



**HOTELS & RESTAURANTS**

**FOURTH QUARTER (APRIL-JUNE) FY2021/2022**

**1.0 Annual Inflation**

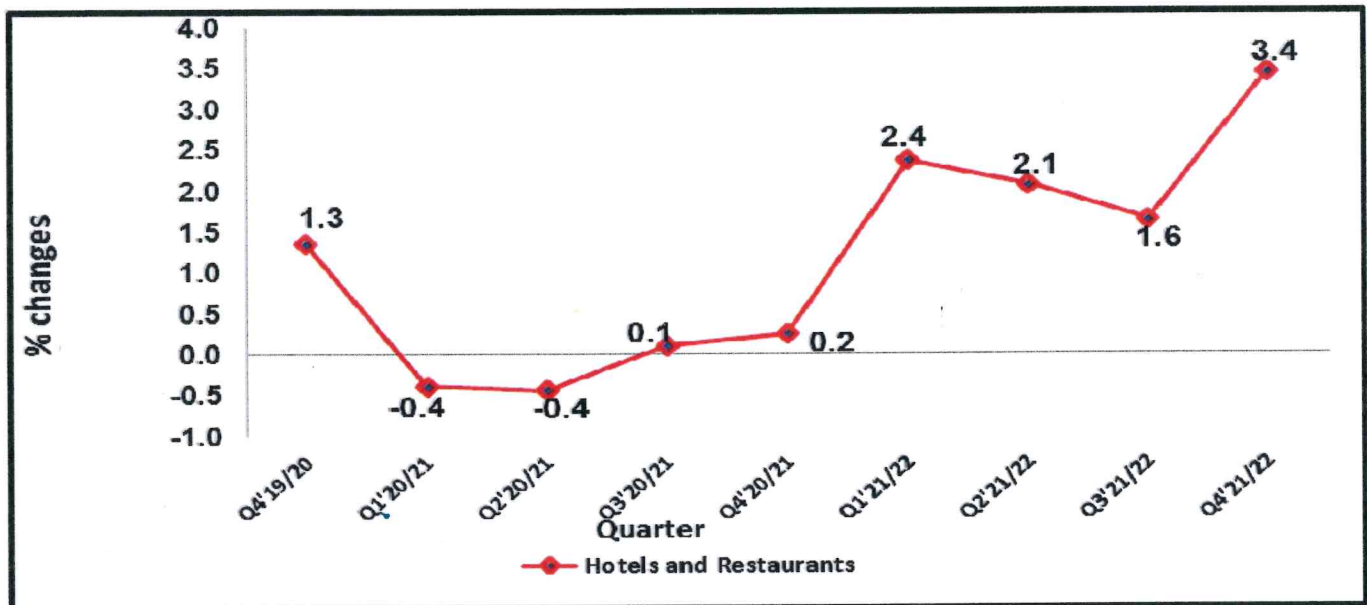
The Annual Inflation as measured by the Producer Price Index for Hotels and Restaurants Services for the 4 Quarters to Quarter Four FY2021/22 increased to 3.4 percent, a higher rate compared to 1.6 percent registered in Quarter Three FY2021/22, Figure 1.

This was attributed to 2.9 percent and 3.5 percent increase in the Annual Inflation for Producer Price Index for Accommodation and Catering Services respectively in Quarter Four FY2021/22 compared to minus 2.3 percent and 2.8 percent registered in Quarter Three FY2021/22 respectively. The drivers were Hotel Accommodation whose Inflation increased to 3.9 percent in Quarter Four FY2021/22 compared to minus 2.9 percent registered in Quarter Three FY2021/22, Buffet Inflation increased to 2.5 percent compared to 1.1 percent registered in Quarter Three FY2021/22 and Snacks Inflation increased to 1.9 percent compared to minus 0.1 percent registered in Quarter Three FY2021/22, Table 2.

**Table 1: Overall PPI-H&R and Rates of Inflation (Jan-Mar, 2008=100)**

Quarter	Overall Index (PPI-M&U)	Inflation Rate
Q3'20/21	205.1	0.1
Q4'20/21	204.3	0.2
Q1'21/22	207.8	2.4
Q2'21/22	208.0	2.1
Q3'21/22	208.5	1.6
Q4'21/22	211.3	3.4

**Fig 1: Annual Average Percentage Price Changes from Q4 FY 2019/20 to Q4 FY 2021/22**



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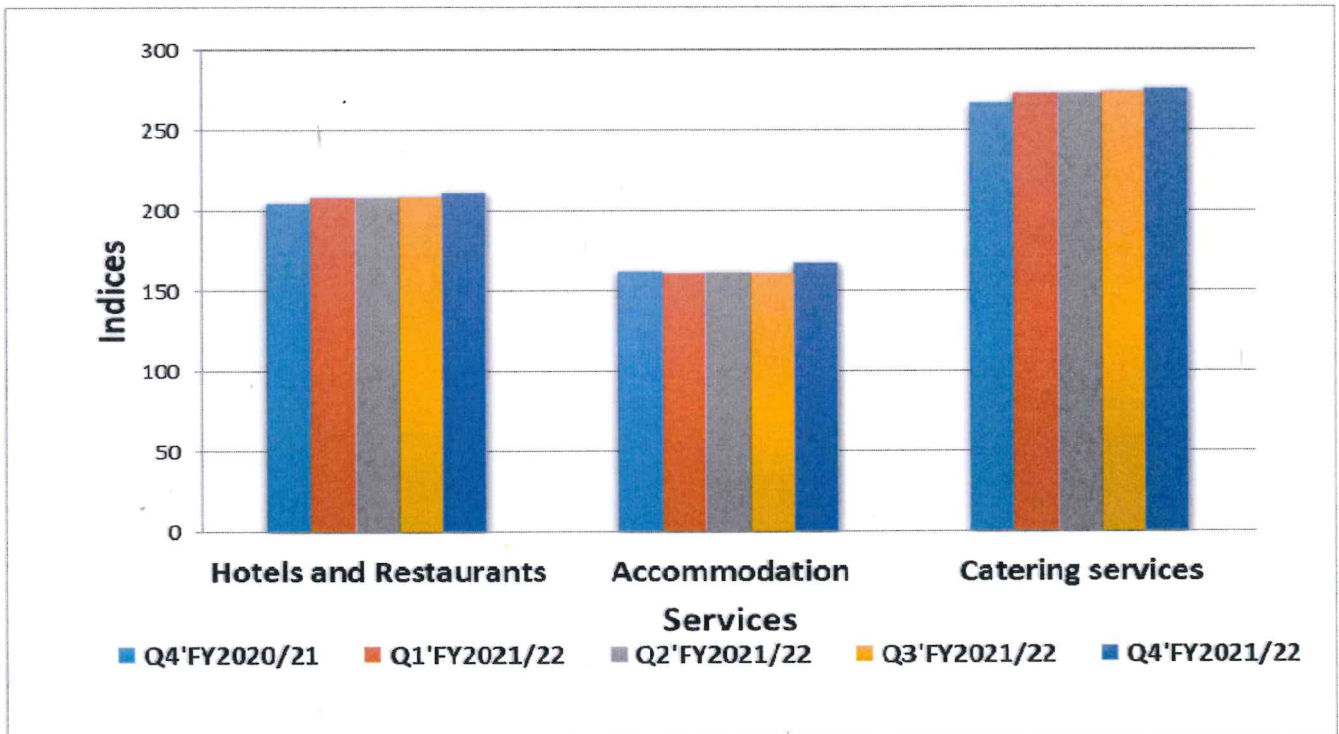
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## 2.0 Quarterly Inflation

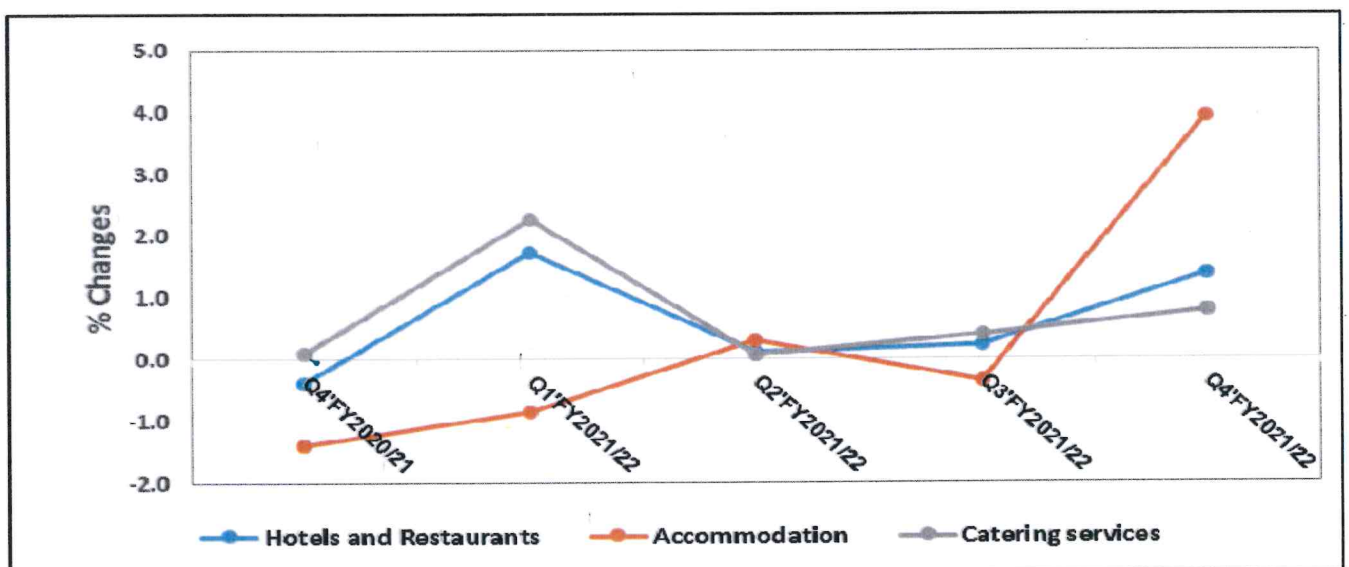
The Quarterly Inflation for Hotels and Restaurants Services rose by 1.4 percent for Quarter Four FY2021/22 from 0.2 percent rise recorded in Quarter Three FY2021/22. This was mainly attributed to the Quarterly increase in the Producer Prices for Accommodation that rose by 3.9 percent in Quarter Four FY2021/22 from 0.4 percent drop recorded in Quarter Three FY2021/22.

In addition, the Quarterly Producer Prices for Catering Services rose by 0.8 percent in Quarter Four FY2021/22 from 0.4 percent rise recorded in Quarter Three FY2021/22, Fig 3 and Table 3.

**Fig 2. Quarterly Indices from Q4' FY2020/21 to Q4' FY2021/22**



**Fig 3. Quarterly Average Percentage Changes, Q4' FY2020/21 to Q4' FY2021/22**



**Table 1: Producer Price Index-Hotels & Restaurants, Base Period=2008**

	Weights	FY 2020/21	FY 2021/22			
		Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>10000.0</b>	<b>204.3</b>	<b>207.8</b>	<b>208.0</b>	<b>208.5</b>	<b>211.3</b>
Accommodation	3375.0	162.1	160.7	161.2	160.6	166.9
Catering Services	6625.0	266.7	272.7	272.9	273.9	276.1
<b>Accommodation</b>	<b>3375.0</b>	<b>162.1</b>	<b>160.7</b>	<b>161.2</b>	<b>160.6</b>	<b>166.9</b>
Hotel Accommodation (Rooms, Suites etc.)	2675.0	160.8	158.5	159.5	158.8	167.1
Other Hotel Services(Conference Halls)	700.0	186.4	186.4	186.5	186.0	187.9
<b>Catering Services</b>	<b>6625.0</b>	<b>266.7</b>	<b>272.7</b>	<b>272.9</b>	<b>273.9</b>	<b>276.1</b>
<b>Food and Snacks</b>	<b>3075.0</b>	<b>283.7</b>	<b>285.0</b>	<b>285.1</b>	<b>286.6</b>	<b>290.9</b>
Buffet	695.0	339.5	339.5	339.5	339.4	340.1
Ala carte(Specific foods)	1190.0	243.2	249.9	249.9	251.7	256.3
Snacks(light bite, coffee, tea)	1190.0	347.4	347.1	347.1	347.1	353.8
<b>Drinks</b>	<b>3549.0</b>	<b>229.7</b>	<b>244.3</b>	<b>244.7</b>	<b>245.3</b>	<b>245.7</b>
Beer	893.0	198.7	202.2	202.3	202.6	204.5
Soft drinks(Sodas, Mineral water)	1309.0	236.4	239.0	239.3	240.7	240.6
Wines & Sprints	1347.0	281.3	332.0	332.2	332.2	332.0

**Table 2: PPI-H&R –Percentage Change- Annual**

	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>10000.0</b>	<b>0.2</b>	<b>2.4</b>	<b>2.1</b>	<b>1.6</b>	<b>3.4</b>
Accommodation	3375.0	-4.2	-1.4	-1.2	-2.3	2.9
Catering Services	6625.0	2.6	3.5	3.0	2.8	3.5
<b>Accommodation</b>	<b>3375.0</b>	<b>-4.2</b>	<b>-1.4</b>	<b>-1.2</b>	<b>-2.3</b>	<b>2.9</b>
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-5.3	-1.5	-0.2	-2.9	3.9
Other Hotel Services(Conference Halls)	700.0	-1.8	-0.9	-2.6	-0.8	0.8
<b>Catering Services</b>	<b>6625.0</b>	<b>2.6</b>	<b>3.5</b>	<b>3.0</b>	<b>2.8</b>	<b>3.5</b>
<b>Food and Snacks</b>	<b>3075.0</b>	<b>0.8</b>	<b>0.5</b>	<b>0.9</b>	<b>1.1</b>	<b>2.5</b>
Buffet	695.0	4.9	4.5	0.6	0.0	0.2
Ala carte(Specific foods)	1190.0	-3.5	-1.9	3.0	3.6	5.4
Snacks(light bite, coffee, tea)	1190.0	7.7	6.8	1.2	-0.1	1.9
<b>Drinks</b>	<b>3549.0</b>	<b>5.5</b>	<b>9.6</b>	<b>7.7</b>	<b>7.0</b>	<b>7.0</b>
Beer	893.0	1.5	1.6	1.8	2.0	2.9
Soft drinks(Sodas, Mineral water)	1309.0	1.5	2.0	1.6	2.1	1.8
Wines & Sprints	1347.0	25.2	36.5	23.6	18.1	18.0

**Table 3: PPI-H&R –Percentage Change- Quarterly**

	Weights	Quarter4	Quarter1	Quarter2	Quarter3	Quarter4
<b>Hotels &amp; Restaurants</b>	<b>10000.0</b>	<b>-0.4</b>	<b>1.7</b>	<b>0.1</b>	<b>0.2</b>	<b>1.4</b>
Accommodation	3375.0	-1.4	-0.9	0.3	-0.4	3.9
Catering Services	6625.0	0.1	2.2	0.1	0.4	0.8
<b>Accommodation</b>	<b>3375.0</b>	<b>-1.4</b>	<b>-0.9</b>	<b>0.3</b>	<b>-0.4</b>	<b>3.9</b>
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-1.7	-1.4	0.6	-0.4	5.2
Other Hotel Services(Conference Halls)	700.0	-0.5	0.0	0.1	-0.3	1.0
<b>Catering Services</b>	<b>6625.0</b>	<b>0.1</b>	<b>2.2</b>	<b>0.1</b>	<b>0.4</b>	<b>0.8</b>
<b>Food and Snacks</b>	<b>3075.0</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.5</b>	<b>1.5</b>
Buffet	695.0	0.0	0.0	0.0	0.0	0.2
Ala carte(Specific foods)	1190.0	0.1	2.8	0.0	0.7	1.8
Snacks(light bite, coffee, tea)	1190.0	0.0	-0.1	0.0	0.0	2.0
<b>Drinks</b>	<b>3549.0</b>	<b>0.2</b>	<b>6.4</b>	<b>0.2</b>	<b>0.3</b>	<b>0.2</b>
Beer	893.0	0.1	1.8	0.0	0.1	1.0
Soft drinks(Sodas, Mineral water)	1309.0	0.3	1.1	0.1	0.6	-0.1
Wines & Sprints	1347.0	0.0	18.0	0.1	0.0	0.0