



UGANDA BUREAU OF STATISTICS

PRODUCER PRICE INDICES AND INFLATION



HOTELS & RESTAURANTS

FIRST QUARTER (JULY-SEPTEMBER) FY2022/2023

1.0 Annual Inflation

The annual inflation as measured by the producer price index for hotels and restaurants services for the 4 quarters to quarter one FY2022/23 was registered at 3.0 percent, a slower rate compared to 3.4 percent registered in quarter four FY2021/22, see Figure 1.

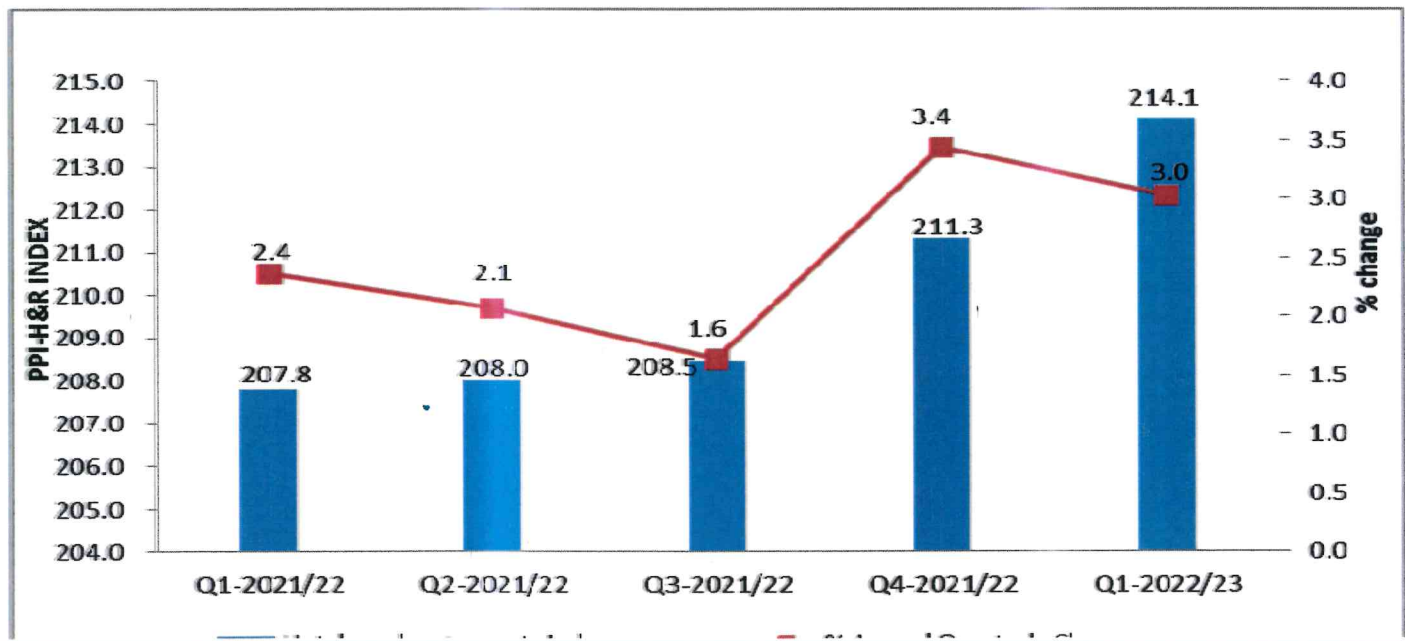
This was attributed to 1.4 percent slowdown in the annual inflation of producer price index for catering services in quarter one FY2022/23 compared to 3.5 percent registered in quarter four FY2021/22. The driver was drinks inflation which slowed down to 0.7 percent in quarter one FY2022/23 compared to 7.0 percent registered in quarter four FY2021/22. Specifically, wines and spirits inflation slowed down to 0.2 percent in quarter one FY2022/23 compared to 18.0 percent registered in quarter four FY2021/22. Food and snacks inflation slowed down to 2.3 percent in quarter one FY2022/23 compared to 2.5 percent registered in quarter four FY2021/22.

However, accommodation services inflation increased to 9.0 percent in quarter one FY2022/23 compared to 2.9 percent registered in quarter four FY2021/22, see Table 2.

Table 1: Overall PPI-Hotels & Restaurants and Inflation (Jan-Mar, 2008=100)

Quarter	Overall Index (PPI-M&U)	Inflation
Q1'22/23	214.1	3.0
Q4'21/22	211.3	3.4
Q3'21/22	208.5	1.6
Q2'21/22	208.0	2.1
Q1'21/22	207.8	2.4
Q4'20/21	204.3	0.2

Figure 1: Annual Average Percentage Price Change from Q1 FY 2020/21 to Q1 FY 2022/23



Aliziki K. Lubega
For: Executive Director

2.0 Quarterly Inflation

The quarterly inflation for hotels and restaurants services rose by 1.3 percent for quarter one FY2022/23 from the 1.4 percent rise recorded in quarter four FY2021/22, see Figure 3 and Table 3.

This was mainly attributed to the quarterly increase in the producer price index for accommodation that rose by 4.9 percent in quarter one FY2022/23 from the 3.9 percent rise recorded in quarter four FY2021/22.

In addition, the quarterly producer price index for catering services rose by 0.2 percent in quarter one FY2022/23 from the 0.8 percent rise recorded in quarter four FY2021/22.

Figure 2. Quarterly Indices from Q1' FY2021/22 to Q1' FY2022/23

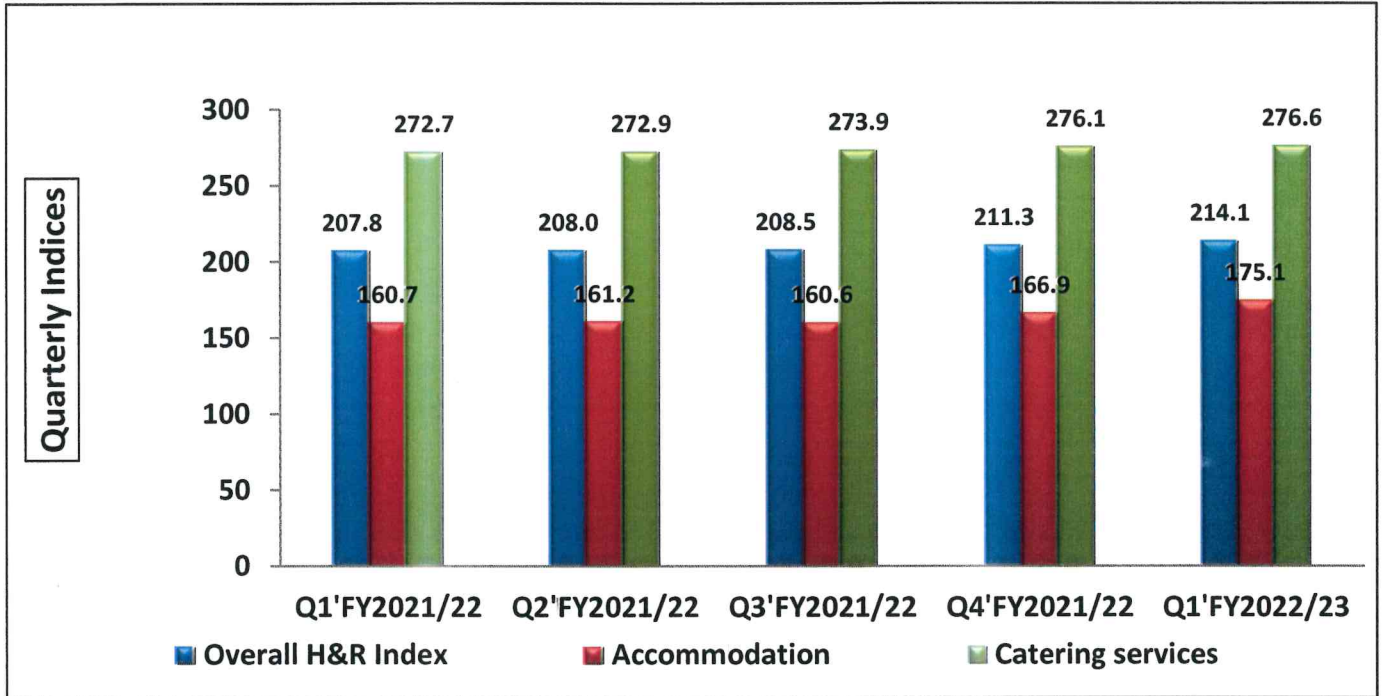


Figure 3. Quarterly Average Percentage Change, Q1' FY2021/22 to Q1' FY2022/23

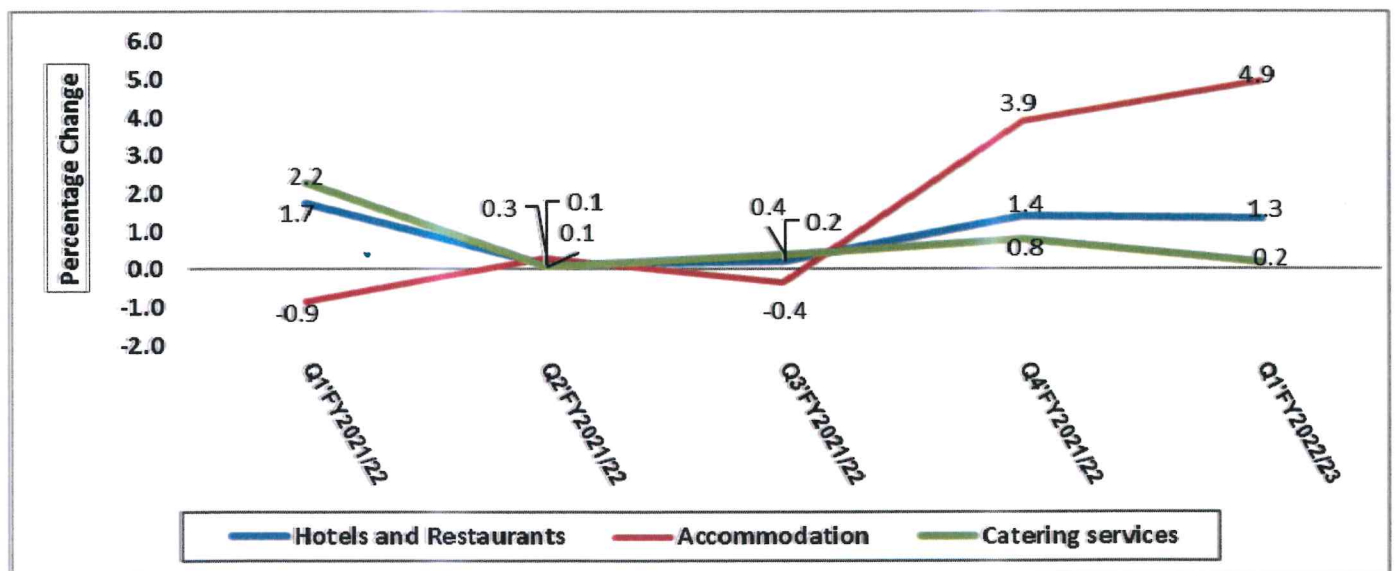


Table 1: Summary of Producer Price Indices for Hotels and Restaurants (PPI-H&R)**Table 1: Producer Price Index-Hotels & Restaurants, Base Period=2008**

	Weights	FY 2021/22				FY 2022/23
		Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	10000.0	207.8	208.0	208.5	211.3	214.1
Accommodation	3375.0	160.7	161.2	160.6	166.9	175.1
Catering Services	6625.0	272.7	272.9	273.9	276.1	276.6
Accommodation	3375.0	160.7	161.2	160.6	166.9	175.1
Hotel Accommodation (Rooms, Suites etc.)	2675.0	158.5	159.5	158.8	167.1	176.9
Other Hotel Services (Conference Halls)	700.0	186.4	186.5	186.0	187.9	192.8
Catering Services	6625.0	272.7	272.9	273.9	276.1	276.6
Food and Snacks	3075.0	285.0	285.1	286.6	290.9	291.5
Buffet	695.0	339.5	339.5	339.4	340.1	341.6
Ala carte (Specific foods)	1190.0	249.9	249.9	251.7	256.3	256.7
Snacks (light bite, coffee, tea)	1190.0	347.1	347.1	347.1	353.8	354.0
Drinks	3549.0	244.3	244.7	245.3	245.7	246.0
Beer	893.0	202.2	202.3	202.6	204.5	204.6
Soft drinks (Sodas, Mineral water)	1309.0	239.0	239.3	240.7	240.6	240.6
Wines & Spirits	1347.0	332.0	332.2	332.2	332.0	332.8

Table 2: Producer Price Index-Hotels & Restaurants – Annual Percentage Change

	Weights	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	10000.0	2.4	2.1	1.6	3.4	3.0
Accommodation	3375.0	-1.4	-1.2	-2.3	2.9	9.0
Catering Services	6625.0	3.5	3.0	2.8	3.5	1.4
Accommodation	3375.0	-1.4	-1.2	-2.3	2.9	9.0
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-1.5	-0.2	-2.9	3.9	11.6
Other Hotel Services (Conference Halls)	700.0	-0.9	-2.6	-0.8	0.8	3.4
Catering Services	6625.0	3.5	3.0	2.8	3.5	1.4
Food and Snacks	3075.0	0.5	0.9	1.1	2.5	2.3
Buffet	695.0	4.5	0.6	0.0	0.2	0.6
Ala carte(Specific foods)	1190.0	-1.9	3.0	3.6	5.4	2.7
Snacks (light bite, coffee, tea)	1190.0	6.8	1.2	-0.1	1.9	2.0
Drinks	3549.0	9.6	7.7	7.0	7.0	0.7
Beer	893.0	1.6	1.8	2.0	2.9	1.2
Soft drinks (Sodas, Mineral water)	1309.0	2.0	1.6	2.1	1.8	0.7
Wines & Spirits	1347.0	36.5	23.6	18.1	18.0	0.2

Table 3: Producer Price Index-Hotels & Restaurants –Quarterly Percentage Change

	Weights	Quarter1	Quarter2	Quarter3	Quarter4	Quarter1
Hotels & Restaurants	10000.0	1.7	0.1	0.2	1.4	1.3
Accommodation	3375.0	-0.9	0.3	-0.4	3.9	4.9
Catering Services	6625.0	2.2	0.1	0.4	0.8	0.2
Accommodation	3375.0	-0.9	0.3	-0.4	3.9	4.9
Hotel Accommodation (Rooms, Suites etc.)	2675.0	-1.4	0.6	-0.4	5.2	5.9
Other Hotel Services (Conference Halls)	700.0	0.0	0.1	-0.3	1.0	2.6
Catering Services	6625.0	2.2	0.1	0.4	0.8	0.2
Food and Snacks	3075.0	0.5	0.0	0.5	1.5	0.2
Buffet	695.0	0.0	0.0	0.0	0.2	0.4
Ala carte (Specific foods)	1190.0	2.8	0.0	0.7	1.8	0.2
Snacks (light bite, coffee, tea)	1190.0	-0.1	0.0	0.0	2.0	0.1
Drinks	3549.0	6.4	0.2	0.3	0.2	0.1
Beer	893.0	1.8	0.0	0.1	1.0	0.0
Soft drinks (Sodas, Mineral water)	1309.0	1.1	0.1	0.6	-0.1	0.0
Wines & Spirits	1347.0	18.0	0.1	0.0	0.0	0.2