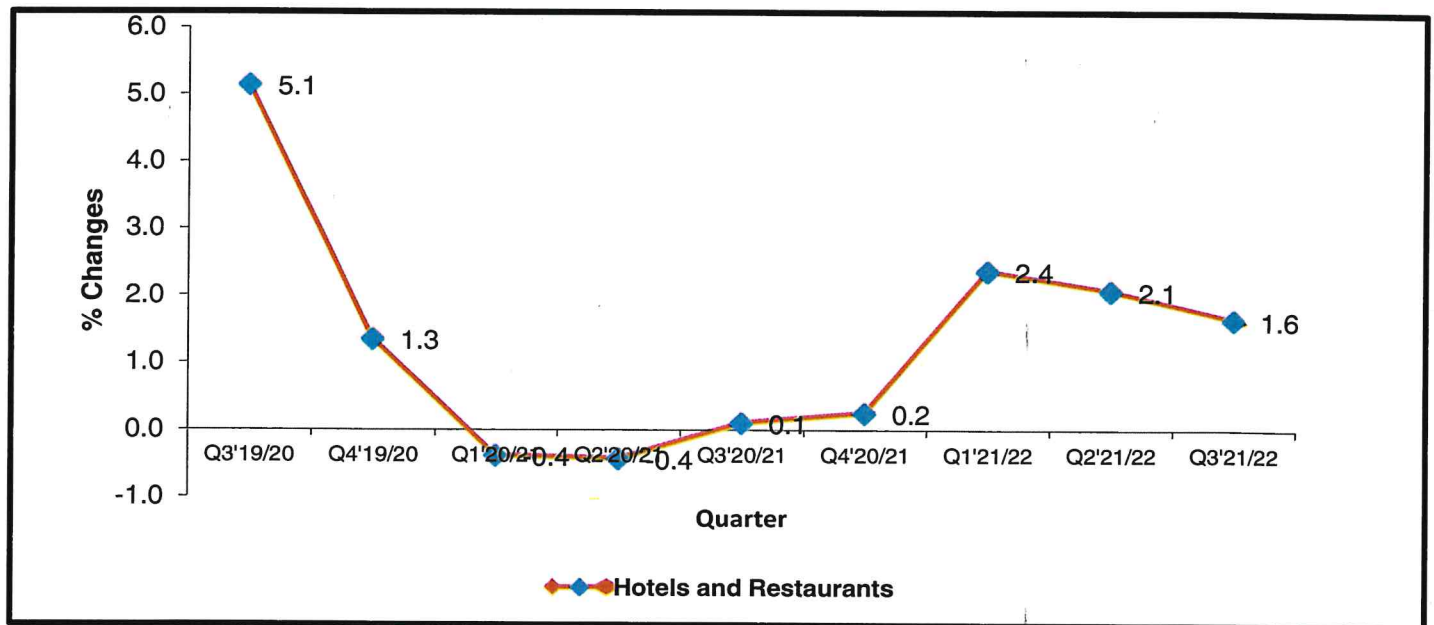
The Annual Inflation as measured by the Producer Price Index for Hotels and Restaurants Services for the 4 Quarters to Quarter Three FY2021/22 increased to 1.6 percent, a slower rate compared to 2.1 percent registered in Quarter Two FY2021/22, Figure 1.

This was attributed to a minus 2.3 percent and 2.8 percent slowdown in the Annual Inflation for Producer Price Index for Catering Services and Producer Price Index for Accommodation respectively in Quarter Three FY2021/22 compared to minus 1.2 percent and 3.0 percent registered in Quarter Two FY2021/22. The drivers were Wines & Spirits whose inflation was registered at 18.1 percent compared to 23.6 percent registered in Quarter Two FY2021/22, Hotel Accommodation at minus 2.9 percent compared to minus 0.2 percent registered in Quarter Two FY2021/22 and Snacks at minus 0.1 percent compared to 1.2 percent registered in Quarter Two FY2021/22, Table 2.

Table 1: Overall PPI-H&R and Rates of Inflation (Jan-Mar, 2008=100)

QUARTER	OVERALL INDEX (PPI-H&R)	INFLATION RATE
Q2'20/21	203.8	-0.4
Q3'20/21	205.1	0.1
Q4'20/21	204.3	0.2
Q1'21/22	207.8	2.4
Q2'21/22	208.0	2.1
Q3'21/22	208.5	1.6

Fig 1: Annual Average Percentage Price Changes from Q3 FY 2019/20 to Q3 FY 2021/22




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 Executive Director

2.0 Quarterly Inflation

The Quarterly Inflation for Hotels and Restaurants Services rose by 0.2 percent for Quarter Three FY2021/22 from 0.1 percent rise recorded in Quarter Two FY2021/22, Fig 3 and Table 3.

This is mainly attributed to the Quarterly increase in the Producer Prices for Catering Services that rose by 0.4 percent in Quarter Three FY2021/22 from 0.1 percent rise recorded in Quarter Two FY2021/22.

However, the Quarterly Producer Prices for Accommodation dropped by 0.4 percent in Quarter Three FY2021/22 from 0.3 percent rise registered in Quarter Two FY2021/22, Fig 3 and Table 3.

Fig 2. Quarterly Indices from Q3' FY2020/21 to Q3' FY2021/22

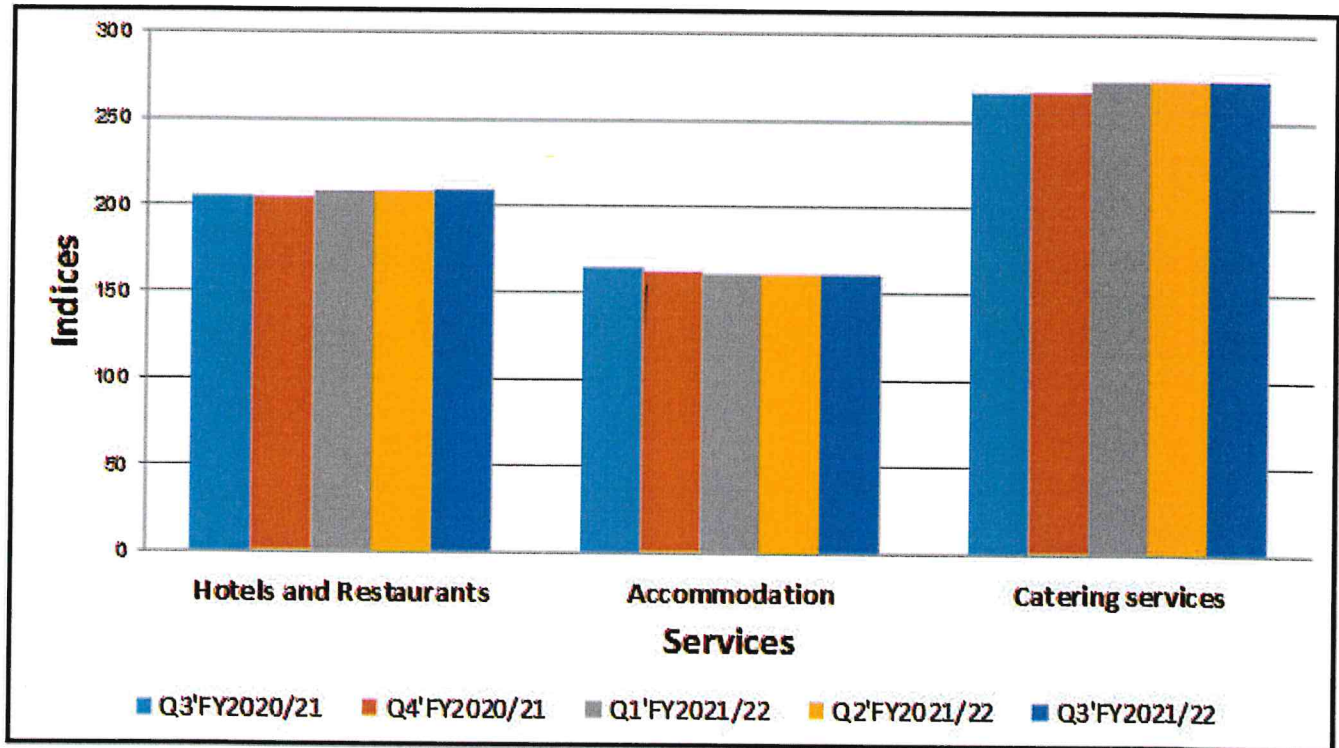


Fig 3. Quarterly Average Percentage Changes, Q3' FY2020/21 to Q3' FY2021/22

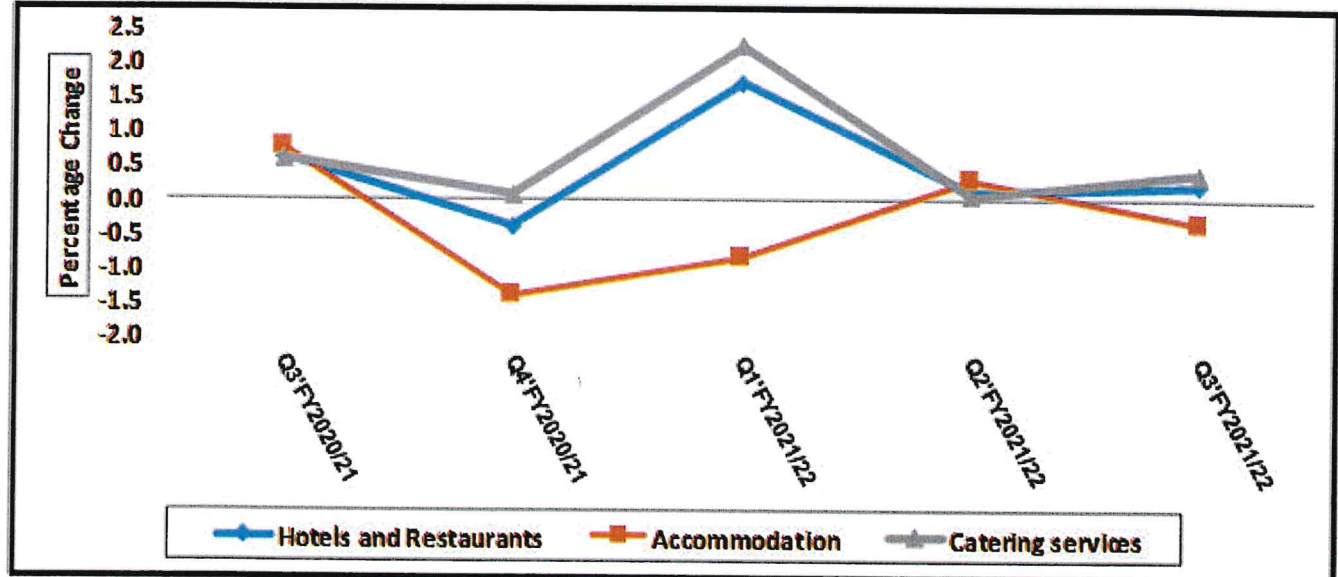


Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R)**Table 1: Producer Price Index-Hotels & Restaurants, Base Period=2008**

	Weights	FY 2020/21			FY 2021/22		
		Quarter2	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	10000.0	203.8	205.1	204.3	207.8	208.0	208.5
Accommodation	3375.0	163.2	164.4	162.1	160.7	161.2	160.6
Catering Services	6625.0	264.9	266.5	266.7	272.7	272.9	273.9
Accommodation	3375.0	163.2	164.4	162.1	160.7	161.2	160.6
Hotel Accommodation (Rooms, Suites etc.)	2675.0	159.8	163.6	160.8	158.5	159.5	158.8
Other Hotel Services(Conference Halls)	700.0	191.5	187.4	186.4	186.4	186.5	186.0
Catering Services	6625.0	264.9	266.5	266.7	272.7	272.9	273.9
Food and Snacks	3075.0	282.6	283.6	283.7	285.0	285.1	286.6
Buffet	695.0	337.3	339.4	339.5	339.5	339.5	339.4
Ala carte(Specific foods)	1190.0	242.6	242.9	243.2	249.9	249.9	251.7
Snacks(light bite, coffee, tea)	1190.0	342.9	347.4	347.4	347.1	347.1	347.1
Drinks	3549.0	227.2	229.3	229.7	244.3	244.7	245.3
Beer	893.0	198.7	198.5	198.7	202.2	202.3	202.6
Soft drinks(Sodas, Mineral water)	1309.0	235.5	235.7	236.4	239.0	239.3	240.7
Wines & Sprits	1347.0	268.7	281.3	281.3	332.0	332.2	332.2

Table 2: PPI-H&R –Percentage Change- Annual

	Weights	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	10000.0	-0.4	0.1	0.2	2.4	2.1	1.6
Accommodation	3375.0	-5.7	-4.9	-4.2	-1.4	-1.2	-2.3
Catering Services	6625.0	2.2	2.6	2.6	3.5	3.0	2.8
Accommodation	3375.0	-5.7	-4.9	-4.2	-1.4	-1.2	-2.3
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-9.5	-7.1	-5.3	-1.5	-0.2	-2.9
Other Hotel Services(Conference Halls)	700.0	2.0	-0.5	-1.8	-0.9	-2.6	-0.8
Catering Services	6625.0	2.2	2.6	2.6	3.5	3.0	2.8
Food and Snacks	3075.0	0.6	0.8	0.8	0.5	0.9	1.1
Buffet	695.0	4.2	4.9	4.9	4.5	0.6	0.0
Ala carte(Specific foods)	1190.0	-3.5	-3.6	-3.5	-1.9	3.0	3.6
Snacks(light bite, coffee, tea)	1190.0	6.3	7.7	7.7	6.8	1.2	-0.1
Drinks	3549.0	5.0	5.7	5.5	9.6	7.7	7.0
Beer	893.0	1.6	1.5	1.5	1.6	1.8	2.0
Soft drinks(Sodas, Mineral water)	1309.0	2.2	1.9	1.5	2.0	1.6	2.1
Wines & Sprits	1347.0	20.7	25.6	25.2	36.5	23.6	18.1

Table 3: PPI-H&R –Percentage Change- Quarterly

	Weights	Quarter2	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	10000.0	0.4	0.6	-0.4	1.7	0.1	0.2
Accommodation	3375.0	0.2	0.7	-1.4	-0.9	0.3	-0.4
Catering Services	6625.0	0.5	0.6	0.1	2.2	0.1	0.4
Accommodation	3375.0	0.2	0.7	-1.4	-0.9	0.3	-0.4
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-0.7	2.4	-1.7	-1.4	0.6	-0.4
Other Hotel Services(Conference Halls)	700.0	1.8	-2.1	-0.5	0.0	0.1	-0.3
Catering Services	6625.0	0.5	0.6	0.1	2.2	0.1	0.4
Food and Snacks	3075.0	-0.4	0.4	0.0	0.5	0.0	0.5
Buffet	695.0	3.8	0.6	0.0	0.0	0.0	0.0
Ala carte(Specific foods)	1190.0	-4.8	0.1	0.1	2.8	0.0	0.7
Snacks(light bite, coffee, tea)	1190.0	5.5	1.3	0.0	-0.1	0.0	0.0
Drinks	3549.0	2.0	0.9	0.2	6.4	0.2	0.3
Beer	893.0	-0.2	-0.1	0.1	1.8	0.0	0.1
Soft drinks(Sodas, Mineral water)	1309.0	0.6	0.1	0.3	1.1	0.1	0.6
Wines & Sprits	1347.0	10.4	4.7	0.0	18.0	0.1	0.0