



UGANDA BUREAU OF STATISTICS

PRODUCER PRICE INDICES AND INFLATION



HOTELS & RESTAURANTS

THIRD QUARTER (JANUARY-MARCH) FY2022/2023

1.0 Annual Hotels & Restaurants Inflation

The Annual Inflation as measured by the Producer Price Index for Hotels and Restaurant Services for the 4 quarters to quarter three FY2022/23 increased to 3.2 percent compared to 3.0 percent registered in quarter two FY2022/23, as shown in Figure 1.

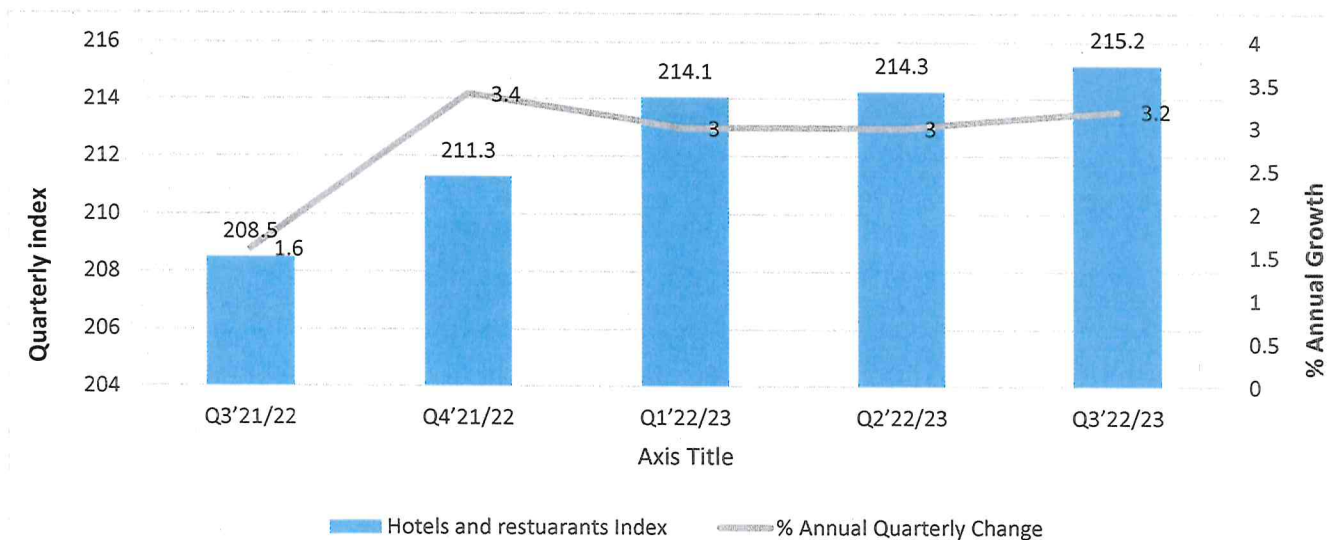
This was attributed to 9.3 percent increase in the annual Inflation for Accommodation Services in quarter three FY2022/23 compared to 7.7 percent registered in quarter two FY2022/23. Specifically, Hotel Accommodation (i.e. rooms, suites etc.) Inflation increased to 12.6 percent in quarter three FY2022/23 compared to 9.8 percent increase registered in quarter two FY2022/23. Additionally, Other Hotels Services Inflation increased to 3.2 percent compared to 2.9 percent registered in quarter two FY2022/2023.

Similarly, Catering Services Inflation registered 1.7 percent in quarter three FY2022/23 the same rate registered in quarter two FY2022/23. This is shown in Table 2.

Table 1: Overall PPI-H&R and Rates of Inflation (Jan-Mar, 2008=100)

Quarter	Overall Index (PPI-H&R)	Inflation
Q3'21/22	208.5	1.6
Q4'21/22	211.3	3.4
Q1'22/23	214.1	3.0
Q2'22/23	214.3	3.0
Q3'22/23	215.2	3.2

Figure 1: Annual Average Percentage Price Changes from Q3 FY 2021/22 to Q3 FY 2022/23



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For: Executive Director

2.0 Quarterly Hotels & Restaurants Inflation

The quarterly Inflation for Hotels and Restaurants Services rose by 0.4 percent in quarter three FY2022/23 from the 0.1 percent rise recorded in quarter two FY2022/23, as shown in Figure 3 and Table 3.

This was mainly attributed to the quarterly rise in Inflation for Hotel Accommodation that rose by 1.1 percent in quarter three FY2022/23 compared to 0.8 percent drop registered in quarter two FY2022/23.

Similarly, Catering Services Inflation rose by 0.4 percent in quarter three FY2022/23 compared to 0.3 percent rise recorded in quarter two FY2022/23, as shown in Figure 3 and Table 3.

Figure 2. Quarterly Indices from Q2' FY2021/22 to Q2' FY2022/23

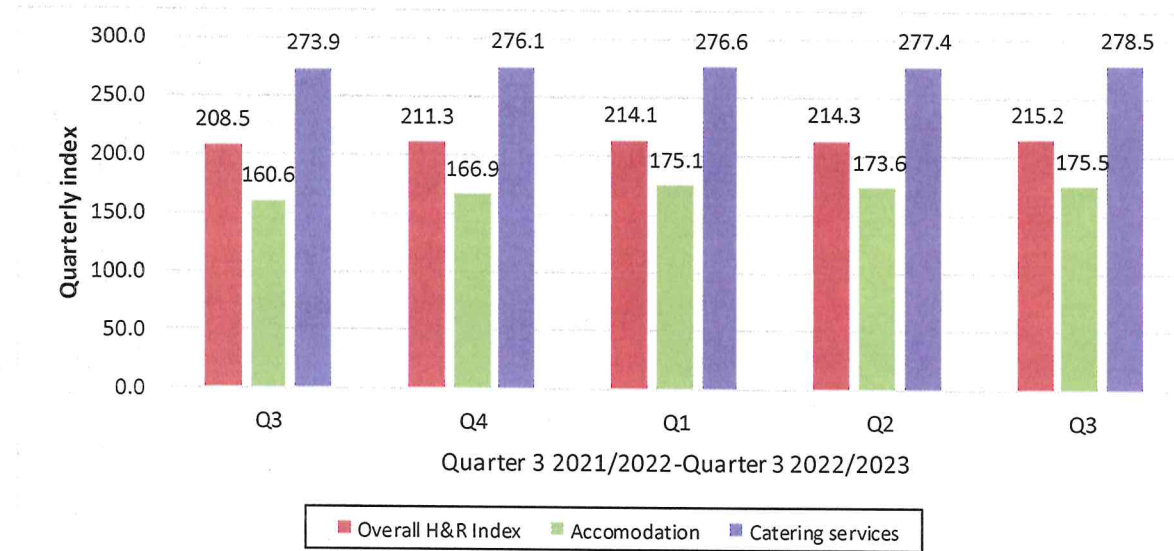


Figure 3. Quarterly Average Percentage Changes, Q2' FY2021/22 to Q2' FY2022/23

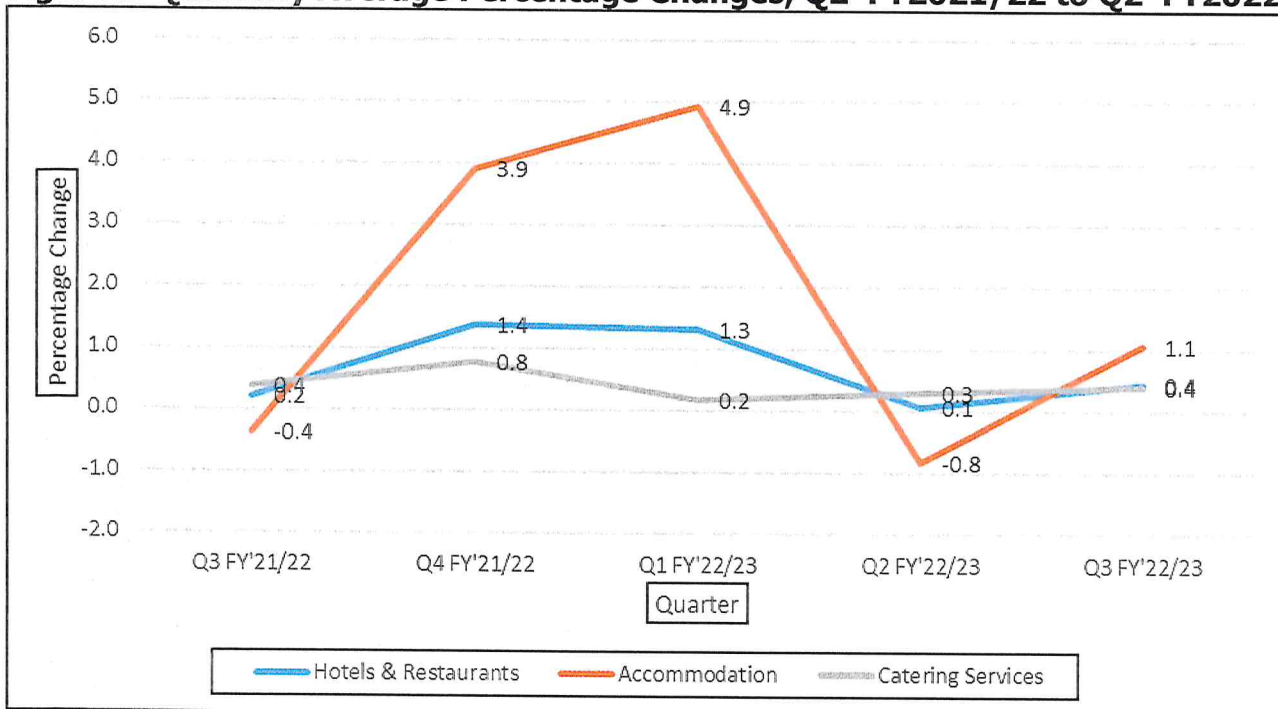


Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R)

	Weights	FY 2021/22		FY 2022/2023		
		Quarter2	Quarter4	Quarter1	Quarter2	Quarter 3
Hotels & Restaurants	10000.0	208.0	211.3	214.1	214.3	215.2
Accommodation	3375.0	161.2	166.9	175.1	173.6	175.5
Catering Services	6625.0	272.9	276.1	276.6	277.4	278.5
Accommodation	3375.0	161.2	166.9	175.1	173.6	175.5
Hotel Accommodation (Rooms, Suites etc.)	2675.0	159.5	167.1	176.9	175.2	178.8
Other Hotel Services(Conference Halls)	700.0	186.5	187.9	192.8	191.9	191.9
Catering Services	6625.0	272.9	276.1	276.6	277.4	278.5
Food and Snacks	3075.0	285.1	290.9	291.5	291.6	293.3
Buffet	695.0	339.5	340.1	341.6	344.6	346.1
Ala carte(Specific foods)	1190.0	249.9	256.3	256.7	256.8	256.9
Snacks(light bite, coffee, tea)	1190.0	347.1	353.8	354.0	354.0	354.0
Drinks	3549.0	244.7	245.7	246.0	246.9	248.0
Beer	893.0	202.3	204.5	204.6	204.7	204.8
Soft drinks(Sodas, Mineral water)	1309.0	239.3	240.6	240.6	240.6	240.6
Wines & Sprits	1347.0	332.2	332.0	332.8	336.1	336.5

Table 2: PPI-H&R –Percentage Change- Annual

	Weights	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	10000.0	1.6	3.4	3.0	3.0	3.2
Accommodation	3375.0	-2.3	2.9	9.0	7.7	9.3
Catering Services	6625.0	2.8	3.5	1.4	1.7	1.7
Accommodation	3375.0	-2.3	2.9	9.0	7.7	9.3
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-2.9	3.9	11.6	9.8	12.6
Other Hotel Services(Conference Halls)	700.0	-0.8	0.8	3.4	2.9	3.2
Catering Services	6625.0	2.8	3.5	1.4	1.6	1.7
Food and Snacks	3075.0	1.1	2.5	2.3	2.3	2.3
Buffet	695.0	0.0	0.2	0.6	1.5	2.0
Ala carte(Specific foods)	1190.0	3.6	5.4	2.7	2.8	2.1
Snacks(light bite, coffee, tea)	1190.0	-0.1	1.9	2.0	2.0	2.0
Drinks	3549.0	7.0	7.0	0.7	0.9	1.1
Beer	893.0	2.0	2.9	1.2	1.2	1.1
Soft drinks(Sodas, Mineral water)	1309.0	2.1	1.8	0.7	0.6	0.0
Wines & Sprits	1347.0	18.1	18.0	0.2	1.2	1.3

Table 3: PPI-H&R –Percentage Change- Quarterly

	Weights	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	10000.0	0.2	1.4	1.3	0.1	0.4
Accommodation	3375.0	-0.4	3.9	4.9	-0.8	1.1
Catering Services	6625.0	0.4	0.8	0.2	0.3	0.4
Accommodation	3375.0	-0.4	3.9	4.9	-0.8	1.1
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-0.4	5.2	5.9	-0.9	2.1
Other Hotel Services(Conference Halls)	700.0	-0.3	1.0	2.6	-0.5	0.0
Catering Services	6625.0	0.4	0.8	0.2	0.3	0.4
Food and Snacks	3075.0	0.5	1.5	0.2	0.0	0.4
Buffet	695.0	0.0	0.2	0.4	0.9	0.4
Ala carte(Specific foods)	1190.0	0.7	1.8	0.2	0.0	0.0
Snacks(light bite, coffee, tea)	1190.0	0.0	2.0	0.1	0.0	0.0
Drinks	3549.0	0.3	0.2	0.1	0.4	0.4
Beer	893.0	0.1	1.0	0.0	0.1	0.0
Soft drinks(Sodas, Mineral water)	1309.0	0.6	-0.1	0.0	0.0	0.0
Wines & Sprits	1347.0	0.0	0.0	0.2	1.0	0.1